



NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

ROGER A. NOBACK
VICE PRESIDENT - LAW

May 25
~~March 1~~, 1978

RECORDATION NO. 9138-D Filed & Recorded

MAY 26 1978 - 1 10 PM

INTERSTATE COMMERCE COMMISSION

RECEIVED
MAY 26 1 09 PM '78
CERTIFICATION UNIT

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

8-1461081

Date MAY 26 1978
Fee \$ 10

Section 20c Filing: Amendment dated as of January 17, 1978 to Equipment Trust Agreement dated as of December 15, 1977, by and between North American Car Corporation ("North American") and Continental Illinois National Bank and Trust Company of Chicago, as Trustee.

ICC Washington, D.C.

Dear Mr. Secretary:

Enclosed for recording under section 20c of the Interstate Commerce Act are executed counterparts of the Amendment ("Amendment") dated as of January 17, 1978, to the Equipment Trust Agreement ("Agreement") dated as of December 15, 1977, by and between North American and Continental Illinois National Bank and Trust Company of Chicago, as Trustee ("Trustee"), 231 S. LaSalle Street, Chicago, Illinois 60693. The Agreement was recorded with the Interstate Commerce Commission at 10:00 a.m. on December 28, 1977, and was assigned Recordation No. 9138.

W. Noack

Under the Agreement and the Amendment, North American leases the equipment described therein from the Trustee in accordance therewith and assigns to the Trustee as security for North American's obligation under the Agreement all amounts due and payable under any sublease of the Equipment or any guaranty thereof.

Donny

Also enclosed is a check, payable to the Interstate Commerce Commission in the amount of \$10 as the recording fee for the Agreement and the Amendment.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 20c of the Interstate Commerce Act, you are hereby requested to duly file two of each of the enclosed counterparts for recording in your office and to return the remaining counterparts, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

C. Quastner

If you have any questions, please contact me.

Very truly yours,

R. Noack

RAN/dal

Interstate Commerce Commission

Washington, D.C. 20423

5/26/78

OFFICE OF THE SECRETARY

**Roger A. NoBack
North American Car Corp.
222 North Riverside Plaza
Chicago, Illinois 60606**

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on **5/26/78** at **1:10pm** and assigned recordation number(s) **9138-D**

Sincerely yours,


**H.G. Homme, Jr.
Acting Secretary**

Enclosure(s)

**SE-30-T
(6/77)**

RECORDATION NO. 9138 Filed & Recorded

MAY 26 1978 -1 10 PM

INTESTATE COMMERCE COMMISSION

AMENDMENT TO EQUIPMENT TRUST AGREEMENT

North American Car Corporation ("Company") and Continental Illinois National Bank and Trust Company of Chicago, Trustee ("Trustee") hereby amends Attachment B to the Equipment Trust Agreement dated as of December 15, 1977, by and between Company and Trustee to delete from such Attachment B the following described cars:

<u>Quantity</u>	<u>Serial Number</u>	<u>Description</u>
1	77013	111A100W3, 100-ton 23,000 gallon capacity tank cars

Dated as of January 17, 1978

IN WITNESS WHEREOF, the Company and the Trustee have caused their names to be signed hereto by their respective officers thereunto duly authorized and their respective corporate seals, duly attested, to be hereunto affixed as of the day and year first written.

(CORPORATE SEAL)

NORTH AMERICAN CAR CORPORATION,

By *John H. Reine*
Title VICE PRESIDENT

Attest:

W. M. Mohl
Title ASSISTANT SECRETARY

(CORPORATE SEAL)

CONTINENTAL ILLINOIS NATIONAL BANK AND
TRUST COMPANY OF CHICAGO,

Trustee
By *Robert J. Wood*
Vice President

Attest:

James
Trust Officer

STATE OF ILLINOIS }
COUNTY OF COOK } ss.:

On this 18th day of ~~December, 1977~~ ^{January 1978}, before me personally appeared John H. Rubel, to me personally known, who, being by me duly sworn, says that he is Vice President of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was on ~~December 18, 1977~~ ^{January 18, 1978} signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Erna E. Allred
Notary Public

My Commission Expires 9/27/81

STATE OF ILLINOIS }
COUNTY OF COOK } ss.:

On this 18th day of ~~December, 1977~~ ^{January 1978}, before me personally appeared Robert J. Vondrasek, to me personally known, who, being by me duly sworn, says that he is a Vice President of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was on ~~December 18, 1978~~ ^{January 18, 1978} signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of such corporation.


Hazel Ivaz
Notary Public

My Commission Expires December 6, 1981