

**UNITED STATES
LEASE FINANCING, INC.**

A SUBSIDIARY OF
U.S. LEASING INTERNATIONAL, INC.

RECORDATION NO. 9078-A Filed & Recorded

MAR 28 1978 - 11 15 AM

March 21, 1978

INTERSTATE COMMERCE COMMISSION

Interstate Commerce Commission
Washington, D.C.

RECORDATION NO. 9079-A Filed & Recorded

MAR 28 1978 - 11 15 AM

RECORDATION NO. 9077-A Filed & Recorded

MAR 28 1978 - 11 15 AM

INTERSTATE COMMERCE COMMISSION

Gentlemen:

INTERSTATE COMMERCE COMMISSION

Enclosed for recordation under the provisions of Section 20(c) of the Interstate Commerce Act, as amended, are the six counterparts of an amendment letter relating to (i) an Equipment Lease dated as of October 1, 1977 between Wells Fargo Bank, N.A. and United States Lease Financing, Inc. (ii) an Equipment Lease dated as of October 1, 1977 between United States Lease Financing, Inc. and William M. Gibbons, Trustee of the Property of Chicago, Rock Island and Pacific Railroad Company and (iii) a Security Agreement dated as of October 1, 1977 from Wells Fargo Bank, N.A. *

A general description of the railroad rolling stock or other equipment covered by the enclosed documents is set forth in Exhibit A attached to this letter and made a part hereof.

The names and addresses of the parties are:

Secured Party:

The Sumitomo Bank of California
365 California Street
San Francisco, California 94104

Debtor and Lessor:

Wells Fargo Bank, N.A.
475 Sansome Street
San Francisco, California 94111

Owner and Beneficiary:

Michigan National Bank of Detroit
c/o Michigan National Leasing
Corporation
38200 West 10 Mile Road
Farmington, Michigan 48024

* The foregoing documents were duly filed and recorded at 10:55 a.m. on November 14, 1977 and assigned Recordation Numbers 9077, 9078 and 9079, respectively.

Handwritten notes:
C. Kasper
C. J. Kasper

8-087AC95

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CERTIFICATION UNIT

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**UNITED STATES
LEASE FINANCING, INC.**

Interstate Commerce Commission
March 21, 1978
Page-2-

Lessee and Sub Lessor:

United States Lease Financing, Inc.
633 Battery Street
San Francisco, California 94111

Sub Lessee:

William M. Gibbons, Trustee of
the Property of Chicago, Rock
Island and Pacific Railroad Company
322 South Michigan Avenue
Chicago, Illinois 60605

Guarantor:

United States Leasing International, Inc.
633 Battery Street
San Francisco, California 94111

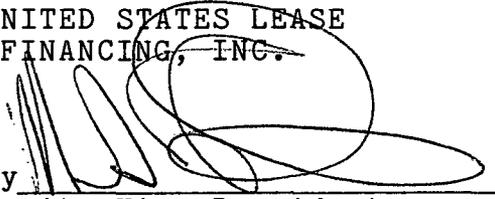
The undersigned is the Lessee and Sub Lessor mentioned in the enclosed documents and has knowledge of the matters set forth therein.

Please return five counterparts of the amendment letter to Charles T. Kappler, Esq., personally or at 200 Trade Center Building, Washington, D. C. 20006. Mr. Kappler is agent of all the parties mentioned for the purpose of making these recordations.

Also enclosed is a check in the amount of \$50.00 covering the required recording fee.

Very truly yours,

UNITED STATES LEASE
FINANCING, INC.

By 

its Vice President

LESSEE AND SUB LESSOR AS AFORESAID

Enclosures

EXHIBIT A

I. The following described equipment:

<u>Quantity</u>	<u>*Description</u>
4	Pettibone Speed Swing per bulletin P1717 and the following options 4-53 GM diesel-rops cab-heater-defroster-west coast mirrors-farr air cleaner- 13 x 24 x 16 ply tires spare tire and wheels-3 yd. snow bucket-1-1/4 yd. bucket-track cleaning bucket-forks-tote hook-pedestal 30" magnet-generator and hyrail gear- to meet Rock Island Specifications. Manufactured by Pettibone Corp.
1	Mark I Model EA Tamper-fail safe brakes- and per Rock Island specs. Manufactured by Can Ron Rail Group.
3	Railway Track Work Tie Handlers w/24' articulating boom- fail safe brakes-running lights- TR 1000 single head-TG 3000 tie grapple head- to meet Rock Island Specifications. Manufactured by Railway Track Work.
2	Rexnord Rail Gang Spikers with gauging attachments as per Rexnord bulletin 386 and to meet Rock Island specifications. Manufactured by Rexnord Inc.
2	Model 34-3 Scarifier Inserters as per bulletin No. 1-34-3/974 with extended reaching arm all machines to meet Rock Island specifications. Manufactured by Kershaw; supplied by Donald J. Hogan Co.

2

Model 39-2 Kershaw Tie Injector as per bulletin L-398-8-76 and Rock Island specifications.
Manufactured by Kershaw;
supplied by Donald J. Hogan Co.

2

W68 Series C Hydraulic Tie Removers per bulletin No. 788- optional set off- and turn table to meet Rock Island specifications.
Manufactured by Fairmont Railway Motors.

4

Model Mark I EA-TD-G Tampers and the following options 4 wheel drive- auto up-feed switch-automatic shutdown- fail safe brakes-emergency hand pump- 1 extra set tamping bars- to meet Rock Island specifications.
Manufactured by Can Ron Rail Group.

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Injector- Nordberg OMSI as per bulletin No. 404 and to meet Rock Island specs.
Manufactured by Rexnord Inc.

* parts and accessories also included.

Interstate Commerce Commission
Washington, D.C. 20423

3/28/79

OFFICE OF THE SECRETARY

Charles T. Kappler, Esq.
200 Trade Center Building
Washington, D.C. 20006

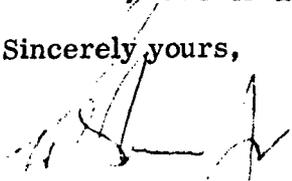
Dear Sir:

The enclosed document(s) was recorded pursuant to the
provisions of Section 20(c) of the Interstate Commerce Act,

49 U.S.C. 20(c), on 3/28/78 at 11:15am ,

and assigned recordation number(s) 9077-A, 9078-A & 9079-A

Sincerely yours,


H.G. Homme, Jr.
Acting Secretary

Enclosure(s)

SE-30-T
(6/77)