

Certified Mail:
0371503

INTERAIL, INC.
A SUBSIDIARY OF
GARVEY INTERNATIONAL INC.



RECORDATION NO. 10874 File 1425 ^E

December 9, 1980 DEC 30 1980 -11 40 AM

INTERSTATE COMMERCE COMMISSION

Secretary of the Interstate
Commerce Commission
Twelfth & Constitution Ave. N.W.
Washington, D.C. 20433

3654022
12/30/80
10.10
Washington, D. C.

RE: Interail, Inc. (formerly Rail, Inc.)
Continental Illinois National Bank
and Trust Company
Supplement Number 6
Security Agreement dated October 1, 1979

Dear Sir(s):

Enclosed for recording with your office pursuant to 49 USCE 11303 and CFR Part 1116 is the original and two counterparts of the above Supplement Number 6 to the Security Agreement. Also, enclosed is a check in the amount of \$10.00 to cover the recording fee.

Please return the original to our office after recording.

10874

Sincerely yours,
[Signature]

John M. Eber
Vice President of Administration

JME/lah

Encls.

Interstate Commerce Commission
Washington, D.C. 20423

12/30/80

OFFICE OF THE SECRETARY

John M. Eber
Interail, Inc
327 S. LaSalle St.
Suite 1145
Chicago, Illinois 60604

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **12/30/80** at **11:40am**, and assigned re-
recording number(s). **10874 - E**

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

SE-30
(7/79)

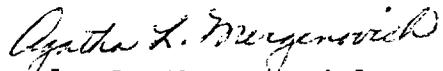
Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

Dear

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on _____ at _____, and assigned re-
recording number(s).

Sincerely yours,


Agatha L. Mergenovich
Secretary

Enclosure(s)

DEC 30 1980 - 11 40 AM

INTERSTATE COMMERCE COMMISSION

Supplement Number 6 to Security Agreement dated as of October 1, 1979 (The "Security Agreement") from Interail, Inc. (formerly Rail, Inc.) a Kansas corporation (The "Debtor"), whose post office address is 141 West Jackson Blvd., Chicago, Illinois 60604, to Continental Illinois National Bank and Trust Company of Chicago (The "Secured Party"), whose post office address is 231 South LaSalle Street, Chicago, Illinois 60693, Attention: Loan Division.

No. 0-365A022
Date DEC 30 1980
Fee \$ 10.00
ICC Washington, D. C.

The Security Agreement was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on October 10, 1979, at 3:00 p.m. and was assigned recordation number 10874. The attached supplemental Schedule of equipment and Schedule of Leases are hereby added to the Security Agreement and made a part thereof.

IN WITNESS WHEREOF, the Debtor has caused this Supplement Number 6 to the Security Agreement to be executed and the Secured Party has caused this Supplement Number 6 to the Security Agreement to be executed on its behalf by one of its Vice Presidents and its corporate seal to be hereunto affixed, and said seal and this Supplement Number 6 to the Security Agreement to be attested by one of its Assistant Secretaries all as of the Ninth day of December, 1980.

Interail, Inc.

BY: Ray White
President

DEC 30 11 36 AM '80
DOCKET FILES
BRANCH
DEC 30 11 35 AM '80
KART FILES
BRANCH

(Seal)

ATTEST:

R. Johnson

Secretary

(Seal)

ATTEST:

W. J. Bond

Operations Officer

Continental Illinois National Bank and Trust Company of Chicago

BY: Fogel Sherman
Vice President

Secured Party

DEPARTMENT OF COMMERCE
BUREAU OF INTERSTATE COMMERCE
WASHINGTON, D. C. 20540

DEC 9 0 6 1960

Mr. J. Edgar Hoover
Federal Bureau of Investigation
Washington, D. C.



STATE OF ILLINOIS)
) ss:
COUNTY OF COOK)

On this Ninth day of December 1980, before me personally appeared Bob M. White and Richard Johnson to me personally known, who being by me duly sworn, did say that they are the President and Secretary, respectively, of Interail, Inc., formerly Rail, Inc. and that the foregoing instrument was signed and sealed by them in the respective capacities therein set forth on behalf of said corporation by authority of its board of directors; and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Lynn Z. Salah
Notary Public

My Appointment Expires:

Jan 29th 1984

STATE OF ILLINOIS)
) ss:
COUNTY OF COOK)

On this 11th day of DECEMBER, 1980, before me appeared ROGER H SHERMAN and W. J. BOND, to me personally know, who being by me duly sworn, did say that they are the Vice President and ~~Trust~~ OPERATIONS Officer, respectively, of Continental Illinois National Bank and Trust Company of Chicago, and that the foregoing instrument was signed and sealed on behalf of said bank in the capacity therein set forth and is the free act and deed of said bank.

W. J. Bond
Notary Public

My Appointment Expires:

MY COMMISSION EXPIRES MAY 14, 1981

DEBTOR: Interail, Inc. (formerly Rail, Inc.)

SECURED PARTY: Continental Illinois National Bank and Trust
Company of Chicago Under a Security Agreement
Dated as of October 1, 1979 between Debtor and
Secured Party.

SCHEDULE A TO UCC-1 FINANCING STATEMENT

<u>Description</u>	<u>Quantity</u>	<u>Identifying Number</u>
New 4,780 Cubic Foot 100- ton covered hopper cars manufactured by Trinity Industries, Inc.	25	NOKL 3252, 3254, 3255, 3257, 3261, 3262, 3265, 3271, 3275, 3277, 3278, 3280, 3281, 3282, 3289, 3290, 3291, 3292, 3293, 3294, 3295, 3296, 3297, 3298, 3299

DEBTOR: Interail, Inc, (formerly Rail, Inc.)

SECURED PARTY: Continental Illinois National Bank & Trust
Company of Chicago Under a Security Agreement
Dated as of October 1, 1979 Between Debtor
and Secured Party

SCHEDULE B TO UCC - 1 FINANCING STATEMENT

Schedule of Leases

Lessee: Missouri-Kansas-Texas Railroad Company

Agreement Date: September 9, 1980

Term: 10 years

Delivery Date: December 1980

Rental: Per Diem and Mileage

Covering 100, 100 ton covered hopper cars- Debtor Identification Numbers:

NOKL 3252, 3254, 3255, 3257, 3261,
3262, 3265, 3271, 3275, 3277,
3278, 3280, 3281, 3282, 3289,
3290, 3291, 3292, 3293, 3294,
3295, 3296, 3297, 3298, 3299