

CHICAGO AND



TRANSPORTATION COMPANY

9-208AL89

BERNARD J. ALLEN
DIANE KOHLER-RAUSCH
JOAN A. SCHRAMM
ASSISTANT SECRETARIES

RECORDATION NO. 8959-A Filed 1425

JUL 27 1979

Date _____
Fee \$ 10.00

July 25, 1979
INTERSTATE COMMERCE COMMISSION

Washington, D. C.

File No.: A-10333

Interstate Commerce Commission
Washington, D. C. 20423
Attention: Mr. H. Gordon Homme, Jr., Secretary

Re: Participation Agreement dated as of 7-1-77 among Chicago and North Western Transportation Company, Lessee, Continental Illinois National Bank and Trust Company, Agent, HFC Leasing, Inc. Owner Participant, The Connecticut Bank & Trust Co., Vendee and Whitaker Corp. (Berwick Forge & Fabricating Div.).

Gentlemen:

Enclosed are 13 counterparts of Statement of New Numbers relative to the above-mentioned agreements for recording. The Recordation Nos. assigned were 8959 through 8959-C.

The names and addresses of the parties to the transaction are as follows:

1. Chicago and North Western Transportation Company, 400 W. Madison St., Chicago, IL 60606.
2. Continental Illinois National Bank and Trust Company of Chicago, 231 S. La Salle Street, Chicago, IL 60693.

FEE OPERATION DR. 1.00

JUL 27 3 52 PM '79

RECEIVED

Enclosed is our check for \$10.00 to cover your recording fee. Please keep one counterpart and return the other counterparts showing your recordation data.

Very truly yours,



Diane Kohler-Rausch
Assistant Secretary

DKR:kg

cc: R. D. Smith
F. E. Cunningham, Attn: H. Labno*
R. F. Guenther, Attn: J. James*
R. L. Alm, Attn: G. Lofgren*
Arthur Andersen & Co., Attn: G. Holdren*
M. W. Payette*
G. R. Charles*
D. E. Stockham, Attn: G. Ogurek*

* with copy of statement

STATEMENT
OF
NEW NUMBERS

RECORDATION NO. 8959 D Filed 1425

July 27 1979 - 3 PM

INTERSTATE COMMERCE COMMISSION

As required under Article 9 of Conditional Sale Agreement dated as of July 1, 1977, between The Connecticut Bank & Trust Co., and Whittaker Corporation (Berwick Forge & Fabricating Co.), and Agreement and Assignment dated as of July 1, 1977, between Whittaker Corp. (Berwick Forge & Fabricating Division) and Continental Illinois National Bank and Trust Company of Chicago, as Agent; and under Section 5 of Lease of Railroad Equipment dated as of July 1, 1977, between Chicago and North Western Transportation Company and The Connecticut Bank and Trust Company, and Assignment of Lease and Agreement dated as of July 1, 1977, between The Connecticut Bank and Trust Company of Chicago, as Agent; filed and recorded with the Interstate Commerce Commission on September 1, 1977, and assigned Recordation Nos. 8959 through 8959-C; the following equipment is to be renumbered:

<u>PRESENT CNW NUMBER</u>	<u>NEW CNW NUMBER</u>
156131	60001
155915	60002

CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY

J. Paul Bauer, Vice President

ATTEST:

Diane Kohler Pausch, Assistant Secretary

Consented to by CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO and effective upon filing with the Interstate Commerce Commission under Section 11303, (formerly 20c), of the Interstate Commerce Act.

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as Agent
Under Agreement and Assignment dated as of July 1, 1977 and as Agent under Assignment of Lease and Agreement dated as of July 1, 1977.

M. H. Meyer, Vice President

ATTEST:

W. J. Daniels, ~~Banking Officer~~
TRUST OFFICER

Dated JUL 12 1979

