



**Illinois
Central
Gulf**

An **IC Industries** Company

7-332A064

William H. Sanders
Corporate Counsel

**Illinois Central
Gulf Railroad**
Two Illinois Center
233 North Michigan Avenue
Chicago, IL 60601
(312) 565 1600

November 22, 1977

NOV 28 1977
Fees \$ 10⁻

RECORDATION NO. 8883-B Filed & Recorded

NOV 28 1977 - 1 50 PM

INTERSTATE COMMERCE COMMISSION

Honorable H. Gordon ~~Homme~~, Jr. D. C.
Acting Secretary
Interstate Commerce Commission
Washington, D. C. 20436

Re: Lease Agreement dated as of July 1, 1977 between Sea-Texas, a partnership, and Illinois Central Gulf Railroad Company, recorded July 13, 1977, Recordation No. 8883.

Dear Mr. Homme:

Enclosed for recording with the Interstate Commerce Commission is a Statement of New Identifying Numbers dated as of November 1, 1977 which constitutes an amendment to the above agreement, which was recorded as shown above.

Also enclosed is a check payable to the Interstate Commerce Commission to cover the recording fee for this Supplement.

The parties to this transaction are:

Lessor: Seattle-First National Bank, a partnership consisting of Seattle-First National Bank and Texas Commerce Bank National Association

Lessee: Illinois Central Gulf Railroad Company
233 North Michigan Ave., Chicago, Ill. 60601

No new Equipment is added by this Amendment; it involves only a numbering change.

Upon completion of the recording, please deliver to the bearer of this letter all counterparts not required for retention in your files.

Very truly yours,

W. H. Sanders
W. H. Sanders

RECEIVED
NOV 28 1 49 PM '77
FEE OPERATIONS BR.

Enc.

Christina Royer
Christina Royer

Interstate Commerce Commission
Washington, D.C. 20423

11/28/77

OFFICE OF THE SECRETARY

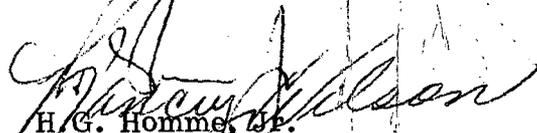
W.H. Sanders
Illinois Central Gulf
233 North Michigan Avenue
Chicago, Illinois 60601

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on 11/28/77 at 1:50pm and assigned recordation number(s)

8883-B

Sincerely yours,



H.G. Homme, Jr.
Acting Secretary

Enclosure(s)

NOV 28 1977 -1 50 PM

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW IDENTIFYING NUMBERS
Dated as of
November 1, 1977

under a

LEASE AGREEMENT
Dated as of
July 1, 1977

between

SEA-TEXAS (a Partnership), LESSOR

and

ILLINOIS CENTRAL GULF RAILROAD COMPANY, LESSEE

STATEMENT OF NEW IDENTIFYING NUMBERS dated as of November 1, 1977 between SEA-TEXAS, a partnership consisting of SEATTLE-FIRST NATIONAL BANK, a national banking association, and TEXAS COMMERCE BANK NATIONAL ASSOCIATION, a national banking association (said partnership being hereinafter called the "Lessor") and ILLINOIS CENTRAL GULF RAILROAD COMPANY, a Delaware corporation (hereinafter called the "Lessee").

WHEREAS, there is in existence between the Lessor and the Lessee a certain Lease Agreement dated as of July 1, 1977 (hereinafter called the Agreement), pursuant to which the Lessor has agreed to lease to the Lessee certain units of Equipment described in Exhibit A thereto (hereinafter called the Equipment), including the rehabilitated freight car, hereinafter more particularly described; and

WHEREAS, said Agreement was recorded with the Interstate Commerce Commission in accordance with Section 20c of the Interstate Commerce Act on July 13, 1977 and was assigned Recordation Number 8883; and

WHEREAS, the Lessee now desires to renumber one of the units of Equipment and to amend the Agreement accordingly;

NOW THEREFORE, in consideration of the foregoing and of the mutual promises, covenants and agreements hereinafter set forth, the parties hereto hereby agree as follows:

1. Exhibit A to the Agreement is hereby amended by substituting therein, in the place of the identifying number listed in the attached Exhibit A under the column "ICG RR Car Number as stated in Lease Agreement," the identifying number listed in said attached Exhibit under the column "ICG RR Car Number as Renumbered."

2. The Lessee will promptly cause this Statement of New Identifying Numbers to be filed and recorded with the Interstate Commerce Commission in accordance with Section 20c of the Interstate Commerce Act.

3. Except as amended and supplemented hereby, the Agreement shall remain unaltered and in full force and effect.

4. This Statement of New Identifying Numbers may be executed in any number of counterparts, each of which so executed shall be deemed to be an original, and such counterparts together shall constitute but one and the same contract, which shall be sufficiently evidenced by any such original counterpart.

IN WITNESS WHEREOF, the parties hereto have caused this Statement of New Identifying Numbers to be duly executed as of the date first above written.

ILLINOIS CENTRAL GULF RAILROAD COMPANY,
LESSEE

By *D E Konha*
Title: Vice President

ATTEST:

R C Wise
Assistant Secretary

SEA-TEXAS (a Partnership), LESSOR

BY: SEATTLE-FIRST NATIONAL BANK

By *Ray A Henderson*
Title:

ATTEST:

Janet R. Fitch
Secretary

BY: TEXAS COMMERCE BANK NATIONAL
ASSOCIATION

By *Carol Cody Herder*
Title: *Banking Officer*

ATTEST:

Steve Scheidt
Secretary *Vice President*

EXHIBIT A TO STATEMENT OF NEW IDENTIFYING NUMBERS
DATED AS OF NOVEMBER 1, 1977 UNDER A LEASE AGREEMENT
DATED AS OF JULY 1, 1977

between

SEA-TEXAS (A PARTNERSHIP), LESSOR, AND
ILLINOIS CENTRAL GULF RAILROAD COMPANY, LESSEE.

<u>ICGRR CAR NUMBER AS STATED IN LEASE AGREEMENT</u>	<u>CAR TYPE*</u>	<u>ICGRR CAR NUMBER AS RENUMBERED</u>
592590	3	592970

*Type - 100 Ton Box Cars (CAR TYPE 1)
100 Ton Covered Hopper (CAR TYPE 2)
70 Ton Equipped Box Cars (CAR TYPE 3)