



Regional Transportation Authority

300 N. State Street, Chicago, Illinois 60610
312 836-4000

RECORDATION NO. 9059-2 Filed 1425

RECORDATION NO. 9059-N Filed 1425

FEB 26 1979 -9 15 AM

FEB 26 1979 -9 15 AM

INTERSTATE COMMERCE COMMISSION

INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 9059-D Filed 1425

November 30, 1978

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RECORDATION NO. 9059-M Filed 1425

FEB 26 1979 -9 15 AM

INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 9059-K Filed 1425

FEB 26 1979 -9 15 AM

INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
Washington, D.C. 20432

FEB 26 1979 -9 15 AM

INTERSTATE COMMERCE COMMISSION

REGISTERED MAIL - Return Receipt Requested

Re: Lease of equipment to Chicago, Rock Island
and Pacific Railroad Company

Dear Sir:

Enclosed herewith for filing with respect to that certain "Equipment Lease Agreement Between William M. Gibbons, Trustee of the Property of the Chicago, Rock Island and Pacific Railroad Company and the Regional Transportation Authority," dated September 16, 1977, previously filed with you (recordation No. 9059, Nov. 1, 1977) please find one original and two certified copies of:

- a) "Equipment Lease Supplement No. 14," dated July 10, 1978;
- b) "Equipment Lease Supplement No. 15," dated August 7, 1978;
- c) "Equipment Lease Supplement No. 16," dated August 14, 1978;
- d) "Equipment Lease Supplement No. 17," dated September 5, 1978;
- e) "Equipment Lease Supplement No. 18," dated September 19, 1978;
- f) "Equipment Lease Supplement No. 19," dated October 3, 1978;
- g) "Equipment Lease Supplement No. 20," dated October 24, 1978.

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Also enclosed is a check for \$70.00 for the filing fee.

The parties to the lease and lease supplements are the Regional Transportation Authority of Illinois, 300 North State Street, Chicago, Illinois 60610, as lessor, and William M. Gibbons, as Trustee of the property of the Chicago, Rock Island and Pacific Railroad Company, 332 South Michigan Avenue, Chicago, Illinois 60604, as lessee.

The equipment covered by the lease supplements is twenty-eight bi-level commuter cars more particularly described as follows:

A.A.R. mechanical description: Bi-level commuter cars.

Manufacturer: Budd Company

Description: RTA Specification 76-13

Manufacturer's numbers: 9679-830-7296

9679-830-7297

9679-830-7298

9679-830-8245

9679-830-8246

9679-830-7299

9679-830-7300

9679-830-7301

9679-830-8247

9679-830-8248

9679-830-7302

9679-830-7303

9679-830-8249

9679-830-7304

9679-830-7305

9679-830-7306

9679-830-7307

9679-830-8250

9679-830-7309

9679-830-7310

9679-830-7311

9679-830-7312

9679-830-8253

9679-830-7315

9679-830-7316

9679-830-7317

9679-830-7313

9679-830-7314

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RTA Numbers: 7296; 7297; 7298; 8245; 8246;
7299; 7300; 7301; 8247; 8248;
7302; 7303; 8249; 7304; 7305;
7306; 7307; 8250; 7309; 7310;
7311; 7312; 8253; 7315; 7316;
7317; 7313; 7314:

Quantity: Twenty-eight

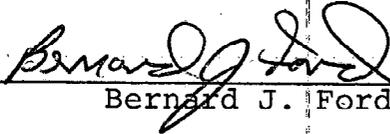
Identifying marks: "Regional Transportation
Authority Owner"

The original documents should be returned to:
William G. McMaster, Jr.
Hopkins, Sutter, Mulroy,
David & Cromertie
One First National Plaza
Chicago, Illinois 60603
(312) 786-6620

Please refer any questions concerning this matter directly
to Mr. McMaster.

Regional Transportation Authority

By:


Bernard J. Ford

APPENDIX A

EQUIPMENT LEASE SUPPLEMENT NO. 16

RECORDATION NO. 9039 Filed 1425

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INTERSTATE COMMERCE COMMISSION

This Equipment Lease Supplement No. 16 is entered into as of August 14, 1978, by and between the REGIONAL TRANSPORTATION AUTHORITY ("Authority"), and WILLIAM M. GIBBONS, TRUSTEE of the Property of the Chicago, Rock Island and Pacific Railroad Company ("Railroad").

1. The purchase by the Authority of the Equipment described in this Equipment Lease Supplement has been funded in part by the Urban Mass Transportation Administration of the United States Department of Transportation ("UMTA") (Project IL-03-0049), and by the Illinois Department of Transportation ("IDOT") (Project CAP-75-050-FED).

2. The Authority and Railroad have entered into an Equipment Lease Agreement dated September 16, 1977 ("Equipment Lease Agreement"), which provides for the execution and delivery from time to time of Equipment Lease Supplements in the form hereof for the purpose of leasing railroad bi-level commuter cars and locomotives under the Equipment Lease Agreement as and when delivered by the Authority to Railroad in accordance with the terms thereof.

3. The Authority hereby delivers and leases to Railroad under the Equipment Lease Agreement, and Railroad hereby accepts and leases from the Authority under the Equipment Lease Agreement, on this date, the following described railroad bi-level commuter cars and locomotives (the "Delivered Units"):

Manufacturer: The Budd Company
Description: Bi-Level Commuter Car
Specifications: RTA 76-13
Manufacturer's numbers: 9655-830 / 9679-830-7302-7303-8249 - ~~2302~~ DL
RTA numbers: 7302-7303-8249 - ~~2302~~ DL
Railroad numbers: None
Funded by UMTA Project IL-03-0049 and IDOT Project CAP-75-050-FED.

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4. Railroad hereby confirms to the Authority that, as between Railroad and the Authority, Railroad has accented the Delivered Units for all purposes of this Equipment Lease Supplement and of the Equipment Lease Agreement. Railroad hereby certifies and acknowledges that each Delivered Unit (a) has been delivered to, and inspected by, Railroad, (b) is of a size, design, capacity and manufacture acceptable to Railroad for lease under this Equipment Lease Supplement and the Equipment Lease Agreement, (c) is suitable for Railroad's purposes, and (d) is in good working order, repair and condition.

5. All of the terms and provisions of the Equipment Lease Agreement are hereby incorporated by reference in this Equipment Lease Supplement to the same extent as if fully set forth herein.

IN WITNESS WHEREOF, the Authority and Railroad have caused this Equipment Lease Supplement to be duly executed as of the date and year first written above.

REGIONAL TRANSPORTATION AUTHORITY

By: BJ Lind

WILLIAM M. GIBBONS, TRUSTEE of the
Property of the Chicago, Rock Island
and Pacific Railroad Company

by Donald J. Lippert

ACKNOWLEDGEMENT

State of Ill.)
County of Cook) SS

On this 14th day of August, 1978

before me personally appeared Donald J. Lippert
(Name)

to me personally known, who being by me duly sworn, says that he is
the Director Financial Research of the Chicago, Rock Island
(Title)

and Pacific Railroad Company, that the seal affixed to the foregoing
instrument is the corporate seal of said corporation, that said instrument
was signed and sealed on behalf of said corporation by authority of
William M. Gibbons, as Trustee of the property of said corporation,
and he acknowledged that the execution of the foregoing instrument
was the free act and deed of said corporation.

Charles J. Diege
(Title of Officer)

(SEAL)

My commission expires March 7, 1982

State of Illinois))
County of Cook) SS
)

Certificate

I, Kathryn H. Lontos, a notary public in and for the county and state aforesaid, hereby certify that I have examined the foregoing copy of Equipment Lease Supplement No. 16, dated Aug. 14, 1978, have compared it to the original thereof, and that the foregoing copy is a true, correct and complete copy of such original in all respects.

Kathryn H. Lontos
Notary Public

My Commission Expires Aug. 22, 1981

