

ITEL

No. 8-197A031

July 11, 1988

Date JUL 15 1988

Fee \$ 13.00

Itel Rail Corporation

55 Francisco Street
San Francisco, California 94133
(415) 984-4000

Hon. Noretta R. McGee ICC Washington, D.C.
Secretary
Interstate Commerce Commission
Washington, DC 20423

RECORDATION NO. 15483-A

JUL 15 1988 - 11 12 AM

INTERSTATE COMMERCE COMMISSION

Re: Amendment No. 1 dated as of June 30, 1988, to the Lease Agreement dated as of December 16, 1987, between Itel Rail Corporation and Canadian National Railway Company

Dear Ms. McGee:

On behalf of Itel Rail Corporation, the above instrument, in three (3) counterparts, is hereby submitted for filing and recording pursuant to 49 U.S.C. Section 11303(a), along with the \$13 recordation fee.

Please record this Amendment under the Lease Agreement dated as of December 16, 1987, between Itel Rail Corporation and Canadian National Railway Company, which was filed with the ICC on January 26, 1988, under Recordation No. 15483.

The parties to the aforementioned instrument are listed below:

Itel Rail Corporation (Lessor)
55 Francisco Street
San Francisco, California 94133

Canadian National Railway Company (Lessee)
935 de Lagachetiere St. W.
Montreal, Quebec
Canada H3B 2M9

This Amendment amends the terms of the Lease Agreement as set forth in Subsection 1.2, Section 2 therein. This Lease Agreement covers two hundred boxcars bearing reporting marks CN 416250-416449.

Please return to the undersigned the stamped counterparts not required for filing purposes, together with the ICC fee receipt and acknowledgment letter.

Very truly yours,
patricia schumacker
Patricia Schumacker
Legal Department

ICC OFFICE OF
THE SECRETARY
JUL 15 11 02 AM '88
MOTOR OPERATING UNIT

ITEL

IteI Rail Corporation

55 Francisco Street
San Francisco, California 94133
(415) 984-4000

June 30, 1988

Mr. Paul J. Foliot
Vice President-Purchases and Materials
Canadian National Railway Company
P.O. Box 8100
Montreal PQ H3C 3N4
Canada

RECORDED NO. 15483-A FILED 1988
JUL 15 1988 - 11 10 AM
INTERSTATE COMMERCE COMMISSION

Re: The Lease Agreement dated as of December 16, 1987, ("Agreement")
between IteI Rail Corporation ("Lessor") and Canadian National Railway
Company ("Lessee")

Dear Mr. Foliot:

Please accept this letter as an amendment ("Amendment No. 1") to the Agreement
wherein the parties agree as follows:

1. The words "July 1, 1988" in Subsection 1.2 and in Section 2 of the
Agreement are deleted and replaced by the words "August 1, 1988".
2. All other terms and provisions of the Agreement shall remain in full force
and effect.

Please indicate your concurrence to the above by signing and having notarized
each original of this Amendment No. 1, and returning six originals to me.

Sincerely,



Desmond P. Hayes
President
DPH/GH/bsa.148

CONCURRENCE BY:

CANADIAN NATIONAL RAILWAY COMPANY

By: 

Title: VICE-PRESIDENT

Date: 5 July 1988

STATE OF CALIFORNIA)
) ss:
COUNTY OF SAN FRANCISCO)

On this 30th day of June, 1988, before me personally appeared Desmond P. Hayes, to me personally known who, being by me duly sworn, says that he is the President of ITEL Rail Corporation, that the seal affixed to the foregoing Amendment No. 1 is the seal of said organization, that said instrument was signed and sealed on behalf of said organization by authority of its governing body, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said organization.

Sharon L. Van Fossan
Notary Public



MY COMMISSION EXPIRES)
July 10, 1989) ss:
PROVINCE OF QUEBEC)
DISTRICT OF MONTREAL)

On this 5th day of July, 1988, before me personally appeared Paul J. Foliot, to me personally known who, being by me duly sworn, says that ~~he~~ he is the Vice-President of Canadian National Railway Company, that the seal affixed to the foregoing Amendment No. 1 is the seal of said organization, that said instrument was signed and sealed on behalf of said organization by authority of its governing body, and ~~he~~ he acknowledged that the execution of the foregoing instrument was the free act and deed of said organization.

L. Burton
Commission For Oaths
Province of Quebec

L. BURTON
Commissioner for Oaths
Commissaire à l'Assermentation
District-Montreal
Expires July 10, 1989

