2550 Golf Road
Rolling Meadows, IL 60008

Telephone: 312/640-7000

14059 - Z

EVANS PRODUCTS COMPANY / EVANS RAILCAR LEASING COMPANY DIVISION

No. 4-355A081
Date DEC 20 1984
Fee $ 10.00
ICC Washington, D. C.

RECORDATION NO. 14059-Z Filed 1425
DEC 20 1984 - 1 50 PM
INTERSTATE COMMERCE COMMISSION

ICC OFFICE OF THE SECRETARY
DEC 28 1 44 PM '84
MOTOR CARRIER UNIT

November 16, 1984

Secretary
Interstate Commerce Commission
Washington, D.C.

Dear Secretary:

Pursuant to 49 U.S.C. §11303 and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing five fully executed counterparts of that certain Supplement to Security Agreement dated as of November 16, 1984. The parties to the Supplement to Security Agreement are:

Debtor: Evans Railcar Leasing Company
The East Tower, Suite 1000
2550 Golf Road
Rolling Meadows, Illinois 60008

Secured Party: Continental Illinois National Bank and Trust Company of Chicago, as Agent
231 South LaSalle Street
Chicago, Illinois 60697

AJ 4

The enclosed Supplement to Security Agreement relates to that certain Security Agreement dated as of May 20, 1983 and recorded with Interstate Commerce Commission on June 17, 1983 as ICC Recordation No. 14059. Accordingly, we request that the Supplement to Security Agreement be filed as subfilings under that number.

Counterparts CT. Koppler

A description of the equipment being added to the Security Agreement is attached hereto as Schedule I.

Enclosed herewith is a check in the amount of $10 in payment of the applicable recording fees.

Since these documents are being delivered to you by hand, we would appreciate it if you would return to the bearer the duly stamped counterparts of the Supplement to Security Agreement not required to be kept by you, or, if it is not possible to return them to the bearer, send them to: Mr. Ronald M. Neifield, Rosenthal and Schanfield, 55 East Monroe Street, Suite 4620, Chicago, Illinois 60603.

Very truly yours,

EVANS RAILCAR LEASING COMPANY

Assistant Secretary

Enclosures

EVANS RAILCAR LEASING COMPANY
ISSUE AJ
COLLATERAL LISTING AS OF NOVEMBER 30, 1984

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I. D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1289-10	#	BOX-XM	LEASE POOL	6498	0/00/00	0	0/00/00		0	RI	59080
1289-10	#	BOX-XM	LEASE POOL	6524	0/00/00	0	0/00/00		0	RI	59108
1289-10	#	BOX-XM	LEASE POOL	12875	0/00/00	0	0/00/00		0	RI	59305
1289-10	#	BOX-XM	LEASE POOL	12838	0/00/00	0	0/00/00		0	RI	59333
1289-10	#	BOX-XM	LEASE POOL	12836	0/00/00	0	0/00/00		0	RI	59335
1289-10	#	BOX-XM	LEASE POOL	12832	0/00/00	0	0/00/00		0	RI	59340
1289-10	#	BOX-XM	LEASE POOL	12831	0/00/00	0	0/00/00		0	RI	59341
1289-10	#	BOX-XM	LEASE POOL	12661	0/00/00	0	0/00/00		0	RI	59384
1289-10	#	BOX-XM	LEASE POOL	12674	0/00/00	0	0/00/00		0	RI	59397
1289-10	#	BOX-XM	LEASE POOL	12722	0/00/00	0	0/00/00		0	RI	59448
1289-10	#	BOX-XM	LEASE POOL	12724	0/00/00	0	0/00/00		0	RI	59450
1289-10	#	BOX-XM	LEASE POOL	12740	0/00/00	0	0/00/00		0	RI	59466
1289-10	#	BOX-XM	LEASE POOL	12766	0/00/00	0	0/00/00		0	RI	59493
1289-10	#	BOX-XM	LEASE POOL	12779	0/00/00	0	0/00/00		0	RI	59507
1289-10	#	BOX-XM	LEASE POOL	12781	0/00/00	0	0/00/00		0	RI	59509
1289-10	#	BOX-XM	LEASE POOL	12035	0/00/00	0	0/00/00		0	RI	100002
1289-10	#	BOX-XM	LEASE POOL	12040	0/00/00	0	0/00/00		0	RI	100011
1289-10	#	BOX-XM	LEASE POOL	12050	0/00/00	0	0/00/00		0	RI	100026
1289-10	#	BOX-XM	LEASE POOL	12051	0/00/00	0	0/00/00		0	RI	100027
1289-10	#	BOX-XM	LEASE POOL	12057	0/00/00	0	0/00/00		0	RI	100033
1289-10	#	BOX-XM	LEASE POOL	12059	0/00/00	0	0/00/00		0	RI	100044
1289-10	#	BOX-XM	LEASE POOL	12100	0/00/00	0	0/00/00		0	RI	100106
1289-10	#	BOX-XM	LEASE POOL	12105	0/00/00	0	0/00/00		0	RI	100113
1289-10	#	BOX-XM	LEASE POOL	12113	0/00/00	0	0/00/00		0	RI	100128
1289-10	#	BOX-XM	LEASE POOL	12133	0/00/00	0	0/00/00		0	RI	100157
1289-10	#	BOX-XM	LEASE POOL	12141	0/00/00	0	0/00/00		0	RI	100169
1289-10	#	BOX-XM	LEASE POOL	12174	0/00/00	0	0/00/00		0	RI	100216
1289-10	#	BOX-XM	LEASE POOL	12187	0/00/00	0	0/00/00		0	RI	100236
1289-10	#	BOX-XM	LEASE POOL	12194	0/00/00	0	0/00/00		0	RI	100248
1289-10	#	BOX-XM	LEASE POOL	12199	0/00/00	0	0/00/00		0	RI	100255
1289-10	#	BOX-XM	LEASE POOL	12209	0/00/00	0	0/00/00		0	RI	100269
1289-10	#	BOX-XM	LEASE POOL	12271	0/00/00	0	0/00/00		0	RI	100287
1289-10	#	BOX-XM	LEASE POOL	12224	0/00/00	0	0/00/00		0	RI	100289
1289-10	#	BOX-XM	LEASE POOL	12273	0/00/00	0	0/00/00		0	RI	100305
1289-10	#	BOX-XM	LEASE POOL	12239	0/00/00	0	0/00/00		0	RI	100335
1289-10	#	BOX-XM	LEASE POOL	12270	0/00/00	0	0/00/00		0	RI	100393
1289-10	#	BOX-XM	LEASE POOL	8921	0/00/00	0	0/00/00		0	ROCK	57434
1289-10	#	BOX-XM	LEASE POOL	8978	0/00/00	0	0/00/00		0	ROCK	57493
1289-10	#	BOX-XM	LEASE POOL	9039	0/00/00	0	0/00/00		0	ROCK	57555
1289-10	#	BOX-XM	LEASE POOL	9050	0/00/00	0	0/00/00		0	ROCK	57566
1289-10	#	BOX-XM	LEASE POOL	9098	0/00/00	0	0/00/00		0	ROCK	57614
1289-10	#	BOX-XM	LEASE POOL	9237	0/00/00	0	0/00/00		0	ROCK	57757
1289-10	#	BOX-XM	LEASE POOL	12800	0/00/00	0	0/00/00		0	ROCK	59528
1289-10	#	BOX-XM	LEASE POOL	12753	0/00/00	0	0/00/00		0	ROCK	559300
1289-10	#	BOX-XM	LEASE POOL	12281	0/00/00	0	0/00/00		0	ROCK	600010
		TOTAL UNITS ---)	45								
1292-10	#	BOX-XM	LEASE POOL	12285	0/00/00	0	0/00/00		0	RI	100351
1292-10	#	BOX-XM	LEASE POOL	12225	0/00/00	0	0/00/00		0	ROCK	600001
		TOTAL UNITS ---)	2								
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25515	74/06/01	1	74/06/01	15	0	CR	169650
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25514	74/06/01	1	74/06/01	15	0	CR	169651

EVANS RAILCAR LEASING COMPANY
ISSUE AJ
COLLATERAL LISTING AS OF NOVEMBER 30, 1984

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I. D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25513	74/06/01	1	74/06/01	15	0	CR	169652
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25512	74/06/01	1	74/06/01	15	0	CR	169653
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25511	74/06/01	1	74/06/01	15	0	CR	169654
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25510	74/06/01	1	74/06/01	15	0	CR	169655
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25509	74/06/01	1	74/06/01	15	0	CR	169656
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25466	74/06/01	1	74/06/01	15	0	CR	169657
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25467	74/06/01	1	74/06/01	15	0	CR	169658
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25468	74/06/01	1	74/06/01	15	0	CR	169659
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25469	74/06/01	1	74/06/01	15	0	CR	169660
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25470	74/06/01	1	74/06/01	15	0	CR	169661
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25471	74/06/01	1	74/06/01	15	0	CR	169662
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25472	74/06/01	1	74/06/01	15	0	CR	169663
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25473	74/06/01	1	74/06/01	15	0	CR	169664
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25474	74/06/01	1	74/06/01	15	0	CR	169665
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25475	74/06/01	1	74/06/01	15	0	CR	169666
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25476	74/06/01	1	74/06/01	15	0	CR	169667
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25477	74/06/01	1	74/06/01	15	0	CR	169668
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25478	74/06/01	1	74/06/01	15	0	CR	169669
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25479	74/06/01	1	74/06/01	15	0	CR	169670
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25480	74/06/01	1	74/06/01	15	0	CR	169671
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25481	74/06/01	1	74/06/01	15	0	CR	169672
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25482	74/06/01	1	74/06/01	15	0	CR	169673
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25483	74/06/01	1	74/06/01	15	0	CR	169674
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25484	74/06/01	1	74/06/01	15	0	CR	169675
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25485	74/06/01	1	74/06/01	15	0	CR	169676
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25486	74/06/01	1	74/06/01	15	0	CR	169677
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25487	74/06/01	1	74/06/01	15	0	CR	169678
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25488	74/06/01	1	74/06/01	15	0	CR	169679
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25489	74/06/01	1	74/06/01	15	0	CR	169680
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25490	74/06/01	1	74/06/01	15	0	CR	169681
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25491	74/06/01	1	74/06/01	15	0	CR	169682
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25492	74/06/01	1	74/06/01	15	0	CR	169683
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25493	74/06/01	1	74/06/01	15	0	CR	169684
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25494	74/06/01	1	74/06/01	15	0	CR	169685
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25495	74/06/01	1	74/06/01	15	0	CR	169686
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25497	74/06/01	1	74/06/01	15	0	CR	169688
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25498	74/06/01	1	74/06/01	15	0	CR	169689
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25499	74/06/01	1	74/06/01	15	0	CR	169690
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25500	74/06/01	1	74/06/01	15	0	CR	169691
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25501	74/06/01	1	74/06/01	15	0	CR	169692
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25502	74/06/01	1	74/06/01	15	0	CR	169693
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25503	74/06/01	1	74/06/01	15	0	CR	169694
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25504	74/06/01	1	74/06/01	15	0	CR	169695
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25505	74/06/01	1	74/06/01	15	0	CR	169696
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25506	74/06/01	1	74/06/01	15	0	CR	169697
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25508	74/06/01	1	74/06/01	15	0	CR	169699
TOTAL UNITS ---) 48											
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37440	79/06/20	1	79/06/20	5	0	USLX	26527
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37441	79/06/20	1	79/06/20	5	0	USLX	26528
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37442	79/06/20	1	79/06/20	5	0	USLX	26529
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37443	79/06/20	1	79/06/20	5	0	USLX	26530
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37444	79/06/20	1	79/06/20	5	0	USLX	26531

EVANS RAILCAR LEASING COMPANY
ISSUE AJ
COLLATERAL LISTING AS OF NOVEMBER 30, 1984

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I. D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37445	79/06/20	1	79/06/20	5	0	USLX	26532
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37446	79/06/20	1	79/06/20	5	0	USLX	26533
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37447	79/06/20	1	79/06/20	5	0	USLX	26534
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37448	79/06/20	1	79/06/20	5	0	USLX	26535
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37449	79/06/20	1	79/06/20	5	0	USLX	26536
		TOTAL UNITS --->	10								
ISSUE AJ		TOTAL UNITS --->	105	ACTIVE UNITS --->	58	POOL UNITS --->	47				

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I. D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1289-10	*	BOX-XM	LEASE POOL	6498	0/00/00	0	0/00/00		0	RI	59080
1289-10	*	BOX-XM	LEASE POOL	6524	0/00/00	0	0/00/00		0	RI	59108
1289-10	*	BOX-XM	LEASE POOL	12875	0/00/00	0	0/00/00		0	RI	59305
1289-10	*	BOX-XM	LEASE POOL	12838	0/00/00	0	0/00/00		0	RI	59333
1289-10	*	BOX-XM	LEASE POOL	12836	0/00/00	0	0/00/00		0	RI	59335
1289-10	*	BOX-XM	LEASE POOL	12832	0/00/00	0	0/00/00		0	RI	59340
1289-10	*	BOX-XM	LEASE POOL	12831	0/00/00	0	0/00/00		0	RI	59341
1289-10	*	BOX-XM	LEASE POOL	12661	0/00/00	0	0/00/00		0	RI	59384
1289-10	*	BOX-XM	LEASE POOL	12674	0/00/00	0	0/00/00		0	RI	59397
1289-10	*	BOX-XM	LEASE POOL	12722	0/00/00	0	0/00/00		0	RI	59448
1289-10	*	BOX-XM	LEASE POOL	12724	0/00/00	0	0/00/00		0	RI	59450
1289-10	*	BOX-XM	LEASE POOL	12740	0/00/00	0	0/00/00		0	RI	59466
1289-10	*	BOX-XM	LEASE POOL	12766	0/00/00	0	0/00/00		0	RI	59493
1289-10	*	BOX-XM	LEASE POOL	12779	0/00/00	0	0/00/00		0	RI	59507
1289-10	*	BOX-XM	LEASE POOL	12781	0/00/00	0	0/00/00		0	RI	59509
1289-10	*	BOX-XM	LEASE POOL	12035	0/00/00	0	0/00/00		0	RI	100002
1289-10	*	BOX-XM	LEASE POOL	12040	0/00/00	0	0/00/00		0	RI	100011
1289-10	*	BOX-XM	LEASE POOL	12050	0/00/00	0	0/00/00		0	RI	100026
1289-10	*	BOX-XM	LEASE POOL	12051	0/00/00	0	0/00/00		0	RI	100027
1289-10	*	BOX-XM	LEASE POOL	12057	0/00/00	0	0/00/00		0	RI	100033
1289-10	*	BOX-XM	LEASE POOL	12059	0/00/00	0	0/00/00		0	RI	100044
1289-10	*	BOX-XM	LEASE POOL	12100	0/00/00	0	0/00/00		0	RI	100106
1289-10	*	BOX-XM	LEASE POOL	12105	0/00/00	0	0/00/00		0	RI	100113
1289-10	*	BOX-XM	LEASE POOL	12113	0/00/00	0	0/00/00		0	RI	100128
1289-10	*	BOX-XM	LEASE POOL	12133	0/00/00	0	0/00/00		0	RI	100157
1289-10	*	BOX-XM	LEASE POOL	12141	0/00/00	0	0/00/00		0	RI	100169
1289-10	*	BOX-XM	LEASE POOL	12174	0/00/00	0	0/00/00		0	RI	100216
1289-10	*	BOX-XM	LEASE POOL	12187	0/00/00	0	0/00/00		0	RI	100236
1289-10	*	BOX-XM	LEASE POOL	12194	0/00/00	0	0/00/00		0	RI	100248
1289-10	*	BOX-XM	LEASE POOL	12199	0/00/00	0	0/00/00		0	RI	100255
1289-10	*	BOX-XM	LEASE POOL	12209	0/00/00	0	0/00/00		0	RI	100269
1289-10	*	BOX-XM	LEASE POOL	12271	0/00/00	0	0/00/00		0	RI	100287
1289-10	*	BOX-XM	LEASE POOL	12224	0/00/00	0	0/00/00		0	RI	100289
1289-10	*	BOX-XM	LEASE POOL	12273	0/00/00	0	0/00/00		0	RI	100305
1289-10	*	BOX-XM	LEASE POOL	12239	0/00/00	0	0/00/00		0	RI	100335
1289-10	*	BOX-XM	LEASE POOL	12270	0/00/00	0	0/00/00		0	RI	100393
1289-10	*	BOX-XM	LEASE POOL	8921	0/00/00	0	0/00/00		0	ROCK	57434
1289-10	*	BOX-XM	LEASE POOL	8978	0/00/00	0	0/00/00		0	ROCK	57493
1289-10	*	BOX-XM	LEASE POOL	9039	0/00/00	0	0/00/00		0	ROCK	57555
1289-10	*	BOX-XM	LEASE POOL	9050	0/00/00	0	0/00/00		0	ROCK	57566
1289-10	*	BOX-XM	LEASE POOL	9098	0/00/00	0	0/00/00		0	ROCK	57614
1289-10	*	BOX-XM	LEASE POOL	9237	0/00/00	0	0/00/00		0	ROCK	57757
1289-10	*	BOX-XM	LEASE POOL	12800	0/00/00	0	0/00/00		0	ROCK	59528
1289-10	*	BOX-XM	LEASE POOL	12753	0/00/00	0	0/00/00		0	ROCK	559300
1289-10	*	BOX-XM	LEASE POOL	12281	0/00/00	0	0/00/00		0	ROCK	600010
		TOTAL UNITS ---)	45								
1292-10	*	BOX-XM	LEASE POOL	12285	0/00/00	0	0/00/00		0	RI	100351
1292-10	*	BOX-XM	LEASE POOL	12225	0/00/00	0	0/00/00		0	ROCK	600001
		TOTAL UNITS ---)	2								
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25515	74/06/01	1	74/06/01	15	0	CR	169650
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25514	74/06/01	1	74/06/01	15	0	CR	169651

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I. D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25513	74/06/01	1	74/06/01	15	0	CR	169652
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25512	74/06/01	1	74/06/01	15	0	CR	169653
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25511	74/06/01	1	74/06/01	15	0	CR	169654
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25510	74/06/01	1	74/06/01	15	0	CR	169655
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25509	74/06/01	1	74/06/01	15	0	CR	169656
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25466	74/06/01	1	74/06/01	15	0	CR	169657
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25467	74/06/01	1	74/06/01	15	0	CR	169658
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25468	74/06/01	1	74/06/01	15	0	CR	169659
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25469	74/06/01	1	74/06/01	15	0	CR	169660
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25470	74/06/01	1	74/06/01	15	0	CR	169661
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25471	74/06/01	1	74/06/01	15	0	CR	169662
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25472	74/06/01	1	74/06/01	15	0	CR	169663
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25473	74/06/01	1	74/06/01	15	0	CR	169664
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25474	74/06/01	1	74/06/01	15	0	CR	169665
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25475	74/06/01	1	74/06/01	15	0	CR	169666
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25476	74/06/01	1	74/06/01	15	0	CR	169667
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25477	74/06/01	1	74/06/01	15	0	CR	169668
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25478	74/06/01	1	74/06/01	15	0	CR	169669
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25479	74/06/01	1	74/06/01	15	0	CR	169670
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25480	74/06/01	1	74/06/01	15	0	CR	169671
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25481	74/06/01	1	74/06/01	15	0	CR	169672
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25482	74/06/01	1	74/06/01	15	0	CR	169673
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25483	74/06/01	1	74/06/01	15	0	CR	169674
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25484	74/06/01	1	74/06/01	15	0	CR	169675
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25485	74/06/01	1	74/06/01	15	0	CR	169676
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25486	74/06/01	1	74/06/01	15	0	CR	169677
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25487	74/06/01	1	74/06/01	15	0	CR	169678
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25488	74/06/01	1	74/06/01	15	0	CR	169679
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25489	74/06/01	1	74/06/01	15	0	CR	169680
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25490	74/06/01	1	74/06/01	15	0	CR	169681
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25491	74/06/01	1	74/06/01	15	0	CR	169682
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25492	74/06/01	1	74/06/01	15	0	CR	169683
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25493	74/06/01	1	74/06/01	15	0	CR	169684
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25494	74/06/01	1	74/06/01	15	0	CR	169685
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25495	74/06/01	1	74/06/01	15	0	CR	169686
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25497	74/06/01	1	74/06/01	15	0	CR	169688
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25498	74/06/01	1	74/06/01	15	0	CR	169689
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25499	74/06/01	1	74/06/01	15	0	CR	169690
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25500	74/06/01	1	74/06/01	15	0	CR	169691
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25501	74/06/01	1	74/06/01	15	0	CR	169692
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25502	74/06/01	1	74/06/01	15	0	CR	169693
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25503	74/06/01	1	74/06/01	15	0	CR	169694
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25504	74/06/01	1	74/06/01	15	0	CR	169695
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25505	74/06/01	1	74/06/01	15	0	CR	169696
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25506	74/06/01	1	74/06/01	15	0	CR	169697
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25508	74/06/01	1	74/06/01	15	0	CR	169699
TOTAL UNITS ---> 48											
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37440	79/06/20	1	79/06/20	5	0	USLX	26527
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37441	79/06/20	1	79/06/20	5	0	USLX	26528
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37442	79/06/20	1	79/06/20	5	0	USLX	26529
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37443	79/06/20	1	79/06/20	5	0	USLX	26530
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37444	79/06/20	1	79/06/20	5	0	USLX	26531

ISSUE AJ
COLLATERAL LISTING AS OF NOVEMBER 30, 1984

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I. D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37445	79/06/20	1	79/06/20	5	0	USLX	26532
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37446	79/06/20	1	79/06/20	5	0	USLX	26533
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37447	79/06/20	1	79/06/20	5	0	USLX	26534
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37448	79/06/20	1	79/06/20	5	0	USLX	26535
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37449	79/06/20	1	79/06/20	5	0	USLX	26536

TOTAL UNITS ---> 10

ISSUE AJ TOTAL UNITS ---> 105 ACTIVE UNITS ---> 58 POOL UNITS ---> 47

EVANS RAILCAR LEASING COMPANY
SERIES 04
COLLATERAL LISTING AS OF NOVEMBER 30, 1984

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I. D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
937-00	÷	REFRIG-RBL	LEASE POOL	17910	0/00/00	0	0/00/00		0	USLX	10543
937-00	÷	REFRIG-RBL	LEASE POOL	17911	0/00/00	0	0/00/00		0	USLX	10544
937-00	÷	REFRIG-RBL	LEASE POOL	17912	0/00/00	0	0/00/00		0	USLX	10545
937-00	÷	REFRIG-RBL	LEASE POOL	17913	0/00/00	0	0/00/00		0	USLX	10546
937-00	÷	REFRIG-RBL	LEASE POOL	17914	0/00/00	0	0/00/00		0	USLX	10547
937-00	÷	REFRIG-RBL	LEASE POOL	17915	0/00/00	0	0/00/00		0	USLX	10548
937-00	÷	REFRIG-RBL	LEASE POOL	17916	0/00/00	0	0/00/00		0	USLX	10549
		TOTAL UNITS --->	10								
944-00	*	REFRIG-RBL	ILLINOIS TERMINAL RR CO	17917	70/03/12	1	70/03/12	15	0	ITC	900
944-00	*	REFRIG-RBL	ILLINOIS TERMINAL RR CO	17918	70/03/12	1	70/03/12	15	0	ITC	901
		TOTAL UNITS --->	2								
982-00	*	FMS COIL	DETROIT TOLEDO & IRONTON RR	17921	70/06/04	1	70/06/04	15	0	DTI	1350
982-00	*	FMS COIL	DETROIT TOLEDO & IRONTON RR	17922	70/06/04	1	70/06/04	15	0	DTI	1351
982-00	*	FMS COIL	DETROIT TOLEDO & IRONTON RR	17923	70/06/04	1	70/06/04	15	0	DTI	1352
982-00	*	FMS COIL	DETROIT TOLEDO & IRONTON RR	17924	70/06/04	1	70/06/04	15	0	DTI	1353
982-00	*	FMS COIL	DETROIT TOLEDO & IRONTON RR	17925	70/06/04	1	70/06/04	15	0	DTI	1354
982-00	*	FMS COIL	DETROIT TOLEDO & IRONTON RR	17926	70/06/04	1	70/06/04	15	0	DTI	1355
		TOTAL UNITS --->	6								
1187-00	÷	REFRIG-RBL	LEASE POOL	18079	0/00/00	0	0/00/00		0	USLX	10390
1187-00	÷	REFRIG-RBL	LEASE POOL	18078	0/00/00	0	0/00/00		0	USLX	10391
1187-00	÷	REFRIG-RBL	LEASE POOL	18077	0/00/00	0	0/00/00		0	USLX	10392
1187-00	÷	REFRIG-RBL	LEASE POOL	18076	0/00/00	0	0/00/00		0	USLX	10393
1187-00	÷	REFRIG-RBL	LEASE POOL	18075	0/00/00	0	0/00/00		0	USLX	10394
1187-00	÷	REFRIG-RBL	LEASE POOL	18073	0/00/00	0	0/00/00		0	USLX	10396
1187-00	÷	REFRIG-RBL	LEASE POOL	18072	0/00/00	0	0/00/00		0	USLX	10397
1187-00	÷	REFRIG-RBL	LEASE POOL	18071	0/00/00	0	0/00/00		0	USLX	10398
1187-00	÷	REFRIG-RBL	LEASE POOL	18070	0/00/00	0	0/00/00		0	USLX	10399
		TOTAL UNITS --->	9								
1393-00	*	REFRIG-RBL	PLYWOOD MARKETING ASSOC	17832	75/05/07	1	75/05/07	15	0	USLX	10411
		TOTAL UNITS --->	1								
1401-01	*	REFRIG-RBL	MINNEAPOLIS NORTHFIELD & SOUTHERN	17533	76/01/02	1	76/01/02	10	0	MNS	50501
1401-01	*	REFRIG-RBL	MINNEAPOLIS NORTHFIELD & SOUTHERN	17532	76/01/02	1	76/01/02	10	0	MNS	50502
1401-01	*	REFRIG-RBL	MINNEAPOLIS NORTHFIELD & SOUTHERN	17531	76/01/02	1	76/01/02	10	0	MNS	50503
1401-01	*	REFRIG-RBL	MINNEAPOLIS NORTHFIELD & SOUTHERN	17530	76/01/02	1	76/01/02	10	0	MNS	50504
1401-01	*	REFRIG-RBL	MINNEAPOLIS NORTHFIELD & SOUTHERN	17494	76/01/02	1	76/01/02	10	0	MNS	50505
1401-01	*	REFRIG-RBL	MINNEAPOLIS NORTHFIELD & SOUTHERN	17495	76/01/02	1	76/01/02	10	0	MNS	50506
1401-01	*	REFRIG-RBL	MINNEAPOLIS NORTHFIELD & SOUTHERN	17496	76/01/02	1	76/01/02	10	0	MNS	50507
1401-01	*	REFRIG-RBL	MINNEAPOLIS NORTHFIELD & SOUTHERN	17792	76/01/02	1	76/01/02	10	0	MNS	50546
1401-01	*	REFRIG-RBL	MINNEAPOLIS NORTHFIELD & SOUTHERN	17791	76/01/02	1	76/01/02	10	0	MNS	50547
1401-01	*	REFRIG-RBL	MINNEAPOLIS NORTHFIELD & SOUTHERN	17790	76/01/02	1	76/01/02	10	0	MNS	50548
1401-01	*	REFRIG-RBL	MINNEAPOLIS NORTHFIELD & SOUTHERN	17789	76/01/02	1	76/01/02	10	0	MNS	50549
		TOTAL UNITS --->	11								
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17584	76/02/17	1	76/02/17	15	0	USLX	10048
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17583	76/02/17	1	76/02/17	15	0	USLX	10049
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17699	76/02/17	1	76/02/17	15	0	USLX	10050
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17698	76/02/17	1	76/02/17	15	0	USLX	10051
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17697	76/02/17	1	76/02/17	15	0	USLX	10052
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17705	76/02/17	1	76/02/17	15	0	USLX	10056
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17704	76/02/17	1	76/02/17	15	0	USLX	10057
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17703	76/02/17	1	76/02/17	15	0	USLX	10058
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17702	76/02/17	1	76/02/17	15	0	USLX	10059
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17701	76/02/17	1	76/02/17	15	0	USLX	10060

EVANS RAILCAR LEASING COMPANY
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LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I, D, NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17700	76/02/17	1	76/02/17	15	0	USLX	10061
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17696	76/02/17	1	76/02/17	15	0	USLX	10062
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17694	76/02/17	1	76/02/17	15	0	USLX	10064
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17693	76/02/17	1	76/02/17	15	0	USLX	10065
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17692	76/02/17	1	76/02/17	15	0	USLX	10066
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17667	76/02/17	1	76/02/17	15	0	USLX	10067
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17666	76/02/17	1	76/02/17	15	0	USLX	10068
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17665	76/02/17	1	76/02/17	15	0	USLX	10069
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17664	76/02/17	1	76/02/17	15	0	USLX	10070
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17663	76/02/17	1	76/02/17	15	0	USLX	10071
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17662	76/02/17	1	76/02/17	15	0	USLX	10072
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17661	76/02/17	1	76/02/17	15	0	USLX	10073
		TOTAL UNITS ---)	22								
1421-00	*	REFRIG-RBL	PLYWOOD MARKETING ASSOC	17773	76/09/30	1	76/09/30	15	0	USLX	10410
		TOTAL UNITS ---)	1								
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17722	76/10/08	1	76/10/08	5	0	USLX	10030
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17721	76/10/08	1	76/10/08	5	0	USLX	10033
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17720	76/10/08	1	76/10/08	5	0	USLX	10035
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17719	76/10/08	1	76/10/08	5	0	USLX	10036
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17717	76/10/08	1	76/10/08	5	0	USLX	10039
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17716	76/10/08	1	76/10/08	5	0	USLX	10040
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17715	76/10/08	1	76/10/08	5	0	USLX	10043
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17714	76/10/08	1	76/10/08	5	0	USLX	10046
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17713	76/10/08	1	76/10/08	5	0	USLX	10047
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17712	76/10/08	1	76/10/08	5	0	USLX	10075
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17711	76/10/08	1	76/10/08	5	0	USLX	10076
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17710	76/10/08	1	76/10/08	5	0	USLX	10077
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17709	76/10/08	1	76/10/08	5	0	USLX	10078
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17708	76/10/08	1	76/10/08	5	0	USLX	10079
		TOTAL UNITS ---)	14								
1497-00	*	REFRIG-RBL	BEND MILLWORK CO	18152	77/04/12	1	77/04/12	5	0	USLX	10418
1497-00	*	REFRIG-RBL	BEND MILLWORK CO	18151	77/04/12	1	77/04/12	5	0	USLX	10419
1497-00	*	REFRIG-RBL	BEND MILLWORK CO	18150	77/04/12	1	77/04/12	5	0	USLX	10421
1497-00	*	REFRIG-RBL	BEND MILLWORK CO	18149	77/04/12	1	77/04/12	5	0	USLX	10422
1497-00	*	REFRIG-RBL	BEND MILLWORK CO	18148	77/04/12	1	77/04/12	5	0	USLX	10423
1497-00	*	REFRIG-RBL	BEND MILLWORK CO	18147	77/04/12	1	77/04/12	5	0	USLX	10426
1497-00	*	REFRIG-RBL	BEND MILLWORK CO	18146	77/04/12	1	77/04/12	5	0	USLX	10427
1497-00	*	REFRIG-RBL	BEND MILLWORK CO	18145	77/04/12	1	77/04/12	5	0	USLX	10429
1497-00	*	REFRIG-RBL	BEND MILLWORK CO	18144	77/04/12	1	77/04/12	5	0	USLX	10430
1497-00	*	REFRIG-RBL	BEND MILLWORK CO	18143	77/04/12	1	77/04/12	5	0	USLX	10432
		TOTAL UNITS ---)	10								
1611-00	#	REFRIG-RBL	LEASE POOL	18136	0/00/00	0	0/00/00		0	USLX	10386
1611-00	#	REFRIG-RBL	LEASE POOL	18133	0/00/00	0	0/00/00		0	USLX	10389
		TOTAL UNITS ---)	2								
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16321	78/04/17	2	78/06/23	7	0	GTW	307000
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16320	78/04/17	2	78/06/23	7	0	GTW	307001
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16319	78/04/17	2	78/06/23	7	0	GTW	307002
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16347	78/04/17	2	78/06/23	7	0	GTW	307003
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16346	78/04/17	2	78/06/23	7	0	GTW	307004
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16345	78/04/17	2	78/06/23	7	0	GTW	307005
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16344	78/04/17	2	78/06/23	7	0	GTW	307006
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16343	78/04/17	2	78/06/23	7	0	GTW	307007

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LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I. D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16342	78/04/17	2	78/06/23	7	0	GTW	307008
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16341	78/04/17	2	78/06/23	7	0	GTW	307009
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16340	78/04/17	2	78/06/23	7	0	GTW	307010
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16339	78/04/17	2	78/06/23	7	0	GTW	307011
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16338	78/04/17	2	78/06/23	7	0	GTW	307012
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16337	78/04/17	2	78/06/23	7	0	GTW	307013
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16336	78/04/17	2	78/06/23	7	0	GTW	307014
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16335	78/04/17	2	78/06/23	7	0	GTW	307015
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16334	78/04/17	2	78/06/23	7	0	GTW	307016
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16333	78/04/17	2	78/06/23	7	0	GTW	307017
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16332	78/04/17	2	78/06/23	7	0	GTW	307018
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16331	78/04/17	2	78/06/23	7	0	GTW	307019
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16330	78/04/17	2	78/06/23	7	0	GTW	307020
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16329	78/04/17	2	78/06/23	7	0	GTW	307021
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16328	78/04/17	2	78/06/23	7	0	GTW	307022
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16327	78/04/17	2	78/06/23	7	0	GTW	307023
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16326	78/04/17	2	78/06/23	7	0	GTW	307024
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16325	78/04/17	2	78/06/23	7	0	GTW	307025
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16324	78/04/17	2	78/06/23	7	0	GTW	307026
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16323	78/04/17	2	78/06/23	7	0	GTW	307027
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16322	78/04/17	2	78/06/23	7	0	GTW	307028
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16318	78/04/17	2	78/06/23	7	0	GTW	307029
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16317	78/04/17	2	78/06/23	7	0	GTW	307030
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16316	78/04/17	2	78/06/23	7	0	GTW	307031
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16315	78/04/17	2	78/06/23	7	0	GTW	307032
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16314	78/04/17	2	78/06/23	7	0	GTW	307033
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16313	78/04/17	2	78/06/23	7	0	GTW	307034
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16312	78/04/17	2	78/06/23	7	0	GTW	307035
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16311	78/04/17	2	78/06/23	7	0	GTW	307036
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16310	78/04/17	2	78/06/23	7	0	GTW	307037
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16309	78/04/17	2	78/06/23	7	0	GTW	307038
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16308	78/04/17	2	78/06/23	7	0	GTW	307039
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16307	78/04/17	2	78/06/23	7	0	GTW	307040
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16306	78/04/17	2	78/06/23	7	0	GTW	307041
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16305	78/04/17	2	78/06/23	7	0	GTW	307042
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16304	78/04/17	2	78/06/23	7	0	GTW	307043
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16303	78/04/17	2	78/06/23	7	0	GTW	307044
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16302	78/04/17	2	78/06/23	7	0	GTW	307045
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16301	78/04/17	2	78/06/23	7	0	GTW	307046
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16300	78/04/17	2	78/06/23	7	0	GTW	307047
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16298	78/04/17	2	78/06/23	7	0	GTW	307048
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16299	78/04/17	2	78/06/23	7	0	GTW	307049
TOTAL UNITS ---> 50											
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17724	79/02/01	3	79/02/01	5	0	USLX	10000
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17723	79/02/01	3	79/02/01	5	0	USLX	10001
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17750	79/02/01	3	79/02/01	5	0	USLX	10002
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17749	79/02/01	3	79/02/01	5	0	USLX	10003
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17748	79/02/01	3	79/02/01	5	0	USLX	10004
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17747	79/02/01	3	79/02/01	5	0	USLX	10005
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17746	79/02/01	3	79/02/01	5	0	USLX	10006
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17745	79/02/01	3	79/02/01	5	0	USLX	10007
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17744	79/02/01	3	79/02/01	5	0	USLX	10008

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I. D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17743	79/02/01	3	79/02/01	5	0	USLX	10009
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17742	79/02/01	3	79/02/01	5	0	USLX	10010
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17741	79/02/01	3	79/02/01	5	0	USLX	10011
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17740	79/02/01	3	79/02/01	5	0	USLX	10012
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17739	79/02/01	3	79/02/01	5	0	USLX	10013
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17738	79/02/01	3	79/02/01	5	0	USLX	10014
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17737	79/02/01	3	79/02/01	5	0	USLX	10015
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17736	79/02/01	3	79/02/01	5	0	USLX	10016
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17735	79/02/01	3	79/02/01	5	0	USLX	10017
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17734	79/02/01	3	79/02/01	5	0	USLX	10018
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17733	79/02/01	3	79/02/01	5	0	USLX	10020
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17732	79/02/01	3	79/02/01	5	0	USLX	10021
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17730	79/02/01	3	79/02/01	5	0	USLX	10024
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17729	79/02/01	3	79/02/01	5	0	USLX	10025
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17728	79/02/01	3	79/02/01	5	0	USLX	10026
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17727	79/02/01	3	79/02/01	5	0	USLX	10027
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17726	79/02/01	3	79/02/01	5	0	USLX	10028
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17725	79/02/01	3	79/02/01	5	0	USLX	10029
		TOTAL UNITS ---> 27									
1876-01	*	REFRIG-RB	MOUNTAIN PINE LUMBER LTD	17091	80/02/15	2	80/06/10	10	0	USLX	13000
1876-01	*	REFRIG-RB	MOUNTAIN PINE LUMBER LTD	17083	80/02/15	2	80/06/10	10	0	USLX	13001
1876-01	*	REFRIG-RB	MOUNTAIN PINE LUMBER LTD	17081	80/02/15	2	80/06/10	10	0	USLX	13002
1876-01	*	REFRIG-RB	MOUNTAIN PINE LUMBER LTD	17080	80/02/15	2	80/06/10	10	0	USLX	13003
1876-01	*	REFRIG-RB	MOUNTAIN PINE LUMBER LTD	17078	80/02/15	2	80/06/10	10	0	USLX	13004
		TOTAL UNITS ---> 5									
2077-01	*	REFRIG-RBL	WISCONSIN & SOUTHERN RAILROAD CO	18137	84/05/31	1	84/05/31	1	3	USLX	10385
2077-01	*	REFRIG-RBL	WISCONSIN & SOUTHERN RAILROAD CO	18135	84/05/31	1	84/05/31	1	3	USLX	10387
2077-01	*	REFRIG-RBL	WISCONSIN & SOUTHERN RAILROAD CO	18134	84/05/31	1	84/05/31	1	3	USLX	10388
		TOTAL UNITS ---> 3									
SERIES 04		TOTAL UNITS ---> 320	ACTIVE UNITS ---> 153	POOL UNITS ---> 167							

TOTAL UNITS COUNT ---> 425

RECORDATION NO. 14059-Z Filed 1425
DEC 20 1984 1:50 PM
INTERSTATE COMMERCE COMMISSION

RECORDATION NO. Filed 1425
DEC 20 19 PM
INTERSTATE COMMERCE COMMISSION

SUPPLEMENT TO SECURITY AGREEMENT

This is a SUPPLEMENT, dated as of November 16, 1984, from EVANS RAILCAR LEASING COMPANY, an Illinois corporation (herein called the Borrower), to CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as agent (herein called the Agent).

W I T N E S S E T H:

WHEREAS, the Borrower and the Agent have entered into an Amended and Restated Security Agreement, dated as of June 30, 1984, recorded with the Interstate Commerce Commission on October 4, 1984 under Recordation No. 14059-S (herein, as amended or otherwise modified from time to time, called the Security Agreement), pursuant to which the Borrower has granted to the Agent for the benefit of various lenders (herein called the Lenders) a security interest in certain property of the Borrower (herein called the Collateral);

WHEREAS, pursuant to the terms of the Security Agreement, the Borrower is required to execute and deliver this Supplement to the Security Agreement to the Agent;

NOW, THEREFORE, in consideration for all financial accommodations now or hereafter granted by the Agent or the Lenders to the Borrower, the Borrower agrees as follows:

1. Schedule 1 to the Security Agreement is hereby amended by adding thereto the Equipment and Leases/and Receivables described on the Schedule 1 hereto (the Scheduled Collateral) in which Scheduled Collateral a security interest is hereby granted on the same terms and conditions as stated in Section 2.1 to the Security Agreement and which Scheduled Collateral is and shall be, effective as of the date hereof, Collateral under the Security Agreement and governed in all respects by the terms hereof.

2. This Supplement shall be governed by and construed in accordance with the internal laws of the State of Illinois.

IN WITNESS WHEREOF, this Supplement has been duly executed as of the date first above written.

EVANS RAILCAR LEASING COMPANY

By _____
Vice President

ACCEPTED:

CONTINENTAL ILLINOIS NATIONAL BANK
AND TRUST COMPANY OF CHICAGO,
as Agent

By _____
Vice President

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, Jeanette Benedetto a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that William M. Peyton personally known to me to be a Vice President of EVANS RAILCAR LEASING COMPANY, an Illinois corporation, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that as such Vice President he signed and delivered the said instrument as Vice President of said corporation, pursuant to authority, given by the Board of Directors of said corporation as his free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 28th day of Nov, 1984

Jeanette C. Benedetto
Notary Public

My Commission Expires July 25, 1987

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, SYLVIA M. BROWN a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that CAREN L. REED personally known to me to be a Vice President of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that as such Vice President he signed and delivered the said instrument as Vice President of said corporation, pursuant to authority, given by the Board of Directors of said corporation as his free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 17th day of Dec, 1984.

Sylvia M. Brown
Notary Public

MY COMMISSION EXPIRES OCTOBER 12, 1987

EVANS RAILCAR LEASING COMPANY
ISSUE AJ
COLLATERAL LISTING AS OF NOVEMBER 30, 1984

LOT NUMBER #	CAR TYPE ***	LESSEE ** NAME	INTERNAL I. D. NUMBER *	MASTER LEASE DATE **	SCHEDULE NUMBER **	SCHEDULE DATE **	TERM YEAR **	TERM MONTH **	PREFIX **	CAR NUMBER **
1289-10 #	BOX-XM	LEASE POOL	6498	0/00/00	0	0/00/00		0	RI	59080
1289-10 #	BOX-XM	LEASE POOL	6524	0/00/00	0	0/00/00		0	RI	59108
1289-10 #	BOX-XM	LEASE POOL	12875	0/00/00	0	0/00/00		0	RI	59305
1289-10 #	BOX-XM	LEASE POOL	12838	0/00/00	0	0/00/00		0	RI	59333
1289-10 #	BOX-XM	LEASE POOL	12836	0/00/00	0	0/00/00		0	RI	59335
1289-10 #	BOX-XM	LEASE POOL	12832	0/00/00	0	0/00/00		0	RI	59340
1289-10 #	BOX-XM	LEASE POOL	12831	0/00/00	0	0/00/00		0	RI	59341
1289-10 #	BOX-XM	LEASE POOL	12661	0/00/00	0	0/00/00		0	RI	59384
1289-10 #	BOX-XM	LEASE POOL	12674	0/00/00	0	0/00/00		0	RI	59397
1289-10 #	BOX-XM	LEASE POOL	12722	0/00/00	0	0/00/00		0	RI	59448
1289-10 #	BOX-XM	LEASE POOL	12724	0/00/00	0	0/00/00		0	RI	59450
1289-10 #	BOX-XM	LEASE POOL	12740	0/00/00	0	0/00/00		0	RI	59466
1289-10 #	BOX-XM	LEASE POOL	12766	0/00/00	0	0/00/00		0	RI	59493
1289-10 #	BOX-XM	LEASE POOL	12779	0/00/00	0	0/00/00		0	RI	59507
1289-10 #	BOX-XM	LEASE POOL	12781	0/00/00	0	0/00/00		0	RI	59509
1289-10 #	BOX-XM	LEASE POOL	12035	0/00/00	0	0/00/00		0	RI	100002
1289-10 #	BOX-XM	LEASE POOL	12040	0/00/00	0	0/00/00		0	RI	100011
1289-10 #	BOX-XM	LEASE POOL	12050	0/00/00	0	0/00/00		0	RI	100026
1289-10 #	BOX-XM	LEASE POOL	12051	0/00/00	0	0/00/00		0	RI	100027
1289-10 #	BOX-XM	LEASE POOL	12057	0/00/00	0	0/00/00		0	RI	100033
1289-10 #	BOX-XM	LEASE POOL	12059	0/00/00	0	0/00/00		0	RI	100044
1289-10 #	BOX-XM	LEASE POOL	12100	0/00/00	0	0/00/00		0	RI	100106
1289-10 #	BOX-XM	LEASE POOL	12105	0/00/00	0	0/00/00		0	RI	100113
1289-10 #	BOX-XM	LEASE POOL	12113	0/00/00	0	0/00/00		0	RI	100128
1289-10 #	BOX-XM	LEASE POOL	12133	0/00/00	0	0/00/00		0	RI	100157
1289-10 #	BOX-XM	LEASE POOL	12141	0/00/00	0	0/00/00		0	RI	100169
1289-10 #	BOX-XM	LEASE POOL	12174	0/00/00	0	0/00/00		0	RI	100216
1289-10 #	BOX-XM	LEASE POOL	12187	0/00/00	0	0/00/00		0	RI	100236
1289-10 #	BOX-XM	LEASE POOL	12194	0/00/00	0	0/00/00		0	RI	100248
1289-10 #	BOX-XM	LEASE POOL	12199	0/00/00	0	0/00/00		0	RI	100255
1289-10 #	BOX-XM	LEASE POOL	12209	0/00/00	0	0/00/00		0	RI	100269
1289-10 #	BOX-XM	LEASE POOL	12271	0/00/00	0	0/00/00		0	RI	100287
1289-10 #	BOX-XM	LEASE POOL	12224	0/00/00	0	0/00/00		0	RI	100289
1289-10 #	BOX-XM	LEASE POOL	12273	0/00/00	0	0/00/00		0	RI	100305
1289-10 #	BOX-XM	LEASE POOL	12239	0/00/00	0	0/00/00		0	RI	100335
1289-10 #	BOX-XM	LEASE POOL	12270	0/00/00	0	0/00/00		0	RI	100393
1289-10 #	BOX-XM	LEASE POOL	8921	0/00/00	0	0/00/00		0	ROCK	57434
1289-10 #	BOX-XM	LEASE POOL	8978	0/00/00	0	0/00/00		0	ROCK	57493
1289-10 #	BOX-XM	LEASE POOL	9039	0/00/00	0	0/00/00		0	ROCK	57555
1289-10 #	BOX-XM	LEASE POOL	9050	0/00/00	0	0/00/00		0	ROCK	57566
1289-10 #	BOX-XM	LEASE POOL	9098	0/00/00	0	0/00/00		0	ROCK	57614
1289-10 #	BOX-XM	LEASE POOL	9237	0/00/00	0	0/00/00		0	ROCK	57757
1289-10 #	BOX-XM	LEASE POOL	12800	0/00/00	0	0/00/00		0	ROCK	59528
1289-10 #	BOX-XM	LEASE POOL	12753	0/00/00	0	0/00/00		0	ROCK	559300
1289-10 #	BOX-XM	LEASE POOL	12281	0/00/00	0	0/00/00		0	ROCK	600010
TOTAL UNITS ---)		45								
1292-10 #	BOX-XM	LEASE POOL	12285	0/00/00	0	0/00/00		0	RI	100351
1292-10 #	BOX-XM	LEASE POOL	12225	0/00/00	0	0/00/00		0	ROCK	600001
TOTAL UNITS ---)		2								
1354-01 *	BOX-XM	RARITAN RIVER RR CO	25515	74/06/01	1	74/06/01	15	0	CR	169650
1354-01 *	BOX-XM	RARITAN RIVER RR CO	25514	74/06/01	1	74/06/01	15	0	CR	169651

Column headings on each of the following pages shall be deemed to be subject to the same footnotes as on this page.

*/ Appears on internal records of Borrower only.

**/ Subject to change from time to time.

***/ Same designation may appear on more than one car (initials are the AAR mechanical designations).

EVANS RAILCAR LEASING COMPANY
ISSUE AJ
COLLATERAL LISTING AS OF NOVEMBER 30, 1984

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I. D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25513	74/06/01	1	74/06/01	15	0	CR	169652
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25512	74/06/01	1	74/06/01	15	0	CR	169653
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25511	74/06/01	1	74/06/01	15	0	CR	169654
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25510	74/06/01	1	74/06/01	15	0	CR	169655
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25509	74/06/01	1	74/06/01	15	0	CR	169656
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25466	74/06/01	1	74/06/01	15	0	CR	169657
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25467	74/06/01	1	74/06/01	15	0	CR	169658
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25468	74/06/01	1	74/06/01	15	0	CR	169659
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25469	74/06/01	1	74/06/01	15	0	CR	169660
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25470	74/06/01	1	74/06/01	15	0	CR	169661
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25471	74/06/01	1	74/06/01	15	0	CR	169662
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25472	74/06/01	1	74/06/01	15	0	CR	169663
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25473	74/06/01	1	74/06/01	15	0	CR	169664
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25474	74/06/01	1	74/06/01	15	0	CR	169665
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25475	74/06/01	1	74/06/01	15	0	CR	169666
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25476	74/06/01	1	74/06/01	15	0	CR	169667
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25477	74/06/01	1	74/06/01	15	0	CR	169668
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25478	74/06/01	1	74/06/01	15	0	CR	169669
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25479	74/06/01	1	74/06/01	15	0	CR	169670
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25480	74/06/01	1	74/06/01	15	0	CR	169671
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25481	74/06/01	1	74/06/01	15	0	CR	169672
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25482	74/06/01	1	74/06/01	15	0	CR	169673
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25483	74/06/01	1	74/06/01	15	0	CR	169674
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25484	74/06/01	1	74/06/01	15	0	CR	169675
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25485	74/06/01	1	74/06/01	15	0	CR	169676
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25486	74/06/01	1	74/06/01	15	0	CR	169677
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25487	74/06/01	1	74/06/01	15	0	CR	169678
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25488	74/06/01	1	74/06/01	15	0	CR	169679
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25489	74/06/01	1	74/06/01	15	0	CR	169680
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25490	74/06/01	1	74/06/01	15	0	CR	169681
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25491	74/06/01	1	74/06/01	15	0	CR	169682
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25492	74/06/01	1	74/06/01	15	0	CR	169683
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25493	74/06/01	1	74/06/01	15	0	CR	169684
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25494	74/06/01	1	74/06/01	15	0	CR	169685
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25495	74/06/01	1	74/06/01	15	0	CR	169686
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25497	74/06/01	1	74/06/01	15	0	CR	169688
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25498	74/06/01	1	74/06/01	15	0	CR	169689
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25499	74/06/01	1	74/06/01	15	0	CR	169690
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25500	74/06/01	1	74/06/01	15	0	CR	169691
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25501	74/06/01	1	74/06/01	15	0	CR	169692
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25502	74/06/01	1	74/06/01	15	0	CR	169693
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25503	74/06/01	1	74/06/01	15	0	CR	169694
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25504	74/06/01	1	74/06/01	15	0	CR	169695
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25505	74/06/01	1	74/06/01	15	0	CR	169696
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25506	74/06/01	1	74/06/01	15	0	CR	169697
1354-01	*	BOX-XM	RARITAN RIVER RR CO	25508	74/06/01	1	74/06/01	15	0	CR	169699
TOTAL UNITS ---) 48											
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37440	79/06/20	1	79/06/20	5	0	USLX	26527
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37441	79/06/20	1	79/06/20	5	0	USLX	26528
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37442	79/06/20	1	79/06/20	5	0	USLX	26529
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37443	79/06/20	1	79/06/20	5	0	USLX	26530
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37444	79/06/20	1	79/06/20	5	0	USLX	26531

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I. D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37445	79/06/20	1	79/06/20	5	0	USLX	26532
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37446	79/06/20	1	79/06/20	5	0	USLX	26533
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37447	79/06/20	1	79/06/20	5	0	USLX	26534
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37448	79/06/20	1	79/06/20	5	0	USLX	26535
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37449	79/06/20	1	79/06/20	5	0	USLX	26536
		TOTAL UNITS --->	10								

ISSUE AJ TOTAL UNITS ---> 105 ACTIVE UNITS ---> 58 POOL UNITS ---> 47

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LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I. D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
724-00	*	REFRIG-RBL	LEASE POOL	16735	0/00/00	0	0/00/00		0	USLX	2900
724-00	*	REFRIG-RBL	LEASE POOL	16736	0/00/00	0	0/00/00		0	USLX	2901
724-00	*	REFRIG-RBL	LEASE POOL	16737	0/00/00	0	0/00/00		0	USLX	2902
724-00	*	REFRIG-RBL	LEASE POOL	16738	0/00/00	0	0/00/00		0	USLX	2903
724-00	*	REFRIG-RBL	LEASE POOL	16739	0/00/00	0	0/00/00		0	USLX	2904
724-00	*	REFRIG-RBL	LEASE POOL	16740	0/00/00	0	0/00/00		0	USLX	2905
724-00	*	REFRIG-RBL	LEASE POOL	16741	0/00/00	0	0/00/00		0	USLX	2906
724-00	*	REFRIG-RBL	LEASE POOL	16742	0/00/00	0	0/00/00		0	USLX	2907
724-00	*	REFRIG-RBL	LEASE POOL	16743	0/00/00	0	0/00/00		0	USLX	2908
724-00	*	REFRIG-RBL	LEASE POOL	16744	0/00/00	0	0/00/00		0	USLX	2909
724-00	*	REFRIG-RBL	LEASE POOL	16745	0/00/00	0	0/00/00		0	USLX	2910
724-00	*	REFRIG-RBL	LEASE POOL	16746	0/00/00	0	0/00/00		0	USLX	2911
724-00	*	REFRIG-RBL	LEASE POOL	16747	0/00/00	0	0/00/00		0	USLX	2912
724-00	*	REFRIG-RBL	LEASE POOL	16748	0/00/00	0	0/00/00		0	USLX	2913
724-00	*	REFRIG-RBL	LEASE POOL	16749	0/00/00	0	0/00/00		0	USLX	2914
724-00	*	REFRIG-RBL	LEASE POOL	16750	0/00/00	0	0/00/00		0	USLX	2915
724-00	*	REFRIG-RBL	LEASE POOL	16751	0/00/00	0	0/00/00		0	USLX	2916
724-00	*	REFRIG-RBL	LEASE POOL	16752	0/00/00	0	0/00/00		0	USLX	2917
724-00	*	REFRIG-RBL	LEASE POOL	16753	0/00/00	0	0/00/00		0	USLX	2918
724-00	*	REFRIG-RBL	LEASE POOL	16754	0/00/00	0	0/00/00		0	USLX	2919
724-00	*	REFRIG-RBL	LEASE POOL	16755	0/00/00	0	0/00/00		0	USLX	2920
724-00	*	REFRIG-RBL	LEASE POOL	16756	0/00/00	0	0/00/00		0	USLX	2921
724-00	*	REFRIG-RBL	LEASE POOL	16757	0/00/00	0	0/00/00		0	USLX	2922
724-00	*	REFRIG-RBL	LEASE POOL	16758	0/00/00	0	0/00/00		0	USLX	2923
724-00	*	REFRIG-RBL	LEASE POOL	16759	0/00/00	0	0/00/00		0	USLX	2924
724-00	*	REFRIG-RBL	LEASE POOL	16760	0/00/00	0	0/00/00		0	USLX	2925
724-00	*	REFRIG-RBL	LEASE POOL	16761	0/00/00	0	0/00/00		0	USLX	2926
724-00	*	REFRIG-RBL	LEASE POOL	17430	0/00/00	0	0/00/00		0	USLX	2927
724-00	*	REFRIG-RBL	LEASE POOL	17429	0/00/00	0	0/00/00		0	USLX	2928
724-00	*	REFRIG-RBL	LEASE POOL	17428	0/00/00	0	0/00/00		0	USLX	2929
724-00	*	REFRIG-RBL	LEASE POOL	17427	0/00/00	0	0/00/00		0	USLX	2930
724-00	*	REFRIG-RBL	LEASE POOL	17426	0/00/00	0	0/00/00		0	USLX	2931
724-00	*	REFRIG-RBL	LEASE POOL	17425	0/00/00	0	0/00/00		0	USLX	2932
724-00	*	REFRIG-RBL	LEASE POOL	17424	0/00/00	0	0/00/00		0	USLX	2933
724-00	*	REFRIG-RBL	LEASE POOL	17423	0/00/00	0	0/00/00		0	USLX	2934
724-00	*	REFRIG-RBL	LEASE POOL	17422	0/00/00	0	0/00/00		0	USLX	2935
724-00	*	REFRIG-RBL	LEASE POOL	17421	0/00/00	0	0/00/00		0	USLX	2936
724-00	*	REFRIG-RBL	LEASE POOL	17420	0/00/00	0	0/00/00		0	USLX	2937
724-00	*	REFRIG-RBL	LEASE POOL	17419	0/00/00	0	0/00/00		0	USLX	2938
724-00	*	REFRIG-RBL	LEASE POOL	17418	0/00/00	0	0/00/00		0	USLX	2939
724-00	*	REFRIG-RBL	LEASE POOL	17417	0/00/00	0	0/00/00		0	USLX	2940
724-00	*	REFRIG-RBL	LEASE POOL	17416	0/00/00	0	0/00/00		0	USLX	2941
724-00	*	REFRIG-RBL	LEASE POOL	17415	0/00/00	0	0/00/00		0	USLX	2942
724-00	*	REFRIG-RBL	LEASE POOL	17414	0/00/00	0	0/00/00		0	USLX	2943
724-00	*	REFRIG-RBL	LEASE POOL	17358	0/00/00	0	0/00/00		0	USLX	2944
724-00	*	REFRIG-RBL	LEASE POOL	17359	0/00/00	0	0/00/00		0	USLX	2945
724-00	*	REFRIG-RBL	LEASE POOL	17361	0/00/00	0	0/00/00		0	USLX	2947
724-00	*	REFRIG-RBL	LEASE POOL	17362	0/00/00	0	0/00/00		0	USLX	2948
724-00	*	REFRIG-RBL	LEASE POOL	17363	0/00/00	0	0/00/00		0	USLX	2949
724-00	*	REFRIG-RBL	LEASE POOL	17364	0/00/00	0	0/00/00		0	USLX	2950
724-00	*	REFRIG-RBL	LEASE POOL	17365	0/00/00	0	0/00/00		0	USLX	2951

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COLLATERAL LISTING AS OF NOVEMBER 30, 1984

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I. D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
724-00	*	REFRIG-RBL	LEASE POOL	17366	0/00/00	0	0/00/00		0	USLX	2952
724-00	*	REFRIG-RBL	LEASE POOL	17367	0/00/00	0	0/00/00		0	USLX	2953
724-00	*	REFRIG-RBL	LEASE POOL	17368	0/00/00	0	0/00/00		0	USLX	2954
724-00	*	REFRIG-RBL	LEASE POOL	17369	0/00/00	0	0/00/00		0	USLX	2955
724-00	*	REFRIG-RBL	LEASE POOL	17371	0/00/00	0	0/00/00		0	USLX	2957
724-00	*	REFRIG-RBL	LEASE POOL	17372	0/00/00	0	0/00/00		0	USLX	2958
724-00	*	REFRIG-RBL	LEASE POOL	17373	0/00/00	0	0/00/00		0	USLX	2959
724-00	*	REFRIG-RBL	LEASE POOL	17374	0/00/00	0	0/00/00		0	USLX	2960
724-00	*	REFRIG-RBL	LEASE POOL	17375	0/00/00	0	0/00/00		0	USLX	2961
724-00	*	REFRIG-RBL	LEASE POOL	17376	0/00/00	0	0/00/00		0	USLX	2962
724-00	*	REFRIG-RBL	LEASE POOL	17377	0/00/00	0	0/00/00		0	USLX	2963
724-00	*	REFRIG-RBL	LEASE POOL	17378	0/00/00	0	0/00/00		0	USLX	2964
724-00	*	REFRIG-RBL	LEASE POOL	17379	0/00/00	0	0/00/00		0	USLX	2965
724-00	*	REFRIG-RBL	LEASE POOL	17380	0/00/00	0	0/00/00		0	USLX	2966
724-00	*	REFRIG-RBL	LEASE POOL	17381	0/00/00	0	0/00/00		0	USLX	2967
724-00	*	REFRIG-RBL	LEASE POOL	17383	0/00/00	0	0/00/00		0	USLX	2969
724-00	*	REFRIG-RBL	LEASE POOL	17384	0/00/00	0	0/00/00		0	USLX	2970
724-00	*	REFRIG-RBL	LEASE POOL	17386	0/00/00	0	0/00/00		0	USLX	2972
724-00	*	REFRIG-RBL	LEASE POOL	17387	0/00/00	0	0/00/00		0	USLX	2973
724-00	*	REFRIG-RBL	LEASE POOL	17388	0/00/00	0	0/00/00		0	USLX	2974
724-00	*	REFRIG-RBL	LEASE POOL	17389	0/00/00	0	0/00/00		0	USLX	2975
724-00	*	REFRIG-RBL	LEASE POOL	17390	0/00/00	0	0/00/00		0	USLX	2976
724-00	*	REFRIG-RBL	LEASE POOL	17391	0/00/00	0	0/00/00		0	USLX	2977
724-00	*	REFRIG-RBL	LEASE POOL	17392	0/00/00	0	0/00/00		0	USLX	2978
724-00	*	REFRIG-RBL	LEASE POOL	17393	0/00/00	0	0/00/00		0	USLX	2979
724-00	*	REFRIG-RBL	LEASE POOL	17394	0/00/00	0	0/00/00		0	USLX	2980
724-00	*	REFRIG-RBL	LEASE POOL	17395	0/00/00	0	0/00/00		0	USLX	2981
724-00	*	REFRIG-RBL	LEASE POOL	17396	0/00/00	0	0/00/00		0	USLX	2982
724-00	*	REFRIG-RBL	LEASE POOL	17397	0/00/00	0	0/00/00		0	USLX	2983
724-00	*	REFRIG-RBL	LEASE POOL	17398	0/00/00	0	0/00/00		0	USLX	2984
724-00	*	REFRIG-RBL	LEASE POOL	17399	0/00/00	0	0/00/00		0	USLX	2985
724-00	*	REFRIG-RBL	LEASE POOL	17400	0/00/00	0	0/00/00		0	USLX	2986
724-00	*	REFRIG-RBL	LEASE POOL	17401	0/00/00	0	0/00/00		0	USLX	2987
724-00	*	REFRIG-RBL	LEASE POOL	17403	0/00/00	0	0/00/00		0	USLX	2989
724-00	*	REFRIG-RBL	LEASE POOL	17404	0/00/00	0	0/00/00		0	USLX	2990
724-00	*	REFRIG-RBL	LEASE POOL	17405	0/00/00	0	0/00/00		0	USLX	2991
724-00	*	REFRIG-RBL	LEASE POOL	17406	0/00/00	0	0/00/00		0	USLX	2992
724-00	*	REFRIG-RBL	LEASE POOL	17408	0/00/00	0	0/00/00		0	USLX	2994
724-00	*	REFRIG-RBL	LEASE POOL	17409	0/00/00	0	0/00/00		0	USLX	2995
724-00	*	REFRIG-RBL	LEASE POOL	17410	0/00/00	0	0/00/00		0	USLX	2996
724-00	*	REFRIG-RBL	LEASE POOL	17411	0/00/00	0	0/00/00		0	USLX	2997
724-00	*	REFRIG-RBL	LEASE POOL	17412	0/00/00	0	0/00/00		0	USLX	2998
724-00	*	REFRIG-RBL	LEASE POOL	17413	0/00/00	0	0/00/00		0	USLX	2999
		TOTAL UNITS ---)	94								
768-02	*	REFRIG-RBL	EVANS PRODUCTS CO	17347	70/09/01	1	70/09/01	15	0	USLX	10074
		TOTAL UNITS ---)	1								
791-00	*	FMS COIL	LEASE POOL	17071	0/00/00	0	0/00/00		0	RSP	200105
791-00	*	FMS COIL	LEASE POOL	17070	0/00/00	0	0/00/00		0	RSP	200106
791-00	*	FMS COIL	LEASE POOL	17069	0/00/00	0	0/00/00		0	RSP	200107
791-00	*	FMS COIL	LEASE POOL	17068	0/00/00	0	0/00/00		0	RSP	200108
791-00	*	FMS COIL	LEASE POOL	17067	0/00/00	0	0/00/00		0	RSP	200109
791-00	*	FMS COIL	LEASE POOL	17066	0/00/00	0	0/00/00		0	RSP	200110

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LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I. D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
791-00	*	FMS COIL	LEASE POOL	17065	0/00/00	0	0/00/00		0	RSP	200111
791-00	*	FMS COIL	LEASE POOL	17100	0/00/00	0	0/00/00		0	RSP	200112
791-00	*	FMS COIL	LEASE POOL	17099	0/00/00	0	0/00/00		0	RSP	200113
791-00	*	FMS COIL	LEASE POOL	17103	0/00/00	0	0/00/00		0	RSP	200114
TOTAL UNITS ---)			10								
796-00	*	REFRIG-RBL	LEASE POOL	17180	0/00/00	0	0/00/00		0	USLX	9000
796-00	*	REFRIG-RBL	LEASE POOL	17181	0/00/00	0	0/00/00		0	USLX	9001
796-00	*	REFRIG-RBL	LEASE POOL	17182	0/00/00	0	0/00/00		0	USLX	9002
796-00	*	REFRIG-RBL	LEASE POOL	17183	0/00/00	0	0/00/00		0	USLX	9003
796-00	*	REFRIG-RBL	LEASE POOL	17184	0/00/00	0	0/00/00		0	USLX	9004
796-00	*	REFRIG-RBL	LEASE POOL	17185	0/00/00	0	0/00/00		0	USLX	9005
796-00	*	REFRIG-RBL	LEASE POOL	17186	0/00/00	0	0/00/00		0	USLX	9006
796-00	*	REFRIG-RBL	LEASE POOL	17187	0/00/00	0	0/00/00		0	USLX	9007
796-00	*	REFRIG-RBL	LEASE POOL	17188	0/00/00	0	0/00/00		0	USLX	9008
796-00	*	REFRIG-RBL	LEASE POOL	17189	0/00/00	0	0/00/00		0	USLX	9009
796-00	*	REFRIG-RBL	LEASE POOL	17190	0/00/00	0	0/00/00		0	USLX	9010
796-00	*	REFRIG-RBL	LEASE POOL	17191	0/00/00	0	0/00/00		0	USLX	9011
796-00	*	REFRIG-RBL	LEASE POOL	17192	0/00/00	0	0/00/00		0	USLX	9012
796-00	*	REFRIG-RBL	LEASE POOL	17194	0/00/00	0	0/00/00		0	USLX	9014
796-00	*	REFRIG-RBL	LEASE POOL	17195	0/00/00	0	0/00/00		0	USLX	9015
796-00	*	REFRIG-RBL	LEASE POOL	17196	0/00/00	0	0/00/00		0	USLX	9016
796-00	*	REFRIG-RBL	LEASE POOL	17197	0/00/00	0	0/00/00		0	USLX	9017
796-00	*	REFRIG-RBL	LEASE POOL	17198	0/00/00	0	0/00/00		0	USLX	9018
796-00	*	REFRIG-RBL	LEASE POOL	17199	0/00/00	0	0/00/00		0	USLX	9019
TOTAL UNITS ---)			19								
917-00	*	REFRIG-RB	LEASE POOL	17977	0/00/00	0	0/00/00		0	MDW	15000
917-00	*	REFRIG-RB	LEASE POOL	17973	0/00/00	0	0/00/00		0	MDW	15004
917-00	*	REFRIG-RB	LEASE POOL	17972	0/00/00	0	0/00/00		0	MDW	15005
917-00	*	REFRIG-RB	LEASE POOL	17971	0/00/00	0	0/00/00		0	MDW	15006
917-00	*	REFRIG-RB	LEASE POOL	17970	0/00/00	0	0/00/00		0	MDW	15007
917-00	*	REFRIG-RB	LEASE POOL	17969	0/00/00	0	0/00/00		0	MDW	15008
917-00	*	REFRIG-RB	LEASE POOL	17968	0/00/00	0	0/00/00		0	MDW	15009
917-00	*	REFRIG-RB	LEASE POOL	17963	0/00/00	0	0/00/00		0	MDW	15010
917-00	*	REFRIG-RB	LEASE POOL	17962	0/00/00	0	0/00/00		0	MDW	15011
917-00	*	REFRIG-RB	LEASE POOL	17960	0/00/00	0	0/00/00		0	MDW	15013
917-00	*	REFRIG-RB	LEASE POOL	17944	0/00/00	0	0/00/00		0	MDW	15014
917-00	*	REFRIG-RB	LEASE POOL	17943	0/00/00	0	0/00/00		0	MDW	15015
917-00	*	REFRIG-RB	LEASE POOL	17939	0/00/00	0	0/00/00		0	MDW	15017
917-00	*	REFRIG-RB	LEASE POOL	17938	0/00/00	0	0/00/00		0	MDW	15018
917-00	*	REFRIG-RB	LEASE POOL	17933	0/00/00	0	0/00/00		0	MDW	15020
917-00	*	REFRIG-RB	LEASE POOL	17928	0/00/00	0	0/00/00		0	MDW	15023
917-00	*	REFRIG-RB	LEASE POOL	17976	0/00/00	0	0/00/00		0	USLX	15001
917-00	*	REFRIG-RB	LEASE POOL	17975	0/00/00	0	0/00/00		0	USLX	15002
917-00	*	REFRIG-RB	LEASE POOL	17974	0/00/00	0	0/00/00		0	USLX	15003
917-00	*	REFRIG-RB	LEASE POOL	17961	0/00/00	0	0/00/00		0	USLX	15012
917-00	*	REFRIG-RB	LEASE POOL	17940	0/00/00	0	0/00/00		0	USLX	15016
917-00	*	REFRIG-RB	LEASE POOL	17929	0/00/00	0	0/00/00		0	USLX	15022
917-00	*	REFRIG-RB	LEASE POOL	17927	0/00/00	0	0/00/00		0	USLX	15024
TOTAL UNITS ---)			23								
937-00	*	REFRIG-RBL	LEASE POOL	17919	0/00/00	0	0/00/00		0	USLX	10540
937-00	*	REFRIG-RBL	LEASE POOL	17908	0/00/00	0	0/00/00		0	USLX	10541
937-00	*	REFRIG-RBL	LEASE POOL	17909	0/00/00	0	0/00/00		0	USLX	10542

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LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I. D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
937-00	‡	REFRIG-RBL	LEASE POOL	17910	0/00/00	0	0/00/00		0	USLX	10543
937-00	‡	REFRIG-RBL	LEASE POOL	17911	0/00/00	0	0/00/00		0	USLX	10544
937-00	‡	REFRIG-RBL	LEASE POOL	17912	0/00/00	0	0/00/00		0	USLX	10545
937-00	‡	REFRIG-RBL	LEASE POOL	17913	0/00/00	0	0/00/00		0	USLX	10546
937-00	‡	REFRIG-RBL	LEASE POOL	17914	0/00/00	0	0/00/00		0	USLX	10547
937-00	‡	REFRIG-RBL	LEASE POOL	17915	0/00/00	0	0/00/00		0	USLX	10548
937-00	‡	REFRIG-RBL	LEASE POOL	17916	0/00/00	0	0/00/00		0	USLX	10549
		TOTAL UNITS --->	10								
944-00	*	REFRIG-RBL	ILLINOIS TERMINAL RR CO	17917	70/03/12	1	70/03/12	15	0	ITC	900
944-00	*	REFRIG-RBL	ILLINOIS TERMINAL RR CO	17918	70/03/12	1	70/03/12	15	0	ITC	901
		TOTAL UNITS --->	2								
982-00	*	FMS COIL	DETROIT TOLEDO & IRONTON RR	17921	70/06/04	1	70/06/04	15	0	DTI	1350
982-00	*	FMS COIL	DETROIT TOLEDO & IRONTON RR	17922	70/06/04	1	70/06/04	15	0	DTI	1351
982-00	*	FMS COIL	DETROIT TOLEDO & IRONTON RR	17923	70/06/04	1	70/06/04	15	0	DTI	1352
982-00	*	FMS COIL	DETROIT TOLEDO & IRONTON RR	17924	70/06/04	1	70/06/04	15	0	DTI	1353
982-00	*	FMS COIL	DETROIT TOLEDO & IRONTON RR	17925	70/06/04	1	70/06/04	15	0	DTI	1354
982-00	*	FMS COIL	DETROIT TOLEDO & IRONTON RR	17926	70/06/04	1	70/06/04	15	0	DTI	1355
		TOTAL UNITS --->	6								
1187-00	‡	REFRIG-RBL	LEASE POOL	18079	0/00/00	0	0/00/00		0	USLX	10390
1187-00	‡	REFRIG-RBL	LEASE POOL	18078	0/00/00	0	0/00/00		0	USLX	10391
1187-00	‡	REFRIG-RBL	LEASE POOL	18077	0/00/00	0	0/00/00		0	USLX	10392
1187-00	‡	REFRIG-RBL	LEASE POOL	18076	0/00/00	0	0/00/00		0	USLX	10393
1187-00	‡	REFRIG-RBL	LEASE POOL	18075	0/00/00	0	0/00/00		0	USLX	10394
1187-00	‡	REFRIG-RBL	LEASE POOL	18073	0/00/00	0	0/00/00		0	USLX	10396
1187-00	‡	REFRIG-RBL	LEASE POOL	18072	0/00/00	0	0/00/00		0	USLX	10397
1187-00	‡	REFRIG-RBL	LEASE POOL	18071	0/00/00	0	0/00/00		0	USLX	10398
1187-00	‡	REFRIG-RBL	LEASE POOL	18070	0/00/00	0	0/00/00		0	USLX	10399
		TOTAL UNITS --->	9								
1393-00	*	REFRIG-RBL	PLYWOOD MARKETING ASSOC	17832	75/05/07	1	75/05/07	15	0	USLX	10411
		TOTAL UNITS --->	1								
1401-01	*	REFRIG-RBL	MINNEAPOLIS NORTHFIELD & SOUTHERN	17533	76/01/02	1	76/01/02	10	0	MNS	50501
1401-01	*	REFRIG-RBL	MINNEAPOLIS NORTHFIELD & SOUTHERN	17532	76/01/02	1	76/01/02	10	0	MNS	50502
1401-01	*	REFRIG-RBL	MINNEAPOLIS NORTHFIELD & SOUTHERN	17531	76/01/02	1	76/01/02	10	0	MNS	50503
1401-01	*	REFRIG-RBL	MINNEAPOLIS NORTHFIELD & SOUTHERN	17530	76/01/02	1	76/01/02	10	0	MNS	50504
1401-01	*	REFRIG-RBL	MINNEAPOLIS NORTHFIELD & SOUTHERN	17494	76/01/02	1	76/01/02	10	0	MNS	50505
1401-01	*	REFRIG-RBL	MINNEAPOLIS NORTHFIELD & SOUTHERN	17495	76/01/02	1	76/01/02	10	0	MNS	50506
1401-01	*	REFRIG-RBL	MINNEAPOLIS NORTHFIELD & SOUTHERN	17496	76/01/02	1	76/01/02	10	0	MNS	50507
1401-01	*	REFRIG-RBL	MINNEAPOLIS NORTHFIELD & SOUTHERN	17792	76/01/02	1	76/01/02	10	0	MNS	50546
1401-01	*	REFRIG-RBL	MINNEAPOLIS NORTHFIELD & SOUTHERN	17791	76/01/02	1	76/01/02	10	0	MNS	50547
1401-01	*	REFRIG-RBL	MINNEAPOLIS NORTHFIELD & SOUTHERN	17790	76/01/02	1	76/01/02	10	0	MNS	50548
1401-01	*	REFRIG-RBL	MINNEAPOLIS NORTHFIELD & SOUTHERN	17789	76/01/02	1	76/01/02	10	0	MNS	50549
		TOTAL UNITS --->	11								
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17584	76/02/17	1	76/02/17	15	0	USLX	10048
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17583	76/02/17	1	76/02/17	15	0	USLX	10049
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17699	76/02/17	1	76/02/17	15	0	USLX	10050
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17698	76/02/17	1	76/02/17	15	0	USLX	10051
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17697	76/02/17	1	76/02/17	15	0	USLX	10052
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17705	76/02/17	1	76/02/17	15	0	USLX	10056
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17704	76/02/17	1	76/02/17	15	0	USLX	10057
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17703	76/02/17	1	76/02/17	15	0	USLX	10058
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17702	76/02/17	1	76/02/17	15	0	USLX	10059
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17701	76/02/17	1	76/02/17	15	0	USLX	10060

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LOT NUMBER	* ≑	CAR TYPE	LESSEE NAME	INTERNAL I. D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17700	76/02/17	1	76/02/17	15	0	USLX	10061
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17696	76/02/17	1	76/02/17	15	0	USLX	10062
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17694	76/02/17	1	76/02/17	15	0	USLX	10064
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17693	76/02/17	1	76/02/17	15	0	USLX	10065
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17692	76/02/17	1	76/02/17	15	0	USLX	10066
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17667	76/02/17	1	76/02/17	15	0	USLX	10067
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17666	76/02/17	1	76/02/17	15	0	USLX	10068
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17665	76/02/17	1	76/02/17	15	0	USLX	10069
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17664	76/02/17	1	76/02/17	15	0	USLX	10070
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17663	76/02/17	1	76/02/17	15	0	USLX	10071
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17662	76/02/17	1	76/02/17	15	0	USLX	10072
1411-00	*	REFRIG-RBL	ASTORIA PLYWOOD CORP	17661	76/02/17	1	76/02/17	15	0	USLX	10073
TOTAL UNITS ---> 22											
1421-00	*	REFRIG-RBL	PLYWOOD MARKETING ASSOC	17773	76/09/30	1	76/09/30	15	0	USLX	10410
TOTAL UNITS ---> 1											
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17722	76/10/08	1	76/10/08	5	0	USLX	10030
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17721	76/10/08	1	76/10/08	5	0	USLX	10033
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17720	76/10/08	1	76/10/08	5	0	USLX	10035
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17719	76/10/08	1	76/10/08	5	0	USLX	10036
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17717	76/10/08	1	76/10/08	5	0	USLX	10039
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17716	76/10/08	1	76/10/08	5	0	USLX	10040
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17715	76/10/08	1	76/10/08	5	0	USLX	10043
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17714	76/10/08	1	76/10/08	5	0	USLX	10046
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17713	76/10/08	1	76/10/08	5	0	USLX	10047
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17712	76/10/08	1	76/10/08	5	0	USLX	10075
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17711	76/10/08	1	76/10/08	5	0	USLX	10076
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17710	76/10/08	1	76/10/08	5	0	USLX	10077
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17709	76/10/08	1	76/10/08	5	0	USLX	10078
1471-00	*	REFRIG-RBL	DIAMOND INTERNATIONAL	17708	76/10/08	1	76/10/08	5	0	USLX	10079
TOTAL UNITS ---> 14											
1497-00	*	REFRIG-RBL	BEND MILLWORK CO	18152	77/04/12	1	77/04/12	5	0	USLX	10418
1497-00	*	REFRIG-RBL	BEND MILLWORK CO	18151	77/04/12	1	77/04/12	5	0	USLX	10419
1497-00	*	REFRIG-RBL	BEND MILLWORK CO	18150	77/04/12	1	77/04/12	5	0	USLX	10421
1497-00	*	REFRIG-RBL	BEND MILLWORK CO	18149	77/04/12	1	77/04/12	5	0	USLX	10422
1497-00	*	REFRIG-RBL	BEND MILLWORK CO	18148	77/04/12	1	77/04/12	5	0	USLX	10423
1497-00	*	REFRIG-RBL	BEND MILLWORK CO	18147	77/04/12	1	77/04/12	5	0	USLX	10426
1497-00	*	REFRIG-RBL	BEND MILLWORK CO	18146	77/04/12	1	77/04/12	5	0	USLX	10427
1497-00	*	REFRIG-RBL	BEND MILLWORK CO	18145	77/04/12	1	77/04/12	5	0	USLX	10429
1497-00	*	REFRIG-RBL	BEND MILLWORK CO	18144	77/04/12	1	77/04/12	5	0	USLX	10430
1497-00	*	REFRIG-RBL	BEND MILLWORK CO	18143	77/04/12	1	77/04/12	5	0	USLX	10432
TOTAL UNITS ---> 10											
1611-00	≑	REFRIG-RBL	LEASE POOL	18136	0/00/00	0	0/00/00		0	USLX	10386
1611-00	≑	REFRIG-RBL	LEASE POOL	18133	0/00/00	0	0/00/00		0	USLX	10389
TOTAL UNITS ---> 2											
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16321	78/04/17	2	78/06/23	7	0	GTW	307000
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16320	78/04/17	2	78/06/23	7	0	GTW	307001
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16319	78/04/17	2	78/06/23	7	0	GTW	307002
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16347	78/04/17	2	78/06/23	7	0	GTW	307003
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16346	78/04/17	2	78/06/23	7	0	GTW	307004
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16345	78/04/17	2	78/06/23	7	0	GTW	307005
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16344	78/04/17	2	78/06/23	7	0	GTW	307006
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16343	78/04/17	2	78/06/23	7	0	GTW	307007

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LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I. D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16342	78/04/17	2	78/06/23	7	0	GTW	307008
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16341	78/04/17	2	78/06/23	7	0	GTW	307009
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16340	78/04/17	2	78/06/23	7	0	GTW	307010
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16339	78/04/17	2	78/06/23	7	0	GTW	307011
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16338	78/04/17	2	78/06/23	7	0	GTW	307012
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16337	78/04/17	2	78/06/23	7	0	GTW	307013
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16336	78/04/17	2	78/06/23	7	0	GTW	307014
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16335	78/04/17	2	78/06/23	7	0	GTW	307015
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16334	78/04/17	2	78/06/23	7	0	GTW	307016
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16333	78/04/17	2	78/06/23	7	0	GTW	307017
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16332	78/04/17	2	78/06/23	7	0	GTW	307018
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16331	78/04/17	2	78/06/23	7	0	GTW	307019
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16330	78/04/17	2	78/06/23	7	0	GTW	307020
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16329	78/04/17	2	78/06/23	7	0	GTW	307021
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16328	78/04/17	2	78/06/23	7	0	GTW	307022
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16327	78/04/17	2	78/06/23	7	0	GTW	307023
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16326	78/04/17	2	78/06/23	7	0	GTW	307024
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16325	78/04/17	2	78/06/23	7	0	GTW	307025
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16324	78/04/17	2	78/06/23	7	0	GTW	307026
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16323	78/04/17	2	78/06/23	7	0	GTW	307027
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16322	78/04/17	2	78/06/23	7	0	GTW	307028
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16318	78/04/17	2	78/06/23	7	0	GTW	307029
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16317	78/04/17	2	78/06/23	7	0	GTW	307030
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16316	78/04/17	2	78/06/23	7	0	GTW	307031
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16315	78/04/17	2	78/06/23	7	0	GTW	307032
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16314	78/04/17	2	78/06/23	7	0	GTW	307033
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16313	78/04/17	2	78/06/23	7	0	GTW	307034
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16312	78/04/17	2	78/06/23	7	0	GTW	307035
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16311	78/04/17	2	78/06/23	7	0	GTW	307036
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16310	78/04/17	2	78/06/23	7	0	GTW	307037
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16309	78/04/17	2	78/06/23	7	0	GTW	307038
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16308	78/04/17	2	78/06/23	7	0	GTW	307039
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16307	78/04/17	2	78/06/23	7	0	GTW	307040
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16306	78/04/17	2	78/06/23	7	0	GTW	307041
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16305	78/04/17	2	78/06/23	7	0	GTW	307042
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16304	78/04/17	2	78/06/23	7	0	GTW	307043
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16303	78/04/17	2	78/06/23	7	0	GTW	307044
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16302	78/04/17	2	78/06/23	7	0	GTW	307045
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16301	78/04/17	2	78/06/23	7	0	GTW	307046
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16300	78/04/17	2	78/06/23	7	0	GTW	307047
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16298	78/04/17	2	78/06/23	7	0	GTW	307048
1623-00	*	FMS COIL	GRAND TRUNK WESTERN RR	16299	78/04/17	2	78/06/23	7	0	GTW	307049
		TOTAL UNITS ---)	50								
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17724	79/02/01	3	79/02/01	5	0	USLX	10000
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17723	79/02/01	3	79/02/01	5	0	USLX	10001
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17750	79/02/01	3	79/02/01	5	0	USLX	10002
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17749	79/02/01	3	79/02/01	5	0	USLX	10003
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17748	79/02/01	3	79/02/01	5	0	USLX	10004
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17747	79/02/01	3	79/02/01	5	0	USLX	10005
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17746	79/02/01	3	79/02/01	5	0	USLX	10006
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17745	79/02/01	3	79/02/01	5	0	USLX	10007
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17744	79/02/01	3	79/02/01	5	0	USLX	10008

EVANS RAILCAR LEASING COMPANY
SERIES 04
COLLATERAL LISTING AS OF NOVEMBER 30, 1984

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I. D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17743	79/02/01	3	79/02/01	5	0	USLX	10009
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17742	79/02/01	3	79/02/01	5	0	USLX	10010
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17741	79/02/01	3	79/02/01	5	0	USLX	10011
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17740	79/02/01	3	79/02/01	5	0	USLX	10012
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17739	79/02/01	3	79/02/01	5	0	USLX	10013
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17738	79/02/01	3	79/02/01	5	0	USLX	10014
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17737	79/02/01	3	79/02/01	5	0	USLX	10015
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17736	79/02/01	3	79/02/01	5	0	USLX	10016
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17735	79/02/01	3	79/02/01	5	0	USLX	10017
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17734	79/02/01	3	79/02/01	5	0	USLX	10018
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17733	79/02/01	3	79/02/01	5	0	USLX	10020
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17732	79/02/01	3	79/02/01	5	0	USLX	10021
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17730	79/02/01	3	79/02/01	5	0	USLX	10024
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17729	79/02/01	3	79/02/01	5	0	USLX	10025
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17728	79/02/01	3	79/02/01	5	0	USLX	10026
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17727	79/02/01	3	79/02/01	5	0	USLX	10027
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17726	79/02/01	3	79/02/01	5	0	USLX	10028
1697-00	*	REFRIG-RBL	E J GALLO WINERY CO	17725	79/02/01	3	79/02/01	5	0	USLX	10029
		TOTAL UNITS ---> 27									
1876-01	*	REFRIG-RB	MOUNTAIN PINE LUMBER LTD	17091	80/02/15	2	80/06/10	10	0	USLX	13000
1876-01	*	REFRIG-RB	MOUNTAIN PINE LUMBER LTD	17083	80/02/15	2	80/06/10	10	0	USLX	13001
1876-01	*	REFRIG-RB	MOUNTAIN PINE LUMBER LTD	17081	80/02/15	2	80/06/10	10	0	USLX	13002
1876-01	*	REFRIG-RB	MOUNTAIN PINE LUMBER LTD	17080	80/02/15	2	80/06/10	10	0	USLX	13003
1876-01	*	REFRIG-RB	MOUNTAIN PINE LUMBER LTD	17078	80/02/15	2	80/06/10	10	0	USLX	13004
		TOTAL UNITS ---> 5									
2077-01	*	REFRIG-RBL	WISCONSIN & SOUTHERN RAILROAD CO	18137	84/05/31	1	84/05/31	1	3	USLX	10385
2077-01	*	REFRIG-RBL	WISCONSIN & SOUTHERN RAILROAD CO	18135	84/05/31	1	84/05/31	1	3	USLX	10387
2077-01	*	REFRIG-RBL	WISCONSIN & SOUTHERN RAILROAD CO	18134	84/05/31	1	84/05/31	1	3	USLX	10388
		TOTAL UNITS ---> 3									

SERIES 04 TOTAL UNITS ---> 320 ACTIVE UNITS ---> 153 POOL UNITS ---> 167

TOTAL UNITS COUNT ---> 425