

RECORDATION NO. 10844-P  
FILED 1985 DEC 1 9 18 AM

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INTERSTATE COMMERCE COMMISSION

INTERSTATE COMMERCE COMMISSION

A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS  
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TELEPHONE 5-266816  
TELEX 85665 LAWYR HX

November 26, 1985

Ms. Mildred Lee  
Interstate Commerce Commission  
Interstate Commerce Commission Building  
12th and Constitution Avenue, N.W.  
Washington, D.C. 20423

12/2/85  
20.00  
Washington, D.C.

Amendments to BRAE Transportation, Inc.  
Security Agreement, Chattel Mortgage  
and Lease Assignment/File No. 10844

Dear Ms. Lee:

Enclosed are two copies of a Sixth Amendment Agreement dated as of June 28, 1985 and an original and a copy of a Seventh Amendment Agreement dated as of June 28, 1985, to the Security Agreement, Chattel Mortgage and Lease Assignment dated as of September 20, 1979, as amended by Amendment Agreements dated as of January 10, 1980, February 13, 1980, April 30, 1980, September 9, 1982, and March 22, 1985, by and between BRAE Transportation, Inc. (formerly BRAE Corporation) and Citicorp Industrial Credit Inc.

Please file one copy of the Sixth Amendment Agreement with the ICC, and file stamp the second copy. Please file the copy of the Seventh Amendment Agreement with the IC, and file-stamp the original. Then return a copy of the Sixth Amendment Agreement and the original of the Seventh Amendment Agreement to Ms. Donna Lilly of Transporstation Traffic Services, inc., for return to us.

If you have any questions regarding the above, please contact me at my direct dial number (415-772-6619). Thank you very much for your assistance in this matter.

Very truly yours,  
*Frances Cole*  
Frances Cole

Enclosures

cc: Paul J. Mundie, Esq.



4. Except as modified hereby, the Security Agreement remains in full force and effect.

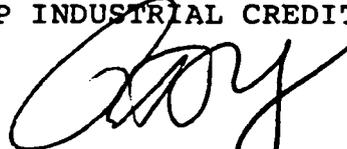
5. This Amendment may be executed in any number of counterparts, each of which shall be deemed an original but all of which when taken together shall constitute a single instrument.

6. The provisions of this Amendment and all rights and obligations of the parties hereunder shall be governed by the laws of the State of California.

7. The Company shall, at its expense, cause this Amendment to be filed with the Interstate Commerce Commission pursuant to 49 U.S.C. Section 11303, as soon as possible and shall provide Citicorp with evidence of such filing.

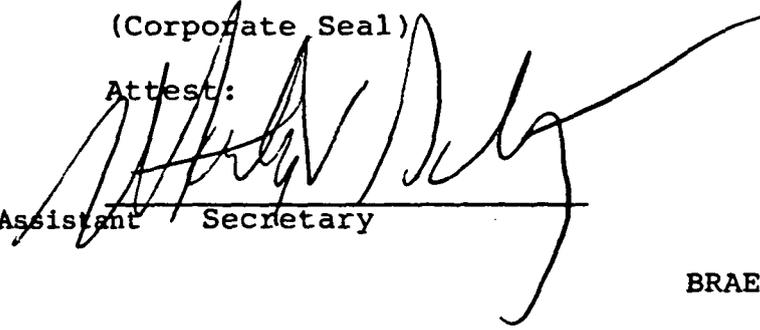
IN WITNESS WHEREOF, the Company and Citicorp have caused their names to be signed hereto by their respective officers hereunto duly authorized as of the date just written above.

CITICORP INDUSTRIAL CREDIT, INC.

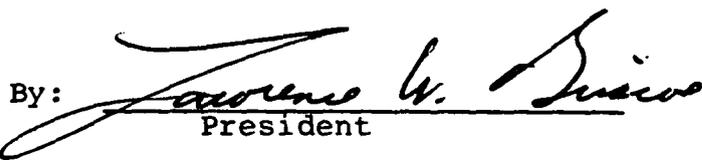
By:   
Vice President

(Corporate Seal)

Attest:

  
Assistant Secretary

BRAE TRANSPORTATION, INC.

By:   
President

(Corporate Seal)

Attest:

  
ASSISTANT Secretary