

RECORDATION NO. 9146-C
DEC 03 1979 - 2 15 PM
INTERSTATE COMMERCE COMMISSION

No. 9-337A045

Date DEC 3 1979

Fee \$ 10.00

ICC Washington, D. C.

CRALTEN RACK & CAR CORPORATION
10 East 53rd Street
New York, N. Y. 10022
(212) 371-2040

November 29, 1979

RECEIVED
DEC 3 2 14 PM '79
FEE OPERATION BR.
I.C.C.

BY HAND

Secretary
Interstate Commerce Commission
Twelfth and Constitution Avenues, N.W.
Washington, D.C. 20423

Gentlemen:

Enclosed are eight fully executed copies of an Amendment, dated November 28, 1979, to a certain Amended and Restated Chattel Mortgage, dated June 30, 1978, by and between Cralten Rack & Car Corporation (the address of which is 10 East 53rd Street, New York, New York), as mortgagor, and The Chase Manhattan Bank, N.A. (the address of which is One Chase Manhattan Plaza, New York, New York), as mortgagee. Said mortgage was originally recorded with the Interstate Commerce Commission on December 29, 1977, and assigned Recordation No. 9146.

The enclosed Amendment, which is in the nature of a partial release, relates to 49 railcars identified by car number in Schedule A annexed thereto.

Please record the enclosed Amendment in accordance with the provisions of the Interstate Commerce Act and return to the undersigned, c/o the address shown above, all copies thereof not required to be retained by the Commission. We would appreciate each copy so returned being stamped to evidence such recordation.

Countersigned

Secretary, Interstate Commerce Division

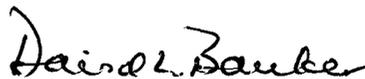
2.

A check in the amount of \$10.00, payable to the order of the Commission, is enclosed herewith in payment of the filing fee.

Thank you for your attention to this matter.

Very truly yours,

CRALTEN RACK & CAR CORPORATION



David L. Banker
President

Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

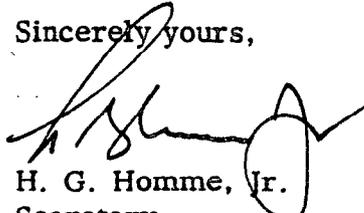
X

David L. Banker
Cralten Rack & Car Corporation
10 East 53rd Street
New York, N. Y 10022

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/3/79 at 2:15PM, and assigned recordation number(s). 9146-C

Sincerely yours,



H. G. Homme, Jr.
Secretary

Enclosure(s)

SE-30
(3/79)

RECORDATION NO. *9146-C* Filed 1423

DEC 03 1979 - 2 15 PM

INTERSTATE COMMERCE COMMISSION

AMENDMENT made this 28th day of November, 1979, by and between CRALTEN RACK & CAR CORPORATION, a Delaware corporation, and THE CHASE MANHATTAN BANK, N.A.

WHEREAS, the parties hereto desire to amend the amended and restated chattel mortgage dated June 30, 1978 (the "Mortgage") by and between them so as to release from the lien of the Mortgage certain Railcars listed in Schedule A annexed hereto.

NOW, THEREFORE, the parties hereto agree to amend, and do hereby amend, Schedule 1 annexed to the Mortgage by deleting from such Schedule all reference to each of the Railcars listed in Schedule A annexed hereto, with the result that, as so amended, said Schedule 1 shall refer, from and after the date hereof, only to those Railcars listed in Schedule B annexed hereto.

Except as expressly modified by the terms and provisions hereof, the Mortgage shall continue in full force and effect.

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be executed in their respective names and

their corporate seals to be affixed hereunto and attested,
all as of the day, month and year first above written.

CRALTEN RACK & CAR CORPORATION

Attest:

By David L. Barber

David L. Barber
Asst. [Secretary]

THE CHASE MANHATTAN BANK, N.A.

Attest:

By William Cosgrove
Second Vice President

Thomas J. [Signature]
[Secretary]
Second Vice President

SCHEDULE A:
RAILCARS TO BE RELEASED
FROM LIEN OF MORTGAGE
[to be annexed to Amendment
executed by Cralten Rack & Car
Corporation)

1. Quantity: 49
2. Type: Flat cars
3. Car numbers: 8553, 8555, 8562, 8594, 8616, 8620,
8635 through 8640, inclusive,
8642 through 8645, inclusive,
8647 through 8656, inclusive,
8658, 8660, 8661, and
8663 through 8682, inclusive.

SCHEDULE B:
RAILCARS THAT WILL
CONTINUE TO BE COVERED
BY LIEN OF MORTGAGE
[to be annexed to
Amendment executed
by Cralton Rack &
Car Corporation]

1. Quantity: 97
2. Type: Flat cars
3. Car numbers: 8500 through 8514, inclusive,
8516 through 8520, inclusive,
8522 through 8524, inclusive,
8526 through 8527, inclusive,
8529 through 8535, inclusive,
8537 through 8549, inclusive,
8550 through 8552, inclusive,
8554,
8555 through 8561, inclusive,
8563 through 8570, inclusive,
8572,
8575 through 8576, inclusive,
8578,
8580 through 8581, inclusive,
8583 through 8593, inclusive,
8595 through 8599, inclusive,
8600 through 8604, inclusive,
8606 through 8615, inclusive
8626,
8629 through 8633, inclusive,
8657, 8658, 8662, and 8683.

STATE OF NEW YORK)
: SS.:
COUNTY OF NEW YORK)

On this *29th* day of *November*, 1979, before me personally appeared DAVID BANKER, to me personally known, who, being by me duly sworn, says that he is the President of Cralten Rack & Car Corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in said county and state on the day and year last above written.

Rosalie Namour (Santagata)
Notary Public
ROSALIE NAMOUR (SANTAGATA)
Notary Public, State of New York
No. 24-4655112
Qualified in Kings County
Commission Expires March 30, 1981

STATE OF NEW YORK)
: SS.:
COUNTY OF NEW YORK)

On this *3rd* day of *December*, 1979, before me personally appeared *C. William Casgrove*, to me personally known, who, being by me duly sworn, says that he is the *a Second Vice President* of The Chase Manhattan Bank, N.A., that one of the seals affixed to the foregoing instrument is the corporate seal of said Bank and that said instrument was signed and sealed on behalf of said Bank by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in said county and state on the day and year last above written.

Denise M. Gargano
Notary Public
DENISE M. GARGANO
NOTARY PUBLIC, State of New York
No. 24-4502475
Qualified in Kings County
Certificate Filed in New York County
Commission Expires March 30, 1981