

RECORDATION NO. 7108 Filed & Recorded
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INTERSTATE COMMERCE COMMISSION
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PULLMAN TRANSPORT LEASING COMPANY
EQUIPMENT TRUST

Series 4

SUPPLEMENTAL AGREEMENT NO. 1

Dated as of September 1, 1974

TO

EQUIPMENT TRUST AGREEMENT

Dated as of April 1, 1973

BY AND BETWEEN

THE CHASE MANHATTAN BANK (NATIONAL ASSOCIATION), Trustee

and

PULLMAN TRANSPORT LEASING COMPANY

SUPPLEMENTAL AGREEMENT NO. 1 (the "Supplement") dated as of September 1, 1974 to EQUIPMENT TRUST AGREEMENT (the "Agreement") dated as of April 1, 1973, by and between THE CHASE MANHATTAN BANK (NATIONAL ASSOCIATION), a national banking association incorporated and existing under the laws of the United States, as Trustee (the "Trustee"), and PULLMAN TRANSPORT LEASING COMPANY, a corporation duly organized and existing under the laws of the State of Delaware (the "Company").

WHEREAS, in accordance with Section 3.04 of the Agreement the Company wishes to sell, assign and transfer to the Trustee the equipment described in (1) below so that the aggregate Purchase Price (as defined in the Agreement), as specified in the certificates heretofore delivered and hereafter to be delivered to the Trustee pursuant to such section of the Agreement, of the equipment heretofore subject to the Agreement and hereafter to be made subject to the Agreement by (1) of this Supplement shall be at least 125% of the aggregate principal amount of Trust Certificates (as defined in the Agreement) issued pursuant to Section 2.01 of the Agreement; and

WHEREAS, in accordance with Section 4.07 of the Agreement the Company wishes to sell, assign and transfer to the Trustee the equipment described in (2) below in exchange for the transfer by the Trustee to the Company of other equipment which has become worn out, unsuitable for use, lost or destroyed; and

WHEREAS, a typographical error occurred in Schedule I to the Agreement;

NOW THEREFORE, it is hereby agreed that Schedule I to the Agreement is hereby amended to:

- (1) add to such Schedule I and subject to the terms of the Agreement the following described equipment:

<u>Quantity</u>	<u>Description</u>	<u>Car Number</u>
20	4750 cu. ft. 100-ton covered hopper car	PTLX 33024, 33025, 33026 33031, 33042, 33043 33044, 33046, 33054 33056, 33057, 33063 33064, 33081, 33082 33083, 33084, 33085 33086, 33107

- (2) add to such Schedule I and subject to the terms of the Agreement the following described equipment:

<u>Quantity</u>	<u>Description</u>	<u>Car Number</u>
2	4427 cu. ft. 100-ton covered hopper car	TLDX 5459, 5460
9	4750 cu. ft. 100-ton covered hopper car	PTLX 33065, 33076 33079, 33088 33092, 33097 33098, 33099 33105

and

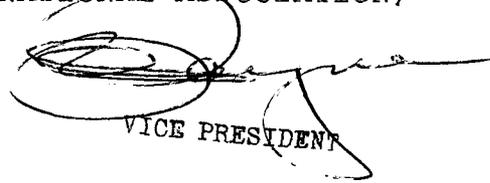
- (3) prior to the amendment to add the equipment described in (1) and (2) above, to change the number listed under the column, "Quantity" opposite the caption "4,750 cu. ft. capacity 100-ton covered hopper cars" on Schedule I from 1,016, the number listed due to a typographical error, to 1,010, and correspondingly, to change the last number listed under the column, "Quantity" on such Schedule I from 1,533 cars to 1,527.

Except as amended herein, the Agreement will continue in full force and effect.

IN WITNESS WHEREOF, the Company and the Trustee have caused their names to be signed by their respective officers thereunto duly authorized and their respective corporate seals duly attested, to be hereunto affixed as of the day and year first written.

THE CHASE MANHATTAN BANK
(NATIONAL ASSOCIATION)

BY



VICE PRESIDENT

[Corporate Seal]

Attest:



Assistant Secretary

PULLMAN TRANSPORT LEASING COMPANY

BY



President

[Corporate Seal]



Secretary.

STATE OF ILLINOIS,)
COUNTY OF C O O K,) SS.:

On this 18th day of October, 1974, before me personally came J. A. PAYNE, to me known, who, being by me duly sworn, says that he resides at RD 1 Box 350 Hiram Road Cold Spring, New York 10516, that he is a VICE PRESIDENT of THE CHASE MANHATTAN BANK (NATIONAL ASSOCIATION), one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by authority of the Board of Directors of said corporation, and that he signed his name thereto by like authority.

Donald G. Bowie
Notary Public

DONALD G. BOWIE
NOTARY PUBLIC, State of New York
No. 24-4504477
Qualified in Kings County
Certificate Filed in New York County
Commission Expires March 30, 1975

My Commission Expires

[Notarial Seal]

STATE OF ILLINOIS,)
COUNTY OF C O O K,) SS.:

On this 27th day of September, 1974, before me personally came Arthur J. Berry, to me known, who, being by me duly sworn, says that he resides at 1639 Central Ave., Wilmette, Ill., that he is the President of PULLMAN TRANSPORT LEASING COMPANY, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation, and that he signed his named thereto by like order.

Hollis E. Zink
Notary Public

My Commission Expires May 7, 1978

[Notarial Seal]