

REC'D

7539 A

FEB 2 1975 -9 40 AM
INTERSTATE COMMERCE COMMISSION

AMENDMENT AGREEMENT dated as of
January 1, 1975, between Bethlehem
Steel Corporation (hereinafter called
the Manufacturer) and TRAILER TRAIN
COMPANY, (hereinafter called the Company).

WHEREAS, the Manufacturer and the Company have entered into a Manufacturing Agreement dated as of June 1, 1974, filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on June 20, 1974, recordation number 7539; and

WHEREAS, the parties hereto desire to amend the Manufacturing Agreement:

NOW, THEREFORE, in consideration of the mutual agreements herein contained, the parties hereto agree as follows:

1. The Manufacturing Agreement is hereby amended to delete from Annex A thereto twenty-two (22), 89'4", 70-ton capacity, hydraulic draft gear, all purpose flat cars numbered 978251, 978252, 978254, 978256, 978261, 978262, 978265, 978268, 978269, 978270, 978271, 978273, 978274, 978275, 978277, 978279, 978281, 978284, 978285, 978286, 978287, 978288.

2. The Manufacturing Agreement, except as amended hereby, shall remain unaltered and in full force and effect.

3. The Company will promptly cause this Amendment Agreement to be filed and recorded with the Interstate Commerce Commission in accordance with Section 20c of the Interstate Commerce Act.

IN WITNESS WHEREOF, the parties hereto have caused their names to be signed hereto by their respective officers thereunto duly authorized and their respective corporate seals, duly attested, to be hereunto affixed as of the day and year first above written.

BETHLEHEM STEEL CORPORATION

By *Harvey Beckwith*

Vice President

(Corporate Seal)

Attest:

G. L. Frankenfield

Assistant Secretary

TRAILER TRAIN COMPANY

By *R. E. Zimmerman*

Assistant Treasurer

(Corporate Seal)

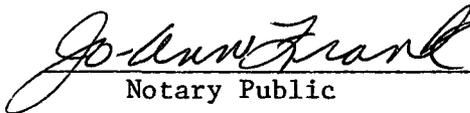
Attest:

D. J. Walsh

Assistant Secretary

STATE OF ILLINOIS)
) SS:
COUNTY OF COOK)

On this *23rd* day of January, 1975, before me personally appeared R. E. Zimmerman, to me personally known, who, being by me duly sworn says that he is the Assistant Treasurer of TRAILER TRAIN COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

(NOTARIAL SEAL)

My Commission Expires: 6/26/76

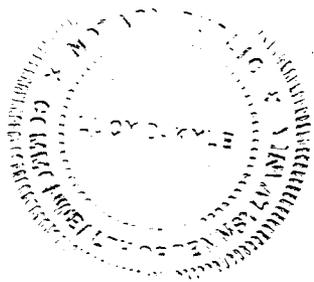
COMMONWEALTH OF PENNSYLVANIA)
) SS:
COUNTY OF LEHIGH)

On this 27th day of January, 1974⁵, before me personally appeared
FRANCIS VAN NUY⁸, to me personally known, who being by

me duly sworn, says that he is a Vice President of BETHLEHEM STEEL CORPORATION,
that one of the seals affixed to the foregoing instrument is the corporate seal
of said corporation, that said instrument was signed and sealed on behalf of
said corporation by authority of its Board of Directors, and he acknowledged
that the execution of the foregoing instrument was the free act and deed of said
corporation.

Lucy B. Kyle

Notary Public



(NOTARIAL SEAL)

My Commission Expires:

My Commission Expires
August 14, 1978
City of Bethlehem
Lehigh County