



RECORDATION NO. *8904-B* Filed & Recorded

OCT 21 1977 - 1 05 PM

INTERSTATE COMMERCE COMMISSION

7-234A674

OCT 21 1977

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ICC Washington, D. C.

September 21, 1977

Hon. H. G. Homme  
Acting Secretary  
Interstate Commerce Commission  
Washington, D. C. 20423

RE: Lease Agreement dated as of June 17, 1977, between SSI Rail Corp., Two Embarcadero Center, San Francisco, California, 94111, and The City of New Orleans appearing therein through the Public Belt Railroad Commission for The City of New Orleans, doing business as New Orleans Public Belt Railroad, 1247 International Trade Mart Building Two, Canal Street, New Orleans, Louisiana, 70151, filed with the Interstate Commerce Commission on July 26, 1977 at 9:15 a.m. and assigned recordation number 8904.

Dear Sir:

Enclosed for filing with and recording by the Interstate Commerce Commission are an original and six (6) counterparts of Equipment Schedule No. 5 to the above referenced Lease Agreement dated as of June 17, 1977, between SSI Rail Corp., Lessor, and New Orleans Public Belt Railroad, Lessee. The Lease Agreement covered 400 50'6", 70-ton capacity, general purpose boxcars numbered NOPB 3000 through NOPB 3099, inclusive. Equipment Schedule No. 5 covers 100 50'6", 70-ton capacity, general purpose, single sheath boxcars numbered NOPB 3400 through NOPB 3499, both inclusive and voids Equipment Schedule No. 1 covering Boxcars numbered NOPB 3000 through NOPB 3099, both inclusive.

The identifying marks on the equipment will be: "Owned by a Bank or Trust Company under a Security Agreement filed under the Interstate Commerce Act, Section 20c." Such identifying marks will be printed on each side of each unit of equipment.

*Charles J. Callahan*

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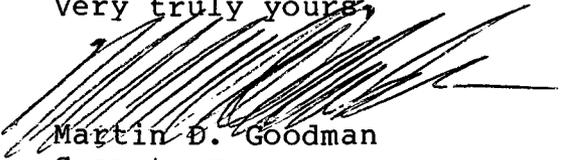
Hon. H. G. Homme  
September 21, 1977  
Page 2.

Please file and record this Equipment Schedule No. 5 referred to in this letter and cross-reference it to the above mentioned Lease Agreement.

Also enclosed is this Company's check in the sum of \$10.00, payable to the Interstate Commerce Commission, being the prescribed fee for filing and recording the foregoing document.

Please return all copies of the enclosed document not required by the ICC with recordation data stamped thereon to the representative of the office of Sullivan and Worcester, Attorneys at Law, Washington, D. C., who will be delivering this letter on our behalf.

Very truly yours,



Martin D. Goodman  
Secretary

MDG:md  
Enc.

EQUIPMENT SCHEDULE No. 5

SSI Rail Corp. hereby leases the following Cars to New Orleans Public Belt Railroad... pursuant to that certain Lease Agreement dated as of June 17, 1977.

A.A.R. Mech. Desig.	Description	Numbers	Dimensions			Doors Width	No. of Cars
			Length	Inside Width	Height		
XM	70-Ton, 50'6" inside length, Plate B with nailable steel floors, 10' wide door opening, sliding type doors, with end of car cushioning, single sheath boxcar.	NOPB 3400-3499	50'6"	9'6"	10'7"	10'	100
REGORDATION NO. <i>8914-B</i> Filed & Recorded <b>OCT 21 1977 - 1 05 PM</b> INTERSTATE COMMERCE COMMISSION							
New Orleans Public Belt Railroad and SSI Rail Corp. hereby agree that Equipment Schedule No. 1 shall be void and is of no force or effect.							

SSI RAIL CORP.

BY: *[Signature]*  
William J. Texico

TITLE: President

DATE: September 14, 1977

NEW ORLEANS PUBLIC BELT RAILROAD

BY: *[Signature]*  
P. A. Webb, Jr.

TITLE: General Manager

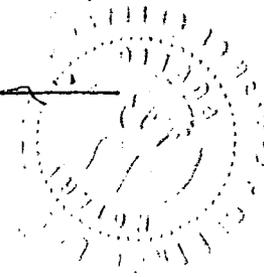
DATE: *9-9-77*

STATE OF Louisiana  
COUNTY OF Parish of Orleans

On this 9<sup>th</sup> day of Sept. 1977, before me personally appeared P.A. Webb, Jr., to me personally known, who being by me duly sworn says that such person is President of N.O. & A.T. & M.R.R., that the foregoing Equipment Schedule No. 5 was signed on behalf of said corporation by authority of its board of directors, and such person acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Corinne Lee Wiener  
Notary Public

CORINNE LEE WIENER  
NOTARY PUBLIC  
ORLEANS PARISH  
LOUISIANA  
MY COMMISSION IS FOR LIFE



STATE OF California  
COUNTY OF San Francisco

On this 14 day of September, before me personally appeared William J. Texido, to me personally known, who being by me duly sworn says that such person is President of SSI Rail Corp., that the foregoing Equipment Schedule No. ..... was signed on behalf of said corporation by authority of its board of directors, and such person acknowledged that the execution of the foregoing instrument was the free act and deed of such corporation.

Barbara F. Mack  
Notary Public

