

CHICAGO AND



TRANSPORTATION COMPANY

BERNARD J. ALLEN
DIANE KOHLER-RAUSCH
JOAN A. SCHRAMM
ASSISTANT SECRETARIES

RECORDATION NO. 9097-A Filed & Recorded

JUN 26 1978 - 3 42 PM

June 15, 1978

INTERSTATE COMMERCE COMMISSION

File No: A-10416

8-177A159

NO. JUN 26 1978

Date

Fee \$

ICC Washington, D. C.

Interstate Commerce Commission
Washington, D.C. 20423

Attn: Robert L. Oswald, Secretary

Re: First Amendment to Lease Agreement dated as of
6/13/78 between Continental Illinois National Bank
and Trust Co. of Chicago and Chicago and North
Western Transportation Company

Gentlemen:

Pursuant to Section 20c of the Interstate Commerce Act, as amended, enclosed for recordation are 14 Counterparts of First Amendment to Lease Agreement dated as of 6/13/78, amending Lease Agreement dated as of 11/1/77 recorded with the Interstate Commerce Commission 11/22/77 at 9:10 a.m. and assigned Recordation No. 9097.

Also, enclosed is our check for \$10.00 to cover your recording fee. Please return 13 Counterparts showing your recordation data.

Very truly yours,

Diane Kohler-Rausch
Assistant Secretary

dmm

Enclosures

| | |
|--|-----------------------|
| cc: R. D. Smith | Cary Malkin |
| R. L. Schardt* | Mayer, Brown & Platt |
| F. E. Cunningham, Attn: H. Labno* | 231 S. LaSalle Street |
| R. F. Guenther, Attn: J. James* | Chicago, IL 60601 |
| D. E. Stockham, Attn: J. Voldseth* | |
| Arthur Andersen & Co., Attn: G. Holdren* | |
| T. E. Greenland* | |

*with copy of document

RECEIVED
JUN 26 3 42 PM '78
T.O.C.
SEE OPERATION BR.

Interstate Commerce Commission
Washington, D.C. 20423

6/27/78

OF THE SECRETARY

Diane Kohler-Rausch
Assistant Secretary
Chicago & North Western Transp. Co.
400 West Madison Street
Chicago, Illinois 60606

Dear **Sir:**

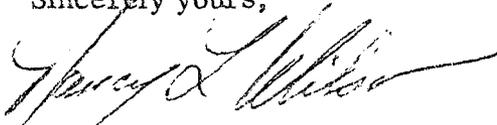
The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act,

49 U.S.C. 20(c), on **6/26/78** at **3:45pm**

and assigned recordation number(s)

9097-A

Sincerely yours,



Nancy L. Wilson
Acting Secretary

Enclosure(s)

FIRST AMENDMENT TO LEASE AGREEMENT JUN 26 1978 - 3 45 PM

INTERSTATE COMMERCE COMMISSION

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association, not in its individual capacity but as trustee under AUTO RACK LEASING TRUST AGREEMENT NO. 703 dated as of November 1, 1977 ("Lessor"), and CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY ("Lessee"), a Delaware corporation, hereby agree that Exhibit A to that certain Lease Agreement dated as of November 1, 1977, between Lessor and Lessee is amended in its entirety to read as follows:

"RACKS

Sixty-five (65) fully enclosed bi-level automobile racks manufactured by Whitehead & Kales Company (said Company's model number AB 15156G), bearing or to bear said Company's serial numbers 58569-58688, 58693-58698, and 58705-58708, inclusive, each of such racks to bear two serial numbers."

Lessor and Lessee hereby further agree that except as herein amended such Lease Agreement continues in full force and effect and is ratified and confirmed.

IN WITNESS WHEREOF, the parties hereto have caused this instrument to be executed and their corporate seals to be affixed hereto all as of ^{JUNE} ~~May~~ 13, 1978.

CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY (Lessee)

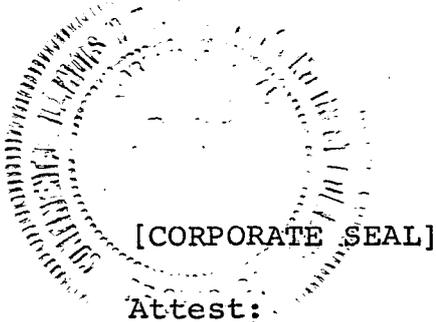
By RL Schardt
Title: Treasurer

[CORPORATE SEAL]

Attest:
Robert D. Smith
Secretary

Address:
400 West Madison Street
Chicago, Illinois 60606

CONTINENTAL ILLINOIS NATIONAL BANK
AND TRUST COMPANY OF CHICAGO, not
in its individual capacity but
as trustee under AUTO RACK
LEASING TRUST AGREEMENT NO. 703
dated as of November 1, 1977
(Lessor)

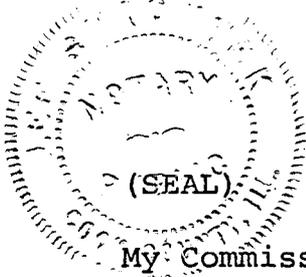


By *Donald J. ...*
Title: Vice President

J A Finlay
Secretary
TRUST OFFICER

STATE OF ILLINOIS)
) SS.
COUNTY OF C O O K)

On this 13 day of JUNE, 1978, before me personally appeared R.L. SCHARDT, to me personally known, who being by me duly sworn, says that he is TREASURER of CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Lee Swiontek
Notary Public

LEE SWIONTEK
Notary Public
Cook Co. Illinois
My Commission Expires Oct. 27, 1980

My Commission Expires:

STATE OF ILLINOIS)
) SS.
COUNTY OF C O O K)

On this 26 day of May, 1978, before me personally appeared DONALD W. ALVIN, to me personally known, who being by me duly sworn, says that he is Vice President of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, one of the seals affixed to the foregoing instrument is the corporate seal of said national banking association, that said instrument was signed and sealed on behalf of said national banking association not in its individual capacity but as trustee under Auto Rack Leasing Trust Agreement No. 703 dated as of November 1, 1977 by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said national banking association.

Hazel Ivaz
Notary Public

Hazel Ivaz

(SEAL)

My Commission Expires: December 6, 1981