

UNITED STATES  
RAILWAY EQUIPMENT CO.

2200 EAST DEVON AVENUE • DES PLAINES, ILLINOIS 60018 • (312) 297-3200

July 16, 1976

Office of the Secretary  
Interstate Commerce Commission  
Washington, D. C. 20423

REC'D 6-202A01  
RECORDATION NO. 7312-A Filed & Recorded  
Date JUL 20 1976 10 15 AM  
INTERSTATE COMMERCE COMMISSION  
Fee \$ 10-

Re: First Amendment to Lease Group No. 10 Washington, D.

Gentlemen:

Delivered to you herewith for filing pursuant to Section 2 of the Interstate Commerce Act and the rules and regulations promulgated thereunder are six (6) fully executed counterparts of the above referenced Amendment dated as of May 20, 1976, all as more fully described herein.

The parties to this Amendment are:

Lessor:	United States Railway Equipment Co. 2200 East Devon Avenue Des Plaines, Illinois 60018
Lessee:	William M. Gibbons, Trustee of the Property of Chicago, Rock Island and Pacific Railroad Company, Dec 139 West Van Buren Street Chicago, Illinois 60605

This Amendment covers the substitution of the twelve (12) 50'6" steel sheathed boxcars described in Schedule A hereto.

As this Amendment relates to that certain Lease Group No. dated January 15, 1974 which was recorded with the Interstate Commerce Commission as Recordation No. 7312, it should be recorded as a subfiling under that number.

Enclosed herewith is Rosenthal and Schanfield Check No. 20 in the amount of \$10.00 to cover the applicable filing fees.

We would appreciate it if you would mail four (4) duly executed counterparts directly to I. Walter Deitch, Esq., 105 West Adams Street, Chicago, Illinois 60603.

Very truly yours,

UNITED STATES RAILWAY EQUIPMENT CO.  
*Leonard Schanfield*  
Assistant Secretary

*Country Club Ct. Kankakee*

SCHEDULE A

CARS DELETED

64365  
64388  
64400  
64409  
64412  
64414  
64433  
64439  
64458  
64468  
64479  
64484

CARS ADDED

64361  
64398  
64404  
64432  
64450  
64455  
64471  
64473  
64482  
64494  
64497  
64498

**Interstate Commerce Commission**  
Washington, D.C. 20423

7/22/76

OFFICE OF THE SECRETARY

- I. Walter Deitch  
105 West Adams Street  
Chicago, Illinois 60603
- 

Dear Sir:

The enclosed document was recorded pursuant to the provisions of Section 20c of the Interstate Commerce Act, 49 U.S.C. 20c, on **7/20/76** at **10:15am**, and assigned recordation number

Sincerely yours,

  
Robert L. Oswald  
Secretary

7312-A

Enclosure

SE-39  
(2/75)

RECORDATION NO. 7312-14  
MAY 20 1976 10 15 AM  
ILLINOIS STATE COMMISSION

FIRST AMENDMENT TO LEASE GROUP NO. 10

FIRST AMENDMENT TO LEASE GROUP NO. 10 dated as of May 20, 1976, by and between UNITED STATES RAILWAY EQUIPMENT CO., an Illinois corporation ("United") and WILLIAM M. GIBBONS, Trustee ("Trustee") of the Property of CHICAGO, ROCK ISLAND AND PACIFIC RAILROAD COMPANY, a Delaware corporation, Debtor ("Debtor").

WITNESSETH

WHEREAS, United, as lessor, and Rock Island, as lessee, have heretofore entered into that certain Lease Group No. 10 dated January 15, 1974 (ICC Rec. No. 7312) ("Lease") covering ninety (90) 50'6" steel sheathed boxcars ("Cars"); and

WHEREAS, the Lease was adopted and affirmed by the Trustee pursuant to Order No. 9 dated April 25, 1975, of the United States District Court for the Northern District of Illinois, Eastern Division in In the Matter of Chicago Rock Island and Pacific Railroad Company, Debtor, No. 75 B 2697; and

WHEREAS because of the difficulty of locating and timely delivering certain of the Cars for reconstruction as required by the Lease, the Trustee wishes to substitute certain cars of the same type, age and condition as the Cars leased under the Lease, for certain of the Cars and United is agreeable thereto, all upon the terms and conditions hereinafter set forth.

NOW THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt and sufficiency whereof, is hereby acknowledged, it is hereby agreed as follows:

1. Appendix A of the Lease is amended by deleting from the Old RI Car Numbers the car numbers set forth at Column A below and substituting for each such car number so deleted the car numbers set forth opposite such deleted car numbers in Column B below:

COLUMN A

64365  
64388  
64400  
64409  
64412  
64414  
64433  
64439  
64458  
64468  
64479  
64484

COLUMN B

64361  
64398  
64404  
64432  
64450  
64455  
64471  
64473  
64482  
64494  
64497  
64498

2. The remaining terms and provisions of the Lease remain in full force and effect, and the Lease as hereby amended is hereby ratified, confirmed and approved.

STATE OF ILLINOIS )  
 )  
COUNTY OF COOK )

On this 22<sup>nd</sup> day of June, 1976  
before me personally appeared Ralph E. Dell and  
Laurence P. Prangto me known, who being by me duly  
sworn, say that they are Vice President and Assistant Secret  
respectively of UNITED STATES RAILWAY EQUIPMENT CO., that t  
seal affixed to the foregoing instrument is the corporate se  
of said corporation, that said instrument was signed and sea  
on behalf of said corporation by authority of its Board of  
Directors, and that they acknowledged that the execution of  
foregoing instrument was the free act and deed of said corpo

E. Friede M. Kege  
Notary Public  
My Commission Expires June 28, 1978

My commission expires:

STATE OF ILLINOIS )  
 )  
COUNTY OF COOK )

On this 18<sup>th</sup> day of June, 1976  
before me personally appeared WILLIAM M. GIBBONS to me  
personally known who being by me duly sworn, says that he i  
the Trustee of CHICAGO, ROCK ISLAND AND PACIFIC RAILROAD CC  
Debtor, that said instrument was signed and sealed by said  
Trustee and that he acknowledged that the execution of the  
foregoing instrument was the free act and deed of said Trus

John M. Bennis  
Notary Public

My commission expires: Oct. 26, 1977