

THE PITTSBURGH & LAKE ERIE RAILROAD COMPANY

G. EDWARD YURCON
GENERAL COUNSEL

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RECORDATION NO. 5880-B
FIVE 1458

NOV - 8 1982 - 9 05 AM

INTERSTATE COMMERCE COMMISSION 5, 1982

2-312A044

Ms. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
12th and Constitution Ave., N.W.
Washington, D. C. 20423

No. NOV 3 1982
Date.....
Fee \$ 10.00

Dear Ms. Mergenovich:

Enclosed for filing with the Commission pursuant to Section 11303(a) of the Interstate Commerce Act are three executed counterparts and three copies of the following document:

Certificate of Release and Discharge of Equipment Trust Agreement, dated as of November 15, 1970, between First Pennsylvania Bank, N.A. (successor to The First Pennsylvania Bank and Trust Company) and The Pittsburgh and Lake Erie Railroad Company, and the Supplemental Agreement, dated as of November 26, 1979, which Agreements were filed with the Commission on November 23, 1970, and December 26, 1979, respectively, and assigned Recordation Nos. 5880 and 5880-A, respectively.

Also enclosed is Pittsburgh and Lake Erie Railroad Company Voucher No. 136369, dated November 5, 1982, in the amount of \$10.00, payable to the Treasurer of the United States, to cover the recording fee prescribed by the Commission in its rules and regulations.

Please acknowledge receipt at your earliest convenience by stamping and returning to me two executed counterparts and two copies of the document.

Very truly yours,

G. Edward Yurcon

encs.

Steven Paul R...
G. Edward Yurcon

ICC W. Washington, D. C.

NOV 3 1982
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9 45 AM '82

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

G. Edward Yurcon
General Counsel
The Pittsburgh & Lake Erie RR. Co.
324 P&LE Terminal Building
Pittsburgh, PA. 15219

November 8, 1982

Dear Sir:

The enclosed document (s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/8/82 at 9:05am, and assigned re-
recording number (s). 5880-B

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

RECORDATION NO. 5880-B
FORM 1486

NOV - 8 1982 - 9 05 AM
INTERSTATE COMMERCE COMMISSION

CERTIFICATE OF RELEASE AND DISCHARGE OF
EQUIPMENT TRUST AGREEMENT DATED AS
NOVEMBER 15, 1970

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, FIRST PENNSYLVANIA BANK, N.A. (successor to The First Pennsylvania Bank and Trust Company) ("Bank"), hereby releases and terminates all of its rights under that certain Equipment Trust Agreement, dated as of November 15, 1970, between Bank and THE PITTSBURGH AND LAKE ERIE RAILROAD COMPANY ("Railroad") and the Supplemental Agreement, dated as of November 26, 1979, between Bank and Railroad, said Agreements having been recorded with the Interstate Commerce Commission pursuant to Section 11303(a) (formerly Section 20(c)) of the Interstate Commerce Act on November 23, 1970, and December 26, 1979, respectively, and assigned Recordation Nos. 5880 and 5880-A, respectively. The Bank also releases and disclaims any interest, ownership, security or otherwise that the Bank has or that may be reserved for in the future in and to that certain railroad rolling stock as more fully described in Schedules A and B attached to the Equipment Trust Agreement, and Schedule B attached to the Supplemental Agreement.

The Bank hereby authorizes the recordation of this Certificate and hereby agrees to execute such further documentation as the Railroad may request in order to carry out the purposes of this transaction.

IN WITNESS WHEREOF and intending to be legally bound, FIRST PENNSYLVANIA BANK, N.A. has caused this Certificate to be executed by its duly authorized officer and its corporate

seal duly attested to be hereto affixed this 1ST day
of NOVEMBER, 1982.

FIRST PENNSYLVANIA BANK, N.A.

By *[Signature]*
Title CORPORATE TRUST OFFICER

ATTEST:

[Signature]

COMMONWEALTH OF PENNSYLVANIA))
) SS:
COUNTY OF))

On this 1st day of November, 1982, before me personally appeared Robert H. Seifert, to me personally known, who being by me duly sworn, says that he is Corporate Trust Officer of First Pennsylvania Bank, N.A., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Lynne N. McCorry
Notary Public

My Commission Expires: _____

LYNNE N. MCCORRY
Notary Public, Phila., Phila. Co.
My Commission Expires May 5, 1986