AN AFFILIATE OF
EVANS
PRODUCTS COMPANY

EVANS RAILCAR LEASING COMPANY

Executive Offices
The East Tower, Suite 900 • 2550 Golf Road • Rolling Meadows, IL 60008 • 312/640-7000

14059-AAA

14059 AAA
Filed 1425

APR 25 1986 -10 20 AM

INTERSTATE COMMERCE COMMISSION

October 1, 1985

Secretary
Interstate Commerce Commission
Washington, D.C.

Dear Secretary:

Pursuant to 49 U.S.C. Section 11303 and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing five fully executed counterparts of that certain Amendment to Security Agreement ("Amendment") dated as of October 1, 1985. The parties to the Amendment are:

Debtor:	Evans Railcar Leasing Company The East Tower, Suite 900 2550 Golf Road Rolling Meadows, Illinois 60008
Secured Party:	Manufacturers Hanover Trust Company, as Agent 270 Park Avenue New York, New York 10017

The enclosed Amendment relates to that certain Security Agreement dated as of May 20, 1983 and recorded with Interstate Commerce Commission on June 17, 1983 as ICC Recordation No. 14059. Accordingly, we request that the Amendment be filed as subfilings under that number.

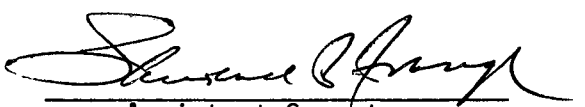
A description of the equipment being added to the Security Agreement is attached hereto as Exhibit A and a description of the equipment being deleted from the Security Agreement is attached hereto as Exhibit B.

Enclosed herewith is a check in the amount of $10 in payment of the applicable recording fees.

Since these documents are being delivered to you by hand, we would appreciate it if you would return to the bearer the duly stamped counterparts of the Amendment not required to be kept by you, or, if it is not possible to return them to the bearer, send them to: Mr. Gerald E. Beatty, Rosenthal and Schanfield, 55 East Monroe Street, Suite 4620, Chicago, Illinois 60603.

Very truly yours,

EVANS RAILCAR LEASING COMPANY



Assistant Secretary

Enclosures

E X H I B I T A
COLLATERAL ADDITIONS
SEPTEMBER 30, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
571-04	*	BOX-XL	LEASE POOL	14818	0/00/00	0	0/00/00	0	0	MKT	8613
		BOX-XL	LEASE POOL	14820	0/00/00	0	0/00/00	0	0	MKT	8615
		BOX-XL	LEASE POOL	14827	0/00/00	0	0/00/00	0	0	MKT	8622
		BOX-XL	LEASE POOL	14831	0/00/00	0	0/00/00	0	0	MKT	8626
		BOX-XL	LEASE POOL	14841	0/00/00	0	0/00/00	0	0	MKT	8636
		BOX-XL	LEASE POOL	14852	0/00/00	0	0/00/00	0	0	MKT	8647
		BOX-XL	LEASE POOL	14853	0/00/00	0	0/00/00	0	0	MKT	8648
		BOX-XL	LEASE POOL	14858	0/00/00	0	0/00/00	0	0	MKT	8653
		BOX-XL	LEASE POOL	14860	0/00/00	0	0/00/00	0	0	MKT	8655
		BOX-XL	LEASE POOL	14869	0/00/00	0	0/00/00	0	0	MKT	8664
		BOX-XL	LEASE POOL	14871	0/00/00	0	0/00/00	0	0	MKT	8666
		BOX-XL	LEASE POOL	14876	0/00/00	0	0/00/00	0	0	MKT	8671
		BOX-XL	LEASE POOL	14880	0/00/00	0	0/00/00	0	0	MKT	8675
		BOX-XL	LEASE POOL	14881	0/00/00	0	0/00/00	0	0	MKT	8676
		BOX-XL	LEASE POOL	14887	0/00/00	0	0/00/00	0	0	MKT	8682
		BOX-XL	LEASE POOL	14891	0/00/00	0	0/00/00	0	0	MKT	8686
		BOX-XL	LEASE POOL	14892	0/00/00	0	0/00/00	0	0	MKT	8687
		BOX-XL	LEASE POOL	14899	0/00/00	0	0/00/00	0	0	MKT	8694
		BOX-XL	LEASE POOL	14900	0/00/00	0	0/00/00	0	0	MKT	8695
		BOX-XL	LEASE POOL	14902	0/00/00	0	0/00/00	0	0	MKT	8697
N=20											
571-04	*	BOX-XL	LEASE POOL	14805	0/00/00	0	0/00/00	0	0	MKT	8600
		BOX-XL	LEASE POOL	14806	0/00/00	0	0/00/00	0	0	MKT	8601
		BOX-XL	LEASE POOL	14809	0/00/00	0	0/00/00	0	0	MKT	8604
		BOX-XL	LEASE POOL	14811	0/00/00	0	0/00/00	0	0	MKT	8606
		BOX-XL	LEASE POOL	14813	0/00/00	0	0/00/00	0	0	MKT	8608
		BOX-XL	LEASE POOL	14819	0/00/00	0	0/00/00	0	0	MKT	8614
		BOX-XL	LEASE POOL	14821	0/00/00	0	0/00/00	0	0	MKT	8616
		BOX-XL	LEASE POOL	14822	0/00/00	0	0/00/00	0	0	MKT	8617
		BOX-XL	LEASE POOL	14824	0/00/00	0	0/00/00	0	0	MKT	8619
		BOX-XL	LEASE POOL	14825	0/00/00	0	0/00/00	0	0	MKT	8620
		BOX-XL	LEASE POOL	14826	0/00/00	0	0/00/00	0	0	MKT	8621
		BOX-XL	LEASE POOL	14828	0/00/00	0	0/00/00	0	0	MKT	8623
		BOX-XL	LEASE POOL	14829	0/00/00	0	0/00/00	0	0	MKT	8624
		BOX-XL	LEASE POOL	14833	0/00/00	0	0/00/00	0	0	MKT	8628
		BOX-XL	LEASE POOL	14835	0/00/00	0	0/00/00	0	0	MKT	8630
		BOX-XL	LEASE POOL	14836	0/00/00	0	0/00/00	0	0	MKT	8631
		BOX-XL	LEASE POOL	14843	0/00/00	0	0/00/00	0	0	MKT	8638
		BOX-XL	LEASE POOL	14844	0/00/00	0	0/00/00	0	0	MKT	8639
		BOX-XL	LEASE POOL	14845	0/00/00	0	0/00/00	0	0	MKT	8640
		BOX-XL	LEASE POOL	14847	0/00/00	0	0/00/00	0	0	MKT	8642
		BOX-XL	LEASE POOL	14850	0/00/00	0	0/00/00	0	0	MKT	8645
		BOX-XL	LEASE POOL	14854	0/00/00	0	0/00/00	0	0	MKT	8649
		BOX-XL	LEASE POOL	14856	0/00/00	0	0/00/00	0	0	MKT	8651
		BOX-XL	LEASE POOL	14863	0/00/00	0	0/00/00	0	0	MKT	8658

E X H I B I T A
COLLATERAL ADDITIONS
SEPTEMBER 30, 1985

LOT NUMBER	* #	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
571-04	#	BOX-XL	LEASE POOL	14864	0/00/00	0	0/00/00	0	0	MKT	8659
		BOX-XL	LEASE POOL	14868	0/00/00	0	0/00/00	0	0	MKT	8663
		BOX-XL	LEASE POOL	14870	0/00/00	0	0/00/00	0	0	MKT	8665
		BOX-XL	LEASE POOL	14884	0/00/00	0	0/00/00	0	0	MKT	8679
		BOX-XL	LEASE POOL	14890	0/00/00	0	0/00/00	0	0	MKT	8685
N=29											
571-05	*	BOX-XL	LEASE POOL	14905	0/00/00	0	0/00/00	0	0	MKT	8700
		BOX-XL	LEASE POOL	14909	0/00/00	0	0/00/00	0	0	MKT	8704
		BOX-XL	LEASE POOL	14912	0/00/00	0	0/00/00	0	0	MKT	8707
		BOX-XL	LEASE POOL	14918	0/00/00	0	0/00/00	0	0	MKT	8713
		BOX-XL	LEASE POOL	14920	0/00/00	0	0/00/00	0	0	MKT	8715
		BOX-XL	LEASE POOL	14923	0/00/00	0	0/00/00	0	0	MKT	8718
		BOX-XL	LEASE POOL	14927	0/00/00	0	0/00/00	0	0	MKT	8722
		BOX-XL	LEASE POOL	14928	0/00/00	0	0/00/00	0	0	MKT	8723
		BOX-XL	LEASE POOL	14939	0/00/00	0	0/00/00	0	0	MKT	8734
		BOX-XL	LEASE POOL	14942	0/00/00	0	0/00/00	0	0	MKT	8737
		BOX-XL	LEASE POOL	14955	0/00/00	0	0/00/00	0	0	MKT	8750
		BOX-XL	LEASE POOL	14960	0/00/00	0	0/00/00	0	0	MKT	8755
		BOX-XL	LEASE POOL	14961	0/00/00	0	0/00/00	0	0	MKT	8756
		BOX-XL	LEASE POOL	14964	0/00/00	0	0/00/00	0	0	MKT	8759
		BOX-XL	LEASE POOL	14972	0/00/00	0	0/00/00	0	0	MKT	8767
		BOX-XL	LEASE POOL	14978	0/00/00	0	0/00/00	0	0	MKT	8773
		BOX-XL	LEASE POOL	14984	0/00/00	0	0/00/00	0	0	MKT	8779
		BOX-XL	LEASE POOL	14987	0/00/00	0	0/00/00	0	0	MKT	8782
		BOX-XL	LEASE POOL	14997	0/00/00	0	0/00/00	0	0	MKT	8792
		BOX-XL	LEASE POOL	15002	0/00/00	0	0/00/00	0	0	MKT	8797
		BOX-XL	LEASE POOL	15004	0/00/00	0	0/00/00	0	0	MKT	8799
N=21											
571-05	#	BOX-XL	LEASE POOL	14908	0/00/00	0	0/00/00	0	0	MKT	8703
		BOX-XL	LEASE POOL	14913	0/00/00	0	0/00/00	0	0	MKT	8708
		BOX-XL	LEASE POOL	14941	0/00/00	0	0/00/00	0	0	MKT	8736
		BOX-XL	LEASE POOL	14958	0/00/00	0	0/00/00	0	0	MKT	8753
		BOX-XL	LEASE POOL	14975	0/00/00	0	0/00/00	0	0	MKT	8770
		BOX-XL	LEASE POOL	14977	0/00/00	0	0/00/00	0	0	MKT	8772
		BOX-XL	LEASE POOL	14989	0/00/00	0	0/00/00	0	0	MKT	8784
		BOX-XL	LEASE POOL	14998	0/00/00	0	0/00/00	0	0	MKT	8793
N=8											

E X H I B I T A
COLLATERAL ADDITIONS
SEPTEMBER 30, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
705-00	*	FMS COIL	LEASE POOL	16599	0/00/00	0	0/00/00	0	0	IAIS	12000
		FMS COIL	LEASE POOL	16631	0/00/00	0	0/00/00	0	0	IAIS	12001
		FMS COIL	LEASE POOL	16614	0/00/00	0	0/00/00	0	0	IAIS	12002
		FMS COIL	LEASE POOL	16597	0/00/00	0	0/00/00	0	0	IAIS	12003
		FMS COIL	LEASE POOL	16616	0/00/00	0	0/00/00	0	0	IAIS	12004
		FMS COIL	LEASE POOL	16628	0/00/00	0	0/00/00	0	0	IAIS	12005
		FMS COIL	LEASE POOL	16585	0/00/00	0	0/00/00	0	0	IAIS	12006
		FMS COIL	LEASE POOL	16618	0/00/00	0	0/00/00	0	0	IAIS	12007
		FMS COIL	LEASE POOL	16589	0/00/00	0	0/00/00	0	0	IAIS	12008
		FMS COIL	LEASE POOL	16600	0/00/00	0	0/00/00	0	0	IAIS	12009
		FMS COIL	LEASE POOL	16622	0/00/00	0	0/00/00	0	0	IAIS	12010
		FMS COIL	LEASE POOL	16601	0/00/00	0	0/00/00	0	0	IAIS	12011
N=12											
944-00	*	REFRIG-RBL	LEASE POOL	17917	0/00/00	0	0/00/00	0	0	ITC	900
		REFRIG-RBL	LEASE POOL	17918	0/00/00	0	0/00/00	0	0	ITC	901
N=2											
1605-14	*	COV HOP-LO	ALLIED CHEMICAL CORPORATION	38072	78/03/22	14	85/08/08	0	4	USLX	18322
		COV HOP-LO	ALLIED CHEMICAL CORPORATION	38543	78/03/22	14	85/08/08	0	4	USLX	27333
N=2											
1802-04	#	COV HOP-LO	LEASE POOL	16193	0/00/00	0	0/00/00	0	0	USLX	955
N=1											
1922-22	*	COV HOP-LO	ILLINOIS CENTRAL GULF RR	39010	80/03/27	4	85/09/01	0	6	FRDN	26402
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39223	80/03/27	4	85/09/01	0	6	FRDN	26405
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39224	80/03/27	4	85/09/01	0	6	FRDN	26406
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39227	80/03/27	4	85/09/01	0	6	FRDN	26409
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39013	80/03/27	4	85/09/01	0	6	FRDN	26411
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39014	80/03/27	4	85/09/01	0	6	FRDN	26412
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39017	80/03/27	4	85/09/01	0	6	FRDN	26415
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39018	80/03/27	4	85/09/01	0	6	FRDN	26416
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39019	80/03/27	4	85/09/01	0	6	FRDN	26417
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39021	80/03/27	4	85/09/01	0	6	FRDN	26419
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39022	80/03/27	4	85/09/01	0	6	FRDN	26420
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39024	80/03/27	4	85/09/01	0	6	FRDN	26422
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39026	80/03/27	4	85/09/01	0	6	FRDN	26424
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39028	80/03/27	4	85/09/01	0	6	FRDN	26478
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39030	80/03/27	4	85/09/01	0	6	FRDN	26480
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39036	80/03/27	4	85/09/01	0	6	FRDN	26486
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39038	80/03/27	4	85/09/01	0	6	FRDN	26488
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39040	80/03/27	4	85/09/01	0	6	FRDN	26490

E X H I B I T A
COLLATERAL ADDITIONS
SEPTEMBER 30, 1985

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1922-22	*	COV HOP-LO	ILLINOIS CENTRAL GULF RR	39041	80/03/27	4	85/09/01	0	6	FRDN	26491
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39042	80/03/27	4	85/09/01	0	6	FRDN	26492
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39044	80/03/27	4	85/09/01	0	6	FRDN	26494
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39045	80/03/27	4	85/09/01	0	6	FRDN	26495
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39046	80/03/27	4	85/09/01	0	6	FRDN	26496
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39049	80/03/27	4	85/09/01	0	6	FRDN	26499
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39050	80/03/27	4	85/09/01	0	6	FRDN	26500
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39052	80/03/27	4	85/09/01	0	6	FRDN	26502
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39054	80/03/27	4	85/09/01	0	6	FRDN	26504
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39057	80/03/27	4	85/09/01	0	6	FRDN	26507
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39058	80/03/27	4	85/09/01	0	6	FRDN	26508
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39060	80/03/27	4	85/09/01	0	6	FRDN	26510
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39061	80/03/27	4	85/09/01	0	6	FRDN	26511
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39064	80/03/27	4	85/09/01	0	6	FRDN	26514
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39068	80/03/27	4	85/09/01	0	6	FRDN	26518
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39069	80/03/27	4	85/09/01	0	6	FRDN	26519
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39072	80/03/27	4	85/09/01	0	6	FRDN	26522
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39074	80/03/27	4	85/09/01	0	6	FRDN	26524
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39075	80/03/27	4	85/09/01	0	6	FRDN	26525
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39080	80/03/27	4	85/09/01	0	6	FRDN	26530
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39083	80/03/27	4	85/09/01	0	6	FRDN	26533
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39084	80/03/27	4	85/09/01	0	6	FRDN	26534
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39086	80/03/27	4	85/09/01	0	6	FRDN	26536
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39090	80/03/27	4	85/09/01	0	6	FRDN	26540
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39095	80/03/27	4	85/09/01	0	6	FRDN	26545
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39096	80/03/27	4	85/09/01	0	6	FRDN	26546
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39097	80/03/27	4	85/09/01	0	6	FRDN	26547
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39098	80/03/27	4	85/09/01	0	6	FRDN	26548
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39100	80/03/27	4	85/09/01	0	6	FRDN	26550
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39101	80/03/27	4	85/09/01	0	6	FRDN	26551
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39106	80/03/27	4	85/09/01	0	6	FRDN	26556
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39107	80/03/27	4	85/09/01	0	6	FRDN	26557
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39117	80/03/27	4	85/09/01	0	6	FRDN	26567
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39119	80/03/27	4	85/09/01	0	6	FRDN	26569
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39120	80/03/27	4	85/09/01	0	6	FRDN	26570
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39122	80/03/27	4	85/09/01	0	6	FRDN	26572
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39281	80/03/27	4	85/09/01	0	6	FRDN	26575
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39126	80/03/27	4	85/09/01	0	6	FRDN	26577
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39127	80/03/27	4	85/09/01	0	6	FRDN	26578
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39136	80/03/27	4	85/09/01	0	6	FRDN	26587
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39138	80/03/27	4	85/09/01	0	6	FRDN	26589
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39139	80/03/27	4	85/09/01	0	6	FRDN	26590
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39141	80/03/27	4	85/09/01	0	6	FRDN	26592
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39144	80/03/27	4	85/09/01	0	6	FRDN	26595
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39146	80/03/27	4	85/09/01	0	6	FRDN	26597
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39147	80/03/27	4	85/09/01	0	6	FRDN	26598
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39148	80/03/27	4	85/09/01	0	6	FRDN	26599
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39151	80/03/27	4	85/09/01	0	6	FRDN	26602
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39155	80/03/27	4	85/09/01	0	6	FRDN	26606
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39157	80/03/27	4	85/09/01	0	6	FRDN	26608
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39164	80/03/27	4	85/09/01	0	6	FRDN	26615
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39165	80/03/27	4	85/09/01	0	6	FRDN	26616

E X H I B I T A
COLLATERAL ADDITIONS
SEPTEMBER 30, 1985

LOT NUMBER	* #	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1922-22	*	COV HOP-LO	ILLINOIS CENTRAL GULF RR	39168	80/03/27	4	85/09/01	0	6	FRDN	26619
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39171	80/03/27	4	85/09/01	0	6	FRDN	26622
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39173	80/03/27	4	85/09/01	0	6	FRDN	26624
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39190	80/03/27	4	85/09/01	0	6	FRDN	26641
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39193	80/03/27	4	85/09/01	0	6	FRDN	26644
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39194	80/03/27	4	85/09/01	0	6	FRDN	26645
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39196	80/03/27	4	85/09/01	0	6	FRDN	26647
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39197	80/03/27	4	85/09/01	0	6	FRDN	26648
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39198	80/03/27	4	85/09/01	0	6	FRDN	26649
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39230	80/03/27	4	85/09/01	0	6	FRDN	26651
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39234	80/03/27	4	85/09/01	0	6	FRDN	26655
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39237	80/03/27	4	85/09/01	0	6	FRDN	26658
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39239	80/03/27	4	85/09/01	0	6	FRDN	26660
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39240	80/03/27	4	85/09/01	0	6	FRDN	26661
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39241	80/03/27	4	85/09/01	0	6	FRDN	26662
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39247	80/03/27	4	85/09/01	0	6	FRDN	26668
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39248	80/03/27	4	85/09/01	0	6	FRDN	26669
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39249	80/03/27	4	85/09/01	0	6	FRDN	26670
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39251	80/03/27	4	85/09/01	0	6	FRDN	26672
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39253	80/03/27	4	85/09/01	0	6	FRDN	26674
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39292	80/03/27	4	85/09/01	0	6	FRDN	26676
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39303	80/03/27	4	85/09/01	0	6	FRDN	26679
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39304	80/03/27	4	85/09/01	0	6	FRDN	26683
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39312	80/03/27	4	85/09/01	0	6	FRDN	26687
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39295	80/03/27	4	85/09/01	0	6	FRDN	26690
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39313	80/03/27	4	85/09/01	0	6	FRDN	26699
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39319	80/03/27	4	85/09/01	0	6	FRDN	26706
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39322	80/03/27	4	85/09/01	0	6	FRDN	26709
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39324	80/03/27	4	85/09/01	0	6	FRDN	26714
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39802	80/03/27	4	85/09/01	0	6	FRDN	26717
N=100											
1983-03	*	BOX-XLI	ILLINOIS CENTRAL GULF RR	39396	82/07/30	3	85/04/29	1	0	LNAC	5993
N=1											
2021-01	#	TANK-235CI	LEASE POOL	40327	0/00/00	0	0/00/00	0	0	USLX	22032
		TANK-235CI	LEASE POOL	40332	0/00/00	0	0/00/00	0	0	USLX	22037
		TANK-235CI	LEASE POOL	40333	0/00/00	0	0/00/00	0	0	USLX	22038
		TANK-235CI	LEASE POOL	40334	0/00/00	0	0/00/00	0	0	USLX	22039
		TANK-235CI	LEASE POOL	40562	0/00/00	0	0/00/00	0	0	USLX	22043
		TANK-235CI	LEASE POOL	40566	0/00/00	0	0/00/00	0	0	USLX	22047
		TANK-235CI	LEASE POOL	40567	0/00/00	0	0/00/00	0	0	USLX	22048
		TANK-235CI	LEASE POOL	40570	0/00/00	0	0/00/00	0	0	USLX	22051
		TANK-235CI	LEASE POOL	40576	0/00/00	0	0/00/00	0	0	USLX	22057
		TANK-235CI	LEASE POOL	40580	0/00/00	0	0/00/00	0	0	USLX	22061

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COLLATERAL ADDITIONS
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LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2021-01	*	TANK-235CI	LEASE POOL	40581	0/00/00	0	0/00/00	0	0	USLX	22062
		TANK-235CI	LEASE POOL	40584	0/00/00	0	0/00/00	0	0	USLX	22065
		TANK-235CI	LEASE POOL	40589	0/00/00	0	0/00/00	0	0	USLX	22070
		TANK-235CI	LEASE POOL	40077	0/00/00	0	0/00/00	0	0	USLX	22072
		TANK-235CI	LEASE POOL	40082	0/00/00	0	0/00/00	0	0	USLX	22077
		TANK-235CI	LEASE POOL	40084	0/00/00	0	0/00/00	0	0	USLX	22079
		TANK-235CI	LEASE POOL	40085	0/00/00	0	0/00/00	0	0	USLX	22080
N=17											
2040-01	*										
		TANK-210CI	LEASE POOL	39546	0/00/00	0	0/00/00	0	0	USLX	21850
		TANK-210CI	LEASE POOL	41139	0/00/00	0	0/00/00	0	0	USLX	22130
		TANK-210CI	LEASE POOL	41141	0/00/00	0	0/00/00	0	0	USLX	22132
		TANK-210CI	LEASE POOL	41146	0/00/00	0	0/00/00	0	0	USLX	22137
		TANK-210CI	LEASE POOL	41149	0/00/00	0	0/00/00	0	0	USLX	22140
		TANK-210CI	LEASE POOL	41156	0/00/00	0	0/00/00	0	0	USLX	22147
		TANK-210CI	LEASE POOL	41198	0/00/00	0	0/00/00	0	0	USLX	22189
		TANK-210CI	LEASE POOL	41504	0/00/00	0	0/00/00	0	0	USLX	22201
		TANK-210CI	LEASE POOL	41531	0/00/00	0	0/00/00	0	0	USLX	22228
N= 9											
2065-06	*	TANK-210CI	TRANSPORTATION EQUIPMENT INC	39635	84/01/15	6	85/07/11	0	3	USLX	21987
N=1											
2067-05	*	TANK-210CI	BUNGE CORPORATION	39529	84/03/01	5	85/09/11	0	1	USLX	21833
		TANK-210CI	BUNGE CORPORATION	41103	84/03/01	5	85/09/11	0	1	USLX	22094
		TANK-210CI	BUNGE CORPORATION	41105	84/03/01	5	85/09/11	0	1	USLX	22096
		TANK-210CI	BUNGE CORPORATION	41108	84/03/01	5	85/09/11	0	1	USLX	22099
		TANK-210CI	BUNGE CORPORATION	41109	84/03/01	5	85/09/11	0	1	USLX	22100
		TANK-210CI	BUNGE CORPORATION	41117	84/03/01	5	85/09/11	0	1	USLX	22108
		TANK-210CI	BUNGE CORPORATION	41121	84/03/01	5	85/09/11	0	1	USLX	22112
		TANK-210CI	BUNGE CORPORATION	41124	84/03/01	5	85/09/11	0	1	USLX	22115
		TANK-210CI	BUNGE CORPORATION	41142	84/03/01	5	85/09/11	0	1	USLX	22133
		TANK-210CI	BUNGE CORPORATION	41143	84/03/01	5	85/09/11	0	1	USLX	22134
		TANK-210CI	BUNGE CORPORATION	41153	84/03/01	5	85/09/11	0	1	USLX	22144
		TANK-210CI	BUNGE CORPORATION	41154	84/03/01	5	85/09/11	0	1	USLX	22145
		TANK-210CI	BUNGE CORPORATION	41155	84/03/01	5	85/09/11	0	1	USLX	22146
		TANK-210CI	BUNGE CORPORATION	41158	84/03/01	5	85/09/11	0	1	USLX	22149
		TANK-210CI	BUNGE CORPORATION	41161	84/03/01	5	85/09/11	0	1	USLX	22152
		TANK-210CI	BUNGE CORPORATION	41163	84/03/01	5	85/09/11	0	1	USLX	22154
		TANK-210CI	BUNGE CORPORATION	41165	84/03/01	5	85/09/11	0	1	USLX	22156
		TANK-210CI	BUNGE CORPORATION	41166	84/03/01	5	85/09/11	0	1	USLX	22157
		TANK-210CI	BUNGE CORPORATION	41174	84/03/01	5	85/09/11	0	1	USLX	22165
		TANK-210CI	BUNGE CORPORATION	41177	84/03/01	5	85/09/11	0	1	USLX	22168

EXHIBIT A
COLLATERAL ADDITIONS
SEPTEMBER 30, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2067-05	*	TANK-210CI	BUNGE CORPORATION	41178	84/03/01	5	85/09/11	0	1	USLX	22169
		TANK-210CI	BUNGE CORPORATION	41184	84/03/01	5	85/09/11	0	1	USLX	22175
		TANK-210CI	BUNGE CORPORATION	41185	84/03/01	5	85/09/11	0	1	USLX	22176
		TANK-210CI	BUNGE CORPORATION	41189	84/03/01	5	85/09/11	0	1	USLX	22180
		TANK-210CI	BUNGE CORPORATION	41191	84/03/01	5	85/09/11	0	1	USLX	22182
N=25											
2067-06	*	TANK-210CI	BUNGE CORPORATION	38439	84/03/01	6	85/09/11	0	1	ERLX	130
		TANK-210CI	BUNGE CORPORATION	38440	84/03/01	6	85/09/11	0	1	ERLX	131
		TANK-210CI	BUNGE CORPORATION	38442	84/03/01	6	85/09/11	0	1	ERLX	133
		TANK-210CI	BUNGE CORPORATION	38444	84/03/01	6	85/09/11	0	1	ERLX	135
		TANK-210CI	BUNGE CORPORATION	38446	84/03/01	6	85/09/11	0	1	ERLX	137
		TANK-210CI	BUNGE CORPORATION	38447	84/03/01	6	85/09/11	0	1	ERLX	138
		TANK-210CI	BUNGE CORPORATION	39523	84/03/01	6	85/09/11	0	1	USLX	21827
		TANK-210CI	BUNGE CORPORATION	39535	84/03/01	6	85/09/11	0	1	USLX	21839
		TANK-210CI	BUNGE CORPORATION	39548	84/03/01	6	85/09/11	0	1	USLX	21856
		TANK-210CI	BUNGE CORPORATION	41091	84/03/01	6	85/09/11	0	1	USLX	22025
		TANK-210CI	BUNGE CORPORATION	41093	84/03/01	6	85/09/11	0	1	USLX	22027
		TANK-210CI	BUNGE CORPORATION	41094	84/03/01	6	85/09/11	0	1	USLX	22028
N=12											
2070-01	*	TANK-210CI	LEASE POOL	42307	0/00/00	0	0/00/00	0	0	USLX	22292
		TANK-210CI	LEASE POOL	42311	0/00/00	0	0/00/00	0	0	USLX	22296
N=2											
2077-03	*	REFRIG-RBL	WISCONSIN & SOUTHERN RAILROAD CO	18142	84/05/31	3	85/08/05	0	4	USLX	10379
		REFRIG-RBL	WISCONSIN & SOUTHERN RAILROAD CO	19145	84/05/31	3	85/08/05	0	4	USLX	11249
N=2											
2095-02	*	GBSR COIL	GRAND TRUNK WESTERN RR	16320	84/10/15	2	85/04/17	10	0	GTW	307001
		GBSR COIL	GRAND TRUNK WESTERN RR	16319	84/10/15	2	85/04/17	10	0	GTW	307002
		GBSR COIL	GRAND TRUNK WESTERN RR	16343	84/10/15	2	85/04/17	10	0	GTW	307007
		GBSR COIL	GRAND TRUNK WESTERN RR	16336	84/10/15	2	85/04/17	10	0	GTW	307014
		GBSR COIL	GRAND TRUNK WESTERN RR	16333	84/10/15	2	85/04/17	10	0	GTW	307017
		GBSR COIL	GRAND TRUNK WESTERN RR	16332	84/10/15	2	85/04/17	10	0	GTW	307018
		GBSR COIL	GRAND TRUNK WESTERN RR	16331	84/10/15	2	85/04/17	10	0	GTW	307019
		GBSR COIL	GRAND TRUNK WESTERN RR	16327	84/10/15	2	85/04/17	10	0	GTW	307023
		GBSR COIL	GRAND TRUNK WESTERN RR	16326	84/10/15	2	85/04/17	10	0	GTW	307024
		GBSR COIL	GRAND TRUNK WESTERN RR	16323	84/10/15	2	85/04/17	10	0	GTW	307027
		GBSR COIL	GRAND TRUNK WESTERN RR	16318	84/10/15	2	85/04/17	10	0	GTW	307029
		GBSR COIL	GRAND TRUNK WESTERN RR	16315	84/10/15	2	85/04/17	10	0	GTW	307032
		GBSR COIL	GRAND TRUNK WESTERN RR	16313	84/10/15	2	85/04/17	10	0	GTW	307034

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COLLATERAL ADDITIONS
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LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2095-02	*	GBSR COIL	GRAND TRUNK WESTERN RR	16308	84/10/15	2	85/04/17	10	0	GTW	307039
		GBSR COIL	GRAND TRUNK WESTERN RR	16306	84/10/15	2	85/04/17	10	0	GTW	307041
		GBSR COIL	GRAND TRUNK WESTERN RR	16305	84/10/15	2	85/04/17	10	0	GTW	307042
		GBSR COIL	GRAND TRUNK WESTERN RR	16300	84/10/15	2	85/04/17	10	0	GTW	307047
		GBSR COIL	GRAND TRUNK WESTERN RR	17921	84/10/15	2	85/04/17	10	0	GTW	307150
		GBSR COIL	GRAND TRUNK WESTERN RR	17923	84/10/15	2	85/04/17	10	0	GTW	307152
		GBSR COIL	GRAND TRUNK WESTERN RR	17925	84/10/15	2	85/04/17	10	0	GTW	307154
N=20											
2100-03	*	TANK-210CI	CIBA-GEIGY CORPORATION	42306	84/11/08	3	85/09/16	0	3	USLX	22291
		TANK-210CI	CIBA-GEIGY CORPORATION	42308	84/11/08	3	85/09/16	0	3	USLX	22293
		TANK-210CI	CIBA-GEIGY CORPORATION	42309	84/11/08	3	85/09/16	0	3	USLX	22294
		TANK-210CI	CIBA-GEIGY CORPORATION	42310	84/11/08	3	85/09/16	0	3	USLX	22295
		TANK-210CI	CIBA-GEIGY CORPORATION	42312	84/11/08	3	85/09/16	0	3	USLX	22297
		TANK-210CI	CIBA-GEIGY CORPORATION	42313	84/11/08	3	85/09/16	0	3	USLX	22298
		TANK-210CI	CIBA-GEIGY CORPORATION	42314	84/11/08	3	85/09/16	0	3	USLX	22299
		TANK-210CI	CIBA-GEIGY CORPORATION	42315	84/11/08	3	85/09/16	0	3	USLX	22300
		TANK-210CI	CIBA-GEIGY CORPORATION	42316	84/11/08	3	85/09/16	0	3	USLX	22301
		TANK-210CI	CIBA-GEIGY CORPORATION	42317	84/11/08	3	85/09/16	0	3	USLX	22302
		TANK-210CI	CIBA-GEIGY CORPORATION	42318	84/11/08	3	85/09/16	0	3	USLX	22303
		TANK-210CI	CIBA-GEIGY CORPORATION	42301	84/11/08	3	85/09/16	0	3	USLX	22306
		TANK-210CI	CIBA-GEIGY CORPORATION	42302	84/11/08	3	85/09/16	0	3	USLX	22307
		TANK-210CI	CIBA-GEIGY CORPORATION	42305	84/11/08	3	85/09/16	0	3	USLX	22310
N=14											
2122-01	*	COV HOP-LO	POLYSAR INCORPORATED RESIN DIVISION	39260	85/07/29	1	85/07/29	1	0	EELX	60025
N=1											
2128-01	*	GONDOLA-GB	BURLINGTON JUNCTION RAILWAY	37906	85/08/29	1	85/08/29	3	0	BJRY	644
N=1											

TOTAL COLLATERAL ADDITIONS 09/85 = 300

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COLLATERAL DELETIONS
SEPTEMBER 30, 1985

LOT NUMBER	* #	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
571-04	*	BOX-XL	MISSOURI-KANSAS-TEXAS RR	14805	66/10/08	1	66/10/08	15	0	MKT	8600
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14806	66/10/08	1	66/10/08	15	0	MKT	8601
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14809	66/10/08	1	66/10/08	15	0	MKT	8604
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14811	66/10/08	1	66/10/08	15	0	MKT	8606
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14813	66/10/08	1	66/10/08	15	0	MKT	8608
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14818	66/10/08	1	66/10/08	15	0	MKT	8613
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14819	66/10/08	1	66/10/08	15	0	MKT	8614
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14820	66/10/08	1	66/10/08	15	0	MKT	8615
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14821	66/10/08	1	66/10/08	15	0	MKT	8616
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14822	66/10/08	1	66/10/08	15	0	MKT	8617
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14824	66/10/08	1	66/10/08	15	0	MKT	8619
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14825	66/10/08	1	66/10/08	15	0	MKT	8620
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14826	66/10/08	1	66/10/08	15	0	MKT	8621
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14827	66/10/08	1	66/10/08	15	0	MKT	8622
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14828	66/10/08	1	66/10/08	15	0	MKT	8623
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14829	66/10/08	1	66/10/08	15	0	MKT	8624
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14831	66/10/08	1	66/10/08	15	0	MKT	8626
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14833	66/10/08	1	66/10/08	15	0	MKT	8628
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14835	66/10/08	1	66/10/08	15	0	MKT	8630
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14836	66/10/08	1	66/10/08	15	0	MKT	8631
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14841	66/10/08	1	66/10/08	15	0	MKT	8636
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14843	66/10/08	1	66/10/08	15	0	MKT	8638
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14844	66/10/08	1	66/10/08	15	0	MKT	8639
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14845	66/10/08	1	66/10/08	15	0	MKT	8640
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14847	66/10/08	1	66/10/08	15	0	MKT	8642
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14850	66/10/08	1	66/10/08	15	0	MKT	8645
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14852	66/10/08	1	66/10/08	15	0	MKT	8647
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14853	66/10/08	1	66/10/08	15	0	MKT	8648
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14854	66/10/08	1	66/10/08	15	0	MKT	8649
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14856	66/10/08	1	66/10/08	15	0	MKT	8651
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14858	66/10/08	1	66/10/08	15	0	MKT	8653
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14860	66/10/08	1	66/10/08	15	0	MKT	8655
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14863	66/10/08	1	66/10/08	15	0	MKT	8658
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14864	66/10/08	1	66/10/08	15	0	MKT	8659
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14868	66/10/08	1	66/10/08	15	0	MKT	8663
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14869	66/10/08	1	66/10/08	15	0	MKT	8664
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14870	66/10/08	1	66/10/08	15	0	MKT	8665
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14871	66/10/08	1	66/10/08	15	0	MKT	8666
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14876	66/10/08	1	66/10/08	15	0	MKT	8671
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14880	66/10/08	1	66/10/08	15	0	MKT	8675
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14881	66/10/08	1	66/10/08	15	0	MKT	8676
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14884	66/10/08	1	66/10/08	15	0	MKT	8679
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14887	66/10/08	1	66/10/08	15	0	MKT	8682
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14890	66/10/08	1	66/10/08	15	0	MKT	8685
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14891	66/10/08	1	66/10/08	15	0	MKT	8686
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14892	66/10/08	1	66/10/08	15	0	MKT	8687
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14899	66/10/08	1	66/10/08	15	0	MKT	8694
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14900	66/10/08	1	66/10/08	15	0	MKT	8695
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14902	66/10/08	1	66/10/08	15	0	MKT	8697

N=49

EXHIBIT B
COLLATERAL DELETIONS
SEPTEMBER 30, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
571-05	*	BOX-XL	MISSOURI-KANSAS-TEXAS RR	14905	66/10/08	1	66/10/08	15	0	MKT	8700
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14908	66/10/08	1	66/10/08	15	0	MKT	8703
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14909	66/10/08	1	66/10/08	15	0	MKT	8704
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14912	66/10/08	1	66/10/08	15	0	MKT	8707
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14913	66/10/08	1	66/10/08	15	0	MKT	8708
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14918	66/10/08	1	66/10/08	15	0	MKT	8713
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14920	66/10/08	1	66/10/08	15	0	MKT	8715
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14923	66/10/08	1	66/10/08	15	0	MKT	8718
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14927	66/10/08	1	66/10/08	15	0	MKT	8722
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14928	66/10/08	1	66/10/08	15	0	MKT	8723
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14939	66/10/08	1	66/10/08	15	0	MKT	8734
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14941	66/10/08	1	66/10/08	15	0	MKT	8736
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14942	66/10/08	1	66/10/08	15	0	MKT	8737
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14955	66/10/08	1	66/10/08	15	0	MKT	8750
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14958	66/10/08	1	66/10/08	15	0	MKT	8753
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14960	66/10/08	1	66/10/08	15	0	MKT	8755
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14961	66/10/08	1	66/10/08	15	0	MKT	8756
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14964	66/10/08	1	66/10/08	15	0	MKT	8759
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14972	66/10/08	1	66/10/08	15	0	MKT	8767
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14975	66/10/08	1	66/10/08	15	0	MKT	8770
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14977	66/10/08	1	66/10/08	15	0	MKT	8772
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14978	66/10/08	1	66/10/08	15	0	MKT	8773
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14984	66/10/08	1	66/10/08	15	0	MKT	8779
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14987	66/10/08	1	66/10/08	15	0	MKT	8782
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14989	66/10/08	1	66/10/08	15	0	MKT	8784
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14997	66/10/08	1	66/10/08	15	0	MKT	8792
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14998	66/10/08	1	66/10/08	15	0	MKT	8793
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	15002	66/10/08	1	66/10/08	15	0	MKT	8797
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	15004	66/10/08	1	66/10/08	15	0	MKT	8799
N=29											
705-00	*	FMS COIL	LEASE POOL	16585	0/00/00	0	0/00/00	0	0	DTI	1303
		FMS COIL	LEASE POOL	16589	0/00/00	0	0/00/00	0	0	DTI	1307
		FMS COIL	LEASE POOL	16597	0/00/00	0	0/00/00	0	0	DTI	1315
		FMS COIL	LEASE POOL	16599	0/00/00	0	0/00/00	0	0	DTI	1317
		FMS COIL	LEASE POOL	16600	0/00/00	0	0/00/00	0	0	DTI	1318
		FMS COIL	LEASE POOL	16601	0/00/00	0	0/00/00	0	0	DTI	1319
		FMS COIL	LEASE POOL	16614	0/00/00	0	0/00/00	0	0	DTI	1332
		FMS COIL	LEASE POOL	16616	0/00/00	0	0/00/00	0	0	DTI	1334
		FMS COIL	LEASE POOL	16618	0/00/00	0	0/00/00	0	0	DTI	1336
		FMS COIL	LEASE POOL	16622	0/00/00	0	0/00/00	0	0	DTI	1340
		FMS COIL	LEASE POOL	16628	0/00/00	0	0/00/00	0	0	DTI	1346
		FMS COIL	LEASE POOL	16631	0/00/00	0	0/00/00	0	0	DTI	1349
N=12											

E X H I B I T B
COLLATERAL DELETIONS
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LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
944-00	*	REFRIG-RBL	ILLINOIS TERMINAL RR CO	17917	70/03/12	1	70/03/12	15	0	ITC	900
		REFRIG-RBL	ILLINOIS TERMINAL RR CO	17918	70/03/12	1	70/03/12	15	0	ITC	901
N=2											
982-00	*	GBSR COIL	DETROIT TOLEDO & IRONTON RR	17921	70/06/04	1	70/06/04	15	0	DTI	1350
		GBSR COIL	DETROIT TOLEDO & IRONTON RR	17923	70/06/04	1	70/06/04	15	0	DTI	1352
		GBSR COIL	DETROIT TOLEDO & IRONTON RR	17925	70/06/04	1	70/06/04	15	0	DTI	1354
N=3											
1610-00	*	REFRIG-RBL	LEASE POOL	18142	0/00/00	0	0/00/00	0	0	USLX	10379
N=1											
1623-00	*	GBSR COIL	GRAND TRUNK WESTERN RR	16320	78/04/17	2	78/06/23	7	0	GTW	307001
		GBSR COIL	GRAND TRUNK WESTERN RR	16319	78/04/17	2	78/06/23	7	0	GTW	307002
		GBSR COIL	GRAND TRUNK WESTERN RR	16343	78/04/17	2	78/06/23	7	0	GTW	307007
		GBSR COIL	GRAND TRUNK WESTERN RR	16336	78/04/17	2	78/06/23	7	0	GTW	307014
		GBSR COIL	GRAND TRUNK WESTERN RR	16333	78/04/17	2	78/06/23	7	0	GTW	307017
		GBSR COIL	GRAND TRUNK WESTERN RR	16332	78/04/17	2	78/06/23	7	0	GTW	307018
		GBSR COIL	GRAND TRUNK WESTERN RR	16331	78/04/17	2	78/06/23	7	0	GTW	307019
		GBSR COIL	GRAND TRUNK WESTERN RR	16327	78/04/17	2	78/06/23	7	0	GTW	307023
		GBSR COIL	GRAND TRUNK WESTERN RR	16326	78/04/17	2	78/06/23	7	0	GTW	307024
		GBSR COIL	GRAND TRUNK WESTERN RR	16323	78/04/17	2	78/06/23	7	0	GTW	307027
		GBSR COIL	GRAND TRUNK WESTERN RR	16318	78/04/17	2	78/06/23	7	0	GTW	307029
		GBSR COIL	GRAND TRUNK WESTERN RR	16315	78/04/17	2	78/06/23	7	0	GTW	307032
		GBSR COIL	GRAND TRUNK WESTERN RR	16313	78/04/17	2	78/06/23	7	0	GTW	307034
		GBSR COIL	GRAND TRUNK WESTERN RR	16308	78/04/17	2	78/06/23	7	0	GTW	307039
		GBSR COIL	GRAND TRUNK WESTERN RR	16306	78/04/17	2	78/06/23	7	0	GTW	307041
		GBSR COIL	GRAND TRUNK WESTERN RR	16305	78/04/17	2	78/06/23	7	0	GTW	307042
		GBSR COIL	GRAND TRUNK WESTERN RR	16300	78/04/17	2	78/06/23	7	0	GTW	307047
N=17											
1695-00	*	REFRIG-RBL	LEAGE POOL	19145	0/00/00	0	0/00/00	0	0	USLX	11249
N=1											
1775-12	*	COV HOP-LO	AIR PRODUCTS MFG CORP	39260	79/05/03	12	85/03/05	1	0	EELX	60025
N=1											
1802-04	*	COV HOP-LO	UNION CHEMICALS DIVISION	16193	79/08/22	4	85/01/22	0	6	USLX	955
N=1											

EXHIBIT B
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LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1910-01	*	BOX-XLI	LOUISVILLE NEW ALBANY & CORYDON RR	39396	77/11/30	9	81/11/11	0	1	LNAC	5993
N=1											
1922-02	*	COV HOP-LO	ILLINOIS CENTRAL GULF RR	39010	80/03/27	4	83/01/13	2	7	FRDN	26402
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39223	80/03/27	4	83/01/13	2	7	FRDN	26405
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39224	80/03/27	4	83/01/13	2	7	FRDN	26406
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39227	80/03/27	4	83/01/13	2	7	FRDN	26409
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39013	80/03/27	4	83/01/13	2	7	FRDN	26411
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39014	80/03/27	4	83/01/13	2	7	FRDN	26412
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39017	80/03/27	4	83/01/13	2	7	FRDN	26415
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39018	80/03/27	4	83/01/13	2	7	FRDN	26416
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39019	80/03/27	4	83/01/13	2	7	FRDN	26417
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39021	80/03/27	4	83/01/13	2	7	FRDN	26419
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39022	80/03/27	4	83/01/13	2	7	FRDN	26420
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39024	80/03/27	4	83/01/13	2	7	FRDN	26422
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39026	80/03/27	4	83/01/13	2	7	FRDN	26424
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39028	80/03/27	4	83/01/13	2	7	FRDN	26478
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39030	80/03/27	4	83/01/13	2	7	FRDN	26480
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39036	80/03/27	4	83/01/13	2	7	FRDN	26486
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39038	80/03/27	4	83/01/13	2	7	FRDN	26488
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39040	80/03/27	4	83/01/13	2	7	FRDN	26490
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39041	80/03/27	4	83/01/13	2	7	FRDN	26491
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39042	80/03/27	4	83/01/13	2	7	FRDN	26492
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39044	80/03/27	4	83/01/13	2	7	FRDN	26494
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39045	80/03/27	4	83/01/13	2	7	FRDN	26495
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39046	80/03/27	4	83/01/13	2	7	FRDN	26496
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39049	80/03/27	4	83/01/13	2	7	FRDN	26499
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39050	80/03/27	4	83/01/13	2	7	FRDN	26500
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39052	80/03/27	4	83/01/13	2	7	FRDN	26502
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39054	80/03/27	4	83/01/13	2	7	FRDN	26504
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39057	80/03/27	4	83/01/13	2	7	FRDN	26507
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39058	80/03/27	4	83/01/13	2	7	FRDN	26508
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39060	80/03/27	4	83/01/13	2	7	FRDN	26510
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39061	80/03/27	4	83/01/13	2	7	FRDN	26511
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39064	80/03/27	4	83/01/13	2	7	FRDN	26514
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39068	80/03/27	4	83/01/13	2	7	FRDN	26518
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39069	80/03/27	4	83/01/13	2	7	FRDN	26519
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39072	80/03/27	4	83/01/13	2	7	FRDN	26522
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39074	80/03/27	4	83/01/13	2	7	FRDN	26524
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39075	80/03/27	4	83/01/13	2	7	FRDN	26525
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39080	80/03/27	4	83/01/13	2	7	FRDN	26530
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39083	80/03/27	4	83/01/13	2	7	FRDN	26533
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39084	80/03/27	4	83/01/13	2	7	FRDN	26534
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39086	80/03/27	4	83/01/13	2	7	FRDN	26536
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39090	80/03/27	4	83/01/13	2	7	FRDN	26540
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39095	80/03/27	4	83/01/13	2	7	FRDN	26545

EXHIBIT B
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LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1922-02	*	COV HOP-LO	ILLINOIS CENTRAL GULF RR	39096	80/03/27	4	83/01/13	2	7	FRDN	26546
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39097	80/03/27	4	83/01/13	2	7	FRDN	26547
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39098	80/03/27	4	83/01/13	2	7	FRDN	26548
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39100	80/03/27	4	83/01/13	2	7	FRDN	26550
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39101	80/03/27	4	83/01/13	2	7	FRDN	26551
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39106	80/03/27	4	83/01/13	2	7	FRDN	26556
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39107	80/03/27	4	83/01/13	2	7	FRDN	26557
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39117	80/03/27	4	83/01/13	2	7	FRDN	26567
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39119	80/03/27	4	83/01/13	2	7	FRDN	26569
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39120	80/03/27	4	83/01/13	2	7	FRDN	26570
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39122	80/03/27	4	83/01/13	2	7	FRDN	26572
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39281	80/03/27	4	83/01/13	2	7	FRDN	26575
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39126	80/03/27	4	83/01/13	2	7	FRDN	26577
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39127	80/03/27	4	83/01/13	2	7	FRDN	26578
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39136	80/03/27	4	83/01/13	2	7	FRDN	26587
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39138	80/03/27	4	83/01/13	2	7	FRDN	26589
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39139	80/03/27	4	83/01/13	2	7	FRDN	26590
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39141	80/03/27	4	83/01/13	2	7	FRDN	26592
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39144	80/03/27	4	83/01/13	2	7	FRDN	26595
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39146	80/03/27	4	83/01/13	2	7	FRDN	26597
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39147	80/03/27	4	83/01/13	2	7	FRDN	26598
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39148	80/03/27	4	83/01/13	2	7	FRDN	26599
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39151	80/03/27	4	83/01/13	2	7	FRDN	26602
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39155	80/03/27	4	83/01/13	2	7	FRDN	26606
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39157	80/03/27	4	83/01/13	2	7	FRDN	26608
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39164	80/03/27	4	83/01/13	2	7	FRDN	26615
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39165	80/03/27	4	83/01/13	2	7	FRDN	26616
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39168	80/03/27	4	83/01/13	2	7	FRDN	26619
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39171	80/03/27	4	83/01/13	2	7	FRDN	26622
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39173	80/03/27	4	83/01/13	2	7	FRDN	26624
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39190	80/03/27	4	83/01/13	2	7	FRDN	26641
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39193	80/03/27	4	83/01/13	2	7	FRDN	26644
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39194	80/03/27	4	83/01/13	2	7	FRDN	26645
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39196	80/03/27	4	83/01/13	2	7	FRDN	26647
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39197	80/03/27	4	83/01/13	2	7	FRDN	26648
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39198	80/03/27	4	83/01/13	2	7	FRDN	26649
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39230	80/03/27	4	83/01/13	2	7	FRDN	26651
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39234	80/03/27	4	83/01/13	2	7	FRDN	26655
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39237	80/03/27	4	83/01/13	2	7	FRDN	26658
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39239	80/03/27	4	83/01/13	2	7	FRDN	26660
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39240	80/03/27	4	83/01/13	2	7	FRDN	26661
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39241	80/03/27	4	83/01/13	2	7	FRDN	26662
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39247	80/03/27	4	83/01/13	2	7	FRDN	26668
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39248	80/03/27	4	83/01/13	2	7	FRDN	26669
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39249	80/03/27	4	83/01/13	2	7	FRDN	26670
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39251	80/03/27	4	83/01/13	2	7	FRDN	26672
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39253	80/03/27	4	83/01/13	2	7	FRDN	26674
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39292	80/03/27	4	83/01/13	2	7	FRDN	26676
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39303	80/03/27	4	83/01/13	2	7	FRDN	26679
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39304	80/03/27	4	83/01/13	2	7	FRDN	26683
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39312	80/03/27	4	83/01/13	2	7	FRDN	26687
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39295	80/03/27	4	83/01/13	2	7	FRDN	26690

EXHIBIT B
COLLATERAL DELETIONS
SEPTEMBER 30, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1922-02	*	COV HOP-LO	ILLINOIS CENTRAL GULF RR	39313	80/03/27	4	83/01/13	2	7	FRDN	26699
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39319	80/03/27	4	83/01/13	2	7	FRDN	26706
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39322	80/03/27	4	83/01/13	2	7	FRDN	26709
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39324	80/03/27	4	83/01/13	2	7	FRDN	26714
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39802	80/03/27	4	83/01/13	2	7	FRDN	26717
N=100											
2008-05	*	TANK-210CI	LEASE POOL	39529	0/00/00	0	0/00/00	0	0	USLX	21833
		TANK-210CI	LEASE POOL	41121	0/00/00	0	0/00/00	0	0	USLX	22112
		TANK-210CI	LEASE POOL	41153	0/00/00	0	0/00/00	0	0	USLX	22144
N=3											
2021-01	*	TANK-235CI	CERTAIN-TEED CORPORATION	40327	83/07/07	1	83/07/07	2	1	USLX	22032
		TANK-235CI	CERTAIN-TEED CORPORATION	40332	83/07/07	1	83/07/07	2	1	USLX	22037
		TANK-235CI	CERTAIN-TEED CORPORATION	40333	83/07/07	1	83/07/07	2	1	USLX	22038
		TANK-235CI	CERTAIN-TEED CORPORATION	40334	83/07/07	1	83/07/07	2	1	USLX	22039
		TANK-235CI	CERTAIN-TEED CORPORATION	40562	83/07/07	1	83/07/07	2	1	USLX	22043
		TANK-235CI	CERTAIN-TEED CORPORATION	40566	83/07/07	1	83/07/07	2	1	USLX	22047
		TANK-235CI	CERTAIN-TEED CORPORATION	40567	83/07/07	1	83/07/07	2	1	USLX	22048
		TANK-235CI	CERTAIN-TEED CORPORATION	40570	83/07/07	1	83/07/07	2	1	USLX	22051
		TANK-235CI	CERTAIN-TEED CORPORATION	40576	83/07/07	1	83/07/07	2	1	USLX	22057
		TANK-235CI	CERTAIN-TEED CORPORATION	40580	83/07/07	1	83/07/07	2	1	USLX	22061
		TANK-235CI	CERTAIN-TEED CORPORATION	40581	83/07/07	1	83/07/07	2	1	USLX	22062
		TANK-235CI	CERTAIN-TEED CORPORATION	40584	83/07/07	1	83/07/07	2	1	USLX	22065
		TANK-235CI	CERTAIN-TEED CORPORATION	40589	83/07/07	1	83/07/07	2	1	USLX	22070
		TANK-235CI	CERTAIN-TEED CORPORATION	40077	83/07/07	1	83/07/07	2	1	USLX	22072
		TANK-235CI	CERTAIN-TEED CORPORATION	40082	83/07/07	1	83/07/07	2	1	USLX	22077
		TANK-235CI	CERTAIN-TEED CORPORATION	40084	83/07/07	1	83/07/07	2	1	USLX	22079
		TANK-235CI	CERTAIN-TEED CORPORATION	40085	83/07/07	1	83/07/07	2	1	USLX	22080
N=17											
2026-02	*	TANK-210CI	LEASE POOL	39635	0/00/00	0	0/00/00	0	0	USLX	21987
N=1											
2040-01	*										
		TANK-210CI	CHARTRAND'S TANK CAR SERVICE, INC	39546	83/09/07	1	83/09/07	2	0	USLX	21850
		TANK-210CI	CHARTRAND'S TANK CAR SERVICE, INC	41139	83/09/07	1	83/09/07	2	0	USLX	22130
		TANK-210CI	CHARTRAND'S TANK CAR SERVICE, INC	41141	83/09/07	1	83/09/07	2	0	USLX	22132
		TANK-210CI	CHARTRAND'S TANK CAR SERVICE, INC	41146	83/09/07	1	83/09/07	2	0	USLX	22137
		TANK-210CI	CHARTRAND'S TANK CAR SERVICE, INC	41149	83/09/07	1	83/09/07	2	0	USLX	22140
		TANK-210CI	CHARTRAND'S TANK CAR SERVICE, INC	41156	83/09/07	1	83/09/07	2	0	USLX	22147
		TANK-210CI	CHARTRAND'S TANK CAR SERVICE, INC	41198	83/09/07	1	83/09/07	2	0	USLX	22189
		TANK-210CI	CHARTRAND'S TANK CAR SERVICE, INC	41504	83/09/07	1	83/09/07	2	0	USLX	22201

EXHIBIT B
COLLATERAL DELETIONS
SEPTEMBER 30, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2040-01	*	TANK-210CI	CHARTRAND'S TANK CAR SERVICE, INC	41531	83/09/07	1	83/09/07	2	0	USLX	22228
N= 9											
2042-02	*	GONDOLA-GB	PEORIA PEKIN UNION RAILWAY COMPANY	37906	83/08/23	2	84/03/28	3	0	PPU	643644
N=1											
2058-02	*	COV HOP-LO	LEASE POOL	38072	0/00/00	0	0/00/00	0	0	USLX	18322
		COV HOP-LO	LEASE POOL	38543	0/00/00	0	0/00/00	0	0	USLX	27333
N=2											
2067-04	*	TANK-210CI	LEASE POOL	38439	0/00/00	0	0/00/00	0	0	ERLX	130
		TANK-210CI	LEASE POOL	38440	0/00/00	0	0/00/00	0	0	ERLX	131
		TANK-210CI	LEASE POOL	38442	0/00/00	0	0/00/00	0	0	ERLX	133
		TANK-210CI	LEASE POOL	38444	0/00/00	0	0/00/00	0	0	ERLX	135
		TANK-210CI	LEASE POOL	38446	0/00/00	0	0/00/00	0	0	ERLX	137
		TANK-210CI	LEASE POOL	38447	0/00/00	0	0/00/00	0	0	ERLX	138
		TANK-210CI	LEASE POOL	39523	0/00/00	0	0/00/00	0	0	USLX	21827
		TANK-210CI	LEASE POOL	39535	0/00/00	0	0/00/00	0	0	USLX	21839
		TANK-210CI	LEASE POOL	39548	0/00/00	0	0/00/00	0	0	USLX	21856
		TANK-210CI	LEASE POOL	41091	0/00/00	0	0/00/00	0	0	USLX	22025
		TANK-210CI	LEASE POOL	41093	0/00/00	0	0/00/00	0	0	USLX	22027
		TANK-210CI	LEASE POOL	41094	0/00/00	0	0/00/00	0	0	USLX	22028
		TANK-210CI	LEASE POOL	41103	0/00/00	0	0/00/00	0	0	USLX	22094
		TANK-210CI	LEASE POOL	41105	0/00/00	0	0/00/00	0	0	USLX	22096
		TANK-210CI	LEASE POOL	41108	0/00/00	0	0/00/00	0	0	USLX	22099
		TANK-210CI	LEASE POOL	41109	0/00/00	0	0/00/00	0	0	USLX	22100
		TANK-210CI	LEASE POOL	41117	0/00/00	0	0/00/00	0	0	USLX	22108
		TANK-210CI	LEASE POOL	41124	0/00/00	0	0/00/00	0	0	USLX	22115
		TANK-210CI	LEASE POOL	41142	0/00/00	0	0/00/00	0	0	USLX	22133
		TANK-210CI	LEASE POOL	41143	0/00/00	0	0/00/00	0	0	USLX	22134
		TANK-210CI	LEASE POOL	41154	0/00/00	0	0/00/00	0	0	USLX	22145
		TANK-210CI	LEASE POOL	41155	0/00/00	0	0/00/00	0	0	USLX	22146
		TANK-210CI	LEASE POOL	41158	0/00/00	0	0/00/00	0	0	USLX	22149
		TANK-210CI	LEASE POOL	41161	0/00/00	0	0/00/00	0	0	USLX	22152
		TANK-210CI	LEASE POOL	41163	0/00/00	0	0/00/00	0	0	USLX	22154
		TANK-210CI	LEASE POOL	41165	0/00/00	0	0/00/00	0	0	USLX	22156
		TANK-210CI	LEASE POOL	41166	0/00/00	0	0/00/00	0	0	USLX	22157
		TANK-210CI	LEASE POOL	41174	0/00/00	0	0/00/00	0	0	USLX	22165
		TANK-210CI	LEASE POOL	41177	0/00/00	0	0/00/00	0	0	USLX	22168
		TANK-210CI	LEASE POOL	41178	0/00/00	0	0/00/00	0	0	USLX	22169
		TANK-210CI	LEASE POOL	41184	0/00/00	0	0/00/00	0	0	USLX	22175
		TANK-210CI	LEASE POOL	41185	0/00/00	0	0/00/00	0	0	USLX	22176
		TANK-210CI	LEASE POOL	41189	0/00/00	0	0/00/00	0	0	USLX	22180
		TANK-210CI	LEASE POOL	41191	0/00/00	0	0/00/00	0	0	USLX	22182
N=34											

E X H I B I T B
COLLATERAL DELETIONS
SEPTEMBER 30, 1985

LOT NUMBER	*	CAR TYPE	LESSEE	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2070-01	*	TANK-210CI	LEASE POOL	42306	0/00/00	0	0/00/00	0	0	USLX	22291
		TANK-210CI	ENGELHARD CORPORATION	42307	84/03/16	1	84/03/16	1	0	USLX	22292
		TANK-210CI	LEASE POOL	42308	0/00/00	0	0/00/00	0	0	USLX	22293
		TANK-210CI	LEASE POOL	42309	0/00/00	0	0/00/00	0	0	USLX	22294
		TANK-210CI	LEASE POOL	42310	0/00/00	0	0/00/00	0	0	USLX	22295
		TANK-210CI	LEASE POOL	42311	0/00/00	0	0/00/00	0	0	USLX	22296
		TANK-210CI	LEASE POOL	42312	0/00/00	0	0/00/00	0	0	USLX	22297
		TANK-210CI	LEASE POOL	42313	0/00/00	0	0/00/00	0	0	USLX	22298
		TANK-210CI	LEASE POOL	42314	0/00/00	0	0/00/00	0	0	USLX	22299
		TANK-210CI	LEASE POOL	42315	0/00/00	0	0/00/00	0	0	USLX	22300
		TANK-210CI	LEASE POOL	42316	0/00/00	0	0/00/00	0	0	USLX	22301
		TANK-210CI	LEASE POOL	42317	0/00/00	0	0/00/00	0	0	USLX	22302
		TANK-210CI	LEASE POOL	42318	0/00/00	0	0/00/00	0	0	USLX	22303
		TANK-210CI	LEASE POOL	42301	0/00/00	0	0/00/00	0	0	USLX	22306
		TANK-210CI	LEASE POOL	42302	0/00/00	0	0/00/00	0	0	USLX	22307
		TANK-210CI	LEASE POOL	42305	0/00/00	0	0/00/00	0	0	USLX	22310

N=16

TOTAL COLLATERAL DELETIONS 09/85 = 300

14059-AAA

Filed 1425

APR 25 1986 -10 30 AM

INTERSTATE COMMERCE COMMISSION

AMENDMENT TO SECURITY AGREEMENT

THIS AMENDMENT TO SECURITY AGREEMENT is dated as of the 1st day of October, 1985, by and between EVANS RAILCAR LEASING COMPANY, an Illinois corporation (herein called the "Borrower"), and MANUFACTURERS HANOVER TRUST COMPANY, as Successor Agent (herein called the "Agent").

W I T N E S S E T H :

WHEREAS, the Borrower and the Agent have entered into an Amended and Restated Security Agreement, dated as of June 30, 1984, recorded with the Interstate Commerce Commission on October 4, 1984 under Recordation No. 14059-S (herein, as amended or otherwise modified from time to time, called the "Security Agreement"), pursuant to which the Borrower has granted to the Agent for the benefit of various lenders (herein called the "Lenders") a security interest in certain property of the Borrower (herein called the "Collateral");

WHEREAS, pursuant to the terms of Section 4.1(a) (iv) of the Security Agreement, the Borrower is required to execute and deliver this Amendment to the Security Agreement to and with the Agent.

NOW, THEREFORE, in consideration of the mutual covenants and agreements of the parties and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is agreed as follows:

1. The reporting marks and lessees as to certain Cars (as defined in the Security Agreement) have changed, therefore the line items from Schedule 1 to the Security Agreement listed on Exhibit B hereto are hereby replaced by the line items on Exhibit A.

2. Except as hereby amended the Security Agreement remains in full force and effect, and the Security Agreement as hereby amended is ratified, confirmed and approved.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed by their respective authorized officers as of the day and year first written above.

EVANS RAILCAR LEASING COMPANY

By: William M. Seyton
Vice President

MANUFACTURERS HANOVER TRUST COMPANY, as Agent

By: Elizabeth A. Kelley
Vice President

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, Jeanette Benedetto a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Wm. M. Peyton personally known to me to be a Vice President of EVANS RAILCAR LEASING COMPANY, an Illinois corporation, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that as such Vice President he signed and delivered the said instrument as Vice President of said corporation, pursuant to authority, given by the Board of Directors of said corporation as his free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 2d day of October, 1985

Jeanette C. Benedetto
Notary Public

My Commission Expires July 25, 1987

STATE OF NEW YORK)
) SS
COUNTY OF NEW YORK)

I, _____, a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that _____ personally known to me to be a Vice President of MANUFACTURERS HANOVER TRUST COMPANY, a New York Banking Corporation, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as such Vice President he signed and delivered the said instrument as Vice President of said corporation, pursuant to authority, given by the Board of Directors of said corporation as his free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this ___ day of _____, 198__.

_____
Notary Public

STATE OF NEW YORK)
)
COUNTY OF NEW YORK)

I, Kathleen Green a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Elizabeth A Kelley personally known to me to be a Vice President of MANUFACTURERS HANOVER TRUST COMPANY, a New York Bank Corporation, and personally knows to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as such Vice President he signed and delivered the said instrument as Vice President of said corporation, pursuant to authority, given by the Board of Directors of said corporation as his free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 24th day of April, 1986.

KATHLEEN GREEN
Notary Public, State of New York
No.4843854
Qualified in Westchester County
Certificate filed in New York County
Commission Expires March 30, 1987

Kathleen Green
Notary Public

LOT NUMBER	*	CAR TYPE***	LESSEE NAME **	INTERNAL I. D. NUMBER*	MASTER LEASE DATE **	SCHEDULE NUMBER **	SCHEDULE DATE **	TERM YEAR **	TERM MONTH **	PREFIX **	CAR NUMBER**

Column headings on each of the following pages shall be deemed to be subject to the same footnotes as on this page.

* Appears on internal records of Borrower only.
** Subject to change from time to time.
*** Same designation may appear on more than one car (initials are the AAR mechanical designations).

EXHIBIT A
COLLATERAL ADDITIONS
SEPTEMBER 30, 1985

LOT NUMBER	* #	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
571-04	*	BOX-XL	LEASE POOL	14818	0/00/00	0	0/00/00	0	0	MKT	8613
		BOX-XL	LEASE POOL	14820	0/00/00	0	0/00/00	0	0	MKT	8615
		BOX-XL	LEASE POOL	14827	0/00/00	0	0/00/00	0	0	MKT	8622
		BOX-XL	LEASE POOL	14831	0/00/00	0	0/00/00	0	0	MKT	8626
		BOX-XL	LEASE POOL	14841	0/00/00	0	0/00/00	0	0	MKT	8636
		BOX-XL	LEASE POOL	14852	0/00/00	0	0/00/00	0	0	MKT	8647
		BOX-XL	LEASE POOL	14853	0/00/00	0	0/00/00	0	0	MKT	8648
		BOX-XL	LEASE POOL	14858	0/00/00	0	0/00/00	0	0	MKT	8653
		BOX-XL	LEASE POOL	14860	0/00/00	0	0/00/00	0	0	MKT	8655
		BOX-XL	LEASE POOL	14869	0/00/00	0	0/00/00	0	0	MKT	8664
		BOX-XL	LEASE POOL	14871	0/00/00	0	0/00/00	0	0	MKT	8666
		BOX-XL	LEASE POOL	14876	0/00/00	0	0/00/00	0	0	MKT	8671
		BOX-XL	LEASE POOL	14880	0/00/00	0	0/00/00	0	0	MKT	8675
		BOX-XL	LEASE POOL	14881	0/00/00	0	0/00/00	0	0	MKT	8676
		BOX-XL	LEASE POOL	14887	0/00/00	0	0/00/00	0	0	MKT	8682
		BOX-XL	LEASE POOL	14891	0/00/00	0	0/00/00	0	0	MKT	8686
		BOX-XL	LEASE POOL	14892	0/00/00	0	0/00/00	0	0	MKT	8687
		BOX-XL	LEASE POOL	14899	0/00/00	0	0/00/00	0	0	MKT	8694
		BOX-XL	LEASE POOL	14900	0/00/00	0	0/00/00	0	0	MKT	8695
		BOX-XL	LEASE POOL	14902	0/00/00	0	0/00/00	0	0	MKT	8697
N=20											
571-04	#	BOX-XL	LEASE POOL	14805	0/00/00	0	0/00/00	0	0	MKT	8600
		BOX-XL	LEASE POOL	14806	0/00/00	0	0/00/00	0	0	MKT	8601
		BOX-XL	LEASE POOL	14809	0/00/00	0	0/00/00	0	0	MKT	8604
		BOX-XL	LEASE POOL	14811	0/00/00	0	0/00/00	0	0	MKT	8606
		BOX-XL	LEASE POOL	14813	0/00/00	0	0/00/00	0	0	MKT	8608
		BOX-XL	LEASE POOL	14819	0/00/00	0	0/00/00	0	0	MKT	8614
		BOX-XL	LEASE POOL	14821	0/00/00	0	0/00/00	0	0	MKT	8616
		BOX-XL	LEASE POOL	14822	0/00/00	0	0/00/00	0	0	MKT	8617
		BOX-XL	LEASE POOL	14824	0/00/00	0	0/00/00	0	0	MKT	8619
		BOX-XL	LEASE POOL	14825	0/00/00	0	0/00/00	0	0	MKT	8620
		BOX-XL	LEASE POOL	14826	0/00/00	0	0/00/00	0	0	MKT	8621
		BOX-XL	LEASE POOL	14828	0/00/00	0	0/00/00	0	0	MKT	8623
		BOX-XL	LEASE POOL	14829	0/00/00	0	0/00/00	0	0	MKT	8624
		BOX-XL	LEASE POOL	14833	0/00/00	0	0/00/00	0	0	MKT	8628
		BOX-XL	LEASE POOL	14835	0/00/00	0	0/00/00	0	0	MKT	8630
		BOX-XL	LEASE POOL	14836	0/00/00	0	0/00/00	0	0	MKT	8631
		BOX-XL	LEASE POOL	14843	0/00/00	0	0/00/00	0	0	MKT	8638
		BOX-XL	LEASE POOL	14844	0/00/00	0	0/00/00	0	0	MKT	8639
		BOX-XL	LEASE POOL	14845	0/00/00	0	0/00/00	0	0	MKT	8640
		BOX-XL	LEASE POOL	14847	0/00/00	0	0/00/00	0	0	MKT	8642
		BOX-XL	LEASE POOL	14850	0/00/00	0	0/00/00	0	0	MKT	8645
		BOX-XL	LEASE POOL	14854	0/00/00	0	0/00/00	0	0	MKT	8649
		BOX-XL	LEASE POOL	14856	0/00/00	0	0/00/00	0	0	MKT	8651
		BOX-XL	LEASE POOL	14863	0/00/00	0	0/00/00	0	0	MKT	8658

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COLLATERAL ADDITIONS
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LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
571-04	#	BOX-XL	LEASE POOL	14864	0/00/00	0	0/00/00	0	0	MKT	8659
		BOX-XL	LEASE POOL	14868	0/00/00	0	0/00/00	0	0	MKT	8663
		BOX-XL	LEASE POOL	14870	0/00/00	0	0/00/00	0	0	MKT	8665
		BOX-XL	LEASE POOL	14884	0/00/00	0	0/00/00	0	0	MKT	8679
		BOX-XL	LEASE POOL	14890	0/00/00	0	0/00/00	0	0	MKT	8685
N=29											
571-05	*	BOX-XL	LEASE POOL	14905	0/00/00	0	0/00/00	0	0	MKT	8700
		BOX-XL	LEASE POOL	14909	0/00/00	0	0/00/00	0	0	MKT	8704
		BOX-XL	LEASE POOL	14912	0/00/00	0	0/00/00	0	0	MKT	8707
		BOX-XL	LEASE POOL	14918	0/00/00	0	0/00/00	0	0	MKT	8713
		BOX-XL	LEASE POOL	14920	0/00/00	0	0/00/00	0	0	MKT	8715
		BOX-XL	LEASE POOL	14923	0/00/00	0	0/00/00	0	0	MKT	8718
		BOX-XL	LEASE POOL	14927	0/00/00	0	0/00/00	0	0	MKT	8722
		BOX-XL	LEASE POOL	14928	0/00/00	0	0/00/00	0	0	MKT	8723
		BOX-XL	LEASE POOL	14939	0/00/00	0	0/00/00	0	0	MKT	8734
		BOX-XL	LEASE POOL	14942	0/00/00	0	0/00/00	0	0	MKT	8737
		BOX-XL	LEASE POOL	14955	0/00/00	0	0/00/00	0	0	MKT	8750
		BOX-XL	LEASE POOL	14960	0/00/00	0	0/00/00	0	0	MKT	8755
		BOX-XL	LEASE POOL	14961	0/00/00	0	0/00/00	0	0	MKT	8756
		BOX-XL	LEASE POOL	14964	0/00/00	0	0/00/00	0	0	MKT	8759
		BOX-XL	LEASE POOL	14972	0/00/00	0	0/00/00	0	0	MKT	8767
		BOX-XL	LEASE POOL	14978	0/00/00	0	0/00/00	0	0	MKT	8773
		BOX-XL	LEASE POOL	14984	0/00/00	0	0/00/00	0	0	MKT	8779
		BOX-XL	LEASE POOL	14987	0/00/00	0	0/00/00	0	0	MKT	8782
		BOX-XL	LEASE POOL	14997	0/00/00	0	0/00/00	0	0	MKT	8792
		BOX-XL	LEASE POOL	15002	0/00/00	0	0/00/00	0	0	MKT	8797
		BOX-XL	LEASE POOL	15004	0/00/00	0	0/00/00	0	0	MKT	8799
N=21											
571-05	#	BOX-XL	LEASE POOL	14908	0/00/00	0	0/00/00	0	0	MKT	8703
		BOX-XL	LEASE POOL	14913	0/00/00	0	0/00/00	0	0	MKT	8708
		BOX-XL	LEASE POOL	14941	0/00/00	0	0/00/00	0	0	MKT	8736
		BOX-XL	LEASE POOL	14958	0/00/00	0	0/00/00	0	0	MKT	8753
		BOX-XL	LEASE POOL	14975	0/00/00	0	0/00/00	0	0	MKT	8770
		BOX-XL	LEASE POOL	14977	0/00/00	0	0/00/00	0	0	MKT	8772
		BOX-XL	LEASE POOL	14989	0/00/00	0	0/00/00	0	0	MKT	8784
		BOX-XL	LEASE POOL	14998	0/00/00	0	0/00/00	0	0	MKT	8793
N=8											

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LOT NUMBER	* #	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
705-00	*	FMS COIL	LEASE POOL	16599	0/00/00	0	0/00/00	0	0	IAIS	12000
		FMS COIL	LEASE POOL	16631	0/00/00	0	0/00/00	0	0	IAIS	12001
		FMS COIL	LEASE POOL	16614	0/00/00	0	0/00/00	0	0	IAIS	12002
		FMS COIL	LEASE POOL	16597	0/00/00	0	0/00/00	0	0	IAIS	12003
		FMS COIL	LEASE POOL	16616	0/00/00	0	0/00/00	0	0	IAIS	12004
		FMS COIL	LEASE POOL	16628	0/00/00	0	0/00/00	0	0	IAIS	12005
		FMS COIL	LEASE POOL	16585	0/00/00	0	0/00/00	0	0	IAIS	12006
		FMS COIL	LEASE POOL	16618	0/00/00	0	0/00/00	0	0	IAIS	12007
		FMS COIL	LEASE POOL	16589	0/00/00	0	0/00/00	0	0	IAIS	12008
		FMS COIL	LEASE POOL	16600	0/00/00	0	0/00/00	0	0	IAIS	12009
		FMS COIL	LEASE POOL	16622	0/00/00	0	0/00/00	0	0	IAIS	12010
		FMS COIL	LEASE POOL	16601	0/00/00	0	0/00/00	0	0	IAIS	12011
N=12											
944-00	*	REFRIG-RBL	LEASE POOL	17917	0/00/00	0	0/00/00	0	0	ITC	900
		REFRIG-RBL	LEASE POOL	17918	0/00/00	0	0/00/00	0	0	ITC	901
N=2											
1605-14	*	COV HOP-LO	ALLIED CHEMICAL CORPORATION	38072	78/03/22	14	85/08/08	0	4	USLX	18322
		COV HOP-LO	ALLIED CHEMICAL CORPORATION	38543	78/03/22	14	85/08/08	0	4	USLX	27333
N=2											
1802-04	#	COV HOP-LO	LEASE POOL	16193	0/00/00	0	0/00/00	0	0	USLX	955
N=1											
1922-22	*	COV HOP-LO	ILLINOIS CENTRAL GULF RR	39010	80/03/27	4	85/09/01	0	6	FRDN	26402
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39223	80/03/27	4	85/09/01	0	6	FRDN	26405
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39224	80/03/27	4	85/09/01	0	6	FRDN	26406
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39227	80/03/27	4	85/09/01	0	6	FRDN	26409
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39013	80/03/27	4	85/09/01	0	6	FRDN	26411
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39014	80/03/27	4	85/09/01	0	6	FRDN	26412
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39017	80/03/27	4	85/09/01	0	6	FRDN	26415
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39018	80/03/27	4	85/09/01	0	6	FRDN	26416
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39019	80/03/27	4	85/09/01	0	6	FRDN	26417
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39021	80/03/27	4	85/09/01	0	6	FRDN	26419
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39022	80/03/27	4	85/09/01	0	6	FRDN	26420
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39024	80/03/27	4	85/09/01	0	6	FRDN	26422
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39026	80/03/27	4	85/09/01	0	6	FRDN	26424
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39028	80/03/27	4	85/09/01	0	6	FRDN	26478
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39030	80/03/27	4	85/09/01	0	6	FRDN	26480
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39036	80/03/27	4	85/09/01	0	6	FRDN	26486
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39038	80/03/27	4	85/09/01	0	6	FRDN	26488
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39040	80/03/27	4	85/09/01	0	6	FRDN	26490

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LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1922-22	*	COV HOP-LO	ILLINOIS CENTRAL GULF RR	39041	80/03/27	4	85/09/01	0	6	FRDN	26491
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39042	80/03/27	4	85/09/01	0	6	FRDN	26492
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39044	80/03/27	4	85/09/01	0	6	FRDN	26494
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39045	80/03/27	4	85/09/01	0	6	FRDN	26495
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39046	80/03/27	4	85/09/01	0	6	FRDN	26496
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39049	80/03/27	4	85/09/01	0	6	FRDN	26499
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39050	80/03/27	4	85/09/01	0	6	FRDN	26500
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39052	80/03/27	4	85/09/01	0	6	FRDN	26502
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39054	80/03/27	4	85/09/01	0	6	FRDN	26504
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39057	80/03/27	4	85/09/01	0	6	FRDN	26507
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39058	80/03/27	4	85/09/01	0	6	FRDN	26508
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39060	80/03/27	4	85/09/01	0	6	FRDN	26510
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39061	80/03/27	4	85/09/01	0	6	FRDN	26511
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39064	80/03/27	4	85/09/01	0	6	FRDN	26514
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39068	80/03/27	4	85/09/01	0	6	FRDN	26518
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39069	80/03/27	4	85/09/01	0	6	FRDN	26519
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39072	80/03/27	4	85/09/01	0	6	FRDN	26522
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39074	80/03/27	4	85/09/01	0	6	FRDN	26524
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39075	80/03/27	4	85/09/01	0	6	FRDN	26525
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39080	80/03/27	4	85/09/01	0	6	FRDN	26530
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39083	80/03/27	4	85/09/01	0	6	FRDN	26533
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39084	80/03/27	4	85/09/01	0	6	FRDN	26534
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39086	80/03/27	4	85/09/01	0	6	FRDN	26536
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39090	80/03/27	4	85/09/01	0	6	FRDN	26540
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39095	80/03/27	4	85/09/01	0	6	FRDN	26545
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39096	80/03/27	4	85/09/01	0	6	FRDN	26546
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39097	80/03/27	4	85/09/01	0	6	FRDN	26547
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39098	80/03/27	4	85/09/01	0	6	FRDN	26548
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39100	80/03/27	4	85/09/01	0	6	FRDN	26550
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39101	80/03/27	4	85/09/01	0	6	FRDN	26551
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39106	80/03/27	4	85/09/01	0	6	FRDN	26556
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39107	80/03/27	4	85/09/01	0	6	FRDN	26557
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39117	80/03/27	4	85/09/01	0	6	FRDN	26567
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39119	80/03/27	4	85/09/01	0	6	FRDN	26569
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39120	80/03/27	4	85/09/01	0	6	FRDN	26570
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39122	80/03/27	4	85/09/01	0	6	FRDN	26572
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39281	80/03/27	4	85/09/01	0	6	FRDN	26575
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39126	80/03/27	4	85/09/01	0	6	FRDN	26577
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39127	80/03/27	4	85/09/01	0	6	FRDN	26578
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39136	80/03/27	4	85/09/01	0	6	FRDN	26587
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39138	80/03/27	4	85/09/01	0	6	FRDN	26589
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39139	80/03/27	4	85/09/01	0	6	FRDN	26590
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39141	80/03/27	4	85/09/01	0	6	FRDN	26592
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39144	80/03/27	4	85/09/01	0	6	FRDN	26595
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39146	80/03/27	4	85/09/01	0	6	FRDN	26597
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39147	80/03/27	4	85/09/01	0	6	FRDN	26598
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39148	80/03/27	4	85/09/01	0	6	FRDN	26599
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39151	80/03/27	4	85/09/01	0	6	FRDN	26602
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39155	80/03/27	4	85/09/01	0	6	FRDN	26606
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39157	80/03/27	4	85/09/01	0	6	FRDN	26608
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39164	80/03/27	4	85/09/01	0	6	FRDN	26615
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39165	80/03/27	4	85/09/01	0	6	FRDN	26616

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1922-22	*	COV HOP-LO	ILLINOIS CENTRAL GULF RR	39168	80/03/27	4	85/09/01	0	6	FRDN	26619
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39171	80/03/27	4	85/09/01	0	6	FRDN	26622
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39173	80/03/27	4	85/09/01	0	6	FRDN	26624
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39190	80/03/27	4	85/09/01	0	6	FRDN	26641
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39193	80/03/27	4	85/09/01	0	6	FRDN	26644
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39194	80/03/27	4	85/09/01	0	6	FRDN	26645
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39196	80/03/27	4	85/09/01	0	6	FRDN	26647
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39197	80/03/27	4	85/09/01	0	6	FRDN	26648
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39198	80/03/27	4	85/09/01	0	6	FRDN	26649
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39230	80/03/27	4	85/09/01	0	6	FRDN	26651
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39234	80/03/27	4	85/09/01	0	6	FRDN	26655
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39237	80/03/27	4	85/09/01	0	6	FRDN	26658
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39239	80/03/27	4	85/09/01	0	6	FRDN	26660
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39240	80/03/27	4	85/09/01	0	6	FRDN	26661
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39241	80/03/27	4	85/09/01	0	6	FRDN	26662
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39247	80/03/27	4	85/09/01	0	6	FRDN	26668
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39248	80/03/27	4	85/09/01	0	6	FRDN	26669
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39249	80/03/27	4	85/09/01	0	6	FRDN	26670
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39251	80/03/27	4	85/09/01	0	6	FRDN	26672
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39253	80/03/27	4	85/09/01	0	6	FRDN	26674
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39292	80/03/27	4	85/09/01	0	6	FRDN	26676
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39303	80/03/27	4	85/09/01	0	6	FRDN	26679
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39304	80/03/27	4	85/09/01	0	6	FRDN	26683
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39312	80/03/27	4	85/09/01	0	6	FRDN	26687
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39295	80/03/27	4	85/09/01	0	6	FRDN	26690
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39313	80/03/27	4	85/09/01	0	6	FRDN	26699
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39319	80/03/27	4	85/09/01	0	6	FRDN	26706
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39322	80/03/27	4	85/09/01	0	6	FRDN	26709
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39324	80/03/27	4	85/09/01	0	6	FRDN	26714
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39802	80/03/27	4	85/09/01	0	6	FRDN	26717
N=100											
1983-03	*	BOX-XLI	ILLINOIS CENTRAL GULF RR	39396	82/07/30	3	85/04/29	1	0	LNAC	5993
N=1											
2021-01	◆	TANK-235CI	LEASE POOL	40327	0/00/00	0	0/00/00	0	0	USLX	22032
		TANK-235CI	LEASE POOL	40332	0/00/00	0	0/00/00	0	0	USLX	22037
		TANK-235CI	LEASE POOL	40333	0/00/00	0	0/00/00	0	0	USLX	22038
		TANK-235CI	LEASE POOL	40334	0/00/00	0	0/00/00	0	0	USLX	22039
		TANK-235CI	LEASE POOL	40562	0/00/00	0	0/00/00	0	0	USLX	22043
		TANK-235CI	LEASE POOL	40566	0/00/00	0	0/00/00	0	0	USLX	22047
		TANK-235CI	LEASE POOL	40567	0/00/00	0	0/00/00	0	0	USLX	22048
		TANK-235CI	LEASE POOL	40570	0/00/00	0	0/00/00	0	0	USLX	22051
		TANK-235CI	LEASE POOL	40576	0/00/00	0	0/00/00	0	0	USLX	22057
		TANK-235CI	LEASE POOL	40580	0/00/00	0	0/00/00	0	0	USLX	22061

EXHIBIT A
COLLATERAL ADDITIONS
SEPTEMBER 30, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2021-01	*	TANK-235CI	LEASE POOL	40581	0/00/00	0	0/00/00	0	0	USLX	22062
		TANK-235CI	LEASE POOL	40584	0/00/00	0	0/00/00	0	0	USLX	22065
		TANK-235CI	LEASE POOL	40589	0/00/00	0	0/00/00	0	0	USLX	22070
		TANK-235CI	LEASE POOL	40077	0/00/00	0	0/00/00	0	0	USLX	22072
		TANK-235CI	LEASE POOL	40082	0/00/00	0	0/00/00	0	0	USLX	22077
		TANK-235CI	LEASE POOL	40084	0/00/00	0	0/00/00	0	0	USLX	22079
		TANK-235CI	LEASE POOL	40085	0/00/00	0	0/00/00	0	0	USLX	22080
N=17											
2040-01	*										
		TANK-210CI	LEASE POOL	39546	0/00/00	0	0/00/00	0	0	USLX	21850
		TANK-210CI	LEASE POOL	41139	0/00/00	0	0/00/00	0	0	USLX	22130
		TANK-210CI	LEASE POOL	41141	0/00/00	0	0/00/00	0	0	USLX	22132
		TANK-210CI	LEASE POOL	41146	0/00/00	0	0/00/00	0	0	USLX	22137
		TANK-210CI	LEASE POOL	41149	0/00/00	0	0/00/00	0	0	USLX	22140
		TANK-210CI	LEASE POOL	41156	0/00/00	0	0/00/00	0	0	USLX	22147
		TANK-210CI	LEASE POOL	41198	0/00/00	0	0/00/00	0	0	USLX	22189
		TANK-210CI	LEASE POOL	41504	0/00/00	0	0/00/00	0	0	USLX	22201
		TANK-210CI	LEASE POOL	41531	0/00/00	0	0/00/00	0	0	USLX	22228
N= 9											
2065-06	*	TANK-210CI	TRANSPORTATION EQUIPMENT INC	39635	84/01/15	6	85/07/11	0	3	USLX	21987
N=1											
2067-05	*	TANK-210CI	BUNGE CORPORATION	39529	84/03/01	5	85/09/11	0	1	USLX	21833
		TANK-210CI	BUNGE CORPORATION	41103	84/03/01	5	85/09/11	0	1	USLX	22094
		TANK-210CI	BUNGE CORPORATION	41105	84/03/01	5	85/09/11	0	1	USLX	22096
		TANK-210CI	BUNGE CORPORATION	41108	84/03/01	5	85/09/11	0	1	USLX	22099
		TANK-210CI	BUNGE CORPORATION	41109	84/03/01	5	85/09/11	0	1	USLX	22100
		TANK-210CI	BUNGE CORPORATION	41117	84/03/01	5	85/09/11	0	1	USLX	22108
		TANK-210CI	BUNGE CORPORATION	41121	84/03/01	5	85/09/11	0	1	USLX	22112
		TANK-210CI	BUNGE CORPORATION	41124	84/03/01	5	85/09/11	0	1	USLX	22115
		TANK-210CI	BUNGE CORPORATION	41142	84/03/01	5	85/09/11	0	1	USLX	22133
		TANK-210CI	BUNGE CORPORATION	41143	84/03/01	5	85/09/11	0	1	USLX	22134
		TANK-210CI	BUNGE CORPORATION	41153	84/03/01	5	85/09/11	0	1	USLX	22144
		TANK-210CI	BUNGE CORPORATION	41154	84/03/01	5	85/09/11	0	1	USLX	22145
		TANK-210CI	BUNGE CORPORATION	41155	84/03/01	5	85/09/11	0	1	USLX	22146
		TANK-210CI	BUNGE CORPORATION	41158	84/03/01	5	85/09/11	0	1	USLX	22149
		TANK-210CI	BUNGE CORPORATION	41161	84/03/01	5	85/09/11	0	1	USLX	22152
		TANK-210CI	BUNGE CORPORATION	41163	84/03/01	5	85/09/11	0	1	USLX	22154
		TANK-210CI	BUNGE CORPORATION	41165	84/03/01	5	85/09/11	0	1	USLX	22156
		TANK-210CI	BUNGE CORPORATION	41166	84/03/01	5	85/09/11	0	1	USLX	22157
		TANK-210CI	BUNGE CORPORATION	41174	84/03/01	5	85/09/11	0	1	USLX	22165
		TANK-210CI	BUNGE CORPORATION	41177	84/03/01	5	85/09/11	0	1	USLX	22168

EXHIBIT A
COLLATERAL ADDITIONS
SEPTEMBER 30, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2067-05	*	TANK-210CI	BUNGE CORPORATION	41178	84/03/01	5	85/09/11	0	1	USLX	22169
		TANK-210CI	BUNGE CORPORATION	41184	84/03/01	5	85/09/11	0	1	USLX	22175
		TANK-210CI	BUNGE CORPORATION	41185	84/03/01	5	85/09/11	0	1	USLX	22176
		TANK-210CI	BUNGE CORPORATION	41189	84/03/01	5	85/09/11	0	1	USLX	22180
		TANK-210CI	BUNGE CORPORATION	41191	84/03/01	5	85/09/11	0	1	USLX	22182
N=25											
2067-06	*	TANK-210CI	BUNGE CORPORATION	38439	84/03/01	6	85/09/11	0	1	ERLX	130
		TANK-210CI	BUNGE CORPORATION	38440	84/03/01	6	85/09/11	0	1	ERLX	131
		TANK-210CI	BUNGE CORPORATION	38442	84/03/01	6	85/09/11	0	1	ERLX	133
		TANK-210CI	BUNGE CORPORATION	38444	84/03/01	6	85/09/11	0	1	ERLX	135
		TANK-210CI	BUNGE CORPORATION	38446	84/03/01	6	85/09/11	0	1	ERLX	137
		TANK-210CI	BUNGE CORPORATION	38447	84/03/01	6	85/09/11	0	1	ERLX	138
		TANK-210CI	BUNGE CORPORATION	39523	84/03/01	6	85/09/11	0	1	USLX	21827
		TANK-210CI	BUNGE CORPORATION	39535	84/03/01	6	85/09/11	0	1	USLX	21839
		TANK-210CI	BUNGE CORPORATION	39548	84/03/01	6	85/09/11	0	1	USLX	21856
		TANK-210CI	BUNGE CORPORATION	41091	84/03/01	6	85/09/11	0	1	USLX	22025
		TANK-210CI	BUNGE CORPORATION	41093	84/03/01	6	85/09/11	0	1	USLX	22027
		TANK-210CI	BUNGE CORPORATION	41094	84/03/01	6	85/09/11	0	1	USLX	22028
N=12											
2070-01	*	TANK-210CI	LEASE POOL	42307	0/00/00	0	0/00/00	0	0	USLX	22292
		TANK-210CI	LEASE POOL	42311	0/00/00	0	0/00/00	0	0	USLX	22296
N=2											
2077-03	*	REFRIG-RBL	WISCONSIN & SOUTHERN RAILROAD CO	18142	84/05/31	3	85/08/05	0	4	USLX	10379
		REFRIG-RBL	WISCONSIN & SOUTHERN RAILROAD CO	19145	84/05/31	3	85/08/05	0	4	USLX	11249
N=2											
2095-02	*	GBSR COIL	GRAND TRUNK WESTERN RR	16320	84/10/15	2	85/04/17	10	0	GTW	307001
		GBSR COIL	GRAND TRUNK WESTERN RR	16319	84/10/15	2	85/04/17	10	0	GTW	307002
		GBSR COIL	GRAND TRUNK WESTERN RR	16343	84/10/15	2	85/04/17	10	0	GTW	307007
		GBSR COIL	GRAND TRUNK WESTERN RR	16336	84/10/15	2	85/04/17	10	0	GTW	307014
		GBSR COIL	GRAND TRUNK WESTERN RR	16333	84/10/15	2	85/04/17	10	0	GTW	307017
		GBSR COIL	GRAND TRUNK WESTERN RR	16332	84/10/15	2	85/04/17	10	0	GTW	307018
		GBSR COIL	GRAND TRUNK WESTERN RR	16331	84/10/15	2	85/04/17	10	0	GTW	307019
		GBSR COIL	GRAND TRUNK WESTERN RR	16327	84/10/15	2	85/04/17	10	0	GTW	307023
		GBSR COIL	GRAND TRUNK WESTERN RR	16326	84/10/15	2	85/04/17	10	0	GTW	307024
		GBSR COIL	GRAND TRUNK WESTERN RR	16323	84/10/15	2	85/04/17	10	0	GTW	307027
		GBSR COIL	GRAND TRUNK WESTERN RR	16318	84/10/15	2	85/04/17	10	0	GTW	307029
		GBSR COIL	GRAND TRUNK WESTERN RR	16315	84/10/15	2	85/04/17	10	0	GTW	307032
		GBSR COIL	GRAND TRUNK WESTERN RR	16313	84/10/15	2	85/04/17	10	0	GTW	307034

E X H I B I T A
COLLATERAL ADDITIONS
SEPTEMBER 30, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2095-02	*	GBSR COIL	GRAND TRUNK WESTERN RR	16308	84/10/15	2	85/04/17	10	0	GTW	307039
		GBSR COIL	GRAND TRUNK WESTERN RR	16306	84/10/15	2	85/04/17	10	0	GTW	307041
		GBSR COIL	GRAND TRUNK WESTERN RR	16305	84/10/15	2	85/04/17	10	0	GTW	307042
		GBSR COIL	GRAND TRUNK WESTERN RR	16300	84/10/15	2	85/04/17	10	0	GTW	307047
		GBSR COIL	GRAND TRUNK WESTERN RR	17921	84/10/15	2	85/04/17	10	0	GTW	307150
		GBSR COIL	GRAND TRUNK WESTERN RR	17923	84/10/15	2	85/04/17	10	0	GTW	307152
		GBSR COIL	GRAND TRUNK WESTERN RR	17925	84/10/15	2	85/04/17	10	0	GTW	307154
N=20											
2100-03	*	TANK-210CI	CIBA-GEIGY CORPORATION	42306	84/11/08	3	85/09/16	0	3	USLX	22291
		TANK-210CI	CIBA-GEIGY CORPORATION	42308	84/11/08	3	85/09/16	0	3	USLX	22293
		TANK-210CI	CIBA-GEIGY CORPORATION	42309	84/11/08	3	85/09/16	0	3	USLX	22294
		TANK-210CI	CIBA-GEIGY CORPORATION	42310	84/11/08	3	85/09/16	0	3	USLX	22295
		TANK-210CI	CIBA-GEIGY CORPORATION	42312	84/11/08	3	85/09/16	0	3	USLX	22297
		TANK-210CI	CIBA-GEIGY CORPORATION	42313	84/11/08	3	85/09/16	0	3	USLX	22298
		TANK-210CI	CIBA-GEIGY CORPORATION	42314	84/11/08	3	85/09/16	0	3	USLX	22299
		TANK-210CI	CIBA-GEIGY CORPORATION	42315	84/11/08	3	85/09/16	0	3	USLX	22300
		TANK-210CI	CIBA-GEIGY CORPORATION	42316	84/11/08	3	85/09/16	0	3	USLX	22301
		TANK-210CI	CIBA-GEIGY CORPORATION	42317	84/11/08	3	85/09/16	0	3	USLX	22302
		TANK-210CI	CIBA-GEIGY CORPORATION	42318	84/11/08	3	85/09/16	0	3	USLX	22303
		TANK-210CI	CIBA-GEIGY CORPORATION	42301	84/11/08	3	85/09/16	0	3	USLX	22306
		TANK-210CI	CIBA-GEIGY CORPORATION	42302	84/11/08	3	85/09/16	0	3	USLX	22307
		TANK-210CI	CIBA-GEIGY CORPORATION	42305	84/11/08	3	85/09/16	0	3	USLX	22310
N=14											
2122-01	*	COV HOP-LO	POLYSAR INCORPORATED RESIN DIVISION	39260	85/07/29	1	85/07/29	1	0	EELX	60025
N=1											
2128-01	*	GONDOLA-GB	BURLINGTON JUNCTION RAILWAY	37906	85/08/29	1	85/08/29	3	0	BJRY	644
N=1											

TOTAL COLLATERAL ADDITIONS 09/85 = 300

EXHIBIT B
COLLATERAL DELETIONS
SEPTEMBER 30, 1985

LOT NUMBER	* #	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
571-04	*	BOX-XL	MISSOURI-KANSAS-TEXAS RR	14805	66/10/08	1	66/10/08	15	0	MKT	8600
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14806	66/10/08	1	66/10/08	15	0	MKT	8601
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14809	66/10/08	1	66/10/08	15	0	MKT	8604
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14811	66/10/08	1	66/10/08	15	0	MKT	8606
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14813	66/10/08	1	66/10/08	15	0	MKT	8608
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14818	66/10/08	1	66/10/08	15	0	MKT	8613
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14819	66/10/08	1	66/10/08	15	0	MKT	8614
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14820	66/10/08	1	66/10/08	15	0	MKT	8615
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14821	66/10/08	1	66/10/08	15	0	MKT	8616
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14822	66/10/08	1	66/10/08	15	0	MKT	8617
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14824	66/10/08	1	66/10/08	15	0	MKT	8619
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14825	66/10/08	1	66/10/08	15	0	MKT	8620
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14826	66/10/08	1	66/10/08	15	0	MKT	8621
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14827	66/10/08	1	66/10/08	15	0	MKT	8622
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14828	66/10/08	1	66/10/08	15	0	MKT	8623
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14829	66/10/08	1	66/10/08	15	0	MKT	8624
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14831	66/10/08	1	66/10/08	15	0	MKT	8626
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14833	66/10/08	1	66/10/08	15	0	MKT	8628
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14835	66/10/08	1	66/10/08	15	0	MKT	8630
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14836	66/10/08	1	66/10/08	15	0	MKT	8631
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14841	66/10/08	1	66/10/08	15	0	MKT	8636
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14843	66/10/08	1	66/10/08	15	0	MKT	8638
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14844	66/10/08	1	66/10/08	15	0	MKT	8639
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14845	66/10/08	1	66/10/08	15	0	MKT	8640
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14847	66/10/08	1	66/10/08	15	0	MKT	8642
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14850	66/10/08	1	66/10/08	15	0	MKT	8645
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14852	66/10/08	1	66/10/08	15	0	MKT	8647
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14853	66/10/08	1	66/10/08	15	0	MKT	8648
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14854	66/10/08	1	66/10/08	15	0	MKT	8649
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14856	66/10/08	1	66/10/08	15	0	MKT	8651
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14858	66/10/08	1	66/10/08	15	0	MKT	8653
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14860	66/10/08	1	66/10/08	15	0	MKT	8655
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14863	66/10/08	1	66/10/08	15	0	MKT	8658
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14864	66/10/08	1	66/10/08	15	0	MKT	8659
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14868	66/10/08	1	66/10/08	15	0	MKT	8663
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14869	66/10/08	1	66/10/08	15	0	MKT	8664
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14870	66/10/08	1	66/10/08	15	0	MKT	8665
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14871	66/10/08	1	66/10/08	15	0	MKT	8666
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14876	66/10/08	1	66/10/08	15	0	MKT	8671
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14880	66/10/08	1	66/10/08	15	0	MKT	8675
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14881	66/10/08	1	66/10/08	15	0	MKT	8676
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14884	66/10/08	1	66/10/08	15	0	MKT	8679
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14887	66/10/08	1	66/10/08	15	0	MKT	8682
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14890	66/10/08	1	66/10/08	15	0	MKT	8685
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14891	66/10/08	1	66/10/08	15	0	MKT	8686
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14892	66/10/08	1	66/10/08	15	0	MKT	8687
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14899	66/10/08	1	66/10/08	15	0	MKT	8694
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14900	66/10/08	1	66/10/08	15	0	MKT	8695
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14902	66/10/08	1	66/10/08	15	0	MKT	8697

N=49

EXHIBIT B
COLLATERAL DELETIONS
SEPTEMBER 30, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
571-05	*	BOX-XL	MISSOURI-KANSAS-TEXAS RR	14905	66/10/08	1	66/10/08	15	0	MKT	8700
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14908	66/10/08	1	66/10/08	15	0	MKT	8703
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14909	66/10/08	1	66/10/08	15	0	MKT	8704
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14912	66/10/08	1	66/10/08	15	0	MKT	8707
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14913	66/10/08	1	66/10/08	15	0	MKT	8708
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14918	66/10/08	1	66/10/08	15	0	MKT	8713
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14920	66/10/08	1	66/10/08	15	0	MKT	8715
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14923	66/10/08	1	66/10/08	15	0	MKT	8718
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14927	66/10/08	1	66/10/08	15	0	MKT	8722
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14928	66/10/08	1	66/10/08	15	0	MKT	8723
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14939	66/10/08	1	66/10/08	15	0	MKT	8734
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14941	66/10/08	1	66/10/08	15	0	MKT	8736
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14942	66/10/08	1	66/10/08	15	0	MKT	8737
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14955	66/10/08	1	66/10/08	15	0	MKT	8750
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14958	66/10/08	1	66/10/08	15	0	MKT	8753
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14960	66/10/08	1	66/10/08	15	0	MKT	8755
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14961	66/10/08	1	66/10/08	15	0	MKT	8756
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14964	66/10/08	1	66/10/08	15	0	MKT	8759
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14972	66/10/08	1	66/10/08	15	0	MKT	8767
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14975	66/10/08	1	66/10/08	15	0	MKT	8770
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14977	66/10/08	1	66/10/08	15	0	MKT	8772
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14978	66/10/08	1	66/10/08	15	0	MKT	8773
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14984	66/10/08	1	66/10/08	15	0	MKT	8779
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14987	66/10/08	1	66/10/08	15	0	MKT	8782
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14989	66/10/08	1	66/10/08	15	0	MKT	8784
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14997	66/10/08	1	66/10/08	15	0	MKT	8792
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	14998	66/10/08	1	66/10/08	15	0	MKT	8793
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	15002	66/10/08	1	66/10/08	15	0	MKT	8797
		BOX-XL	MISSOURI-KANSAS-TEXAS RR	15004	66/10/08	1	66/10/08	15	0	MKT	8799
N=29											
705-00	*	FMS COIL	LEASE POOL	16585	0/00/00	0	0/00/00	0	0	DTI	1303
		FMS COIL	LEASE POOL	16589	0/00/00	0	0/00/00	0	0	DTI	1307
		FMS COIL	LEASE POOL	16597	0/00/00	0	0/00/00	0	0	DTI	1315
		FMS COIL	LEASE POOL	16599	0/00/00	0	0/00/00	0	0	DTI	1317
		FMS COIL	LEASE POOL	16600	0/00/00	0	0/00/00	0	0	DTI	1318
		FMS COIL	LEASE POOL	16601	0/00/00	0	0/00/00	0	0	DTI	1319
		FMS COIL	LEASE POOL	16614	0/00/00	0	0/00/00	0	0	DTI	1332
		FMS COIL	LEASE POOL	16616	0/00/00	0	0/00/00	0	0	DTI	1334
		FMS COIL	LEASE POOL	16618	0/00/00	0	0/00/00	0	0	DTI	1336
		FMS COIL	LEASE POOL	16622	0/00/00	0	0/00/00	0	0	DTI	1340
		FMS COIL	LEASE POOL	16628	0/00/00	0	0/00/00	0	0	DTI	1346
		FMS COIL	LEASE POOL	16631	0/00/00	0	0/00/00	0	0	DTI	1349
N=12											

EXHIBIT B
COLLATERAL DELETIONS
SEPTEMBER 30, 1985

LOT NUMBER	#	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
944-00	*	REFRIG-RBL	ILLINOIS TERMINAL RR CO	17917	70/03/12	1	70/03/12	15	0	ITC	900
		REFRIG-RBL	ILLINOIS TERMINAL RR CO	17918	70/03/12	1	70/03/12	15	0	ITC	901
N=2											
982-00	*	GBSR COIL	DETROIT TOLEDO & IRONTON RR	17921	70/06/04	1	70/06/04	15	0	DTI	1350
		GBSR COIL	DETROIT TOLEDO & IRONTON RR	17923	70/06/04	1	70/06/04	15	0	DTI	1352
		GBSR COIL	DETROIT TOLEDO & IRONTON RR	17925	70/06/04	1	70/06/04	15	0	DTI	1354
N=3											
1610-00	*	REFRIG-RBL	LEASE POOL	18142	0/00/00	0	0/00/00	0	0	USLX	10379
N=1											
1623-00	*	GBSR COIL	GRAND TRUNK WESTERN RR	16320	78/04/17	2	78/06/23	7	0	GTW	307001
		GBSR COIL	GRAND TRUNK WESTERN RR	16319	78/04/17	2	78/06/23	7	0	GTW	307002
		GBSR COIL	GRAND TRUNK WESTERN RR	16343	78/04/17	2	78/06/23	7	0	GTW	307007
		GBSR COIL	GRAND TRUNK WESTERN RR	16336	78/04/17	2	78/06/23	7	0	GTW	307014
		GBSR COIL	GRAND TRUNK WESTERN RR	16333	78/04/17	2	78/06/23	7	0	GTW	307017
		GBSR COIL	GRAND TRUNK WESTERN RR	16332	78/04/17	2	78/06/23	7	0	GTW	307018
		GBSR COIL	GRAND TRUNK WESTERN RR	16331	78/04/17	2	78/06/23	7	0	GTW	307019
		GBSR COIL	GRAND TRUNK WESTERN RR	16327	78/04/17	2	78/06/23	7	0	GTW	307023
		GBSR COIL	GRAND TRUNK WESTERN RR	16326	78/04/17	2	78/06/23	7	0	GTW	307024
		GBSR COIL	GRAND TRUNK WESTERN RR	16323	78/04/17	2	78/06/23	7	0	GTW	307027
		GBSR COIL	GRAND TRUNK WESTERN RR	16318	78/04/17	2	78/06/23	7	0	GTW	307029
		GBSR COIL	GRAND TRUNK WESTERN RR	16315	78/04/17	2	78/06/23	7	0	GTW	307032
		GBSR COIL	GRAND TRUNK WESTERN RR	16313	78/04/17	2	78/06/23	7	0	GTW	307034
		GBSR COIL	GRAND TRUNK WESTERN RR	16308	78/04/17	2	78/06/23	7	0	GTW	307039
		GBSR COIL	GRAND TRUNK WESTERN RR	16306	78/04/17	2	78/06/23	7	0	GTW	307041
		GBSR COIL	GRAND TRUNK WESTERN RR	16305	78/04/17	2	78/06/23	7	0	GTW	307042
		GBSR COIL	GRAND TRUNK WESTERN RR	16300	78/04/17	2	78/06/23	7	0	GTW	307047
N=17											
1695-00	*	REFRIG-RBL	LEASE POOL	19145	0/00/00	0	0/00/00	0	0	USLX	11249
N=1											
1775-12	*	COV HOP-LO	AIR PRODUCTS MFG CORP	39260	79/05/03	12	85/03/05	1	0	EELX	60025
N=1											
1802-04	*	COV HOP-LO	UNION CHEMICALS DIVISION	16193	79/08/22	4	85/01/22	0	6	USLX	955
N=1											

EXHIBIT B
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SEPTEMBER 30, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1910-01	*	BOX-XLI	LOUISVILLE NEW ALBANY & CORYDON RR	39396	77/11/30	9	81/11/11	0	1	LNAC	5993
N=1											
1922-02	*	COV HOP-LO	ILLINOIS CENTRAL GULF RR	39010	80/03/27	4	83/01/13	2	7	FRDN	26402
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39223	80/03/27	4	83/01/13	2	7	FRDN	26405
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39224	80/03/27	4	83/01/13	2	7	FRDN	26406
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39227	80/03/27	4	83/01/13	2	7	FRDN	26409
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39013	80/03/27	4	83/01/13	2	7	FRDN	26411
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39014	80/03/27	4	83/01/13	2	7	FRDN	26412
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39017	80/03/27	4	83/01/13	2	7	FRDN	26415
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39018	80/03/27	4	83/01/13	2	7	FRDN	26416
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39019	80/03/27	4	83/01/13	2	7	FRDN	26417
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39021	80/03/27	4	83/01/13	2	7	FRDN	26419
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39022	80/03/27	4	83/01/13	2	7	FRDN	26420
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39024	80/03/27	4	83/01/13	2	7	FRDN	26422
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39026	80/03/27	4	83/01/13	2	7	FRDN	26424
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39028	80/03/27	4	83/01/13	2	7	FRDN	26478
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39030	80/03/27	4	83/01/13	2	7	FRDN	26480
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39036	80/03/27	4	83/01/13	2	7	FRDN	26486
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39038	80/03/27	4	83/01/13	2	7	FRDN	26488
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39040	80/03/27	4	83/01/13	2	7	FRDN	26490
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39041	80/03/27	4	83/01/13	2	7	FRDN	26491
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39042	80/03/27	4	83/01/13	2	7	FRDN	26492
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39044	80/03/27	4	83/01/13	2	7	FRDN	26494
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39045	80/03/27	4	83/01/13	2	7	FRDN	26495
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39046	80/03/27	4	83/01/13	2	7	FRDN	26496
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39049	80/03/27	4	83/01/13	2	7	FRDN	26499
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39050	80/03/27	4	83/01/13	2	7	FRDN	26500
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39052	80/03/27	4	83/01/13	2	7	FRDN	26502
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39054	80/03/27	4	83/01/13	2	7	FRDN	26504
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39057	80/03/27	4	83/01/13	2	7	FRDN	26507
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39058	80/03/27	4	83/01/13	2	7	FRDN	26508
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39060	80/03/27	4	83/01/13	2	7	FRDN	26510
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39061	80/03/27	4	83/01/13	2	7	FRDN	26511
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39064	80/03/27	4	83/01/13	2	7	FRDN	26514
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39068	80/03/27	4	83/01/13	2	7	FRDN	26518
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39069	80/03/27	4	83/01/13	2	7	FRDN	26519
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39072	80/03/27	4	83/01/13	2	7	FRDN	26522
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39074	80/03/27	4	83/01/13	2	7	FRDN	26524
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39075	80/03/27	4	83/01/13	2	7	FRDN	26525
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39080	80/03/27	4	83/01/13	2	7	FRDN	26530
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39083	80/03/27	4	83/01/13	2	7	FRDN	26533
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39084	80/03/27	4	83/01/13	2	7	FRDN	26534
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39086	80/03/27	4	83/01/13	2	7	FRDN	26536
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39090	80/03/27	4	83/01/13	2	7	FRDN	26540
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39095	80/03/27	4	83/01/13	2	7	FRDN	26545

E X H I B I T B
COLLATERAL DELETIONS
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LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1922-02	*	COV HOP-LO	ILLINOIS CENTRAL GULF RR	39096	80/03/27	4	83/01/13	2	7	FRDN	26546
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39097	80/03/27	4	83/01/13	2	7	FRDN	26547
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39098	80/03/27	4	83/01/13	2	7	FRDN	26548
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39100	80/03/27	4	83/01/13	2	7	FRDN	26550
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39101	80/03/27	4	83/01/13	2	7	FRDN	26551
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39106	80/03/27	4	83/01/13	2	7	FRDN	26556
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39107	80/03/27	4	83/01/13	2	7	FRDN	26557
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39117	80/03/27	4	83/01/13	2	7	FRDN	26567
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39119	80/03/27	4	83/01/13	2	7	FRDN	26569
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39120	80/03/27	4	83/01/13	2	7	FRDN	26570
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39122	80/03/27	4	83/01/13	2	7	FRDN	26572
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39281	80/03/27	4	83/01/13	2	7	FRDN	26575
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39126	80/03/27	4	83/01/13	2	7	FRDN	26577
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39127	80/03/27	4	83/01/13	2	7	FRDN	26578
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39136	80/03/27	4	83/01/13	2	7	FRDN	26587
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39138	80/03/27	4	83/01/13	2	7	FRDN	26589
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39139	80/03/27	4	83/01/13	2	7	FRDN	26590
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39141	80/03/27	4	83/01/13	2	7	FRDN	26592
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39144	80/03/27	4	83/01/13	2	7	FRDN	26595
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39146	80/03/27	4	83/01/13	2	7	FRDN	26597
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39147	80/03/27	4	83/01/13	2	7	FRDN	26598
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39148	80/03/27	4	83/01/13	2	7	FRDN	26599
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39151	80/03/27	4	83/01/13	2	7	FRDN	26602
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39155	80/03/27	4	83/01/13	2	7	FRDN	26606
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39157	80/03/27	4	83/01/13	2	7	FRDN	26608
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39164	80/03/27	4	83/01/13	2	7	FRDN	26615
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39165	80/03/27	4	83/01/13	2	7	FRDN	26616
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39168	80/03/27	4	83/01/13	2	7	FRDN	26619
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39171	80/03/27	4	83/01/13	2	7	FRDN	26622
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39173	80/03/27	4	83/01/13	2	7	FRDN	26624
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39190	80/03/27	4	83/01/13	2	7	FRDN	26641
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39193	80/03/27	4	83/01/13	2	7	FRDN	26644
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39194	80/03/27	4	83/01/13	2	7	FRDN	26645
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39196	80/03/27	4	83/01/13	2	7	FRDN	26647
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39197	80/03/27	4	83/01/13	2	7	FRDN	26648
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39198	80/03/27	4	83/01/13	2	7	FRDN	26649
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39230	80/03/27	4	83/01/13	2	7	FRDN	26651
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39234	80/03/27	4	83/01/13	2	7	FRDN	26655
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39237	80/03/27	4	83/01/13	2	7	FRDN	26658
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39239	80/03/27	4	83/01/13	2	7	FRDN	26660
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39240	80/03/27	4	83/01/13	2	7	FRDN	26661
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39241	80/03/27	4	83/01/13	2	7	FRDN	26662
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39247	80/03/27	4	83/01/13	2	7	FRDN	26668
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39248	80/03/27	4	83/01/13	2	7	FRDN	26669
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39249	80/03/27	4	83/01/13	2	7	FRDN	26670
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39251	80/03/27	4	83/01/13	2	7	FRDN	26672
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39253	80/03/27	4	83/01/13	2	7	FRDN	26674
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39292	80/03/27	4	83/01/13	2	7	FRDN	26676
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39303	80/03/27	4	83/01/13	2	7	FRDN	26679
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39304	80/03/27	4	83/01/13	2	7	FRDN	26683
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39312	80/03/27	4	83/01/13	2	7	FRDN	26687
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39295	80/03/27	4	83/01/13	2	7	FRDN	26690

EXHIBIT B
COLLATERAL DELETIONS
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LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1922-02	*	COV HOP-LO	ILLINOIS CENTRAL GULF RR	39313	80/03/27	4	83/01/13	2	7	FRDN	26699
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39319	80/03/27	4	83/01/13	2	7	FRDN	26706
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39322	80/03/27	4	83/01/13	2	7	FRDN	26709
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39324	80/03/27	4	83/01/13	2	7	FRDN	26714
		COV HOP-LO	ILLINOIS CENTRAL GULF RR	39802	80/03/27	4	83/01/13	2	7	FRDN	26717
N=100											
2008-05	*	TANK-210CI	LEASE POOL	39529	0/00/00	0	0/00/00	0	0	USLX	21833
		TANK-210CI	LEASE POOL	41121	0/00/00	0	0/00/00	0	0	USLX	22112
		TANK-210CI	LEASE POOL	41153	0/00/00	0	0/00/00	0	0	USLX	22144
N=3											
2021-01	*	TANK-235CI	CERTAIN-TEED CORPORATION	40327	83/07/07	1	83/07/07	2	1	USLX	22032
		TANK-235CI	CERTAIN-TEED CORPORATION	40332	83/07/07	1	83/07/07	2	1	USLX	22037
		TANK-235CI	CERTAIN-TEED CORPORATION	40333	83/07/07	1	83/07/07	2	1	USLX	22038
		TANK-235CI	CERTAIN-TEED CORPORATION	40334	83/07/07	1	83/07/07	2	1	USLX	22039
		TANK-235CI	CERTAIN-TEED CORPORATION	40562	83/07/07	1	83/07/07	2	1	USLX	22043
		TANK-235CI	CERTAIN-TEED CORPORATION	40566	83/07/07	1	83/07/07	2	1	USLX	22047
		TANK-235CI	CERTAIN-TEED CORPORATION	40567	83/07/07	1	83/07/07	2	1	USLX	22048
		TANK-235CI	CERTAIN-TEED CORPORATION	40570	83/07/07	1	83/07/07	2	1	USLX	22051
		TANK-235CI	CERTAIN-TEED CORPORATION	40576	83/07/07	1	83/07/07	2	1	USLX	22057
		TANK-235CI	CERTAIN-TEED CORPORATION	40580	83/07/07	1	83/07/07	2	1	USLX	22061
		TANK-235CI	CERTAIN-TEED CORPORATION	40581	83/07/07	1	83/07/07	2	1	USLX	22062
		TANK-235CI	CERTAIN-TEED CORPORATION	40584	83/07/07	1	83/07/07	2	1	USLX	22065
		TANK-235CI	CERTAIN-TEED CORPORATION	40589	83/07/07	1	83/07/07	2	1	USLX	22070
		TANK-235CI	CERTAIN-TEED CORPORATION	40077	83/07/07	1	83/07/07	2	1	USLX	22072
		TANK-235CI	CERTAIN-TEED CORPORATION	40082	83/07/07	1	83/07/07	2	1	USLX	22077
		TANK-235CI	CERTAIN-TEED CORPORATION	40084	83/07/07	1	83/07/07	2	1	USLX	22079
		TANK-235CI	CERTAIN-TEED CORPORATION	40085	83/07/07	1	83/07/07	2	1	USLX	22080
N=17											
2026-02	*	TANK-210CI	LEASE POOL	39635	0/00/00	0	0/00/00	0	0	USLX	21987
N=1											
2040-01	*										
		TANK-210CI	CHARTRAND'S TANK CAR SERVICE, INC	39546	83/09/07	1	83/09/07	2	0	USLX	21850
		TANK-210CI	CHARTRAND'S TANK CAR SERVICE, INC	41139	83/09/07	1	83/09/07	2	0	USLX	22130
		TANK-210CI	CHARTRAND'S TANK CAR SERVICE, INC	41141	83/09/07	1	83/09/07	2	0	USLX	22132
		TANK-210CI	CHARTRAND'S TANK CAR SERVICE, INC	41146	83/09/07	1	83/09/07	2	0	USLX	22137
		TANK-210CI	CHARTRAND'S TANK CAR SERVICE, INC	41149	83/09/07	1	83/09/07	2	0	USLX	22140
		TANK-210CI	CHARTRAND'S TANK CAR SERVICE, INC	41156	83/09/07	1	83/09/07	2	0	USLX	22147
		TANK-210CI	CHARTRAND'S TANK CAR SERVICE, INC	41198	83/09/07	1	83/09/07	2	0	USLX	22189
		TANK-210CI	CHARTRAND'S TANK CAR SERVICE, INC	41504	83/09/07	1	83/09/07	2	0	USLX	22201

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COLLATERAL DELETIONS
SEPTEMBER 30, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2040-01	*	TANK-210CI	CHARTRAND'S TANK CAR SERVICE, INC	41531	83/09/07	1	83/09/07	2	0	USLX	22228
N= 9											
2042-02	*	GONDOLA-GB	PEORIA PEKIN UNION RAILWAY COMPANY	37906	83/08/23	2	84/03/28	3	0	PPU	643644
N=1											
2058-02	*	COV HOP-LO	LEASE POOL	38072	0/00/00	0	0/00/00	0	0	USLX	18322
		COV HOP-LO	LEASE POOL	38543	0/00/00	0	0/00/00	0	0	USLX	27333
N=2											
2067-04	*	TANK-210CI	LEASE POOL	38439	0/00/00	0	0/00/00	0	0	ERLX	130
		TANK-210CI	LEASE POOL	38440	0/00/00	0	0/00/00	0	0	ERLX	131
		TANK-210CI	LEASE POOL	38442	0/00/00	0	0/00/00	0	0	ERLX	133
		TANK-210CI	LEASE POOL	38444	0/00/00	0	0/00/00	0	0	ERLX	135
		TANK-210CI	LEASE POOL	38446	0/00/00	0	0/00/00	0	0	ERLX	137
		TANK-210CI	LEASE POOL	38447	0/00/00	0	0/00/00	0	0	ERLX	138
		TANK-210CI	LEASE POOL	39523	0/00/00	0	0/00/00	0	0	USLX	21827
		TANK-210CI	LEASE POOL	39535	0/00/00	0	0/00/00	0	0	USLX	21839
		TANK-210CI	LEASE POOL	39548	0/00/00	0	0/00/00	0	0	USLX	21856
		TANK-210CI	LEASE POOL	41091	0/00/00	0	0/00/00	0	0	USLX	22025
		TANK-210CI	LEASE POOL	41093	0/00/00	0	0/00/00	0	0	USLX	22027
		TANK-210CI	LEASE POOL	41094	0/00/00	0	0/00/00	0	0	USLX	22028
		TANK-210CI	LEASE POOL	41103	0/00/00	0	0/00/00	0	0	USLX	22094
		TANK-210CI	LEASE POOL	41105	0/00/00	0	0/00/00	0	0	USLX	22096
		TANK-210CI	LEASE POOL	41108	0/00/00	0	0/00/00	0	0	USLX	22099
		TANK-210CI	LEASE POOL	41109	0/00/00	0	0/00/00	0	0	USLX	22100
		TANK-210CI	LEASE POOL	41117	0/00/00	0	0/00/00	0	0	USLX	22108
		TANK-210CI	LEASE POOL	41124	0/00/00	0	0/00/00	0	0	USLX	22115
		TANK-210CI	LEASE POOL	41142	0/00/00	0	0/00/00	0	0	USLX	22133
		TANK-210CI	LEASE POOL	41143	0/00/00	0	0/00/00	0	0	USLX	22134
		TANK-210CI	LEASE POOL	41154	0/00/00	0	0/00/00	0	0	USLX	22145
		TANK-210CI	LEASE POOL	41155	0/00/00	0	0/00/00	0	0	USLX	22146
		TANK-210CI	LEASE POOL	41158	0/00/00	0	0/00/00	0	0	USLX	22149
		TANK-210CI	LEASE POOL	41161	0/00/00	0	0/00/00	0	0	USLX	22152
		TANK-210CI	LEASE POOL	41163	0/00/00	0	0/00/00	0	0	USLX	22154
		TANK-210CI	LEASE POOL	41165	0/00/00	0	0/00/00	0	0	USLX	22156
		TANK-210CI	LEASE POOL	41166	0/00/00	0	0/00/00	0	0	USLX	22157
		TANK-210CI	LEASE POOL	41174	0/00/00	0	0/00/00	0	0	USLX	22165
		TANK-210CI	LEASE POOL	41177	0/00/00	0	0/00/00	0	0	USLX	22168
		TANK-210CI	LEASE POOL	41178	0/00/00	0	0/00/00	0	0	USLX	22169
		TANK-210CI	LEASE POOL	41184	0/00/00	0	0/00/00	0	0	USLX	22175
		TANK-210CI	LEASE POOL	41185	0/00/00	0	0/00/00	0	0	USLX	22176
		TANK-210CI	LEASE POOL	41189	0/00/00	0	0/00/00	0	0	USLX	22180
		TANK-210CI	LEASE POOL	41191	0/00/00	0	0/00/00	0	0	USLX	22182
N=34											

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COLLATERAL DELETIONS
SEPTEMBER 30, 1985

LOT NUMBER	*	CAR TYPE	LESSEE	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2070-01	*	TANK-210CI	LEASE POOL	42306	0/00/00	0	0/00/00	0	0	USLX	22291
		TANK-210CI	ENGELHARD CORPORATION	42307	84/03/16	1	84/03/16	1	0	USLX	22292
		TANK-210CI	LEASE POOL	42308	0/00/00	0	0/00/00	0	0	USLX	22293
		TANK-210CI	LEASE POOL	42309	0/00/00	0	0/00/00	0	0	USLX	22294
		TANK-210CI	LEASE POOL	42310	0/00/00	0	0/00/00	0	0	USLX	22295
		TANK-210CI	LEASE POOL	42311	0/00/00	0	0/00/00	0	0	USLX	22296
		TANK-210CI	LEASE POOL	42312	0/00/00	0	0/00/00	0	0	USLX	22297
		TANK-210CI	LEASE POOL	42313	0/00/00	0	0/00/00	0	0	USLX	22298
		TANK-210CI	LEASE POOL	42314	0/00/00	0	0/00/00	0	0	USLX	22299
		TANK-210CI	LEASE POOL	42315	0/00/00	0	0/00/00	0	0	USLX	22300
		TANK-210CI	LEASE POOL	42316	0/00/00	0	0/00/00	0	0	USLX	22301
		TANK-210CI	LEASE POOL	42317	0/00/00	0	0/00/00	0	0	USLX	22302
		TANK-210CI	LEASE POOL	42318	0/00/00	0	0/00/00	0	0	USLX	22303
		TANK-210CI	LEASE POOL	42301	0/00/00	0	0/00/00	0	0	USLX	22306
		TANK-210CI	LEASE POOL	42302	0/00/00	0	0/00/00	0	0	USLX	22307
		TANK-210CI	LEASE POOL	42305	0/00/00	0	0/00/00	0	0	USLX	22310

N=16

TOTAL COLLATERAL DELETIONS 09/85 = 300