



SANTA FE INDUSTRIES, INC.
224 S. MICHIGAN AVE. CHICAGO, ILLINOIS 60604

1-012 A 151

January 9, 1981

JAN 12 1981

RECORDATION NO. 8178-5
FORM 1426

Date.....

Fee \$ 10.00

JAN 12 1981 -4 00 PM

ICC Washington, D. C.

INTERSTATE COMMERCE COMMISSION

Ms. Agatha L. Mergenovich, Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Re: The Atchison, Topeka and Santa Fe Railway
Company, Equipment Trust, Series K
Supplement No. 5, dated as of January 1, 1981

JAN 12 3 54 PM '81
COPIES
BRANCH

Dear Ms. Mergenovich:

Enclosed herewith for filing and recording with the Commission in accordance with 49 USC 11303 are two original counterparts of a Supplement, dated as of January 1, 1981, between The Atchison, Topeka and Santa Fe Railway Company ("Santa Fe") and Harris Trust and Savings Bank, as Trustee ("Trustee").

The Supplement was executed in connection with an Equipment Trust Agreement, dated as of January 1, 1976, between Santa Fe and the Trustee, whereby The Atchison, Topeka and Santa Fe Railway Company Equipment Trust, Series K, was created. The Trust Agreement was filed and recorded on January 12, 1976, and was assigned Recordation Number 8178.

The enclosed Supplement constitutes a Statement of New Identifying Numbers, as required by the Trust Agreement whenever the numbers assigned to any of the equipment included in the Equipment Trust are changed.

A check in the amount of \$10.00 is also enclosed in payment of the required recordation fee.

For the convenience of the parties, four additional counterparts are also enclosed, which I should like to have returned bearing the recordation information.

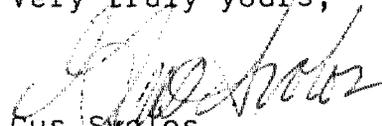
Condynt
Dianne Hardy

The names and addresses of the parties to the Supplement are as follows:

The Atchison, Topeka and Santa Fe
Railway Company
80 East Jackson Boulevard
Chicago, Illinois 60604

Harris Trust and Savings Bank
111 West Monroe Street
Chicago, Illinois 60690

Very truly yours,



Gus Svolos
General Counsel

JQG/lh

Enclosures

RECORDATION NO. 8178-E
FILED 1428

THE ATCHISON, TOPEKA AND SANTA FE RAILWAY COMPANY
EQUIPMENT TRUST, SERIES K
JAN 18 1981 -4 00 PM
INTERSTATE COMMERCE COMMISSION

SUPPLEMENT No. 5, dated as of January 1, 1981, to Equipment Trust Agreement, dated as of January 1, 1976, (the "Agreement"), between The Atchison, Topeka and Santa Fe Railway Company (the "Company") and Harris Trust and Savings Bank, as Trustee (the "Trustee"), by which The Atchison, Topeka and Santa Fe Railway Company Equipment Trust, Series K, is created.

1. In Accordance with Section 4.6 of the Agreement, the Company hereby states that certain indentifying numbers assigned to the railroad equipment included in said Equipment Trust have been changed, as set forth on the Statement of New Identifying Numbers dated January 1, 1981, attached hereto and made a part hereof.

2. The Trustee hereby acknowledges receipt of said Statement.

3. The Company shall cause this Supplement together with said Statement to be filed and recorded with the Interstate Commerce Commission in the manner provided by Section 6.4 of the Agreement.

IN WITNESS WHEREOF, the Company and the Trustee have caused the Supplement to be executed by their respective duly authorized officers and have affixed their duly attested corporate seals, as of the date first above written.

THE ATCHISON, TOPEKA AND SANTA FE RAILWAY COMPANY

By W. J. Swartz
Executive Vice President

ATTEST:

G. V. Scheckel
Assistant Secretary

HARRIS TRUST AND SAVINGS BANK
as Trustee

By P. S. Mason
Vice President

ATTEST:

O. Potts
Assistant Secretary

January 1, 1981

STATEMENT OF NEW IDENTIFYING NUMBERS
(SERIES K)

<u>Number of Units</u>	<u>Description</u>	<u>Original Numbers</u>	<u>New Numbers</u>
5	68' Flat Cars with roller bearing trucks (Class Ft-88), Thrall Car Manufacturing Co., builder: numbered 94600 to 94699, both inclusive	94695 94696 94697 94698 94699	90050 90051 90052 90053 90054

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 6th day of January, 1981, before me personally appeared W. J. Swartz, to me personally known, who, being by me duly sworn, says that he is Executive Vice President of The Atchison, Topeka and Santa Fe Railway Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Janet M. Gallagher
Notary Public
My Commission Expires Sept. 24, 1983

(Notarial Seal)

My Commission Expires

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 8th day of January, 1981, before me personally appeared R. G. MASON, to me personally known, who, being by me duly sworn, says that he is Vice President of Harris Trust and Savings Bank, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Lavette C. Seay
Notary Public

(Notarial Seal)

My Commission Expires November 29, 1984