

Pullman Incorporated

RECEIVED
MAR 9 3 01 PM '78
CERTIFICATION UNIT

3

200 South Michigan Avenue
Chicago, Illinois 60604
(312) 322-7049
Telex 25-4036

RECORDATION NO. 7010-E
Files & Records

MAR 9 1978 - 3 10 PM

William O. Eldridge
Attorney

INTERSTATE COMMERCE COMMISSION 7, 1978

8-0281140

Secretary
Interstate Commerce Commission
Washington, D. C. 20423

MAR 10 1978
R. S. / D.
I. R. O.

Re: Section 20c Filing
Pullman Transport Leasing Company
Supplemental Agreement No. 4
Equipment Trust Agreement
Dated as of April 1, 1973
(Series 4)

Dear Mr. Secretary:

Enclosed for recording under Section 20c of the Interstate Commerce Act are executed counterparts Numbers 1, 2 and 3 of the Supplemental Agreement No. 4, (hereinafter referred to as the "Supplement"), dated as of November 1, 1977, to the Equipment Trust Agreement, (hereinafter referred to as the "Agreement"), dated as of April 1, 1973, between The Chase Manhattan Bank, as Trustee, One Chase Manhattan Plaza, New York, New York 10015, and Pullman Transport Leasing Company (presently known as Pullman Leasing Company), 200 South Michigan Avenue, Chicago, Illinois 60604. The Agreement was filed with the Commission on April 30, 1973, and was assigned Recordation Number 7010. Supplemental Agreement No. 1 dated as of September 1, 1974, was filed with the Commission on October 29, 1974, and was assigned Recordation Number 7010-B. Supplemental Agreement No. 2 dated as of January 21, 1976, was filed with the Commission on July 12, 1976, and was assigned Recordation Number 7010-C. Supplemental Agreement No. 3 dated as of June 10, 1976, was filed with the Commission on November 15, 1976, and was assigned Recordation Number 7010-D.

Under the Agreement, the Trustee leases the Trust Equipment described therein to the Pullman Leasing Company, formerly known as Pullman Transport Leasing Company.

Secretary
Interstate Commerce Commission
Page No. Two

The Supplement was entered into by Pullman Leasing Company and the Trustee for the purpose of deleting from the Agreement units of the Trust Equipment which have become worn out, unsuitable for use, lost or destroyed since June 10, 1976, and to substitute therefor other units of Equipment.

I am also enclosing a Pullman Leasing Company check payable to the order of the Interstate Commerce Commission in the amount of \$10.00 as the recording fee for recording the Supplement.

Pursuant to the Commission's rules and regulations for recording of certain documents under Section 20c of the Interstate Commerce Act, please duly file two of the enclosed counterparts for record in your office and return the remaining copy, together with the Certificate of Recording, to the messenger making this delivery.

If you have any question concerning this request, please call me collect.

Very truly yours,



WOE/tb

Enclosures

RECORDATION NO. 7010-E Filed & Recorded

MAR 9 1978 - 3 12 PM

INTERSTATE COMMERCE COMMISSION
EXECUTED IN 5 COUNTERPARTS
COUNTERPART NO. 1

PULLMAN TRANSPORT LEASING COMPANY
EQUIPMENT TRUST
(Series 4)

SUPPLEMENTAL AGREEMENT NO. 4

Dated as of November 1, 1977

TO

Equipment Trust Agreement

Dated as of April 1, 1973

BY AND BETWEEN

The Chase Manhattan Bank
(National Association)
Trustee

AND

Pullman Transport Leasing Company
(Presently known as Pullman Leasing Company)

SUPPLEMENTAL AGREEMENT NO. 4

EQUIPMENT TRUST AGREEMENT

DATED AS OF APRIL 1, 1973

(Series 4)

This Supplemental Agreement, (hereinafter called the "Supplemental Agreement"), dated as of November 1, 1977, by and between The Chase Manhattan Bank (National Association), a national banking association incorporated and existing under the laws of the United States, as Trustee, (hereinafter called the "Trustee"), and Pullman Leasing Company, formerly known as Pullman Transport Leasing Company, a corporation duly organized and existing under the laws of the State of Delaware, (hereinafter called the "Company").

WHEREAS, the Trustee, as Trustee, and the Company entered into an Equipment Trust Agreement dated as of April 1, 1973, and have heretofore amended such Equipment Trust Agreement, (which Equipment Trust Agreement as so amended is hereinafter called the "Equipment Trust Agreement"); and

WHEREAS, several units of the Trust Equipment, as defined in the Equipment Trust Agreement have become worn out, unsuitable for use, lost or destroyed and have been reported by the Company to the Trustee as required by Section 4.08 of the Equipment Trust Agreement; and

WHEREAS, in accordance with Section 4.07 of the Equipment Trust Agreement, the Company wishes to convey to the Trustee other Equipment, as defined in the Equipment Trust Agreement, which has a value to the Company of not less than the value of such units of Trust Equipment which have become worn out, unsuitable for use, lost or destroyed in lieu of delivering to the Trustee cash equal to the value of such units of Trust Equipment; and

WHEREAS, Section 7.06 of the Equipment Trust Agreement authorizes the Trustee and the Company to enter into an agree-

ment or agreements supplemental to the Equipment Trust Agreement which do not adversely affect the interests of the holders of Trust Certificates, as defined in the Equipment Trust Agreement, without the consent of such holders; and

WHEREAS, pursuant to the provisions of Section 7.06 of the Equipment Trust Agreement, the Trustee and the Company heretofore have entered into Supplemental Agreement No. 1 dated as of September 1, 1974; Supplemental Agreement No. 2 dated as of January 21, 1976; and Supplemental Agreement No. 3 dated as of June 10, 1976; and

WHEREAS, the Trustee and the Company desire to enter into the Supplemental Agreement to permit such substitution of units of Equipment for the units of Trust Equipment which heretofore have become worn out, unsuitable for use, lost or destroyed.

NOW, THEREFORE, in consideration of the mutual covenants and promises herein contained, the Trustee and the Company agree as follows:

1. Attached hereto as Schedule A is a list of units of Trust Equipment which have become worn out, unsuitable for use, lost or destroyed since June 10, 1976. Each of such units of Trust Equipment are hereby deleted from Schedule A to the Equipment Trust Agreement.

2. Attached hereto as Schedule B is a list of units of Equipment which are to be conveyed by the Company to the Trustee in accordance with Section 4.07 of the Equipment Trust Agreement in substitution for the units of Trust Equipment listed in Schedule A hereto. Upon such conveyance by the Company, such units of Equipment shall be substituted for units of Trust Equipment listed in Schedule A hereto and shall become Trust Equipment.

3. The Equipment Trust Agreement, as further amended by the Supplemental Agreement, shall continue in full force and effect.

In Witness Whereof, the Trustee and the Company have caused their names to be signed hereto by their respective

officers thereunto duly authorized and their respective corporate seals, duly attested, to be hereunto affixed as of the day and year first above written.

Attest:

D. C. Harris
Assistant Secretary

The Chase Manhattan Bank
(National Association)

By M. M. Magliabrus
Second Vice President

Attest:

Jerome F. Rosyl
Assistant Secretary

Pullman Leasing Company

By Hugh W. Dote
President

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, Margaret M. Keenan, a Notary Public in and for such County and State, do hereby certify that Hugh W. Foster, personally known to me to be President of Pullman Leasing Company, a Delaware corporation, and Jerome F. Reszel, personally known to me to be an Assistant Secretary of said corporation, and personally known to me to be the same persons whose names are subscribed to the foregoing Supplemental Agreement, appeared before me this day in person and severally acknowledged that they signed and delivered the said instrument as President and Assistant Secretary of said corporation and caused the corporate seal of said corporation to be affixed thereto, pursuant to authority given by the Board of Directors of said corporation, as their free and voluntary act and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

Given under my hand and notarial seal this 1st day of November, 1977.

Margaret M. Keenan
Notary Public

My commission expires: March 11, 1981

STATE OF NEW YORK)
) SS
COUNTY OF NEW YORK)

I, John W. Steinhoff, a Notary Public in and for such County and State, do hereby certify that David K. Leverich, personally known to me to be Second Vice President of The Chase Manhattan Bank (National Association) and Diane E. Harris, personally known to me to be Assistant Secretary of said Bank, and personally known to me to be the same persons whose names are subscribed to the foregoing Supplemental Agreement, appeared before me this day in person and severally acknowledged that they signed and delivered the said instrument as Second Vice President and Assistant Secretary of said Bank and caused the seal of said Bank to be affixed thereto, pursuant to authority given by the Board of Directors of said corporation, as their free and voluntary act and as the free and voluntary act and deed of said Bank, for the uses and purposes therein set forth.

Given under my hand and notarial seal this 17 day of February, 1977.

John W. Steinhoff
Notary Public

My commission expires: MAR 30 1979

JOHN W. STEINHOFF
NOTARY PUBLIC, State of New York
No. 30-3831725
Qualified in Nassau County
Certificate Filed in New York County
Commission Expires March 30, 1979

SCHEDULE A
EQUIPMENT TRUST AGREEMENT
DATED AS OF APRIL 1, 1973
(Series 4)

<u>Quantity</u>	<u>Description</u>	<u>Car Numbers</u>	<u>Value</u>	<u>Equipment first put into use not later than</u>
15	4750 Cu. Ft. Cap. 100 Ton Covered Hopper Car	KCS 306134; PTLX 33124; 33142; 33159; 33221; 33347; 33461; 33476; 33485	\$122,180.57	3/73
		PTLX 33366; 33780; 33782; 33790; 33807; 33873	\$ 82,237.35	4/73
1	4785 Cu. Ft. Cap. 100 Ton Covered Hopper Car	PTLX 35253	\$ 14,379.29	7/72
1	5820 Cu. Ft. Cap. 100 Ton Covered Hopper Car	PTLX 41726	\$ 18,608.93	12/72
<u>17</u>			<u>\$237,406.14</u>	

SCHEDULE B
EQUIPMENT TRUST AGREEMENT
DATED AS OF APRIL 1, 1973
(Series 4)

<u>Quantity</u>	<u>Description</u>	<u>Car Numbers</u>	<u>Original Cost</u>	<u>Value</u>	<u>Equipment first put into use not later than</u>
4	20,800 Gal. Non- Insulated Tank Car	PTLX 120256; 120258 PTLX 120257; 120259	\$ 50,744.88 \$ 50,744.88	\$ 46,025.60 \$ 46,177.84	11/74 12/74
5	23,500 Gal. Coiled & Insulated Tank Car	PTLX 223728 PTLX 223729-223732	\$ 32,099.44 \$ 128,525.76	\$ 29,210.49 \$117,344.00	12/74 1/75
<hr/> 9			<hr/> \$ 262,114.96	<hr/> \$238,757.93	