

STEPTOE & JOHNSON

1250 CONNECTICUT AVENUE

WASHINGTON, D. C. 20036

ROBERT J. CORBER

(202) 862-2038

February 12, 1980

RECORDATION NO. <sup>9875-T</sup> 1425 Filed 1425

C-043A037

Ms. Agatha Mergenovich  
Secretary  
Interstate Commerce Commission  
Office of the Secretary  
SE Room 2215  
Washington, D.C. 20423

FEB 12 1980 - 2 55 PM

FEB 12 1980  
Date  
Fee \$ 10.00

Dear Ms. Mergenovich:

CC Washington, D. C.

Enclosed for filing and recordation pursuant to the provisions of 49 U.S.C. § 11303 is Supplement Agreement No. 1 dated as of February 7, 1980, by and between Brae Corporation, as Lessor, and Mississippi & Skuna Valley Railroad Company as Lessee. This document relates to the Lease Agreement dated as of July 12, 1979, by and between Brae Corporation and Mississippi & Skuna Valley Railroad Company previously recorded under recordation number 9875-J.

In view of the relationship between the documents, it is requested that the Supplement Agreement No. 1 be assigned an additional recordation number related to the Lease Agreement previously recorded under 9875-J, and that a copy thereof accompany the Lease Agreement in the files of the Commission and that it be indexed with the Lease Agreement. For this purpose, it is requested that the additional recordation number assigned the enclosed document have the primary number 9875 and the next available letter under that number, which is believed to be "T."

The document relates to fifty (50) railroad cars. They carry the marks of the Mississippi and Skuna Valley Railroad and are identified as MSV435-484.

The names and addresses of the parties to the transactions evidenced by the foregoing document are as follows:

Lessor: Brae Corporation  
3 Embarcadero Center - Suite 1760  
San Francisco, CA 94111

*Handwritten signatures and notes on the left margin, including a large signature that appears to read "C. Mergenovich" and another signature above it.*

Ms. Agatha Mergenovich  
February 12, 1980  
page 2

Lessee: Mississippi & Skuna Valley Railroad Company  
Bruce, MS 38915

Enclosed is a check payable to the ICC in the amount of \$10.00, the prescribed fee for filing and recordation of the document.

Please return to the person presenting this letter your letter confirming such filing and recordation, the fee receipt thereof and all copies of the document not required for filing.

Very truly yours,



Robert J. Corber  
Attorney for Brae  
Corporation

Enclosures

**Interstate Commerce Commission**  
Washington, D.C. 20423

2/12/80

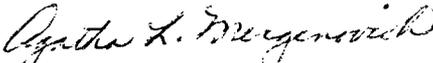
OFFICE OF THE SECRETARY

Robert J. Corber, Atty.  
Steptoe & Johnson  
1250 Connecticut Avenue  
Washington, D.C. 20036

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/12/80 at 2:55pm, and assigned re-  
recording number(s). 9875-T

Sincerely yours,

  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

FEB 12 1980 - 2 55 PM

INTERSTATE COMMERCE COMMISSION

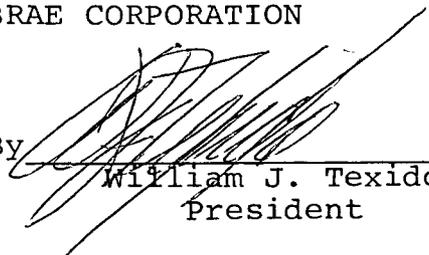
SUPPLEMENT NO. 1 dated as of February 7, 1980 to the Lease Agreement dated as of July 12, 1979 by and between Brae Corporation, as Lessor, and Mississippi & Skuna Valley RR Co., as Lessee ("Lease Agreement"), and the related Substitution Agreement executed by the Lessor on October 29, 1979 and by the Lessee on October 25, 1979 ("Substitution Agreement").

Equipment Schedule No. Four attached hereto supplements Equipment Schedule No. Four attached to the Substitution Agreement which relates to 50 railroad cars numbered MSV 435-MSV 484 (both inclusive).

Except as expressly amended hereby, the Lease Agreement and the Substitution Agreement remain in full force and effect.

IN WITNESS WHEREOF, Brae Corporation has caused this Supplement No. 1 to be executed and delivered by its proper and duly authorized representative as of February 7, 1980.

BRAE CORPORATION

By  William J. Texido  
President

**EQUIPMENT SCHEDULE No. FOUR**

BRAE CORPORATION hereby leases the following Cars to MISSISSIPPI & SKUNA VALLEY RAILROAD pursuant to that certain Lease Agreement dated as of July 12, 1979.

A.A.R. Mech Design	Description	Numbers	Length	Dimensions Inside Width	Height	Doors Width	No. of Cars
FB	BULKHEAD FLAT 100 ton	MSV 435- MSV 484	62'6"	9'4"	11"		50

BRAE CORPORATION

BY: \_\_\_\_\_

TITLE: \_\_\_\_\_

DATE: \_\_\_\_\_

MISSISSIPPI & SKUNA VALLEY  
RAILROAD

BY: \_\_\_\_\_

TITLE: SECRETARY

DATE: \_\_\_\_\_

This Equipment Schedule No. Four, together with Equipment Schedules Two and Three and Five are substituted in place of the original Equipment Schedule attached to the above-mentioned Lease.

STATE OF CALIFORNIA )  
 )  
CITY AND COUNTY OF SAN FRANCISCO ) ss.:

On this 8<sup>th</sup> day of February, 1980,  
before me personally appeared William J. Texido, to me personally known, who being by me duly sworn says that such person is President of Brae Corporation, that the foregoing instrument was signed on behalf of said corporation by authority of its board of directors, and such person acknowledged that the execution of the foregoing instrument was the free act and deed of such corporation.



*Susan M. Codeglia*  
Notary Public

(SEAL)