

Southern Railway System

P.O. Box 1808
Washington, D.C. 20013

RECORDATION NO. 8603
FILED 1425

JUN 26 1980 2 32 PM

INTERSTATE COMMERCE COMMISSION
920 15TH STREET, N.W.
TEL: (202) 383-4600

KARL A. STOECKER
SENIOR VICE PRESIDENT
FINANCE

JUN 26 1980

59080, 59908

Mrs. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, D. C. 20423

178A048
JUN 26 1980
Date
Fee \$ 10.00

RECEIVED
JUN 26 12 31 PM '80
I.C.C.
FEE OPERATION BR.

Dear Mrs. Mergenovich:

I enclose five original counterparts of the instrument described in paragraph (1) hereof, for recordation and return, together with two original counterparts for the Commission's files.

In accordance with 49 CFR Part 1116, covering the recordation of documents, I advise you as follows:

- (1) The enclosed document is a Supplement dated as of June 16, 1980, to Equipment Trust Agreement between Morgan Guaranty Trust Company of New York, Trustee, and Southern Railway Company dated as of November 15, 1976, constituting Southern Railway Equipment Trust No. 5 of 1976.
- (2) The Supplement is executed for the purpose of subjecting to the Equipment Trust certain new equipment, being:
 - 11 - new 70-ton 50' Pulpwood Cars bearing road numbers 142082-142092, AAR designation LP.

The units of Equipment will be marked with the words:

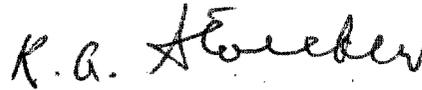
"OWNED BY A BANK OR TRUST COMPANY UNDER A FINANCING AGREEMENT RECORDED WITH THE INTERSTATE COMMERCE COMMISSION UNDER SECTION 20c OF THE INTERSTATE COMMERCE ACT."

- (3) The Equipment Trust Agreement was filed and recorded in your office on December 9, 1976, at 9:50 A.M., and was assigned Recordation No. 8603.

- (4) After recordation, the original document should be returned to Joseph C. Dimino, Esq., Solicitor, Southern Railway Company, P. O. Box 1808, Washington, D.C. 20013.
- (5) The recordation fee of \$10.00 is enclosed.

Please acknowledge receipt on the enclosed copy of this letter.

Very truly yours,

Handwritten signature of Karl A. Stoecker in cursive script.

Karl A. Stoecker *js*

Encl.

Executed in 7 Counterparts of
which this is Counterpart No. 1

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INTERSTATE COMMERCE COMMISSION

THIS SUPPLEMENTAL AGREEMENT, made and entered into as of June 16, 1980, by and between

MORGAN GUARANTY TRUST COMPANY OF NEW YORK, a New York trust company (the "Trustee"), party of the first part; and

SOUTHERN RAILWAY COMPANY, a Virginia corporation, and CENTRAL OF GEORGIA RAILROAD COMPANY, a Georgia corporation, (together called the "Company"), party of the second part;

W I T N E S S E T H THAT:

WHEREAS, by agreement dated as of November 15, 1976, (the "Agreement"), between the Trustee and Southern Railway Company there was constituted SOUTHERN RAILWAY EQUIPMENT TRUST NO. 5 OF 1976; and

WHEREAS, Southern Railway Company assigned portions of its interest in the Agreement to CENTRAL OF GEORGIA RAILROAD COMPANY by assignment dated as of November 16, 1976; and

WHEREAS, by the Agreement the Trustee has let and leased unto the Company certain railroad equipment (the "Equipment") therein particularly described for a term as set forth in the Agreement, all upon the terms and conditions therein specified; and

WHEREAS, in Section 4.9 of the Agreement, it is provided that upon the filing with the Trustee of the appropriate documents, any monies paid to the Trustee pursuant to said Section 4.9 or Section 4.7 of the Agreement may be applied to the purchase of additional equipment; and

WHEREAS, the Company, in compliance with the aforesaid requirements of Section 4.9 of the Agreement now proposes to cause to be sold, assigned, transferred and set over unto the Trustee, as trustee under the Agreement, eleven (11) new 70-ton 50' Pulpwood Cars bearing road numbers 142082-142092, inclusive, (the "Additional Equipment");

NOW, THEREFORE, in consideration of the premises and of the sum of One Dollar (\$1.00) paid by the Trustee to the Company at or before the ensembling and delivery hereof, the receipt of which is hereby acknowledged, and in consideration of the rents and covenants in the Agreement provided for and contained, the Company does hereby assign to the Trustee all of its right, title and interest under the contract for the acquisition of the Additional Equipment and the Trustee does hereby let and lease the Additional Equipment to the Company for the remainder of the lease term as set forth in the Agreement, the said assignment by the Company and lease by the Trustee being upon and subject to all the terms and conditions of the Agreement as though the Additional Equipment had been a part of the original Equipment described in the Agreement.

AND the Company hereby accepts the terms and conditions upon which the Additional Equipment is leased to it hereunder, and covenants and agrees to abide by each and every such term and condition according to the true intent and purpose thereof.

This Supplemental Agreement may be executed in several counterparts, each of which so executed shall be deemed to be an original, and such counterparts shall together constitute but one and the same instrument.

IN WITNESS WHEREOF, the parties hereto have caused these presents to be signed in their respective corporate names and their respective corporate seals to be hereunto affixed and duly attested, as of the day and year first above written.

MORGAN GUARANTY TRUST COMPANY
OF NEW YORK, Trustee,

By

[Signature]
.....
Vice President

ATTEST:

[Signature]
.....
Assistant Secretary

[Faint stamp]

SOUTHERN RAILWAY COMPANY,
CENTRAL OF GEORGIA RAILROAD COMPANY,
By

ATTEST:

[Signature]
.....
Assistant Secretary

[Signature]
.....
Vice President

STATE OF NEW YORK)
) ss:
County of New York)

On this 24th day of June, 1980, before me personally appeared D. H. Sparxon, to me personally known, who, being by me duly sworn, says that he is a Vice President of MORGAN GUARANTY TRUST COMPANY OF NEW YORK, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation pursuant to due corporate authority, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



MAUREEN McSHANE
NOTARY PUBLIC, State of New York
No. 01MC4649500
Qualified in Kings County
Certificate Filed in New York County
Commission Expires March 30, 1981

DISTRICT OF COLUMBIA.

On this 26th day of June 1980, before me personally appeared D. McArthur, to me personally known, who, being by me duly sworn, says that he is a Vice President of SOUTHERN RAILWAY COMPANY, and CENTRAL OF GEORGIA RAILROAD COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of each of said corporations, that said instrument was signed and sealed on behalf of said corporations pursuant to due corporate authority, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporations.



C. O. WAGNER
Notary Public
In and For the District of Columbia
My Commission Expires May 31, 1982