

Union Tank Car Company

RECORDATION NO. 7299-4 Filed & Recorded

7-314A061

NOV 10 1977-12 40



NOV 10 1977 INTERSTATE COMMERCE COMMISSION

90 Half Day Road
Lincolnshire, Illinois 60015

Direct Tel. No.:

Fee \$ 20

An Affiliate of
Trans Union Corporation
FEE OPERATION BR.

November 8, 1977

Secretary
Interstate Commerce Commission
Washington, D. C. 20423

CC Washington, D. C.

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INTERSTATE COMMERCE COMMISSION

Dear Sir:

We transmit to you herewith by registered mail for recordation, pursuant to Section 20c of the Interstate Commerce Act, an original and two certified counterparts of the Fourth Supplemental Equipment Trust Agreement (the "Supplemental Agreement"), dated October 25, 1977, by and between Union Tank Car Company, 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company") and National City Bank, 623 Euclid Avenue, Cleveland, Ohio 44114 (the "Bank") as Trustee, which amends the Equipment Trust Agreement dated as of January 15, 1974, between the Company and the Bank. The Supplemental Agreement evidences the substitution under the said Equipment Trust Agreement of 18 railroad cars, identified with the initials RTCX, and more fully described in Schedule A attached hereto.

Also enclosed for recordation is an original and two certified counterparts of a Bill of Sale to the Company from the Bank, which Bill of Sale relates to the 28 railroad cars in respect of which the aforesaid substitution was made. The railroad cars covered by the said Bill of Sale are identified with the initials UTLX, unless indicated otherwise, and are more fully described in Schedule B attached hereto. The Bill of Sale releases the Equipment described in Schedule B from the encumbrance created by the Equipment Trust Agreement.

The Supplemental Agreement and the said Bill of Sale should be recorded as supplements to the Equipment Trust Agreement dated as of January 15, 1974, which was recorded with your office on January 14, 1974, and assigned recordation number 7299. We enclose herewith our check in the amount of \$20 payable to the Interstate Commerce Commission to cover the recordation fees.

Please return the original copy of the Supplemental Agreement and the Bill of Sale to the undersigned.

Very truly yours,

UNION TANK CAR COMPANY

By: A. B. Hillman
Attorney

Encls.

BILL OF SALE

National City Bank

as Trustee under Equipment Trust Agreement

Dated as of January 15, 1974 (Series 10)

to

Union Tank Car Company

KNOW ALL MEN BY THESE PRESENTS, that National City Bank (the "Bank"), as Trustee under that certain Equipment Trust Agreement dated as of January 15, 1974 (the "Agreement"), by and between the Bank, as Trustee, and Union Tank Car Company (the "Company"), in consideration of the conveyance to the Bank, as Trustee, of certain Equipment (as defined in the Agreement) to be substituted under the Agreement and of the compliance by the Company with the terms of the Agreement, and particularly Section 5.06 thereof, with respect to such substitutions, and other good and valuable considerations, the receipt whereof is acknowledged, has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver unto the Company all of its right, title and interest in and to those certain units of Equipment heretofore assigned by the Company to the Bank, as Trustee aforesaid, pursuant to the Agreement, which units of Equipment are described in Schedule B

hereto annexed and by reference incorporated herein, hereby warranting that such Equipment is free and clear from all liens and encumbrances of the Bank.

TO HAVE AND TO HOLD the said Equipment unto the Company and its successors and assigns forever.

This Bill of Sale releases said Equipment from the encumbrance created by the Agreement, which was filed with the Interstate Commerce Commission on January 14, 1974, and assigned recordation number 7299.

IN WITNESS WHEREOF, the Bank, as Trustee aforesaid, has caused this instrument to be duly executed by a proper corporate officer thereunto duly authorized, and its corporate seal to be hereunto affixed and attested, this 31st day of October, 1977

NATIONAL CITY BANK

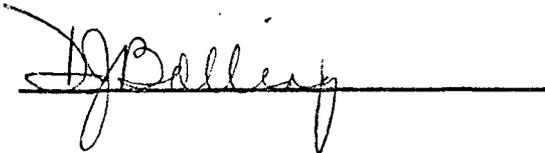
By



VICE PRESIDENT

(CORPORATE SEAL)

ATTEST:



STATE OF OHIO)
)
COUNTY OF) SS

On this 31st day of October, 1977, before me, a Notary Public in and for said County, personally appeared DAVID B. DAVIS and DONNA J. BOLLING, to me personally known, who being by me duly sworn did say that they are respectively VICE PRESIDENT and TRUST OFFICER of National City Bank, that the seal affixed to the foregoing instrument is the corporate seal of said Bank, that said instrument was signed and sealed on behalf of said Bank by authority of its Board of Directors, and said DAVID B. DAVIS and DONNA J. BOLLING acknowledged that the execution of the foregoing instrument was the free act and deed of said Bank.

Gloria A. Fipolt
Notary Public

My commission expires:

GLORIA A. FIFOLT, Notary Public
For Cuyahoga County, Ohio
My commission expires Dec. 12, 1977

SCHEDULE B

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.E. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
1	LO	3,300 CUFT	CN374237
1	LO	4,700 CUFT	UTCX44118
1	LO	4,700 CUFT	UTCX44138
1	LO	4,700 CUFT	UTCX44177
1	LO	4,700 CUFT	UTCX44192
1	LO	4,700 CUFT	UTCX44227
1	LO	4,700 CUFT	UTCX44251
1	LO	4,700 CUFT	UTCX44257
1	LO	4,700 CUFT	UTCX44261
1	LO	4,700 CUFT	UTCX44264
1	LO	4,700 CUFT	UTCX44272
1	LO	4,700 CUFT	UTCX44294
1	LO	4,700 CUFT	UTCX44589
1	LO	4,700 CUFT	UTCX44600

SCHEDULE B

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.E. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
1	LO	4,700 CUFT	UTCX44603
1	TM	20,000	UTLX46042
1	TM	30,000	UTLX46869
1	TM	30,000	UTLX47480
1	TM	20,000	UTLX58428
1	TM	26,000	UTLX58450
1	TM	26,000	UTLX58472
1	TM	26,000	UTLX58478
1	TM	23,000	UTLX58554
1	TM	23,000	UTLX58557
1	TM	23,500	UTLX74437
1	TM	23,500	UTLX74440
1	LO	3,300 CUFT	UTLX80176
1	TMI	23,500	UTLX73414

Interstate Commerce Commission
Washington, D.C. 20423

5/6/88

OFFICE OF THE SECRETARY

R.C. Gluth
Executive Vice President
Union Tank Car Company
39 South LaSalle Street
Chicago, Illinois 60603

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 5/5/88 at 3:15pm, and assigned recordation number(s). 7299-Q, 7738-M, 8598-M, 10497-M, 11858-G, 12791-G, 13199-E, 13373-E, 15291-A

Sincerely yours,

Narta L. McLee

Secretary

Enclosure(s)