



NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

ROGER A. NOBACK
VICE PRESIDENT - LAW

RECORDATION NO. 8999-H Filed & Recorded

RECORDATION NO. 8999-H Filed & Recorded

JUN 2 1978 - 11 30 AM

JUN 2 1978 - 11 30 AM 8-153A055

INTERSTATE COMMERCE COMMISSION

INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

RECORDATION NO. 8999-H Filed & Recorded

JUN 2 1978 - 11 30 AM

JUN 2 1978
Date
Fee \$ 20

ICC Washington, D. C.

Re: Section 20c Filing: INTERSTATE COMMERCE COMMISSION
North American Car Corporation
("North American") Lease dated as of July 1, 1977,
and Assignment thereof.

Dear Mr. Secretary:

Enclosed for recording under section 20c of the Interstate Commerce Act are executed counterparts of the Lease Amendment ("Lease Amendment") dated as of March 20, 1978, between North American, 222 South Riverside Plaza, Chicago, Illinois 60606 and Bamerilease, Inc. ("Lessor"), Bank of America Center, P.O. Box 37070, San Francisco, California 94137, and the Amendment Agreement (Assignment of Lease and Agreement) ("Assignment Amendment") dated as of March 20, 1978, by and between Lessor and Continental Illinois National Bank and Trust Company of Chicago, as Agent ("Agent"), 231 S. LaSalle Street, Chicago, Illinois 60693. The Lease to which the Lease Amendment and the Assignment Amendment relate was recording with the Interstate Commerce Commission at 3:40 p.m. on September 16, 1977, and was assigned Recordation No. 8999.

Under the Lease Amendment and the Assignment Amendment the Lessee and the Agent release and delete the equipment described therein from the terms of the Lease.

Also enclosed are two checks, payable to the Interstate Commerce Commission in the amounts of \$10 each as the recording fee for the Lease and the Assignment.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 20c of the Interstate Commerce Act, you are hereby requested to duly file two of each of the enclosed counterparts for record in your office and to return the remaining counterparts, together with the Secretary's Certificate of Recording to the messenger making this delivery.

If you have any questions please contact me.

Very truly yours,

RECEIVED
JUN 2 11 26 AM '78
I.C.C. OPERATION BR.

RAN/dal
enc.

Charles Law Wittenberg

#s same as 8999-6

BAMERILEASE, INC.
BANK OF AMERICA CENTER
P.O. BOX 37070
SAN FRANCISCO, CALIFORNIA 94137

RECORDATION NO. 8999-B Filed & Recorded

JUN 2 1978 - 11 22 AM

INTERSTATE COMMERCE COMMISSION

May , 1978

RECEIVED
JUN 2 11 26 AM '78
FEE OPERATION BR!

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Re: Section 20c Filing

Dear Mr. Secretary:

Enclosed for recording under Section 20c of the Interstate Commerce Act are ~~four~~ ^{five} (5) executed counterparts of Amendment to Conditional Sale Agreement (the "CSA Amendment") dated as of March 20, 1978, between Bamerilease, Inc. ("Company") Bank of America Center, P.O. Box 37070, San Francisco, California 94137, and Continental Illinois National Bank and Trust Company of Chicago, as Agent ("Agent"), 231 S. LaSalle Street Chicago, Illinois 60693. The Conditional Sale Agreement to which the CSA Amendment relates was recorded with the Interstate Commerce Commission at 3:40 p.m. on September 16, 1977, and assigned Recordation No. 8999-B.

Under the CSA Amendment the Agent releases and deletes the equipment described therein from the terms of the Conditional Sale Agreement.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Supplement.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 20c of the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining counterparts, together with the Secretary's Certificate of Recording to the messenger making this delivery.

Very truly yours,



Walter H. Buck
Vice President

/dal

8-153A055

JUN 2 1978
Date
Fee \$ 10.00

ICC Washington, D. C

Please put
under - F

Walter H. Buck

Sam
C. ...

Interstate Commerce Commission
Washington, D.C. 20423

6/2/78

OFFICE OF THE SECRETARY

Roger A. NoBack
North American Car Corp.
222 Riverside Plaza
Chicago, Illinois 60606

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act,

49 U.S.C. 20(c), on **6/2/78** at **11:30am**,

and assigned recordation number(s) **8999-F, 8999-G & 8999-H**

Sincerely yours,


H.G. Homme, Jr.
Acting Secretary

Enclosure(s)

SE-30-T
(6/77)

JUN 2 1978 - 11 22 AM

AMENDMENT TO CONDITIONAL SALE AGREEMENT

INTERSTATE COMMERCE COMMISSION

WHEREAS, pursuant to Article 1 of the Conditional Sale Agreement ("Conditional Sale Agreement") dated as of July 1, 1977, between Continental Illinois National Bank and Trust Company of Chicago, as Agent, and Bamerilease, Inc., none of the equipment in Annex A attached hereto has been delivered, accepted or settled for pursuant to Article 4 of the Conditional Sale Agreement on or before January 31, 1978, and is to be excluded from the Conditional Sale Agreement by proper amendment thereto.

W I T N E S S E T H :

The undersigned hereby agree that Annex A to the Conditional Sale Agreement is hereby amended to delete therefrom the railroad freight cars described in Annex A to this Amendment.

Except as amended herein, such Conditional Sale Agreement remains in full force and effect.

IN WITNESS WHEREOF, the parties hereto have executed or caused this instrument to be executed all as of the date first above written.

Dated: March 20, 1978

CONTINENTAL ILLINOIS NATIONAL BANK
AND TRUST COMPANY OF CHICAGO,
as Agent,

ATTEST:

[Signature]
TRUST OFFICER

BY [Signature]
Vice President

BAMERILEASE, INC.

ATTEST:

[Signature]

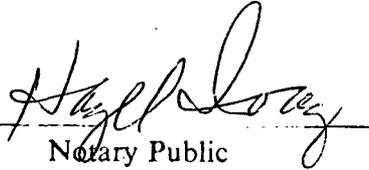
BY [Signature] Vice Pres.

[Signature] A.U.P.



STATE OF ILLINOIS }
COUNTY OF COOK } ss.:

On this ~~20TH~~ day of MAY, 1978, before me personally appeared DONALD W. ALFVIN, to me personally known, who, being by me duly sworn, says that he is a Vice President of CONTINENTAL ILLINOIS BANK AND TRUST COMPANY, OF CHICAGO, that one of the seals affixed to the foregoing instrument is the corporate seal of said company, that said instrument was signed and sealed on behalf of said company by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said company.


Notary Public

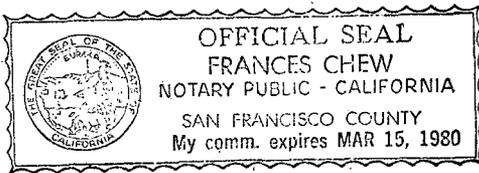
[NOTARIAL SEAL]

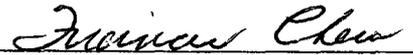
Hazel Ivaz

My Commission expires December 6, 1981

STATE OF CALIFORNIA }
CITY AND COUNTY OF SAN FRANCISCO } ss.:

On this 1ST day of JUNE, 1978, before me personally appeared WALTER N. BUCK AND M-F. WONG, to me personally known, who, being by me duly sworn, says that they are a Vice President and Assistant Vice President, of BAMERILEASE, INC., that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.




Notary Public

[Notarial Seal]

My Commission expires 3-15-80

Released from CSA

<u>Manufacturer</u>	<u>Description</u>	<u>Quantity</u>	<u>Serial Numbers</u>	<u>Specification</u>
Union Tank Car Company	100 ton, 23,000 gallon Capacity Tank Cars	15	76988-76992, 76995, 76996, 76998, 77000-77004, 77006, 77012	NA-13
North American Car Corp.	5750 Cu. Ft. Capacity Covered Hopper Cars	20	58731-58750	D-3388
North American Car Corp.	3000 Cu. Ft. Capacity Covered Hopper Cars	3	93577-93579	BM3-28
North American Car Corp.	3000 Cu. Ft. Capacity Covered Hopper Cars	6	93617-93622	BM3-30

44

Annex A