



SEABOARD COAST LINE RAILROAD COMPANY

Treasury Department
P. O. Box 27581
Richmond, Virginia 23261

LEONARD G. ANDERSON
VICE PRESIDENT AND TREASURER

October 22, 1979

Mrs. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, D. C. 20423

RECORDATION NO. 10759-B Filed 1425

OCT 24 1979 - 3 55 PM

INTERSTATE COMMERCE COMMISSION

Re: Seaboard Coast Line Railroad Equipment Trust No. 12,
dated as of August 16, 1979

Dear Mrs. Mergenovich:

I enclose for filing and recordation under the provisions of 49 U.S.C. §11303 of the Interstate Commerce Act, executed counterparts Nos. 1 and 2 of a statement of new road numbers, dated as of October 18, 1979, subject to the above-mentioned agreement, described in detail below, filed with the Commission for recordation on August 22, 1979 at 5:05 PM and bearing recordation No. 10759. Each of the enclosed counterparts constitutes an original and for recordation purposes counterpart No. 2 may be treated as an original.

1. Names and addresses of parties to the statement

- (a) Trustee and Lessor - Mercantile-Safe Deposit and Trust Company, Baltimore, Maryland 21201
- (b) Lessee and Guarantor - Seaboard Coast Line Railroad Company, Richmond, Virginia 23230

2. Description of the equipment covered by the statement

All of the following equipment is marked as follows:

SEABOARD COAST LINE RAILROAD EQUIPMENT TRUST, NO. 12—
MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, BALTIMORE,
MARYLAND, TRUSTEE, OWNER, LESSOR.

9-297A020

No.

Date OCT 24 1979

Fee \$ 10.00

ICC Washington, D. C.

Handwritten signatures and initials:
C. Anderson
H.V. Brayley

Vertical stamps:
FEE RECEPTION
OCT 24 3 52 PM '79

Mrs. Agatha L. Mergenovich
Secretary

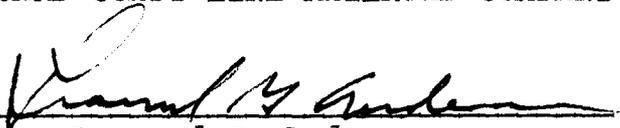
<u>General Description</u>	<u>Type of Equipment</u>	<u>A.A.R. Mech. Desig.</u>	<u>Original SCL Rd. Nos.</u>	<u>Renumbered SCL Rd Nos.</u>
15 Diesel-Electric Locomotives	Model GP-16 1600 H.P.	B-B	4614 - 4628, both inclusive	4614 - 4618, both inclusiv and 4700 - 4709, both inclusiv

3. The original statement of new road numbers (counterpart No. 2) should be returned to Mr. Woodruff M. Price, 1000 Connecticut Ave., N.W., Suite 1005, Washington, D. C. 20036, acting on my behalf.

Voucher payable to the order of the Interstate Commerce Commission in the amount of \$10.00 to cover the recordation fee for the statement is enclosed.

Yours very truly,

SEABOARD COAST LINE RAILROAD COMPANY

By 
Leonard G. Anderson,
Vice President and Treasurer

Interstate Commerce Commission
Washington, D.C. 20423

10/24/79

OFFICE OF THE SECRETARY

Leonard G. Anderson
Seaboard Coast Line RR. Co.
P.O. Box 27581
Richmond, Virginia 23261

Dear
Sir:

The enclosed document (s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/24/79 at 3:55pm , and assigned re-
recording number (s) . 10759-B

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure (s)

SE-30
(7/79)

SEABOARD COAST LINE RAILROAD EQUIPMENT TRUST, NO. 12

Statement of New Road Numbers

RECORDATION NO. 10759-B FILED 1979

OCT 24 1979

INTERSTATE COMMERCE COMMISSION

Pursuant to Section 4.6 of that certain Equipment Trust Agreement dated as of August 16, 1979, between Mercantile-Safe Deposit and Trust Company, as Trustee, and Seaboard Coast Line Railroad Company, new road numbers are hereby substituted for the road numbers upon the Trust Equipment indicated as follows:

<u>Trust Equipment</u>	<u>Old Road Numbers</u>	<u>New Road Numbers</u>
15 Model GP-16 1600 H.P. diesel-electric locomotives	SCL 4614-4628, both inclusive	SCL 4614-4618, both inclusive, and SCL 4700-4709, both inclusive

Such new numbers shall become effective as of the date on which they are physically affixed to or stencilled on the Trust Equipment, with renumbering being commenced and progressed as soon as practicable.

SEABOARD COAST LINE
RAILROAD COMPANY

By Leonard G. Anderson
Leonard G. Anderson,
Vice President and Treasurer

[Seal]

Attest:

J. L. Williams
J. L. Williams, Assistant Secretary

Mercantile-Safe Deposit and Trust Company, as
Trustee under the aforesaid Equipment Trust Agreement, hereby
consents to the new road numbers to be substituted for the
road numbers of the Trust Equipment as set forth in the fore-
going statement and acknowledges the filing thereof with it.

Dated this *18th* day of October, 1979.

MERCANTILE-SAFE DEPOSIT AND
TRUST COMPANY

[Seal]

By *R. E. Schreiber* **R. E. SCHREIBER**
ASSISTANT Vice President

Attest:

F. H. Gilbert **F. H. GILBERT**
Authorized Officer

CORPORATE TRUST OFFICER



SEABOARD COAST LINE RAILROAD COMPANY

Law Department
3600 West Broad Street
Richmond, Virginia

JAMES S. CREMINS
GENERAL SOLICITOR
AND ASSISTANT SECRETARY

MAIL ADDRESS: P. O. BOX 27581
RICHMOND, VA. 23261

October 11, 1979
105811

Mr. G. J. Johnston
Vice President
Mercantile-Safe Deposit and Trust Company
2 Hopkins Plaza
Baltimore, Maryland 21201

Dear Mr. Johnston:

In connection with Seaboard Coast Line Railroad Equipment Trust, No. 12, dated as of August 16, 1979, I am enclosing four counterparts of statement of new road numbers to be substituted for the road numbers upon the trust equipment described therein.

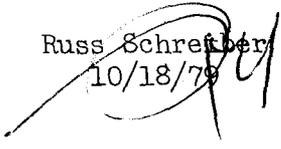
I shall appreciate it if you will execute the consent statements on all counterparts and return three completely executed counterparts to me for filing with the Interstate Commerce Commission. In due time, I will furnish you with my opinion as to the proper ICC filing of such statement of new road numbers.

Very truly yours,


James S. Cremins

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Dear Jim:

Per your request above, herewith three executed counterparts of the Statement of New Road Numbers. Your attention is directed to the Notarial Acknowledgement for Mr. Anderson, which requires execution.

Russ Schreiber
10/18/79


STATE OF VIRGINIA)
(ss.
CITY OF RICHMOND)

On this 11th day of October, 1979, before me personally appeared LEONARD G. ANDERSON, to me personally known, who being by me duly sworn, says that he is Vice President and Treasurer of Seaboard Coast Line Railroad Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

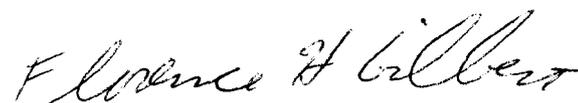

C. W. Whitehurst, Jr.,
Notary Public

My commission expires February 15, 1983.

[Notarial Seal]

STATE OF MARYLAND)
(ss.
CITY OF BALTIMORE)

E. L. SCHREIBER On this 18th day of October, 1979, before me personally appeared ~~G. J. JOHNSTON~~, to me personally known, who being by me duly sworn, says that he is a ^{Asst.} Vice President of Mercantile-Safe Deposit and Trust Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


F. H. Gilbert, Notary Public

My commission expires July 1, 1982.

[Notarial Seal]