



Chicago, Milwaukee, St. Paul and Pacific Railroad Company

516 West Jackson Boulevard
Chicago, Illinois 60606
Phone 312/648-3000

312/648-3838

December 29, 1978

Mr. H. G. Homme, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

RECORDATION NO. 9136-A Filed 1425

JAN 11 1979 - 2 30 PM

INTERSTATE COMMERCE COMMISSION

9-011A037

No. 9136-A

Date: JAN 11 1979

Fee \$ 30.00

ICC Washington, D. C.

RECORDATION NO. 9136-A Filed 1425

JAN 11 1979 - 2 30 PM

INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 9136-B Filed 1425

JAN 11 1979 - 2 30 PM

INTERSTATE COMMERCE COMMISSION

Dear Mr. Homme:

Pursuant to the provisions of Section 20c of the Interstate Commerce Act, and the regulations of the Interstate Commerce Commission promulgated thereunder, there are herewith transmitted for filing and recording an original and two certified true copies of 3 lease supplements identified as follows:

- "Equipment Lease Supplement No. 5", dated October 31, 1978;
- "Equipment Lease Supplement No. 6", dated October 31, 1978; and
- "Equipment Lease Supplement No. 7", dated November 13, 1978.

The above Supplements have been executed pursuant to and in accordance with a certain Equipment Lease Agreement, which Lease Agreement was filed for recording with the Commission at 12:15 p.m. on December 27, 1977 and assigned recordation number 9136. Four Supplements to the Lease Agreement were filed previously and were assigned recordation numbers, 9136-A, 9136-B, 9136-C, and 9136-D.

The names and addresses of the parties to said Lease Supplements are as follows:

Regional Transportation Authority, Lessor
Post Office Box 3858
Chicago, Illinois 60654

Chicago, Milwaukee, St. Paul and Pacific Railroad Company,
Lessee
Union Station
516 West Jackson Boulevard
Suite 888
Chicago, Illinois 60606

A general description of the equipment covered by said Lease Supplements is as follows:

FEE OPERATION BR. I. C. C.

JAN 11 2 20 PM '79

RECEIVED

RECEIVED
MAIL UNIT
JAN 11 1979
COMMUNICATIONS SECTION

Equipment Lease Supplement No. 5:

One (1) new bi-level commuter car, manufactured to RTA specifications (RTA 76-15) by the Budd Company, bearing RTA car number 7138, and manufacturer's number 9655-830/9679-830 7318.

Equipment Lease Supplement No. 6:

Two (2) new bi-level commuter cars manufactured to RTA specifications (RTA 76-15) by the Budd Company, one car bearing RTA number 7319 and one car bearing RTA number 8254, and manufacturers numbers 9655-830/9679-830-7319 and 9655-830/9679-830-8254 respectively.

Equipment Lease Supplement No. 7:

Three (3) new bi-level commuter cars manufactured to RTA specifications RTA (76-15) by the Budd Company, one car bearing RTA number 7320, one bearing RTA number 8255, and one bearing RTA number 8256, and also bearing manufacturers number 9655-830/9679-830 7320, 9655-830/9679-830 8255, and 9655-830/9679-830 8256 respectively.

The above-identified Lease Supplements have not heretofore been recorded with the Interstate Commerce Commission. Please accept the enclosures for recordation, stamp the originals of the Lease Supplements with the appropriate recordation number, date and hour of recordation, and notation and return them with your fee receipt to:

Carol Richards Lutz, Attorney
Chicago, Milwaukee, St. Paul and Pacific
Railroad Company
516 West Jackson Boulevard
Suite 888
Chicago, Illinois 60606

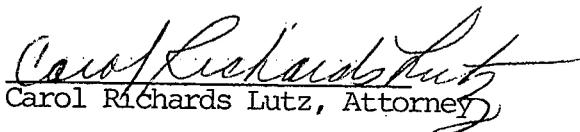
Please record the enclosed documents under the aforesaid Lease Agreement's recordation number 9136 with recordation numbers 9136-E, 9136-F, and 9136-G, respectively.

The filing and recordation fee in the amount of \$30.00 in respect of these three documents is submitted herewith.

Sincerely,

CHICAGO, MILWAUKEE, ST. PAUL
AND PACIFIC RAILROAD COMPANY

By


Carol Richards Lutz, Attorney

CRL/kd
Encls.

cc: Mr. S. J. Barry
Mr. William G. McMaster, Jr., Esq.

APPENDIX A

RECORDATION NO. 9136-H Filed 1425

JAN 11 1979 - 2 30 PM

INTERSTATE COMMERCE COMMISSION

EQUIPMENT LEASE SUPPLEMENT NO. 7

This Equipment Lease Supplement No. 7 is entered into as of November 13, 1978, by and between the REGIONAL TRANSPORTATION AUTHORITY ("Authority"), and STANLEY E. G. HILLMAN, TRUSTEE, of the property of the CHICAGO, MILWAUKEE, ST. PAUL and PACIFIC RAILROAD COMPANY ("Railroad").

1. The purchase by the Authority of the Equipment described in this Equipment Lease Supplement has been funded in part by the URBAN MASS TRANSPORTATION ADMINISTRATION of the UNITED STATES DEPARTMENT of TRANSPORTATION ("UMTA") (Project IL-03-0049), and by the ILLINOIS DEPARTMENT of TRANSPORTATION ("IDOT") (Project CAP-75-065-FED).

2. The Authority and Railroad have entered into an Equipment Lease Agreement dated NOVEMBER 7, 1977 ("Equipment Lease Agreement"), which provides for the execution and delivery from time to time of Equipment Lease Supplements in the form hereof for the purpose of leasing railroad bi-level commuter cars and locomotives under the Equipment Lease Agreement as and when delivered by the Authority to Railroad in accordance with the terms thereof.

3. The Authority hereby delivers and leases to Railroad under the Equipment Lease Agreement, and Railroad hereby accepts and leases from the Authority under the Equipment Lease Agreement, on this date, the following described Units (the Delivered Units).

Manufacturer: The Budd Company
Description: Bi-Level Commuter Car
Specifications: RTA 76-15
Manufacturer's numbers: 9655-830/9679-830 7320-8255-8256
RTA numbers: 7320-8255-8256
Railroad numbers: None
Funded by UMTA Project IL-03-0049 and IDOT Project CAP-75-065-FED.

Manufacturer's numbers:

RTA numbers:

Railroad numbers:

Funded by UMTA Project IL-03-0049 and IDOT Project CAP-75-
065-FED.

4. Railroad hereby confirms to the Authority that, as between Railroad and the Authority, Railroad has accepted the Delivered Units for all purposes of this Equipment Lease Supplement and of the Equipment Lease Agreement. Railroad hereby certifies and acknowledges that each Delivered Unit (a) has been delivered to, and inspected by, Railroad, (b) is of a size, design, capacity and manufacture acceptable to Railroad for lease under this Equipment Lease Supplement and the Equipment Lease Agreement, (c) is suitable for Railroad's purposes, and (d) is in good working order, repair and condition.

5. All of the terms and provisions of the Equipment Lease Agreement are hereby incorporated by reference in this Equipment Lease Supplement to the same extent as if fully set forth herein.

IN WITNESS WHEREOF, the Authority and Railroad have caused this Equipment Lease Supplement to be duly executed as of the date and year first written above.

REGIONAL TRANSPORTATION AUTHORITY

By: _____

MR. STANLEY E. G. HILLMAN, TRUSTEE
OF THE PROPERTY OF THE
CHICAGO, MILWAUKEE, ST. PAUL
AND PACIFIC RAILROAD COMPANY

BY _____

