

Pamela B. Loewenstein
Staff Attorney
Transportation Systems &
Industrial Group
The East Tower
2550 Golf Road
Rolling Meadows, Illinois 60008

Telephone: 312/640-7000



3-094A024

APR 4 1983
12:00
11:00

March 29, 1983

RECORDATION NO. 6421-C
FILED 1428

APR - 4 1983 - 9 10 AM

INTERSTATE COMMERCE COMMISSION

Mrs. Mildred Lee
Secretary
Interstate Commerce Commission
Washington, DC 20423

Dear Mrs. Lee:

I have enclosed 2 originals and 2 copies of the document described below to be recorded pursuant to Section 11303 of Title 49 U.S. Code.

The document enclosed is a Release of Assignment of Lease, a secondary document dated February 1, 1983.

The primary document to which this is connected is recorded under Recordation No. 6421, 6421-A.

The names and addresses of the parties to the documents are as follows:

Trustee: Continental Illinois National Bank & Trust Company
30 N. LaSalle Street
Chicago, IL

Debtor: Evans Railcar Leasing Company
2550 Golf Road
Rolling Meadows, IL 60008

A description of the equipment covered by the document follows:
11 Hopper-HT, RI 10480-510489, AAR Code H250.

A fee of \$10.00 is enclosed. Please return 1 original and 2 copies not needed by the Commission for recordation to Pamela B. Loewenstein, Evans Products Company, 2550 Golf Road, Rolling Meadows, IL 60008.

RECORDED
APR 4 1983
11:00

A short summary of the document to appear in the index follows:
Release of Assignment of Leases dated February 1, 1983 between
Continental Illinois National Bank & Trust Company, Trustee, and
Evans Railcar Leasing Company, Debtor, covering the following
equipment: 11 Hopper-HT, RI 10480-510489.

Very truly yours,

Pamela B. Loewenstein
Pamela B. Loewenstein

PBL:sm

Enclosure

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

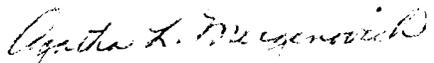
Pamela B. Loewenstein
Staff Attorney
Evans Products Company
The East Tower
2550 Golf Road
Rolling Meadows, Illinois 60008

April 4, 1983

Dear Madam:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 4/4/83 at 9:10AM, and assigned re-
recording number(s). 6421-C, 6479-C, 6486-B, 6487-B, 6617-B,
6695-B, 7482-E, 12569-B&C, 13020-B&C & 13875-A

Sincerely yours,


Agatha L. Mergenovich
Secretary

Enclosure(s)

RECORDATION NO. 6421-P
APR - 4 1983 - 9 10 AM
INTERSTATE COMMERCE COMMISSION

Release of Assignments of Lease

Agreement dated this 1st day of February, 1983 by and between Continental Illinois National Bank and Trust Company of Chicago ("Trustee") and Evans Railcar Leasing Company ("Evans"), by name change successor in interest to United States Railway Equipment Company.

WITNESSETH:

WHEREAS, Trustee and Evans entered into a Security Agreement dated May 1, 1972 ("Security Agreement") securing the loan of certain moneys to Evans evidenced by Evans' notes; and

WHEREAS, as additional security for the notes under the Security Agreement, Evans assigned all of its right, title, and interest in and to certain Leases to Trustee pursuant to certain Assignments of Lease; and

WHEREAS, Evans has fully paid its obligation with respect to the Security Agreement and desires and is entitled to a release of Trustee's security interest in the Leases.

NOW, THEREFORE, the parties hereto agree as follows:

1. Trustee acknowledges that Evans has fully paid its obligations with respect to the Security Agreement. Accordingly, Trustee hereby releases its security interest and any other rights which it may have in the Leases.
2. The Assignments of Lease dated May, 1972 and described in Exhibit "A" attached hereto and made a part hereof, are hereby terminated and neither party thereto shall have any further obligations thereunder.

IN WITNESS WHEREOF, the parties hereto have executed this Release as of the day and year first above written.

[Corporate Seal]

EVANS RAILCAR LEASING COMPANY

ATTEST:

Thomas J. Schoenbeck
Asst. Secretary

BY [Signature]
Vice President

[Corporate Seal]

CONTINENTAL ILLINOIS NATIONAL BANK
& TRUST COMPANY OF CHICAGO

ATTEST:

[Signature]
Trust Officer

BY [Signature]
Second Vice President

STATE OF ILLINOIS

COUNTY OF COOK

On this 1st day of February, 1983, before me personally appeared Paul R. Reak, Vice President and Thomas A. Schoenbeck, to me personally known, who being duly sworn, says that he is the Asst. Secretary of EVANS RAILCAR LEASING COMPANY, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My commission expires:

2-4-85

Susan S. Muehlefeld

STATE OF ILLINOIS

COUNTY OF COOK

On this 15TH day of FEBRUARY, 1983, before me personally appeared J. O. Mull, Jr. and P. WADSWORTH to me personally known, who being duly sworn, says that he is the 2nd V. P. / TRUST OFFICER of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My commission expires:

My Commission Expires July 2, 1984

P. Wadsworth

Exhibit "A"
 Assignment of Lease between United States Railway Equipment Company
 (succeeded by Evans Railcar Leasing Company)
 and
 Continental Illinois National Bank and Trust Company of Chicago

<u>Date of Assignment</u>	<u>Date of Lease Agreement</u>	<u>Lessee</u>	<u>Car Type and Number</u>	<u>ICC Recordation Number</u>
5/1/72	6/28/71	Chicago, Rock Island & Pacific RR Co.	RI 10502-510519 Hopper-HT	6479A
5/1/72	6/28/71	Chicago, Rock Island & Pacific RR Co.	RI 10480-510489 Hopper-HT	6421A
5/1/72	9/15/71	Peabody Coal	USEX 40141-40157 Gondola-GT	6487A
5/1/72	9/15/71	Peabody Coal	USEX 40000-40133 USEX 40044-40127 Gondola-GT	6486A
5/1/72	2/07/72	Lehigh Valley Railroad Company	LV 65421-65476 Box-XM	6617A
5/1/72	6/12/72	Western Railway of Alabama	WA 16800-16824 Flat-LP	6695A