



Regional Transportation Authority

300 N. State Street, Chicago, Illinois 60610
312 836-4000

RECORDATION NO. 9059-L Filed 1425

No. 9-0544045

Date FEB 23 1979

RECORDATION NO. 9059-N Filed 1425

FEB 26 1979 -9 15 AM

Fee \$ 20.00

FEB 26 1979 -9 15 AM

INTERSTATE COMMERCE COMMISSION

ICC Washington, D.C. RECORDATION NO. 9059-J Filed 1425

INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 9059-D Filed 1425

November 30, 1978

FEB 26 1979 -9 15 AM

INTERSTATE COMMERCE COMMISSION

FEB 26 1979 -9 15 AM

RECORDATION NO. 9059-M Filed 1425

RECORDATION NO. 9059-K Filed 1425

INTERSTATE COMMERCE COMMISSION

FEB 26 1979 -9 15 AM

FEB 26 1979 -9 15 AM

Secretary Interstate Commerce Commission

INTERSTATE COMMERCE COMMISSION

INTERSTATE COMMERCE COMMISSION

Washington, D.C. 20432

REGISTERED MAIL - Return Receipt Requested

Re: Lease of equipment to Chicago, Rock Island and Pacific Railroad Company

Dear Sir:

Enclosed herewith for filing with respect to that certain "Equipment Lease Agreement Between William M. Gibbons, Trustee of the Property of the Chicago, Rock Island and Pacific Railroad Company and the Regional Transportation Authority," dated September 16, 1977, previously filed with you (recordation No. 9059, Nov. 1, 1977) please find one original and two certified copies of:

- a) "Equipment Lease Supplement No. 14," dated July 10, 1978;
- b) "Equipment Lease Supplement No. 15," dated August 7, 1978;
- c) "Equipment Lease Supplement No. 16," dated August 14, 1978;
- d) "Equipment Lease Supplement No. 17,," dated September 5, 1978;
- e) "Equipment Lease Supplement No. 18," dated September 19, 1978;
- f) "Equipment Lease Supplement No. 19," dated October 3, 1978;
- g) "Equipment Lease Supplement No. 20," dated October 24, 1978.

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Also enclosed is a check for \$70.00 for the filing fee.

The parties to the lease and lease supplements are the Regional Transportation Authority of Illinois, 300 North State Street, Chicago, Illinois 60610, as lessor, and William M. Gibbons, as Trustee of the property of the Chicago, Rock Island and Pacific Railroad Company, 332 South Michigan Avenue, Chicago, Illinois 60604, as lessee.

The equipment covered by the lease supplements is twenty-eight bi-level commuter cars more particularly described as follows:

A.A.R. mechanical description: Bi-level commuter cars.

Manufacturer: Budd Company

Description: RTA Specification 76-13

Manufacturer's numbers: 9679-830-7296
9679-830-7297
9679-830-7298
9679-830-8245
9679-830-8246
9679-830-7299
9679-830-7300
9679-830-7301
9679-830-8247
9679-830-8248
9679-830-7302
9679-830-7303
9679-830-8249
9679-830-7304
9679-830-7305
9679-830-7306
9679-830-7307
9679-830-8250
9679-830-7309
9679-830-7310
9679-830-7311
9679-830-7312
9679-830-8253
9679-830-7315
9679-830-7316
9679-830-7317
9679-830-7313
9679-830-7314

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RTA Numbers: 7296; 7297; 7298; 8245; 8246;
7299; 7300; 7301; 8247; 8248;
7302; 7303; 8249; 7304; 7305;
7306; 7307; 8250; 7309; 7310;
7311; 7312; 8253; 7315; 7316;
7317; 7313; 7314.

Quantity: Twenty-eight

Identifying marks: "Regional Transportation
Authority Owner"

The original documents should be returned to:
William G. McMaster, Jr.
Hopkins, Sutter, Mulroy,
David & Cromertie
One First National Plaza
Chicago, Illinois 60603
(312) 786-6620

Please refer any questions concerning this matter directly
to Mr. McMaster.

Regional Transportation Authority

By: 

Bernard J. Ford

HOPKINS, SUTTER, MULROY, DAVIS & CROMARTIE

WILLIAM E. BARROWS
RICHARD BROMLEY
WILLIAM C. CHILDS
JOHN L. CONLON
MARK CRANE
WILLIAM A. CROMARTIE
CHARLES W. DAVIS
RALPH E. DAVIS
LAWRENCE M. DUBIN
MICHAEL F. DUHL
PETER B. FREEMAN
FREDERIC L. HAHN
PATRICK A. HEFFERNAN
FREDERIC W. HICKMAN
GLEN H. KANWIT

HENRY deVOS LAWRIE, JR.
RONALD F. LIPP (ON LEAVE)
BURTON H. LITWIN
JEREMIAH MARSH
CORDELL J. OVERGAARD
ROBERT W. PATTERSON
MICHAEL E. PHENNER
MICHAEL SCHNEIDERMAN
THOMAS C. SHIELDS
JOHN L. SNYDER
WILLIAM P. SUTTER
C. IVES WALDO, JR.
JOHN C. WALKER
WILLIAM C. WEINSHEIMER
LYMAN W. WELCH

ONE FIRST NATIONAL PLAZA

CHICAGO 60603
(312) 786-6600

FRANCIS O. McDERMOTT
ELISSA R. GOLDWEITZ
WASHINGTON, D.C. OFFICE

HARRY B. SUTTER
1919-1967

ALBERT L. HOPKINS
ANDERSON A. OWEN
OF COUNSEL

THOMAS R. MULROY
SENIOR COUNSEL

STANFORD J. GOLDBLATT
CHARLES E. SHEPHERD

GARLAND H. ALLEN
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ROXANE C. BUSEY
MICHAEL M. CONWAY
* CHARLOTTE CRANE

SAM DeFRANK
LYNN H. GOLDSCHMIDT
* STEPHANIE HEIM
JAMES R. HELDIGE
WM. CARLISLE HERBERT
PAUL M. HETLAND

COUNSEL

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CHRISTOPHER W. WILSON

PETER F. LOVATO III
WILLIAM G. McMASTER, JR.
PETER J. McNULTY
DAVID L. MORROW
ELLEN S. MULANEY (ON LEAVE)
MARY HELEN ROBERTSON
JOHN L. ROGERS III
STEWART R. SHEPHERD
LAWRENCE B. SWIBEL
PATRICIA CAIN TAYLOR
FRANK P. VANDERPLOEG
MICHAEL H. WOOLEVER

JAY H. ZIMBLER

* NOT YET ADMITTED TO PRACTICE IN ILLINOIS

WRITER'S DIRECT DIAL NUMBER

786-6620

February 9, 1979

373A-77-22

no. ~~373A-77-22~~
Date FEB 23 1979
Fee \$ 0.00

ICC Washington, D. C.

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Re: Leases of Equipment by the Regional
Transportation Authority to the Illinois
Central Gulf Railroad Company and the Chicago
Rock Island and Pacific Railroad Company

Gentlemen:

Enclosed herewith for filing please find certain documents with respect to the above leases. Please feel free to call me if there are any difficulties in filing these documents.

INTERSTATE
COMMERCE COMMISSION
RECEIVED

Sincerely,

FEB 21 1979

W.G. McMaster
ADMINISTRATIVE SERVICES
MAIL UNIT
William G. McMaster, Jr.

WGM:ndl
Enclosure(s)

FREE OPERATION SR.
FEB 23 1979
FEB 23 1979

Interstate Commerce Commission
Washington, D.C. 20423

3/1/79

OFFICE OF THE SECRETARY

Bernard J. Ford.
Regional Transp. Authority
300 N. State Street
Chicago, Illinois 60610

Sir:
Dear

The enclosed document(s) was recorded pursuant to the
provisions of Section 20(c) of the Interstate Commerce Act,

49 U.S.C. 20(c), on

and assigned recordation number(s)

2/25/79

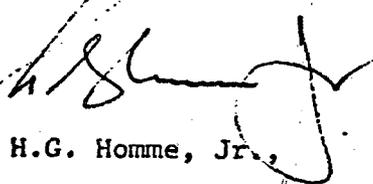
at 9059-J, 9059-K, 9059-L, 9059-M

9059-N

9059-O

9059-P

Sincerely Yours,


H.G. Homme, Jr.,
Secretary

Enclosure(s)

SE-30-T
(2/78)

APPENDIX A

RECORDATION NO. 9059-9 Filed 2425

EQUIPMENT LEASE SUPPLEMENT NO. 14

FEB 26 1979 -9 13 AM

INTERSTATE COMMERCE COMMISSION

This Equipment Lease Supplement No. 14 is entered into as of July 10, 1978, by and between the REGIONAL TRANSPORTATION AUTHORITY ("Authority"), and WILLIAM M. GIBBONS, TRUSTEE of the Property of the Chicago, Rock Island and Pacific Railroad Company ("Railroad").

1. The purchase by the Authority of the Equipment described in this Equipment Lease Supplement has been funded in part by the Urban Mass Transportation Administration of the United States Department of Transportation ("UMTA") (Project IL-03-0049), and by the Illinois Department of Transportation ("IDOT") (Project CAP-75-050-FED).

2. The Authority and Railroad have entered into an Equipment Lease Agreement dated September 16, 1977 ("Equipment Lease Agreement"), which provides for the execution and delivery from time to time of Equipment Lease Supplements in the form hereof for the purpose of leasing railroad bi-level commuter cars and locomotives under the Equipment Lease Agreement as and when delivered by the Authority to Railroad in accordance with the terms thereof.

3. The Authority hereby delivers and leases to Railroad under the Equipment Lease Agreement, and Railroad hereby accepts and leases from the Authority under the Equipment Lease Agreement, on this date, the following described railroad bi-level commuter cars and locomotives (the "Delivered Units"):

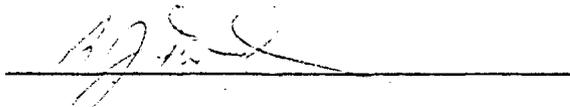
Manufacturer: The Budd Company
Description: Bi-Level Commuter Car
Specifications: RTA 76-13
Manufacturer's numbers: 9655-830 / 9679-830 - 7296-7297-7298-8245-8246
RTA numbers: 7296-7297-7298-8245-8246
Railroad numbers: None
Funded by UMTA Project IL-03-0049 and IDOT Project CAP-75-050-FED.

4. Railroad hereby confirms to the Authority that, as between Railroad and the Authority, Railroad has accented the Delivered Units for all purposes of this Equipment Lease Supplement and of the Equipment Lease Agreement. Railroad hereby certifies and acknowledges that each Delivered Unit (a) has been delivered to, and inspected by, Railroad, (b) is of a size, design, capacity and manufacture acceptable to Railroad for lease under this Equipment Lease Supplement and the Equipment Lease Agreement, (c) is suitable for Railroad's purposes, and (d) is in good working order, repair and condition.

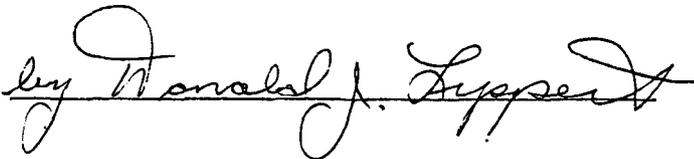
5. All of the terms and provisions of the Equipment Lease Agreement are hereby incorporated by reference in this Equipment Lease Supplement to the same extent as if fully set forth herein.

IN WITNESS WHEREOF, the Authority and Railroad have caused this Equipment Lease Supplement to be duly executed as of the date and year first written above.

REGIONAL TRANSPORTATION AUTHORITY

By: 

WILLIAM M. GIBBONS, TRUSTEE of the
Property of the Chicago, Rock Island
and Pacific Railroad Company



ACKNOWLEDGEMENT

State of Ill.)
County of Cook) SS

On this 10 th day of July, 1978

before me personally appeared Donald J. Lippert
(Name)

to me personally known, who being by me duly sworn, says that he is
the Director Financial Research of the Chicago, Rock Island
(Title)

and Pacific Railroad Company, that the seal affixed to the foregoing
instrument is the corporate seal of said corporation, that said instrument
was signed and sealed on behalf of said corporation by authority of
William M. Gibbons, as Trustee of the property of said corporation,
and he acknowledged that the execution of the foregoing instrument
was the free act and deed of said corporation.

Charles J. Seige
(Title of Officer)

(SEAL)

My commission expires March 7, 1982

ACKNOWLEDGEMENT

State of Ill.)
County of Cook) SS
)

On this 10th day of July, 1978,
before me personally appeared Bernard J. Ford,
(Name)

to me personally known, who being by me duly sworn,
says that he is the Director of Transportation
(Title)

of the Regional Transportation Authority of the State of
Illinois, that such Authority has no seal, that the
foregoing Equipment Lease Supplement was signed on behalf
of said Authority by authority of its Board of Directors,
and he acknowledged that the execution of the foregoing
Equipment Lease Supplement was the free act and deed of
said Authority.

(SEAL)

Delbert L. Minton

My commission expires June 30, 1981

State of Illinois)
)
County of Cook) SS
)

Certificate

I, Kathryn H. Kontos, a notary public
in and for the county and state aforesaid, hereby certify
that I have examined the foregoing copy of Equipment
Lease Supplement No. 14, dated July 10, 1978, have
compared it to the original thereof, and that the foregoing
copy is a true, correct and complete copy of such original in
all respects.

Kathryn H. Kontos
Notary Public

My Commission Expires Aug. 21, 1980

