

Arent, Fox, Kintner, Plotkin & Kahn

Federal Bar Building
1815 H Street, N.W.
Washington, D.C. 20006

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December 7, 1979
JDH-79/411

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RECORDED 11028-B
DEC 17 1979
INTERSTATE COMMERCE COMMISSION
9-344073

HAND DELIVERED

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

DEC 7 1979

Dear Madam:

Enclosed are the original and nine (9) fully executed and notarized copies of a Release of Purchase Agreement releasing the security interest of Whittaker Corporation (Berwick Forge and Fabricating Division) "Builder" in and to the railroad equipment by Operating Lease Services, Inc., dated as of October 23, 1979.

Document:	Release of Purchase Agreement (Conditional Sale Agreement) dated October 23, 1979
Secured Party (Releasor):	Whittaker Corporation
Party Granting Security Interest:	Operating Lease Services, Inc.
Equipment:	Sixty 70-ton 50' 6" special purpose XF Railroad Box Cars bearing Serial Nos. DM 20120-20150; DM 20153-20160; DM 20162-20175; and DM 20177-20183.

I respectfully request that the original of this document be recorded under the provisions of 49 U.S.C. §11303. I would also appreciate your stamping additional copies of the above documents which are not required for your filing purposes and returning them to me.

The undersigned certifies that he is acting as counsel to Hillman Manufacturing Company, and that he has knowledge of the matters set forth in the above described documents.

Sincerely yours,

John D. Hushon
John D. Hushon

Enclosures

Scott B. White
Cherney

Interstate Commerce Commission
Washington, D.C. 20423

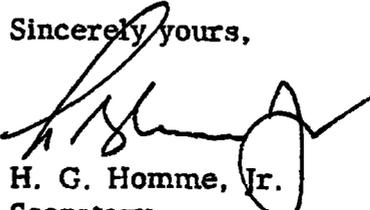
OFFICE OF THE SECRETARY

John F. Hushon
Arent, Fox, Kintner, Plotkin & Kahn
Federal Bar Building
1815 H Street, N. W.
Washington, D. C. 20006

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/7/79 at 2:40PM, and assigned recordation number(s). 11028-B

Sincerely yours,



H. G. Homme, Jr.
Secretary

Enclosure(s)

SE-30
(3/79)

SCHEDULE A

60 Boxcars
Road Numbers
Inclusive

DM 20120 - 20150
DM 20153 - 20160
DM 20162 - 20175
DM 20177 - 20183