

115272

Illinois Central Gulf Railroad

An IC Industries company

605 East Eleventh Place/Chicago Illinois 60605/Telephone 312 922 4811

JAMES N. OGDEN
Vice President and General Counsel

OCT 5 1972

650.00

Washington, D. C.

RECEIVED
OCT 5 2 44 PM '72
FEE OPERATIONS BR.

October 2, 1972

1182-D

Secretary
Interstate Commerce Commission
Washington, D. C. 20423

RECORDATION No. _____

(Filed pursuant to the
Provisions of Section 20c
Interstate Commerce Act)

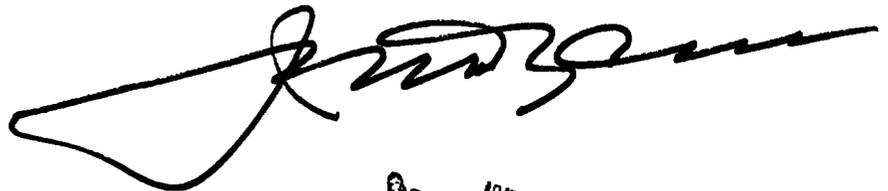
Dear Sir:

On August 10, 1972, the Plan of Reorganization among Illinois Central Railroad Company, Gulf, Mobile and Ohio Railroad Company and Illinois Central Industries, Inc. was consummated pursuant to the authorization by the Interstate Commerce Commission in Finance Docket 25103 et al.

Under dates of September 14 and 15, 1972, nine Assumption Agreements were forwarded to the Commission for recording, along with nine checks (numbers 40519 through 40527) each in the amount of \$10. Mr. Joseph Harrington, Acting Secretary, has informed us that in view of the fact that there are actually 74 Assumption Agreements, a recording fee of \$10 per Agreement is required.

Accordingly, you will find enclosed check No. 40626, payable to the Interstate Commerce Commission, in the amount of \$650.

Yours very truly,



Enc.

INTERSTATE
COMMERCE COMMISSION
RECEIVED
OCT 5 1972
ADMINISTRATIVE SERVICES
MAIL BRANCH

Interstate Commerce Commission

OFFICE OF THE SECRETARY

Washington, D.C. 20423

October 2, 1972

Mr. James N. Ogden
Illinois Central Gulf Railroad
135 East Eleventh Place
Chicago, Ill. 60605

1182-D

RECORDATION No. _____
(Filed pursuant to the
Provisions of Section 20c
Interstate Commerce Act)

Dear Sir:

The enclosed documents were recorded pursuant to the provisions of
Section 20c of the Interstate Commerce Act, 49 U.S.C. 20c, on **Sept. 21**
1972 at 12:40 PM, and assigned recordation numbers as follows:

1080-C, 4708-A, 6502-B, 4083-B, 5820-C, 4166-F, 2435-B, 575-B
2036-D. (Fees sent for these) \$90.00.

No fees sent for the following: 1182-D, 1360-B, 1505-A
~~1565-C, 3729-B, 6397-A, 4715-B, 4299-A, 5344-A, 5875-A, 2619-A,~~
1650-A, 1772-B, 1854-B, 1909-B, 1945-B, 3210-C, 3646-B,
4007-B, 4196-B, 4357-B, 5225-A, 5330-A, 5405-A, 5582-A,
6556-A, 6630-A, 4713-A, 4714-A, 4686-D, 4721-A, 4722-A,
5185-B, 4205-D, 4300-A, 4295-A, 4296-A, 4297-A, 4298-A,
3364-A, 4155-B, 4314-A, 5334-A, 4770-B, 4850-A, 5152-A,
5591-A, 5780-A, 6411-A, 6456-A, 770-B, 4877-C, 5028-B,
2278-D, 2334-B, 3655-C, 3785-A, 6106-A, 6539-A, 2476-B,
619-D, 2783-C, 2987-B, 3201-D, 3461-C,

The Fee requirements according to sec. 157.1 (b) is
\$10. for each recordation number. The amount due is \$650.00
for 65 recordations.

Sincerely yours,

Secretary

Encl.

SERS Form 30-A
(1967)

FILE IN DOCKET

RECORDATION NO. 1182-D
SEP 21 1972 - 12 40 PM
Filed & Recorded
COMMERCIAL RECORDING

**INSTRUMENT OF ASSUMPTION OF EQUIPMENT TRUSTS
OF ILLINOIS CENTRAL RAILROAD COMPANY**

Effective upon the transfer of substantially all of the properties of Illinois Central Railroad Company (Central) to Illinois Central Gulf Railroad Company (Central Gulf) pursuant to a Plan of Reorganization among Illinois Central Industries, Inc., Central and Gulf, Mobile and Ohio Railroad Company dated as of December 15, 1967, Central Gulf hereby assumes and agrees to pay or perform each and all of the obligations and covenants of Central (i) under the equipment trust agreements and related leases of railroad equipment forming the equipment trusts described in the attached schedule and (ii) under the guaranty, if any, endorsed on the equipment trust certificates issued thereunder.

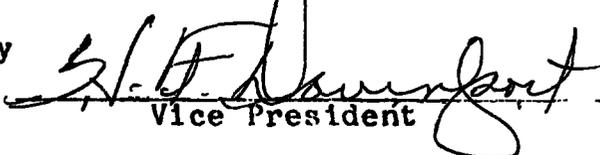
To the extent, if any, that such agreements or leases require additional specific language for the assumption of and agreement to perform such obligations and covenants, such language is hereby incorporated by reference as if fully set forth herein.

IN WITNESS WHEREOF, Illinois Central Gulf Railroad Company has caused its name to be signed hereby by an officer thereunto duly authorized and its corporate seal, duly

attested, to be hereunto affixed as of the 10th day of
August 1972.

ILLINOIS CENTRAL GULF RAILROAD COMPANY,

by


Vice President

Attest:


Secretary

STATE OF ILLINOIS,)
) ss.:
COUNTY OF COOK,)

On this 10th day of August. 1972, before me personally appeared H. F. Davenport, to me personally known, who, being by me duly sworn, says that he is a Vice President of ILLINOIS CENTRAL GULF RAILROAD COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Virginia M. Shenahan

Notary Public

My commission expires

[Notarial Seal]

My Commission Expires May 4, 1976

Schedule of Equipment Trusts
of Illinois Central Railroad Company

<u>Issue</u>	<u>Order of the ICC under Section 20a of the Interstate Commerce Act</u>	<u>Agreement (including Lease) filed and recorded with the ICC under Section 20c of the Interstate Commerce Act</u>	<u>Recording No.</u>
<u>Equipment Trust, Series 43</u>		<u>Date</u>	
Lease of Railroad Equipment dated January 1, 1957, between the Trustee* and Illinois Central Railroad Company (IC); Agreement dated January 1, 1956, among P. G. Wiesenauer and P. G. Morris, Vendors, with the Trustee and IC.	December 14, 1956 Finance Docket No. 19570	January 3, 1957	1080
Supplemental Lease of Railroad Equipment and Agreement dated as of February 1, 1970, among P. G. Wiesenauer and P. G. Morris, Vendors, with the Trustee and IC.	-----	January 30, 1970	1080-A
<u>Equipment Trust, Series 44</u>			
Lease of Railroad Equipment dated May 1, 1957, between the Trustee and IC; Agreement dated May 1, 1957, among Grainger Greene and P. G. Norris, Vendors, with the Trustee and IC.	May 6, 1957 Finance Docket No. 19726	May 6, 1957	1182

* In this Schedule, the term Trustee shall mean Guaranty Trust Company of New York and its successor, Morgan Guaranty Trust Company of New York.

<u>Issue</u>	<u>Order of the ICC under Section 20a of the Interstate Commerce Act</u>	<u>Agreement (including Lease) filed and recorded with the ICC under Section 20c of the Interstate Commerce Act</u>	<u>Date</u>	<u>Recording No.</u>
<u>Equipment Trust, Series 47</u>				
Lease of Railroad Equipment dated April 1, 1959, between the Trustee and IC; Agreement dated April 1, 1959, among Grainger Greene and P. G. Norris, Vendors, with the Trustee and IC.	March 26, 1959 Finance Docket No. 20563	April 3, 1959	1565	
Supplemental Lease of Railroad Equipment and Agreement dated as of November 1, 1968, among Grainger Greene and P. G. Norris, Vendors, with the Trustee and IC.	-----	November 15, 1968	1565-A	
Supplemental Lease of Railroad Equipment and Agreement dated as of April 1, 1970, between the Trustee and IC.	-----	July 6, 1970	1565-B	
<u>Equipment Trust, Series 48</u>				
Lease of Railroad Equipment dated September 1, 1959, between the Trustee and IC; Agreement dated September 1, 1959, among H. H. Gould and P. G. Norris, Vendors, with the Trustee and IC.	August 25, 1959 Finance Docket No. 20747	September 2, 1959	1650	
<u>Equipment Trust, Series 49</u>				
Lease of Railroad Equipment dated May 1, 1960, between the Trustee and IC; Agreement dated May 1, 1960, among H. H. Gould and P. G. Norris, Vendors, with the Trustee and IC.	April 28, 1960 Finance Docket No. 21068	May 2, 1960	1772	

Order of the ICC
under Section 20a of the
Interstate Commerce Act

Agreement (including
Lease) filed and
recorded with the ICC
under Section 20c of the
Interstate Commerce Act

Issue

Equipment Trust, Series 52

Lease of Railroad Equipment dated March 1, 1961, between the Trustee and IC; Agreement dated March 1, 1961, among H. H. Gould and P. G. Norcross, Vendors, with the Trustee and IC.

February 16, 1961
Finance Docket No.
21447

February 27, 1961

Recording
No.

1945

Supplemental Lease of Railroad Equipment and Agreement dated as of July 15, 1969, among H. H. Gould and P. G. Norcross, Vendors, the Trustee and IC.

July 11, 1969

1945-A

Equipment Trust, Series 53

Equipment Trust Agreement dated as of February 1, 1965, between the Trustee and IC.

January 25 (28*), 1965
Finance Docket No.
23432

January 27, 1965

3210

Supplemental Equipment Trust Agreement dated as of July 30, 1965, between the Trustee and IC.

July 8, 1965

3210-A

Second Supplemental Equipment Trust Agreement dated as of July 15, 1969, between the Trustee and IC.

July 11, 1969

3210-B

* Service Date.

<u>Issue</u>	<u>Order of the ICC under Section 20a of the Interstate Commerce Act</u>	<u>Agreement (including Lease) filed and recorded with the ICC under Section 20c of the Interstate Commerce Act</u>	<u>Recording, No.</u>
<u>Date</u>			
<u>Equipment Trust, Series 54</u>			
Equipment Trust Agreement dated as of February 1, 1966, between the Trustee and	January 20 (21)*, 1966 Finance Docket No. 23933	January 26, 1966	3646
Supplemental Equipment Trust Agreement dated as of July 15, 1969, between the Trustee and IC.	-----	July 11, 1969	3646-A
<u>Equipment Trust, Series 55</u>			
Equipment Trust Agreement dated as of April 1, 1966, between the Trustee and IC.	March 14 (16)*, 1966 Finance Docket No. 24037	March 24, 1966	3729
Supplemental Equipment Trust Agreement dated as of July 15, 1969, between the Trustee and IC.	-----	July 11, 1969	3729-A
<u>Equipment Trust, Series 56</u>			
Equipment Trust Agreement dated as of September 1, 1966, between the Trustee and IC.	August 23 (24)*, 1966 Finance Docket No. 24265	August 31, 1966	4007
Supplemental Equipment Trust Agreement dated as of May 1, 1968, between the Trustee and IC.	-----	May 3, 1968	4007-A

* Service Date.

<u>Issue</u>	<u>Order of the ICC under Section 20a of the Interstate Commerce Act</u>	<u>Agreement (including Lease) filed and recorded with the ICC under Section 20c of the Interstate Commerce Act</u>	<u>Recording No.</u>
<u>Equipment Trust, Series 61</u>	September 15 (18)*, 1969 Finance Docket No. 25828	September 29, 1969	5405
<u>Equipment Trust, Series 62</u>	January 27 (30)*, 1970 Finance Docket No. 26016	February 12, 1970	5582
<u>Equipment Trust, Series 63</u>	November 10 (11)*, 1971 Finance Docket No. 26844	November 15, 1971	6397
<u>Equipment Trust, Series 64</u>	April 12 (14)* Finance Docket No. 27046	April 17, 1972	6556
<u>Equipment Trust, Series 65</u>	June 9 (14)* Finance Docket No. 27095	June 14, 1972	6630

* Service Date.