

ITEL

Pullman

December 29, 1988

15485-A
RECORDED BY _____ FILED BY _____
JAN 3 1989 - 1 53 PM

Istel Rail Corporation

55 Francisco Street
San Francisco, California 94133
(415) 984-4000
(415) 781-1035 Fax

INTERSTATE COMMERCE COMMISSION

9-003A044

Hon. Noretta R. McGee
Secretary
Interstate Commerce Commission
Washington, DC 20423

No. JAN 3 1989

Date

Fee \$

13.00

ICC Washington, D.C.

Re: Amendment No. 1 to the Lease Agreement dated as of December 17, 1987, between Istel Rail Corporation and Canadian National Railway Company

Dear Ms. McGee:

On behalf of Istel Rail Corporation, the above instrument, in three (3) counterparts, is hereby submitted for filing and recording pursuant to 49 U.S.C. Section 11303(a), along with the \$13 recordation fee.

Please record this Amendment under the Lease Agreement dated as of December 17, 1987, between Istel Rail Corporation and Canadian National Railway Company, which was filed with the ICC on January 26, 1988, under Recordation No. 15485. ✓

The parties to the aforementioned instrument are listed below:

Istel Rail Corporation (Lessor)
55 Francisco Street
San Francisco, California 94133

Canadian National Railway Company (Lessee)
935 de Lagachetiere St. W.
Montreal, Quebec
Canada H3B 2M9

This Amendment amends Subsection 1.2 and Section 2 of the Lease Agreement by substituting the words "January 1, 1989" with "February 1, 1989."

Please return to the undersigned the stamped counterparts not required for filing purposes, together with the ICC fee receipt and acknowledgment letter.

Very truly yours,

Patricia Schumacker
Patricia Schumacker
Legal Department

100 SHEETS OF
THIS INSTRUMENT
JAN 3 1 42 PM '89
MOTOR OPERATING UNIT

(2)

ITEL

REGISTRATION NO. 15485-A

Istel Rail Corporation

December 14, 1988

JAN 2 1989 - 1 22 PM

55 Francisco Street
San Francisco, California 94133
(415) 984-4000

INTERSTATE COMMERCE COMMISSION

Mr. Paul J. Foliot
Vice President-Purchases and Materials
Canadian National Railway Company
P.O. Box 8100
Montreal PQ H3C 3N4
Canada

~~XXXXXXXXXXXXXXXXXXXX~~
No. _____
Date JAN 3 1989
Fee \$ 13.50
Washington, D.C.

Re: The Lease Agreement dated as of December 17, 1987 ("Agreement") between Istel Rail Corporation ("Lessor") and Canadian National Railway Company ("Lessee")

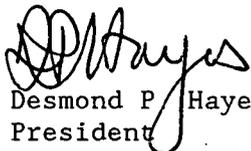
Dear Mr. Foliot:

Please accept this letter as an amendment ("Amendment No. 1") to the Agreement wherein the parties agree as follows:

1. The words "January 1, 1989" in Subsection 1.2 and Section 2 of the Agreement are deleted and replaced by the words "February 1, 1989".
2. All other terms and provisions of the Lease Agreement shall remain in full force and effect.

Please indicate your concurrence to the above by signing all seven (7) originals of this Amendment No. 1, having each one notarized, and returning six (6) originals to me.

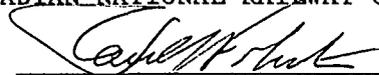
Sincerely,


Desmond P. Hayes
President

DPH/gh.159

NOTARIZED
JAN 3 1 41 PM '89
FEDERAL BUREAU OF INVESTIGATION
U.S. DEPARTMENT OF JUSTICE

CONCURRENCE BY
CANADIAN NATIONAL RAILWAY COMPANY:

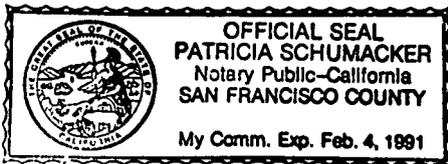
By: 

Title: VICE-PRESIDENT

Date: 14 December 1988

STATE OF CALIFORNIA)
) ss:
COUNTY OF SAN FRANCISCO)

On this 13th day of December, 1988, before me personally appeared Desmond P. Hayes, to me personally known who, being by me duly sworn, says that such person is President of ITEL Railcar Corporation, that the seal affixed to the foregoing Amendment No. 1 is the seal of said organization, that said instrument was signed and sealed on behalf of said organization by authority of its governing body, and such person acknowledged that the execution of the foregoing instrument was the free act and deed of said organization.



Patricia Schumacker
Notary Public

AB PROVINCE
STATE OF QUEBEC)
) ss:
AB DISTRICT
COUNTY OF MONTREAL)

On this 14th day of December, 1988, before me personally appeared Paul J. Forest, to me personally known, who being by me duly sworn says that such person is Vice-President of Canadian National Railway Company, that the seal affixed to the foregoing Amendment No. 1 is the seal of said organization, that said instrument was signed and sealed on behalf of said organization by authority of its governing body, and such person acknowledged that the execution of the foregoing instrument was the free act and deed of said organization.

L. Burton
AB Notary Public

L. BURTON
Commissioner for Oaths
Commissaire à l'Assermentation
District-Montreal
Expires July 10, 1989