

**ITEL**  
**Pullman**

February 2, 1989

9665-8  
FEB 2 1989 9 AM  
INTERSTATE COMMERCE COMMISSION

**Istel Rail Corporation**

55 Francisco Street  
San Francisco, California 94133  
(415) 984-4000  
(415) 781-1035 Fax

Hon. Noreta R. McGee  
Secretary  
Interstate Commerce Commission  
Washington, DC 20423

9665-8  
FEB 2 1989 9 AM  
INTERSTATE COMMERCE COMMISSION  
Date 2/2/89  
Fee \$ 26.00  
ICC Washington, D. C.

- Re: 1) Notice of Name Change  
2) Assignment and Assumption Agreement

Dear Ms. McGee:

On behalf of Istel Rail Corporation, the above instruments, in four (4) counterparts each, are hereby submitted for filing and recording pursuant to 49 U.S.C. Section 11303(a), along with the \$26 recordation fee.

Please record the above-captioned instruments under the Equipment Lease dated August 15, 1978 between Pittsburgh National Bank and SSI Rail Corp., as predecessor in interest to Istel Rail Corporation, which was filed with the ICC on August 30, 1978, under Recordation No. ~~8669-1~~. 9663

The parties to the aforementioned Notice of Name Change are listed below:

Istel Rail Corporation (For indexing, in position  
55 Francisco Street of "Assignor")  
San Francisco, California 94133

Istel Rail Holdings Corporation (For indexing, in  
55 Francisco Street position of "Assignee")  
San Francisco, California 94133

The purpose of this Notice is to make known as a matter of public record the change in corporate name of Istel Rail Corporation to Istel Rail Holdings Corporation.

The parties to the aforementioned Assignment and Assumption Agreement are listed below:

Istel Rail Holdings Corporation (Assignor)  
55 Francisco Street  
San Francisco, California 94133

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Itel Rail Corporation (Assignee, a Delaware corporation  
55 Francisco Street incorporated in February 1989)  
San Francisco, California 94133

This Assignment assigns to Assignee all of Assignor's right, title and interest in and to the leases and equipment described therein.

Please return to the undersigned the stamped counterparts not required for filing purposes, together with the ICC fee receipt and acknowledgment letter.

Very truly yours,

*patricia schumacker*

Patricia Schumacker  
Legal Department

Interstate Commerce Commission  
Washington, D.C. 20423

OFFICE OF THE SECRETARY

Patricia Schumacker  
IteI Rail Corporation  
55 Francisco Street  
San Francisco, Ca. 94133

Dear Ms. Schumacker

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/2/89 at 9:30am, and assigned recordation number(s) \*

8219-D<sup>E</sup>, 8233-G<sup>H</sup>, 8298-F<sup>G</sup>, 8322-G<sup>H</sup>, 8343-N<sup>O</sup>

8610-I<sup>J</sup>  
8669-N<sup>O</sup>  
8669-P<sup>Q</sup>  
8837-K<sup>L</sup>  
8838-W<sup>X</sup>  
8873-G<sup>H</sup>  
9050-I<sup>J</sup>  
9538-C<sup>D</sup>  
9553-C<sup>D</sup>  
10461-E<sup>F</sup>  
15558-B<sup>C</sup>

Sincerely yours,

*Martha L. McAfee*

Secretary

Enclosure(s)

\* Destroyed

