

CHICAGO AND



TRANSPORTATION COMPANY

April 24, 1978

File No.: A-10579

BERNARD J. ALLEN
DIANE KOHLER-RAUSCH
JOAN A. SCHRAMM
ASSISTANT SECRETARIES

RECEIVED
APR 28 2 03 PM '78
CERTIFICATION UNIT

Interstate Commerce Commission
Washington, D.C. 20423
Attn: Mr. Robert L. Oswald, Secretary

RECORDATION NO. 9275-A Filed & Recorded

APR 28 1978 - 2 10 PM

Gentlemen:

INTERSTATE COMMERCE COMMISSION

Pursuant to Section 20c of the Interstate Commerce Act, as amended, attached for recordation are 8 counterparts of First Amended Schedule A to Security Agreement dated as of March 1, 1978. Said Security Agreement was assigned Recordation No. 9275.

The names and addresses of the parties to the transaction are as follows:

Continental Illinois National Bank
& Trust Company of Chicago
231 South LaSalle Street
Chicago, IL 60693

Continental Illinois Leasing Corporation
231 S. LaSalle Street
Chicago, IL 60693

Chicago and North Western Transportation Company
400 West Madison Street
Chicago, IL 60606

Enclosed is our check for \$10.00 to cover your recording fee. Please return seven counterparts, showing your recordation data.

8-118A137

Very truly yours,

Diane Kohler-Rausch
Diane Kohler-Rausch
Assistant Secretary

dmn

Enclosures **ICC Washington D.C.**

cc: R. D. Smith
T. E. Greenland*
R. L. Schardt*
F. E. Cunningham, Attn: H. Labno*

R. F. Guenther, Attn: J. James*
AA&Co., Attn: Gary Holdren*
D. E. Stockham, Attn:
R. S. Brenner*

*w/copy of document

Interstate Commerce Commission
Washington, D.C. 20423

4/28/78

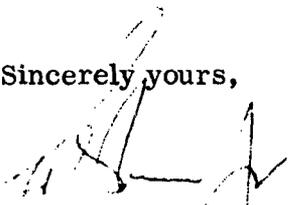
OFFICE OF THE SECRETARY

Diane Kohler-Rausch
Chicago & North Western Transp. Co.
400 West Madison Street
Chicago, Illinois 60606

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on **4/28/78** at **2:10pm**, and assigned recordation number(s) **9275-A**

Sincerely yours,


H.G. Homme, Jr.
Acting Secretary

Enclosure(s)

SE-30-T
(6/77)

RECORDATION NO. 9175-A Filed & Recorded

FIRST AMENDED SCHEDULE A
TO SECURITY AGREEMENT DATED
AS OF MARCH 1, 1978

APR 28 1978 - 2 10 AM

INTERSTATE COMMERCE COMMISSION

Secured Party: Continental Illinois Leasing Corporation (Leasing)

Debtor: Continental Illinois National Bank and Trust Company
of Chicago, not in its individual corporate capacity,
but as Trustee under an Equipment Leasing Trust
Agreement dated as of March 1, 1978.

<u>Number of Items</u>	<u>Type of Equipment</u>	<u>Identification Numbers</u>
1	Budd Car Model RDC-3	Unit 130
51	1,958 Cubic-Foot Covered Hooper Cars	DT&I 10759 10791 10805 10844 10853 10909 10943 10949 10981 10984 11845 11851 11860 11892 11893 11894 11898 11899 11944 11957 11991 10707 10727 10772 10777 10778 10781 10785 10789

Number of Items

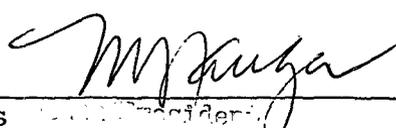
Type of Equipment

Identification Numbers

10818
10834
10857
10860
10905
10914
10916
10918
10925
10931
10940
10942
10944
10950
10958
10968
10991
11846
11855
11890
11936
11986

Dated as of
April 14, 1978

CONTINENTAL ILLINOIS NATIONAL BANK
AND TRUST COMPANY OF CHICAGO,
as Trustee

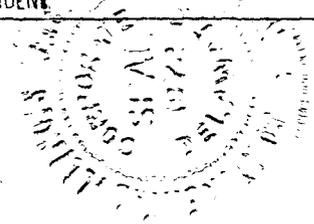
By 
Its President

ATTEST:

By 
Its Secretary

CONTINENTAL ILLINOIS LEASING
CORPORATION

By 
Its VICE PRESIDENT



ATTEST:

By 
Its ASSISTANT SECRETARY

CONSENT

Chicago and North Western Transportation Company hereby acknowledges receipt of a copy of, and consents to, the foregoing First Amended Schedule A to Security Agreement.

CHICAGO AND NORTH WESTERN
TRANSPORTATION COMPANY

By 
Its Vice President

ATTEST:


Its ASSISTANT SECRETARY

(Corporate Seal)

STATE OF ILLINOIS)
) SS.
COUNTY OF C O O K)

On this 21st day of April, 1978, before me personally appeared M. J. KRUGER, to me personally known, who being by me duly sworn, says that he is Vice President of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, that one of the seals affixed to the foregoing instrument is the seal of said national banking association, that said instrument was signed and sealed on behalf of said national banking association not in its individual capacity but as trustee under an Equipment Leasing Trust Agreement, dated as of March 1, 1978; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said national banking association in the aforementioned capacity.

Harold Gray
Notary Public

Harold Gray

(Seal)

My Commission Expires: December

STATE OF ILLINOIS)
) SS.
COUNTY OF C O O K)

On this 21st day of April, 1978, before me personally appeared DAN T. SURAY, to me personally known, who being by me duly sworn, says that he is VICE PRESIDENT of CONTINENTAL ILLINOIS LEASING CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Adam E. Szmurlo
Notary Public

ADAM E. SZMURLO
538 NO. GARFIELD
LOMBARD, ILL. 60142

(Seal)

My Commission Expires: DECEMBER 10, 1979

STATE OF ILLINOIS)
) SS.
COUNTY OF C O O K)

On this 24 day of April, 1978, before me personally appeared J. M. Butler, to me personally known, who being duly sworn, says that he is Vice President of CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Melvin F. Chatterton
Notary Public

(Seal)

My Commission Expires: _____

MELVIN F. CHATTERTON
Notary Public
Du Page Co. Illinois
My Commission Expires March 7, 1982