



Pennsylvania Electric Company
1001 Broad Street
Johnstown Pennsylvania 15907
814 536-6611

11733

RECORDATION NO. Filed 1425

APR 29 1980 .9 20 AM

INTERSTATE COMMERCE COMMISSION

April 25, 1980

RECORDATION NO. Filed 1425

APR 29 1980 .9 20 AM

INTERSTATE COMMERCE COMMISSION

Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, DC 20423

Attention: Secretary

Dear Sir:

No. 0-120A120

Date APR 29 1980

Fee \$ 340.00

ICC Washington, D. C.

RECEIVED
APR 29 9 19 AM '80
FEE OPERATION BR.

Enclosed for filing with the Commission pursuant to 49 C.F.R. Part 1116 are an original executed counterpart and two certified copies of a Mortgage Document as follows:

- Mortgage Document: Indenture of Mortgage and Deed of Trust dated as of January 1, 1942 and the 30 Supplemental Indentures thereto listed on Schedule A attached hereto
- Mortgagor: Pennsylvania Electric Company
1001 Broad Street
Johnstown, PA 15907
- Mortgagee: Bankers Trust Company, Trustee
16 Wall Street
New York, NY 10015

Included in the property covered by the Mortgage Document is a Schnabel type railroad car with an attached mobile transformer. The AAR number for the railroad car is GPUX100. This car is used or intended for use in connection with interstate commerce. Mortgagor owns a 43% undivided interest in such railroad car and transformer as a tenant in common with its affiliates, Metropolitan Edison Company (which owns a 20% interest) and Jersey Central Power & Light Company (which owns a 37% interest).

The railroad car is not specifically described in the Mortgage Document. However, included in the property covered by the Mortgage Document is all property or interests therein owned by Pennsylvania Electric Company at the date of said Indenture of Mortgage and Deed of Trust or thereafter acquired by it.

Matched sent Black
C Aug 27 1980
30 Supple x 1 Bond

April 25, 1980

Also enclosed is a check in the amount of \$340.00 to cover the recording fee. Please acknowledge this filing by stamping the recordation information on each of the instruments comprising the original executed counterpart of the Mortgage Document, for return to the undersigned.

Sincerely yours,


J. A. Poole
Vice President,
Technical

Encls.

RECORDATION NO. **11733-0** Filed 1425
APR 29 1980 -9 20 AM
INTERSTATE COMMERCE COMMISSION

I, the undersigned Notary Public in and for the Commonwealth of Pennsylvania, County of Cambria, do certify as follows: (1) I have examined the attached conformed copy of the Supplemental Indenture dated as of *August 1, 1968* to Indenture of Mortgage and Deed of Trust dated as of January 1, 1942 between Pennsylvania Electric Company and Bankers Trust Company, Trustee, and have compared it with the original document; and (2) the attached conformed copy is a true and correct copy of the original document in all respects.

Witness my hand and seal this 25th day of April, 1980.

Georgiann Kovach
Notary Public

GEORGIANN KOVACH, Notary Public
Johnstown, Cambria County, Pa.
My Commission Expires June 29, 1981

(SEAL)

RECORDATION NO. 11733-0
Filed 1425

APR 29 1980 - 9 20 AM

INTERSTATE COMMERCE COMMISSION

[Conformed Copy with Recordation Data]

PENNSYLVANIA ELECTRIC COMPANY

AND

BANKERS TRUST COMPANY,
TRUSTEE

Supplemental Indenture

(First Mortgage Bonds, 6⁵/₈% Series due 1998)

Dated as of August 1, 1968

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SUPPLEMENTAL INDENTURE, dated as of August 1, 1968, made and entered into by and between PENNSYLVANIA ELECTRIC COMPANY, a corporation of the Commonwealth of Pennsylvania (hereinafter sometimes called the "Company"), party of the first part, and BANKERS TRUST COMPANY, a corporation of the State of New York (hereinafter sometimes called the "Trustee"), as Trustee under the Mortgage and Deed of Trust hereinafter referred to, party of the second part.

WHEREAS, the Company heretofore executed and delivered its Indenture of Mortgage and Deed of Trust (hereinafter called the "Original Indenture"), dated as of the first day of January, 1942, to the Trustee, to secure the First Mortgage Bonds of the Company, unlimited in aggregate principal amount and issuable in series, from time to time, in the manner and subject to the conditions set forth in the Mortgage (as hereinafter defined) and by said Original Indenture granted and conveyed unto the Trustee, upon the trusts, uses and purposes specifically therein set forth, certain real estate, franchises and other property therein described, including property acquired after the date thereof, except as therein otherwise provided; and

WHEREAS, indentures supplemental to and amendatory of the Original Indenture have been executed and delivered by the Company and the Trustee, namely, Supplemental Indentures dated March 7, 1942, April 28, 1943, August 20, 1943, August 30, 1943, August 31, 1943, April 26, 1944, April 19, 1945, October 25, 1945, as of June 1, 1946, as of November 1, 1949, as of October 1, 1951, as of August 1, 1952, as of June 1, 1953, as of March 1, 1954, as of April 30, 1956, as of May 1, 1956, as of March 1, 1958, as of August 1, 1959, as of May 1, 1960, as of May 1, 1961, October 1, 1964, November 1, 1966, and as of June 1, 1967, respectively; and the Original Indenture as supplemented and amended by said Supplemental Indentures and by this Supplemental Indenture is hereinafter referred to as the Mortgage; and

WHEREAS, the Original Indenture and certain of said Supplemental Indentures have been duly recorded in mortgage books in the

respective Offices of the Recorders of Deeds in and for the Counties of Pennsylvania in which this Supplemental Indenture is to be recorded, and in the mortgage records of Garrett County, Maryland; and

WHEREAS, the Mortgage provides for the issuance of bonds thereunder in one or more series, the form of each series of bonds and of the coupons to be attached to the coupon bonds, if any, of each series to be substantially in the forms set forth therein with such omissions, variations and insertions as are authorized or permitted by the Mortgage and determined and specified by the Board of Directors of the Company; and

WHEREAS, the Company by appropriate corporate action in conformity with the terms of the Mortgage has duly determined to create a series of bonds, which shall be designated as "First Mortgage Bonds, 6 $\frac{5}{8}$ % Series due 1998" (hereinafter sometimes referred to as the "1998 Series Bonds" or the "bonds of the 1998 Series"), which said bonds of the 1998 Series are to be substantially in the following form:

[FORM OF FACE OF 1998 SERIES BONDS]

PENNSYLVANIA ELECTRIC COMPANY

FIRST MORTGAGE BOND, 6 $\frac{5}{8}$ % SERIES DUE 1998

\$

No.

Due August 1, 1998

PENNSYLVANIA ELECTRIC COMPANY, a corporation of the Commonwealth of Pennsylvania (hereinafter called the Company), for value received, hereby promises to pay to or registered assigns, Dollars on August 1, 1998, at the office or agency of the Company in the Borough of Manhattan, The City of New York, in such coin or currency of the United States of America as at the time of payment shall be legal tender for the payment of public and private debts, and to pay interest thereon, semi-annually on February 1 and August 1 of

each year, at the rate of six and five-eighths per centum (6⁵/₈%) per annum, at said office or agency in like coin or currency, from August 1, 1968, or from the most recent interest payment date to which interest has been paid or duly provided for with respect to bonds of the 1998 Series (subject to certain exceptions provided in the Mortgage hereinafter mentioned), until this bond shall mature, according to its terms or on prior redemption or by declaration or otherwise, and at the highest rate of interest borne by any of the bonds outstanding under said Mortgage from such date of maturity until this bond shall be paid or the payment hereof shall have been duly provided for. The interest so payable on any February 1 or August 1 will, subject to certain exceptions provided in said Mortgage, be paid to the person in whose name this bond (or the bond or bonds in exchange or substitution for which this bond was issued) was registered at the close of business on the fifteenth day of the calendar month next preceding such February 1 or August 1.

Reference is hereby made to the further provisions of this bond set forth on the reverse hereof. Such further provisions shall for all purposes have the same effect as though fully set forth at this place.

This bond shall not become valid or obligatory for any purpose until BANKERS TRUST COMPANY, the Trustee under the Mortgage, or its successor thereunder, shall have signed the certificate of authentication endorsed hereon.

IN WITNESS WHEREOF, PENNSYLVANIA ELECTRIC COMPANY has caused this bond to be signed in its name by its President or one of its Vice Presidents and its corporate seal, or a facsimile thereof, to be affixed hereto and attested by its Secretary or one of its Assistant Secretaries.

Dated:

PENNSYLVANIA ELECTRIC COMPANY,

By
President.

Attest:

.....
Secretary.

[FORM OF REVERSE OF 1998 SERIES BONDS]

This bond is one of an issue of bonds of the Company (herein referred to as the "bonds"), not limited in principal amount, issuable in series, which different series may mature at different times, may bear interest at different rates, and may otherwise vary as in the Mortgage hereinafter mentioned provided, and is one of a series known as its First Mortgage Bonds, 6 $\frac{5}{8}$ % Series due 1998 (hereinafter sometimes referred to as "bonds of the 1998 Series"), all bonds of all series issued and to be issued under and equally and ratably secured (except in so far as any sinking or analogous fund, established in accordance with the provisions of the Mortgage hereinafter mentioned, may afford additional security for the bonds of any particular series) by a Mortgage and Deed of Trust (herein, together with any indenture supplemental thereto, called the Mortgage) dated as of January 1, 1942, executed by the Company to BANKERS TRUST COMPANY, as Trustee, to which reference is made for a description of the property mortgaged and pledged, the nature and extent of the security, the rights and limitations of rights of the holders of the bonds and of the Company in respect thereof, the rights, duties and immunities of the Trustee, and the terms and conditions upon which the bonds are, and are to be, issued and secured.

The Mortgage contains provisions permitting the Company and the Trustee, with the consent of the holders of not less than seventy-five per centum (75%) in principal amount of all the bonds at the time outstanding (determined as provided in the Mortgage) evidenced as in the Mortgage provided, or in case the rights under the Mortgage of the holders of bonds of one or more, but less than all, of the series of bonds outstanding shall be affected, then with the consent of the holders of not less than seventy-five per centum (75%) in principal amount of the bonds at the time outstanding of the series affected (determined as provided in the Mortgage) evidenced as in the Mortgage provided, to execute supplemental indentures adding any provisions to or changing in any manner or eliminating any of the provisions of the Mortgage or modifying in any manner the rights of the holders of the bonds and coupons; provided, however, that no such supplemental indenture shall (i) extend the fixed maturity of any bonds, or reduce the rate or extend the time of payment of interest thereon, or reduce the principal amount thereof, without the consent of the holder of each bond so affected, or (ii) reduce the aforesaid percentage of bonds, the holders of which are required to

consent to any such supplemental indenture, without the consent of the holders of all bonds then outstanding. Any such consent by the holder of this bond (unless effectively revoked as provided in the Mortgage) shall be conclusive and binding upon such holder and upon all future holders of this bond, irrespective of whether or not any notation of such consent is made upon this bond.

No reference herein to the Mortgage and no provision of this bond or of the Mortgage shall alter or impair the obligation of the Company, which is absolute and unconditional, to pay the principal of and interest on this bond at the time and place and at the rate and in the coin or currency herein prescribed.

The bonds of the 1998 Series are issuable only as fully registered bonds in denominations of \$1,000 and any multiples of \$1,000 authorized by the Board of Directors of the Company. At the office or agency to be maintained by the Company in said Borough of Manhattan and in the manner and subject to the limitations provided in the Mortgage, bonds of such series may be exchanged for a like aggregate principal amount of bonds of such series of other authorized denominations without charge except for any tax or taxes or other governmental charges incident to such exchange.

The bonds of the 1998 Series may be redeemed, at the option of the Company, on any date prior to maturity, as a whole or from time to time in part, after notice mailed to each registered holder of such bonds directed to his registered address not less than thirty days and not more than ninety days before such redemption date, at the redemption prices (expressed in percentages of principal amount) set forth in the following table under "Regular Redemption Prices"; and the bonds of the 1998 Series may, subject to certain limitations set forth in the Mortgage, also be redeemed on any date prior to maturity, as a whole or from time to time in part, upon like notice, by the application therefor of cash deposited with or received by the Trustee pursuant to Sections 5.06, 5.07, 5.08, 5.15, 7.02, 9.02, 9.03, 9.04, 9.05 and 9.07 of the Mortgage, if not otherwise withdrawn, used or applied in accordance with the provisions of the Mortgage, all as provided in the Mortgage, at the redemption prices (expressed in percentages of principal amount) set forth in the following table under "Special Redemption Prices"; together, in each case, with accrued interest to the date of redemption:

If Redeemed During 12 Months' Period Beginning August 1	Regular Redemp- tion Prices	Special Redemp- tion Prices	If Redeemed During 12 Months' Period Beginning August 1	Regular Redemp- tion Prices	Special Redemp- tion Prices
1968	108.27%	101.64%	1983	104.00%	101.19%
1969	107.99%	101.63%	1984	103.71%	101.14%
1970	107.70%	101.61%	1985	103.43%	101.09%
1971	107.42%	101.59%	1986	103.14%	101.04%
1972	107.13%	101.56%	1987	102.86%	100.98%
1973	106.85%	101.54%	1988	102.57%	100.91%
1974	106.56%	101.51%	1989	102.29%	100.85%
1975	106.28%	101.49%	1990	102.00%	100.78%
1976	105.99%	101.46%	1991	101.72%	100.70%
1977	105.71%	101.43%	1992	101.43%	100.62%
1978	105.42%	101.39%	1993	101.15%	100.53%
1979	105.14%	101.36%	1994	100.86%	100.44%
1980	104.85%	101.32%	1995	100.58%	100.34%
1981	104.57%	101.28%	1996	100.29%	100.24%
1982	104.28%	101.24%	1997	100.00%	100.00%

The Mortgage provides that any notice of such redemption may state that it is subject to the receipt of the redemption moneys by the Trustee before the date fixed for redemption and such notice shall be of no effect unless such moneys are so received before such date.

The Mortgage provides that if the Company shall deposit with the Trustee in trust for the purpose funds sufficient to pay the principal of all of the bonds of any series, or such of the bonds of any series as have been or are to be called for redemption, and premium, if any, thereon, and all interest payable on such bonds to the date on which they become due and payable at maturity or upon redemption or otherwise, and shall comply with the other provisions of the Mortgage in respect thereof, then from the date of such deposit such bonds shall no longer be entitled to any lien or benefit under the Mortgage.

The principal hereof may be declared or may become due prior to the express date of the maturity hereof on the conditions, in the manner and at the time set forth in the Mortgage, upon the occurrence of a completed default as in the Mortgage provided.

This bond is transferable as prescribed in and subject to the limitations contained in the Mortgage by the registered holder hereof in person, or by his duly authorized attorney, at the office or agency of the Company in said Borough of Manhattan, upon surrender and cancellation of this bond, and thereupon, a new fully registered bond or bonds of authorized denominations of the same series and for the

same aggregate principal amount will be issued to the transferee in exchange herefor as provided in the Mortgage without charge except for any tax or taxes or other governmental charges incident to such transfer. The Company and the Trustee, any paying agent and any bond registrar may deem and treat the person in whose name this bond is registered as the absolute owner and holder hereof, whether or not this bond shall be overdue, for the purpose of receiving payment and for all other purposes and neither the Company nor the Trustee nor any paying agent nor any bond registrar shall be affected by any notice to the contrary.

No recourse shall be had for the payment of the principal of or interest on this bond, or for any claim based hereon, or otherwise in respect hereof, or based on or in respect of the Mortgage, against any incorporator or any past, present or future subscriber to the capital stock, stockholder, officer, or director, as such, of the Company or of any successor corporation, either directly or through the Company or any successor corporation, under any rule of law, statute or constitution or by the enforcement of any assessment or otherwise, all such liability of incorporators, subscribers, stockholders, officers and directors, as such, being waived and released by the holder and owner hereof by the acceptance of this bond and being likewise waived and released by the terms of the Mortgage.

; and

WHEREAS, all acts and things prescribed by law and by the charter and by-laws of the Company necessary to make the bonds of the 1998 Series when executed by the Company and authenticated by the Trustee, as in the Mortgage provided, valid, binding and legal obligations of the Company, entitled in all respects to the security of the Mortgage, have been performed; and

WHEREAS, provision is made in Sections 5.11 and 17.01 of the Original Indenture for such further instruments and indentures supplemental to the Original Indenture as may be necessary or proper (a) to carry out more effectually the purposes of the Original Indenture; (b) expressly to subject to the lien of the Original Indenture any property acquired after the date of the Original Indenture and intended to be covered thereby, with the same force and effect

as though included in the granting clauses thereof; (c) to set forth the terms and provisions of any series of bonds to be issued and the forms of the bonds and coupons, if any, of such series; and (d) to add such further covenants, restrictions or conditions for the protection of the mortgaged and pledged property and the holders of bonds as the Board of Directors of the Company and the Trustee shall consider to be for the protection of the holders of bonds; and

WHEREAS, the Company has acquired additional property; and it is desired to add certain further covenants, restrictions and conditions for the protection of the mortgaged and pledged property and the holders of bonds which the Board of Directors of the Company and the Trustee consider to be for the protection of the holders of bonds; and the Company desires to issue bonds of the 1998 Series; and the Company and the Trustee deem it advisable to enter into this Supplemental Indenture for the purposes of carrying out the purposes of the Original Indenture, of expressly subjecting additional property to the lien of the Mortgage, of setting forth the terms and provisions of the 1998 Series Bonds and the form of the bonds of the 1998 Series, and of setting forth such further covenants, restrictions and conditions; and

WHEREAS, it was intended by the execution and delivery of the Original Indenture and the aforesaid Supplemental Indentures to subject to the lien of the Original Indenture, and to grant to the Trustee a security interest in all of the property, real, personal and mixed, then owned by the Company or thereafter acquired by the Company, as and to the extent set forth therein, subject to the provisions thereof, except such property as was therein expressly excepted and excluded from the lien and operation thereof; and it is the intention of the parties hereto, by the execution and delivery of this Supplemental Indenture, to provide the Trustee with further assurances by also creating in favor of the Trustee a security interest, pursuant to the provisions of the Uniform Commercial Code, approved April 6, 1953, Pennsylvania P. L. 3, as amended, in such of the aforesaid property as may by law be subjected to such a security

interest, except such thereof as is expressly excepted and excluded as aforesaid or herein, it being further intended that this Supplemental Indenture shall constitute both a security agreement and a financing statement under the provisions of said Code; and

WHEREAS, the execution and delivery of this Supplemental Indenture has been duly authorized by the Board of Directors of the Company at a meeting duly called and held according to law, and all conditions and requirements necessary to make this Supplemental Indenture a valid, binding and legal instrument in accordance with its terms, for the purposes herein expressed, and the execution and delivery hereof, in the form and terms hereof, have been in all respects duly authorized;

Now, THEREFORE, in order further to secure the payment of the principal and interest of all bonds issued and to be issued under the Original Indenture and any indenture supplemental thereto, including this Supplemental Indenture, according to their tenor, purport and effect and the performance and observance of all the covenants and conditions in said bonds and the Original Indenture and indentures supplemental thereto, including this Supplemental Indenture, contained, and for and in consideration of the premises and of the sum of One Dollar (\$1.00), lawful money of the United States of America, to the Company duly paid by the Trustee at or before the ensealing and delivery hereof, and other valuable consideration, the receipt whereof is hereby acknowledged, and intending to be legally bound hereby, the Company has executed and delivered this Supplemental Indenture, and hath granted, bargained, sold, released, conveyed, assigned, transferred, mortgaged, pledged, set over and confirmed, and granted a security interest therein, and by these presents doth grant, bargain, sell, release, convey, assign, transfer, mortgage, pledge, set over and confirm, and grant a security interest therein, subject to the provisions of the Mortgage, unto Bankers Trust Company, as Trustee, and to its successors in the trust and to its and their assigns forever, all the properties of the Company described or mentioned below, that is to say:

All property, real, personal and mixed, tangible and intangible, owned by the Company on the date of the execution hereof or which may be hereafter acquired by it (except such property as is in the Original Indenture or in any indenture supplemental thereto, including this Supplemental Indenture, expressly excepted from the lien and operation of the Original Indenture).

The property covered by this Supplemental Indenture shall include particularly, among other property, without prejudice to the generality of the language hereinbefore or hereinafter contained, the following described property:

All the electric generating stations, station sites, stations, electric reserve generating stations, substations, substation sites, steam plants, hot water plants, hydro-electric stations, hydro-electric station sites, electric transmission lines, electric distribution systems, steam distribution systems, hot water distribution systems, regulator stations, regulator station sites, office buildings, storeroom buildings, warehouse buildings, boiler houses, plants, plant sites, service plants, coal, other mineral land mining rights and privileges, coal storage yards, pole yards, electric works, power houses, generators, turbines, boilers, engines, furnaces, dynamos, buildings, structures, transformers, meters, towers, poles, tower lines, cables, pole lines, tanks, storage holders, regulators, pipes, pipe lines, mains, pipe fittings, valves, drips, connections, tunnels, conduits, gates, motors, wires, switch racks, switches, brackets, insulators, and all equipment, improvements, machinery, appliances, devices, appurtenances, supplies and miscellaneous property for generating, producing, transforming, converting, storing and distributing electric energy, steam and hot water, together with all furniture and fixtures located in the aforesaid buildings, and all land on which the same or any part thereof are situated;

And all of the real estate, leases, leaseholds (except the last day of the term of each lease and leasehold), and lands owned by the Company, including land located on or adjacent to any river, stream or other water, together with all flowage rights, flooding rights, water rights, riparian rights, dams and dam sites and rights, flumes, canals, races, raceways, head works and diversion works;

And all of the municipal and other franchises, licenses, consents, ordinances, permits, privileges, rights, servitudes, easements and rights-of-way and other rights in or relating to real estate or the occupancy of the same, owned by the Company;

And all of the other property, real, personal or mixed, owned by the Company, forming a part of any of the foregoing property or used or enjoyed or capable of being used or enjoyed in connection therewith or in anywise appertaining thereto, whether developed or undeveloped, or partially developed, or whether now equipped and operating or not and wherever situated, and all of the Company's right, title and interest in and to the land on which the same or any part thereof are situated or adjacent thereto;

And all rights for or relating to the construction, maintenance or operation of any of the foregoing property through, over, under or upon any public streets or highways or other lands, public or private;

And (except as in the Original Indenture or in any indenture supplemental thereto, including this Supplemental Indenture, expressly excepted) all the right, title and interest of the Company presently held or hereafter acquired in and to all other property of any of the foregoing kinds or any other kind or nature appertaining to and/or used and/or occupied and/or enjoyed in connection with any property hereinbefore described;

And all the items of the kinds hereinabove mentioned including those thereof now owned by the Company and those thereof hereafter acquired by the Company.

Without limitation of the generality of the foregoing, all of the parcels of land and interests in land situate as set forth in Schedule A, attached hereto and hereby made a part hereof, and buildings and improvements thereon erected, owned by the Company, and whether used or not used in connection with the Company's operations, all of which real estate was conveyed to the Company or its predecessors in title as set forth by the conveyances set forth in said Schedule A to which conveyances reference is made for a more particular description;

Also all other land and the buildings and improvements thereon erected hereafter acquired;

TOGETHER WITH all and singular the tenements, hereditaments and appurtenances belonging or in anywise appertaining to the aforesaid property or any part thereof, with the reversion and reversions, remainder or remainders and (subject to the provisions of Section 9.01 of the Original Indenture) the tolls, rents, revenues, issues, earnings, income, product and profits thereof, and all the estate, right, title and interest and claim whatsoever, at law as well as in equity, which the Company now has or may hereafter acquire in and to the aforesaid property and franchises and every part and parcel thereof.

IT IS HEREBY AGREED by the Company that all the property, rights and franchises hereafter acquired by the Company (except any in the Original Indenture or in any indenture supplemental thereto, including this Supplemental Indenture, expressly excepted) shall (subject to the provisions of Section 9.01 of the Original Indenture), to the extent permitted by law, be as fully embraced within this Supplemental Indenture as if such property, rights and franchises were now owned by the Company and/or specifically described herein and conveyed hereby;

PROVIDED THAT, in addition to the reservations and exceptions herein elsewhere contained, any property hereinbefore mentioned which has been released by the Trustee from the lien of the Mortgage or disposed of by the Company in accordance with the provisions of the Mortgage prior to the date of the execution and delivery of this Supplemental Indenture, and the following, are not and are not intended to be granted, bargained, sold, released, conveyed, assigned, transferred, mortgaged, pledged, set over or confirmed hereunder, or to have a security interest created therein, and are hereby expressly excepted from this Supplemental Indenture and from the lien and operation of the Mortgage, viz.: (1) cash and shares of stock and certificates or evidence of interest therein and obligations (including bonds, notes and other securities) not in the Original Indenture or in any indenture supplemental thereto, including this Supplemental Indenture, specifically pledged or covenanted so to be or deposited or delivered hereunder or under any other supplemental indenture; (2)

any goods, wares, merchandise, equipment, materials or supplies held or acquired for the purpose of sale or resale in the usual course of business or for consumption in the operation of any properties of the Company, and automobiles and trucks; and (3) all judgments, contracts, accounts and choses in action, the proceeds of which the Company is not obligated as in the Original Indenture provided to deposit with the Trustee hereunder; provided, however, that the property and rights expressly excepted from this Supplemental Indenture in the above subdivisions (2) and (3) shall (to the extent permitted by law) cease to be so excepted, in the event that the Trustee or a receiver or trustee shall take possession of the mortgaged and pledged property in the manner provided in Article X of the Original Indenture, by reason of the occurrence of a completed default, as defined in said Article X of the Original Indenture;

TO HAVE AND TO HOLD all such properties, real, personal and mixed, granted, bargained, sold, released, conveyed, assigned, transferred, mortgaged, pledged, set over or confirmed, or in which a security interest has been granted, by the Company as aforesaid, or intended so to be, unto the Trustee and its successors in the trust created in the Original Indenture and its and their assigns forever;

SUBJECT, HOWEVER, to the reservations, exceptions, conditions, limitations and restrictions contained in the several deeds, servitudes, franchises and contracts or other instruments through which the Company acquired and/or claims title to and/or enjoys the use of the properties mentioned above; and subject also to such servitudes, easements, rights and privileges in, over, on, and/or through said properties as have been granted to other persons prior to the date of the execution and delivery of this Supplemental Indenture; and subject also to encumbrances of the character in the Original Indenture defined as "excepted encumbrances" in so far as the same may attach to any of the property embraced herein;

IN TRUST NEVERTHELESS upon the terms, trusts, uses and purposes specifically set forth in the Mortgage;

AND IT IS HEREBY FURTHER COVENANTED AND AGREED, and the Company and the Trustee have mutually agreed, in consideration of the premises, as follows:

ARTICLE I.

1998 Series Bonds.

SECTION 1.01. The bonds of the 1998 Series shall be designated as is hereinabove specified for such designation, in the recital immediately preceding the form of the bonds of the 1998 Series.

SECTION 1.02. Each bond of the 1998 Series shall be dated the date of issue and shall bear interest from August 1, 1968, or from the most recent interest payment date to which interest has been paid or duly provided for with respect to bonds of the 1998 Series, except that, so long as there is no existing default in the payment of interest on the bonds of the 1998 Series, all bonds of the 1998 Series authenticated by the Trustee between the record date (as defined in Section 1.03 hereof) for any interest payment date and such interest payment date shall bear interest from such interest payment date, provided, however, that if the Company shall default in payment of the interest due on such interest payment date, then from the most recent interest payment date to which interest has been paid or duly provided for with respect to bonds of the 1998 Series, or, if no interest has been paid on bonds of the 1998 Series, then from August 1, 1968.

SECTION 1.03. Unless previously redeemed pursuant to the provisions hereof and of the Mortgage, all bonds of the 1998 Series shall be payable on August 1, 1998, in such coin or currency of the United States of America as at the time of payment shall be legal tender for the payment of public and private debts, and shall bear interest, payable in like coin or currency, at the rate per annum and from the respective dates specified in the form of the bonds of the 1998 Series hereinbefore set forth in the recitals hereof, payable semi-annually on February 1 and August 1 of each year until maturity, and at the highest rate of interest borne by any of the bonds outstanding under the Mortgage from such date of maturity until they shall be

paid or payment thereof shall have been duly provided for. Principal of and interest on the bonds of the 1998 Series shall be payable at the office or agency of the Company in the Borough of Manhattan, The City of New York.

The persons in whose names bonds of the 1998 Series are registered at the close of business on any record date (as hereinafter defined) with respect to any interest payment date shall be entitled to receive the interest payable on such interest payment date (except that in case of any redemption of bonds of the 1998 Series as provided for herein on a date subsequent to the record date and prior to such interest payment date interest on such redeemed bonds shall be payable only to the date fixed for redemption thereof and only against surrender of such bonds for redemption in accordance with the notice of such redemption) notwithstanding the cancellation of any bond of the 1998 Series upon any registration of transfer or exchange subsequent to the record date and prior to such interest payment date; provided, however, that if, and to the extent, the Company shall default in the payment of the interest due on any interest payment date, such defaulted interest shall be paid to the persons in whose names outstanding bonds of the 1998 Series are registered on the day immediately preceding the date of payment of such defaulted interest or, at the election of the Company, on a subsequent record date established by notice given by mail by or on behalf of the Company to the holders of bonds of the 1998 Series not less than fifteen days preceding such subsequent record date. The term "record date" shall mean, with respect to any regular semi-annual interest payment date, the close of business on the fifteenth day of the calendar month next preceding such interest payment date (or if such fifteenth day is not a business day, the next preceding business day) or, in the case of defaulted interest, the close of business on any subsequent record date established as provided above.

SECTION 1.04. (a) All bonds of the 1998 Series shall be redeemable at the option of the Company on any date prior to maturity, as a whole or from time to time in part, after notice mailed to each registered holder of such bonds directed to his registered address not less than thirty days and not more than ninety days before such redemp-

tion date, at the redemption prices (expressed in percentages of principal amount) set forth in the table under "Regular Redemption Prices" in the form of bond of the 1998 Series set forth in the recitals hereof, together with accrued interest to the date of redemption.

(b) All bonds of the 1998 Series may also be redeemed on any date prior to maturity, as a whole or from time to time in part, upon like notice, by the application therefor of cash deposited with or received by the Trustee pursuant to Sections 5.06, 5.07, 5.08, 5.15, 7.02, 9.02, 9.03, 9.04, 9.05 and 9.07 of the Mortgage, if not otherwise withdrawn, used or applied in accordance with the provisions of the Mortgage, at the redemption prices (expressed in percentages of principal amount) set forth in the aforesaid table under "Special Redemption Prices", together with accrued interest to the date of redemption, provided, however, that on any such redemption the portion of such cash applied to the redemption of 1998 Series Bonds at the applicable Special Redemption Price shall not exceed that fraction of such cash which is equal to the ratio of (i) the aggregate principal amount of 1998 Series Bonds outstanding at that time to (ii) the aggregate principal amount of bonds of all series outstanding at that time.

(c) If at the time of the mailing of any such notice of redemption the Company shall not have irrevocably directed the Trustee to apply funds deposited with the Trustee, or held by it available to be used, for the redemption of such bonds, to redeem all of such bonds called for redemption, including accrued interest to the date fixed for redemption, such notice may state that it is subject to the receipt of the redemption moneys by the Trustee before the date fixed for redemption and such notice shall be of no effect unless such moneys are so received before such date.

SECTION 1.05. Bonds of the 1998 Series shall be issuable only as fully registered bonds in denominations of \$1,000 and any multiples of \$1,000 authorized by the Board of Directors of the Company. Bonds of such Series shall be exchangeable at the option of the holders thereof, in like aggregate principal amounts, for bonds of such Series

of other authorized denominations. Bonds of the 1998 Series shall be substantially in the form thereof hereinbefore recited.

SECTION 1.06. The last sentence of Section 2.03 of the Original Indenture shall not apply to bonds of the 1998 Series. In case less than all of the bonds of the 1998 Series at the time outstanding are called for redemption, the Company shall not be required to transfer or exchange any bonds of the 1998 Series for a period of 10 days before the mailing of a notice of redemption of bonds of the 1998 Series selected for redemption, to transfer or exchange any bond of the 1998 Series called for redemption in its entirety or to transfer or exchange any portion of a bond of the 1998 Series which portion has been called for redemption.

SECTION 1.07. The Company covenants and agrees that, notwithstanding Section 2.03 of the Original Indenture, it will not charge any sum for or in connection with any exchange or transfer of any bond of the 1998 Series, but may require the payment of a sum sufficient to cover any tax or taxes or other governmental charges incident to any exchange, transfer or registration thereof.

ARTICLE II.

Miscellaneous.

SECTION 2.01. The Company covenants and agrees that, so long as any of the bonds of the 1998 Series shall be secured by the lien of the Mortgage, the following provisions of the following aforesaid Supplemental Indentures shall be effective, and the Company will observe and perform each and all of the conditions and of its covenants and agreements therein set forth, as if the bonds of the 1998 Series were specified therein:

(a) Section 1 of Article II of the Supplemental Indenture dated as of November 1, 1949, as amended by paragraph (a) of Section 2.01 of Article II of the Supplemental Indenture dated as of August 1, 1959.

(b) Section 2 of Article II of the Supplemental Indenture dated as of November 1, 1949.

(c) Section 1 of Article III of the Supplemental Indenture dated as of October 1, 1951.

(d) Section 2 of Article II of the Supplemental Indenture dated as of June 1, 1953. Subsection (D) thereof as heretofore amended is hereby further amended to read as follows:

“(D) The provisions of this Section shall be effective only so long as any of the 1983 Series or of the 1984 Series or of the 1986 Series or of the 1988 Series or of the 1989 Series or of the 1990 Series or of the 1991 Series or of the 1994 Series or of the 1996 Series or of the 1997 Series or of the 1998 Series bonds shall be outstanding, and may be waived by the holders of not less than 75% in aggregate principal amount of all bonds specifically entitled to the benefit of the covenants set forth in this Section (which need not include 75% in principal amount of the then outstanding 1983 Series or 1984 Series or 1986 Series or 1988 Series or 1989 Series or 1990 Series or 1991 Series or 1994 Series or 1996 Series or 1997 Series or 1998 Series bonds or any other series of bonds specifically entitled to the benefit of such covenants), outstanding at the time of such acquisition, by a consent given in writing or given at a meeting of the holders of the 1983 Series and 1984 Series and 1986 Series and 1988 Series and 1989 Series and 1990 Series and 1991 Series and 1994 Series and 1996 Series and 1997 Series and 1998 Series bonds and such other bonds, if any, held pursuant to the applicable provisions of Article XVI of the Original Indenture. Moreover, none of the provisions of subsection (B) of this Section shall be applicable to any acquisition of property ordered, approved or permitted by the Securities and Exchange Commission under the provisions of the Public Utility Holding Company Act of 1935 as then in force, or by any successor regulatory body of the United States of America having jurisdiction in the premises.”

(e) Section 2 of Article II of the Supplemental Indenture dated as of May 1, 1956.

SECTION 2.02. The table of contents and the titles of the Articles of this Supplemental Indenture shall not be deemed to be any part thereof.

SECTION 2.03. As amended and supplemented by the aforesaid indentures supplemental thereto and by this Supplemental Indenture,

the Original Indenture is in all respects ratified and confirmed and the Original Indenture and the aforesaid indentures supplemental thereto and this Supplemental Indenture shall be read, taken and construed as one and the same instrument.

SECTION 2.04. This Supplemental Indenture shall be simultaneously executed in several counterparts, and all such counterparts executed and delivered, each as an original, shall constitute but one and the same instrument.

The debtor and its mailing address are Pennsylvania Electric Company, 1001 Broad Street, Johnstown, Pennsylvania 15907. The secured party and its address from which information concerning the security interest may be obtained are Bankers Trust Company, Trustee, Corporate Trust Division, 16 Wall Street, New York, New York 10015.

IN WITNESS WHEREOF, on this 21st day of August, 1968, PENNSYLVANIA ELECTRIC COMPANY, party of the first part, has caused this instrument to be signed in its name and behalf by its President or a Vice President, and its corporate seal to be hereunto affixed and attested by its Secretary or an Assistant Secretary, and BANKERS TRUST COMPANY, party of the second part, has caused this instrument to be signed in its name and behalf by an Assistant Vice President and its corporate seal to be hereunto affixed and attested by an Assistant Secretary, all in The City of New York, New York.

PENNSYLVANIA ELECTRIC COMPANY,

[CORPORATE SEAL]

By

N. G. Dodson
N. G. Dodson, Vice President

Attest

R. F. Pruner
R. F. Pruner, Secretary

In the presence of:

Hans S. Mathiesen
Hans S. Mathiesen

R. J. Noblett
R. J. Noblett

[CORPORATE SEAL]

BANKERS TRUST COMPANY,

By *G. E. Maier*

G. E. Maier,
Assistant Vice President

Attest:

Romano I. Peluso

Romano I. Peluso,
Assistant Secretary

In the presence of:

Hans S. Mathiesen

Hans S. Mathiesen

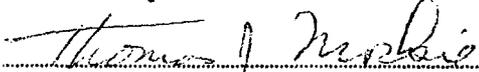
R. J. Noblett

R. J. Noblett

STATE OF NEW YORK }
COUNTY OF NEW YORK } ss.:

On this 21st day of August, 1968, before me, THOMAS J. MOSKIE, a Notary Public for the State and County aforesaid, the undersigned officer, personally appeared N. G. DODSON, who acknowledged himself to be a Vice President of Pennsylvania Electric Company, a corporation, and that he as such Vice President, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing the name of the corporation by himself as Vice President.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.



THOMAS J. MOSKIE

Notary Public, State of New York
No. 24-8037350
Qualified in Kings County
Certificate filed in New York County
Commission Expires March 30, 1970

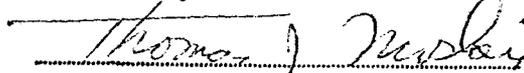
[NOTARIAL SEAL]

STATE OF NEW YORK }
COUNTY OF NEW YORK } ss.:

On this 21st day of August, 1968, before me, THOMAS J. MOSKIE, a Notary Public for the State and County aforesaid, the undersigned officer, personally appeared G. E. MAIER, who acknowledged himself to be an Assistant Vice President of Bankers Trust Company, a corporation, and that he as such Assistant Vice President, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing the name of the corporation by himself as Assistant Vice President.

I am not a director or officer of said Bankers Trust Company.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.



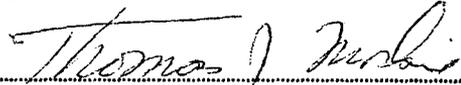
THOMAS J. MOSKIE

Notary Public, State of New York
No. 24-8037350
Qualified in Kings County
Certificate filed in New York County
Commission Expires March 30, 1970

[NOTARIAL SEAL]

STATE OF NEW YORK }
 COUNTY OF NEW YORK } ss.:

On the 21st day of August, in the year 1968, before me personally came N. G. DODSON, to me known, who, being by me duly sworn, did depose and say that he resides in Johnstown, Pennsylvania; that he is a Vice President of Pennsylvania Electric Company, one of the corporations described in and which executed the above instrument; that he knows the seal of said corporation; that the seal affixed to said instrument as such seal is such corporate seal; that it was so affixed by order of the board of directors of said corporation, and that he signed his name thereto by like order.



THOMAS J. MOSKIE

Notary Public, State of New York

No. 24-8037350

Qualified in Kings County

Certificate filed in New York County

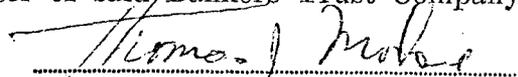
Commission Expires March 30, 1970

[NOTARIAL SEAL]

STATE OF NEW YORK }
 COUNTY OF NEW YORK } ss.:

On the 21st day of August, in the year 1968, before me personally came G. E. MAIER, to me known, who, being by me duly sworn, did depose and say that he resides in Fort Lee, New Jersey; that he is an Assistant Vice President of Bankers Trust Company, one of the corporations described in and which executed the above instrument; that he knows the seal of said corporation; that the seal affixed to said instrument as such seal is such corporate seal; that it was so affixed by order of the board of directors of said corporation, and that he signed his name thereto by like order; at the same time he made oath in due form of law that the consideration stated in said instrument is true and bona fide as therein set forth, and that he is duly authorized by said corporation to execute and acknowledge said instrument and to make such oath.

I am not a director or officer of said Bankers Trust Company.



THOMAS J. MOSKIE

Notary Public, State of New York

No. 24-8037350

Qualified in Kings County

Certificate filed in New York County

Commission Expires March 30, 1970

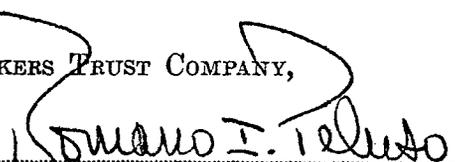
[NOTARIAL SEAL]

CERTIFICATE OF RESIDENCE

Bankers Trust Company, Mortgagee and Trustee within named, hereby certifies that its precise residence is 16 Wall Street, in the Borough of Manhattan, in The City of New York, in the State of New York.

BANKERS TRUST COMPANY,

By


ROMANO I. PELUSO

ROMANO I. PELUSO,
Assistant Secretary.

SCHEDULE A

Blair County, Pennsylvania

(100) ALL THAT CERTAIN lot or piece of land, with the improvements thereon, situate in the Borough of Tyrone, County of Blair, Pennsylvania, bounded and described as follows:

BEGINNING on the westerly line of Logan Avenue in the Borough and County aforesaid, thence by the same south eighteen degrees six minutes west ($18^{\circ} 6'$) two hundred and thirty-four and sixty four hundredths ($234\text{-}64/100$) feet to a point on the line of the right of way of the Tyrone & Clearfield Railroad Company; thence by the same on a curve having a radius of nine hundred and twenty-two and thirty-seven hundredths ($922\text{-}37/100$) feet, a distance of one hundred and seventy and ninety-four hundredths ($170\text{-}94/100$) feet to a point on the said line of the said right of way, the corner of Bayer Gillam & Company's lot; thence by the said lot north eighteen degrees six minutes ($18^{\circ} 6'$) east one hundred and sixteen and ninety-three hundredths ($116\text{-}93/100$) feet to a point, the corner of other lands of the Home Electric Light & Steam Heating Company aforesaid, and thence by said lands south seventy-one degrees fifty-four minutes ($71^{\circ} 54'$) east one hundred and twenty-three and six tenths ($123\text{-}6/10$) feet to the first mentioned point and place of beginning, containing five tenths ($5/10$) of an acre be the same more or less.

As and to the extent conveyed by Home Electric Company to Pennsylvania Electric Company by deed dated June 13, 1966 and recorded in the Office of the Recorder of Deeds in and for Blair County, Pennsylvania, in Deed Book Vol. 848, page 500.

BEING the same premises as were conveyed as Purpart No. 2 in the deed from Home Electric Light and Steam Heating Company to Home Electric Company dated May 31, 1946 and recorded in the Office aforesaid in Deed Book Vol. 538, page 386.

ALSO BEING a part of the same premises as were conveyed in the deed from Altoona and Logan Valley Electric Railway Company to Home Electric Company dated July 31, 1961 and recorded in the Office aforesaid in Deed Book Vol. 789, page 177, by reference in the last-mentioned deed to the deed or indenture from J. C. Neff *et al.*, a Bondholders' Protective Committee, to Altoona and Logan Valley Electric Railway Company dated January 3, 1934 and recorded in the Office aforesaid in Deed Book Vol. 417, page 237.

(101) ALL THAT CERTAIN lot or piece of land, with the improvements thereon, situate in the Borough of Tyrone, County of Blair, Pennsylvania, bounded and described as follows:

BEGINNING on the South side of Tenth Street (also referred to as West Tenth Street, formerly referred to as Juniata Street), at a point Seventy-two (72) feet and Nine (9) inches East of the East line of Alley "E"; thence South, Seventy (70) degrees, East, along Tenth Street, Thirty-nine (39) feet to line of a lot now or late of Guido C. Boecking; thence at a right angle to said Street, and along lot now or late of Guido C. Boecking, One Hundred and Sixty-five (165) feet to the line of Alley "K"; and thence along the line of Alley "K" and another lot now or late of George W. Burket, by lines equal to and parallel with the first two lines to the place of beginning.

As and to the extent conveyed by Home Electric Company to Pennsylvania Electric Company by deed dated June 13, 1966 and recorded in the Office of the Recorder of Deeds in and for Blair County, Pennsylvania, in Deed Book Vol. 848, page 500.

BEING the same premises as were conveyed as Purpart No. 3 in the deed from Home Electric Light and Steam Heating Company to Home Electric Company dated May 31, 1946 and recorded in the Office aforesaid in Deed Book Vol. 538, page 386.

ALSO BEING a part of the same premises as were conveyed in the deed from Altoona and Logan Valley Electric Railway Company to Home Electric Company dated July 31, 1961 and recorded in the Office aforesaid in Deed Book Vol. 789, page 177, by reference in the last-mentioned deed to the deed or indenture from J. C. Neff *et al.*, a Bondholders' Protective Committee, to Altoona and Logan Valley Electric Railway Company dated January 3, 1934 and recorded in the Office aforesaid in Deed Book Vol. 417, page 237.

(102) ALL THAT CERTAIN lot or piece of land, with the improvements thereon, situate in the Borough of Tyrone, County of Blair, Pennsylvania, bounded and described as follows:

BEGINNING at a stake at the intersection of the Western edge or line of Logan Avenue and Southern edge of Alley "K" and running in a Southern direction, along the Western edge of Logan Avenue, Forty (40) feet to a stake; thence with an angle of Ninety (90) degrees to the right parallel to the Southern edge of said Alley, and Forty (40) feet distant therefrom One Hundred and Twenty-three and six-tenths (123.6) feet to a stake; thence with an angle of Ninety

(90) degrees to the right, parallel with the Western edge of Logan Avenue, Forty (40) feet to the Southern edge of Alley "K"; thence with an angle of Ninety (90) degrees to the right, along said edge of Alley "K" One Hundred and Twenty-three and six-tenths (123.6) feet to the place of beginning, being a part of Lot No. 366 in the General plan of lots in the said Borough.

As and to the extent conveyed by Home Electric Company to Pennsylvania Electric Company by deed dated June 13, 1966 and recorded in the Office of the Recorder of Deeds in and for Blair County, Pennsylvania, in Deed Book Vol. 848, page 500.

BEING the same premises as were conveyed as Purpart No. 4 in the deed from Home Electric Light and Steam Heating Company to Home Electric Company dated May 31, 1946 and recorded in the Office aforesaid in Deed Book Vol. 538, page 386.

ALSO BEING a part of the same premises as were conveyed in the deed from Altoona and Logan Valley Electric Railway Company to Home Electric Company dated July 31, 1961 and recorded in the Office aforesaid in Deed Book Vol. 789, page 177, by reference in the last-mentioned deed to the deed or indenture from J. C. Neff *et al.*, a Bondholders' Protective Committee, to Altoona and Logan Valley Electric Railway Company dated January 3, 1934 and recorded in the Office aforesaid in Deed Book Vol. 417, page 237.

(103) ALL THAT CERTAIN lot or piece of land, with the improvements thereon, situate in the Borough of Bellwood, County of Blair, Pennsylvania, bounded and described as follows:

LYING Northwest of the Pennsylvania Railroad, fronting Fifty (50) feet on the Northwestly side of First Street, and extending back therefrom, at a like uniform width of Fifty (50) feet, Northwestwardly, along the Northeasterly line of Antis Street, the distance of One Hundred and Twenty (120) feet to an alley, and being Lot Number One (1), in Block "A", in the plot of lots of record in the office of the Recorder of Deeds in and for Blair County, Pennsylvania, in Plot Book No. 1, Page 17.

HAVING thereon erected a sub-station building.

As and to the extent conveyed by Home Electric Company to Pennsylvania Electric Company by deed dated June 13, 1966 and recorded in the Office of the Recorder of Deeds in and for Blair County, Pennsylvania, in Deed Book Vol. 848, page 500.

BEING the same premises as were conveyed as Purpart No. 5 in the deed from Home Electric Light and Steam Heating Company to Home Electric Company dated May 31, 1946 and recorded in the Office aforesaid in Deed Book Vol. 538, page 386.

ALSO BEING a part of the same premises as were conveyed in the deed from Altoona and Logan Valley Electric Railway Company to Home Electric Company dated July 31, 1961 and recorded in the Office aforesaid in Deed Book Vol. 789, page 177, by reference in the last-mentioned deed to the deed or indenture from J. C. Neff *et al.*, a Bondholders' Protective Committee, to Altoona and Logan Valley Electric Railway Company dated January 3, 1934 and recorded in the Office aforesaid in Deed Book Vol. 417, page 237.

ALSO BEING the same premises as were conveyed in the deed from Altoona and Logan Valley Electric Railway Company to Home Electric Company dated May 31, 1946 and recorded in the Office aforesaid in Deed Book Vol. 538, page 383.

(104) ALL THAT CERTAIN lot or piece of land situate in the Borough of Tyrone, County of Blair, Pennsylvania, bounded and described as follows:

BEGINNING at the intersection of the Northern line of South Logan Avenue and the Western right of way line of the Pennsylvania Railroad Company (West leg of Y on Middle Division) said intersection on being a point approximately three (3) feet East of center of tower situated on the Northern side of aforementioned South Logan Avenue near Ninth Street; thence South Fifty (50) degrees, Fifty-two (52) minutes West, Eighteen (18) feet to a point on the Southeastern line of Lot No. 6 now or formerly owned by Penn Central Light and Power Company of Altoona, Pennsylvania; thence North Twelve (12) degrees, Fifteen (15) minutes East, Thirty-seven and five-tenths (37.5) feet to the line of the Pennsylvania Railroad Company; thence along Pennsylvania Railroad Company line curving to South Twenty-five (25) feet more or less to a point and place of beginning. Containing Three Hundred Forty-six and Five-tenths (346.5) square feet and being more fully described and set forth in Penn Central Light and Power Company Plan No. 3-4573 attached to and made a part of deed from the Penn Central Light and Power Company, a Pennsylvania Corporation, to the Home Electric Light and Steam Heating Company, dated December 31, 1934 and recorded in the office of the Recorder of Deeds in and for Blair County, Pennsylvania, in Deed Book Vol. 422, Page 222.

As and to the extent conveyed by Home Electric Company to Pennsylvania Electric Company by deed dated June 13, 1966 and recorded in the Office of the Recorder of Deeds in and for Blair County, Pennsylvania, in Deed Book Vol. 848, page 500.

BEING the same premises as were conveyed as Purpart No. 6 in the deed from Home Electric Light and Steam Heating Company to Home Electric Company dated May 31, 1946 and recorded in the Office aforesaid in Deed Book Vol. 538, page 386.

(105) ALL THOSE CERTAIN five lots or pieces of ground situate in the Borough of Tyrone, County of Blair, Pennsylvania, being known as lots Nos. 110, 111, 112, 113 and 114 in the plan or addition of Denlinger-Poorman and Company to the Borough of Tyrone as surveyed by R. A. Zentmyer, Engineer, in May 1907, bounded and described as follows:

BEGINNING at the Southwest corner of the intersection of Love Street and River Avenue; thence extending Westwardly along the line of said River Avenue 200 feet to Alley B; thence North $7^{\circ} 19'$ West along the line of Alley B a distance of 160 feet, more or less, to a 20 foot alley; thence in a Southeasterly direction along the line of said 20 foot alley 200 feet, more or less, to the line of Love Street; thence South $7^{\circ} 19'$ East along the line of said Love Street a distance of 125 feet, more or less, to the place of beginning.

As and to the extent conveyed by Home Electric Company to Pennsylvania Electric Company by deed dated June 13, 1966 and recorded in the Office of the Recorder of Deeds in and for Blair County, Pennsylvania, in Deed Book Vol. 848, page 500.

BEING the same premises as were conveyed in the deed from First Blair County National Bank of Tyrone, Pa. to Home Electric Company dated November 22, 1946 and recorded in the Office aforesaid in Deed Book Vol. 552, page 42.

(106) ALL THAT CERTAIN lot or piece of ground situate in the City of Altoona (formerly the Township of Logan), County of Blair, Pennsylvania, bounded and described as follows:

BEGINNING at a point on the Northwestly side of Fifth Avenue, at line of its proposed width of sixty-five (65) feet, said point being two hundred twenty-eight (228) feet Northeast of the center line of Thirty-fifth Street; thence continuing along the said line of said Fifth Avenue, at its proposed width of sixty-five (65) feet, North twenty-one (21) degrees East one hundred (100) feet to a point; thence

North sixty-nine (69) degrees West a distance of one hundred (100) feet to a point; thence South twenty-one (21) degrees West a distance of one hundred (100) feet to a point; thence South sixty-nine (69) degrees East one hundred (100) feet to a point on the Northwestly line of Fifth Avenue at its proposed width of sixty-five (65) feet, the point and place of beginning.

As and to the extent conveyed by Home Electric Company to Pennsylvania Electric Company by deed dated June 13, 1966 and recorded in the Office of the Recorder of Deeds in and for Blair County, Pennsylvania, in Deed Book Vol. 848, page 500.

BEING a part of the same premises as were conveyed in the deed from Altoona and Logan Valley Electric Railway Company to Home Electric Company dated July 31, 1961 and recorded in the Office aforesaid in Deed Book Vol. 789, page 177, by reference in the last-mentioned deed to the deed or indentuure from J. C. Neff *et al.*, a Bondholders' Protective Committee, to Altoona and Logan Valley Electric Railway Company dated January 3, 1934 and recorded in the Office aforesaid in Deed Book Vol. 417, page 237.

ALSO BEING the same premises as were excepted and reserved from the conveyance of a larger tract of which the same was a part in the deed from Home Electric Company to H. & V. Inc. dated July 31, 1964 and recorded in the Office aforesaid in Deed Book Vol. 823, page 388.

Cambria County, Pennsylvania

(134) ALL THAT CERTAIN parcel of land situate in the City of Johnstown, County of Cambria, Pennsylvania, as and to the extent conveyed by Alvin L. Brumbaugh *et ux.* to Pennsylvania Electric Company by deed dated June 7, 1967 and recorded in the Office of the Recorder of Deeds in and for Cambria County, Pennsylvania, in Deed Book Vol. 838, page 593.

Clarion County, Pennsylvania

(34) ALL THAT CERTAIN parcel of land situate in the Township of Porter, County of Clarion, Pennsylvania, as and to the extent conveyed by Edgar L. Pence *et ux.* to Pennsylvania Electric Company by deed dated August 28, 1967 and recorded in the Office of the Recorder of Deeds in and for Clarion County, Pennsylvania, in Deed Book Vol. 197, page 725.

(35) ALL THAT CERTAIN parcel of land situate in the Borough of Knox, County of Clarion, Pennsylvania, as and to the extent conveyed by Rural Telephone Company, a/k/a Rural Telephone Co., to Pennsylvania Electric Company by deed dated November 30, 1966 and recorded in the Office of the Recorder of Deeds in and for Clarion County, Pennsylvania, in Deed Book Vol. 198, page 58.

Crawford County, Pennsylvania

(29) ALL THAT CERTAIN parcel of land situate in the Township of Athens, County of Crawford, Pennsylvania, as and to the extent conveyed by Theodore S. Bogardus *et ux.* to Pennsylvania Electric Company by deed dated June 10, 1967 and recorded in the Office of the Recorder of Deeds in and for Crawford County, Pennsylvania, in Deed Book Vol. 425, page 494.

(30) ALL THAT CERTAIN parcel of land situate in the Township of Wayne, County of Crawford, Pennsylvania, as and to the extent conveyed by William C. McCullough *et ux.* to Pennsylvania Electric Company by deed dated June 27, 1967 and recorded in the Office of the Recorder of Deeds in and for Crawford County, Pennsylvania, in Deed Book Vol. 425, page 606.

Erie County, Pennsylvania

(149) ALL THAT CERTAIN parcel of land situate in the Township of Greene, County of Erie, Pennsylvania, as and to the extent conveyed by Gary L. Brown *et ux.* to Pennsylvania Electric Company by deed dated June 6, 1967 and recorded in the Office of the Recorder of Deeds in and for Erie County, Pennsylvania, in Deed Book Vol. 962, page 415.

(150) ALL THAT CERTAIN parcel of land situate in the Township of Conneaut, County of Erie, Pennsylvania, as and to the extent conveyed by William Simkovitch *et ux. et al.* to Pennsylvania Electric Company by deed dated March 16, 1967 and recorded in the Office of the Recorder of Deeds in and for Erie County, Pennsylvania, in Deed Book Vol. 958, page 317, and re-recorded in said office in Deed Book Vol. 973, page 264.

(151) ALL THOSE CERTAIN parcels of land situate in the Township of Springfield, County of Erie, Pennsylvania, as and to the extent conveyed by Security Peoples Trust Company, Guardian of the Estate

of Frank Gertenbach, an Incompetent, single, to Pennsylvania Electric Company by deed dated April 28, 1967 and recorded in the Office of the Recorder of Deeds in and for Erie County, Pennsylvania, in Deed Book Vol. 959, page 507.

Indiana County, Pennsylvania

(58) ALL THAT CERTAIN parcel of land situate in the Township of Armstrong, County of Indiana, Pennsylvania, as and to the extent conveyed by Paul Wass *et ux.* to Pennsylvania Electric Company by deed dated July 14, 1967 and recorded in the Office of the Recorder of Deeds in and for Indiana County, Pennsylvania, in Deed Book Vol. 566, page 466.

(59) ALL THAT CERTAIN undivided fifty per cent (50%) interest of Pennsylvania Electric Company in all those certain parcels of land situate in the Township of Center, County of Indiana, Pennsylvania, as and to the extent conveyed to Pennsylvania Electric Company by deed from John S. Simpson, Trustee, to Pennsylvania Electric Company and New York State Electric & Gas Corporation, as tenants in common, dated December 6, 1965 and recorded in the Office of the Recorder of Deeds in and for Indiana County, Pennsylvania, in Deed Book Vol. 546, page 330, under and subject to the covenant, waiver, surrender and release with respect to the right of partition which is set forth in said deed and in Declaration and Acceptance of Trust dated November 10, 1965, recorded in said office in Deed Book 545, page 16, as supplemented by Supplement to Declaration and Acceptance of Trust dated as of November 10, 1965, recorded in said office in Deed Book 545, page 134.

(60) ALL THAT CERTAIN undivided fifty per cent (50%) interest of Pennsylvania Electric Company in all those certain parcels of land situate in the Townships of Center and Blacklick, County of Indiana, Pennsylvania, as and to the extent conveyed to Pennsylvania Electric Company by deed from John S. Simpson, Trustee, to Pennsylvania Electric Company and New York State Electric & Gas Corporation, as tenants in common, dated June 21, 1966 and recorded in the Office of the Recorder of Deeds in and for Indiana County, Pennsylvania, in Deed Book Vol. 552, page 77, under and subject to the covenant, waiver, surrender and release with respect to the right of partition which is set forth in said deed and in Declaration and Acceptance of Trust dated November 10, 1965, recorded in said office in Deed Book 545, page 16, as supplemented by Supplement to Declaration and

Acceptance of Trust dated as of November 10, 1965, recorded in said office in Deed Book 545, page 134.

(61) ALL THAT CERTAIN undivided fifty per cent (50%) interest of Pennsylvania Electric Company in all those certain parcels of land situate in the Township of Center, County of Indiana, Pennsylvania, as and to the extent conveyed to Pennsylvania Electric Company by deed from John S. Simpson, Trustee, to Pennsylvania Electric Company and New York State Electric & Gas Corporation, as tenants in common, dated November 1, 1966 and recorded in the Office of the Recorder of Deeds in and for Indiana County, Pennsylvania, in Deed Book Vol. 556, page 800, under and subject to the covenant, waiver, surrender and release with respect to the right of partition which is set forth in said deed and in Declaration and Acceptance of Trust dated November 10, 1965, recorded in said office in Deed Book 545, page 16, as supplemented by Supplement to Declaration and Acceptance of Trust dated as of November 10, 1965, recorded in said office in Deed Book 545, page 134.

(62) ALL THAT CERTAIN undivided fifty per cent (50%) interest of Pennsylvania Electric Company in all those certain parcels of land situate in the Township of Center, County of Indiana, Pennsylvania, as and to the extent conveyed to Pennsylvania Electric Company by deed from John S. Simpson, Trustee, to Pennsylvania Electric Company and New York State Electric & Gas Corporation, as tenants in common, dated November 1, 1966 and recorded in the Office of the Recorder of Deeds in and for Indiana County, Pennsylvania, in Deed Book Vol. 556, page 812, under and subject to the covenant, waiver, surrender and release with respect to the right of partition which is set forth in said deed and in Declaration and Acceptance of Trust dated November 10, 1965, recorded in said office in Deed Book 545, page 16, as supplemented by Supplement to Declaration and Acceptance of Trust dated as of November 10, 1965, recorded in said office in Deed Book 545, page 134.

(63) ALL THAT CERTAIN undivided fifty per cent (50%) interest of Pennsylvania Electric Company in all that certain parcel of land situate in the Township of Center, County of Indiana, Pennsylvania, as and to the extent acquired by condemnation by Pennsylvania Electric Company through the filing by Pennsylvania Electric Company and New York State Electric & Gas Corporation, as tenants in common, of Declaration of Taking filed on December 28, 1967 in the Office of the Prothonotary of the Court of Common Pleas in and for Indiana County, Pennsylvania, notice of said filing of Declara-

tion of Taking being recorded in the Office of the Recorder of Deeds in and for Indiana County, Pennsylvania, in Deed Book Vol. 574, page 306, under and subject to the covenant, waiver, surrender and release with respect to the right of partition set forth in Declaration and Acceptance of Trust dated November 10, 1965, recorded in said office in Deed Book 545, page 16, as supplemented by Supplement to Declaration and Acceptance of Trust dated as of November 10, 1965 recorded in said office in Deed Book 545, page 134.

(64) ALL THAT CERTAIN undivided fifty per cent (50%) interest of Pennsylvania Electric Company in all those certain parcels of land situate in the Township of Center, County of Indiana, Pennsylvania, as and to the extent conveyed to Pennsylvania Electric Company by deed from John S. Simpson, Trustee, to Pennsylvania Electric Company and New York State Electric & Gas Corporation, as tenants in common, dated May 21, 1968 and recorded in the Office of the Recorder of Deeds in and for Indiana County, Pennsylvania, in Deed Book Vol. 580, page 217, under and subject to the covenant, waiver, surrender and release with respect to the right of partition which is set forth in said deed and in Declaration and Acceptance of Trust dated November 10, 1965, recorded in said office in Deed Book 545, page 16, as supplemented by Supplement to Declaration and Acceptance of Trust dated as of November 10, 1965 recorded in said office in Deed Book 545, page 134.

(65) ALL THAT CERTAIN parcel of land situate in the Township of Armstrong, County of Indiana, Pennsylvania, as and to the extent conveyed by Fred A. Musser *et ux.*, Trustees, to Pennsylvania Electric Company by deed dated April 13, 1967 and recorded in the Office of the Recorder of Deeds in and for Indiana County, Pennsylvania, in Deed Book Vol. 562, page 720.

McKean County, Pennsylvania

(39) ALL THAT CERTAIN parcel of land situate in the Township of Foster, County of McKean, Pennsylvania, as and to the extent conveyed by Sidney T. Walker *et ux. et al.* to Pennsylvania Electric Company by deed dated August 8, 1967 and recorded in the Office of the Recorder of Deeds in and for McKean County, Pennsylvania, in Deed Book Vol. 442, page 154.

Venango County, Pennsylvania

(60) ALL THAT CERTAIN parcel of land situate in the Township of Cranberry, County of Venango, Pennsylvania, as and to the extent conveyed by Clair F. Davis, single, to Pennsylvania Electric Company by deed dated July 22, 1967 and recorded in the Office of the Recorder of Deeds in and for Venango County, Pennsylvania, in Deed Book Vol. 702, page 395.

(61) ALL THAT CERTAIN parcel of land situate in the Township of Cornplanter, County of Venango, Pennsylvania, as and to the extent conveyed by Theodore P. Heckathorn *et ux.* to Pennsylvania Electric Company by deed dated February 26, 1968 and recorded in the Office of the Recorder of Deeds in and for Venango County, Pennsylvania, in Deed Book Vol. 707, page 198.

Warren County, Pennsylvania

(24) ALL THAT CERTAIN parcel of land situate in the Borough of Warren, County of Warren, Pennsylvania, as and to the extent conveyed by Conewango Plaza, Inc. to Pennsylvania Electric Company by deed dated March 30, 1967 and recorded in the Office of the Recorder of Deeds in and for Warren County, Pennsylvania, in Deed Book Vol. 347, page 546, and re-recorded in said office in Deed Book Vol. 353, page 208.

(25) ALL THAT CERTAIN parcel of land situate in the Township of Conewango, County of Warren, Pennsylvania, as and to the extent conveyed by Harry E. White *et ux.* to Pennsylvania Electric Company by deed dated May 31, 1967 and recorded in the Office of the Recorder of Deeds in and for Warren County, Pennsylvania, in Deed Book Vol. 348, page 219.

(26) ALL THAT CERTAIN parcel of land situate in the Township of Pittsfield, County of Warren, Pennsylvania, as and to the extent conveyed by Charles F. Camp *et ux.* to Pennsylvania Electric Company by deed dated December 1, 1967 and recorded in the Office of the Recorder of Deeds in and for Warren County, Pennsylvania, in Deed Book Vol. 350, page 1063.

RECORDATION DATA

PENNSYLVANIA

<u>County</u>	<u>Date Recorded</u>	<u>Mortgage Book No.</u>	<u>Page</u>
Armstrong	August 22, 1968	228	593
Bedford	August 22, 1968	93	169
Blair	August 22, 1968	683	294
Bradford	August 22, 1968	285	989
Cambria	August 22, 1968	415	685
Cameron	August 22, 1968	RR	272
Centre	August 22, 1968	214	8
Clarion	August 23, 1968	78	854
Clearfield	August 23, 1968	228	1
Clinton	August 22, 1968	114	522
Crawford	August 23, 1968	313	983
Cumberland	August 26, 1968	506	841
Elk	August 22, 1968	101	619
Erie	August 22, 1968	843	532
Forest	August 23, 1968	27	53
Franklin	August 22, 1968	292	479
Huntingdon	August 22, 1968	134	197
Indiana	August 22, 1968	221	188
Jefferson	August 22, 1968	119	101
Juniata	August 22, 1968	43	226
Lackawanna	August 26, 1968	591	344
Lycoming	August 22, 1968	318	296
McKean	August 23, 1968	340	88
Mifflin	August 23, 1968	65	869
Perry	August 22, 1968	53	574
Potter	August 23, 1968	81	259
Somerset	August 22, 1968	198	553
Sullivan	August 24, 1968	25	61
Susquehanna	August 22, 1968	148	162
Tioga	August 22, 1968	172	955
Venango	August 23, 1968	399	193
Warren	August 23, 1968	203	743
Wayne	August 22, 1968	131	782
Westmoreland	August 22, 1968	1294	900
Wyoming	August 22, 1968	75	356

MARYLAND

		<u>Liber</u>	<u>Folio</u>
Garrett	August 23, 1968	R.L.D. No. 287	291