

Executed in 7 counterparts of which this is counterpart no. 6.

72-57-D

RECORDING NO. _____

JAN 21 1974 - 2 22 PM

SOUTHERN RAILWAY COMPANY
INTERSTATE COMMERCE COMMISSION

Statement of New Numbers to be substituted for original numbers on 15 - 100-ton 46'6" High Cube Box Cars purchased under Equipment Trust Agreement dated as of December 15, 1973, constituting Southern Railway Equipment Trust No. 5 of 1973:

<u>Original Nos.</u>	<u>New Nos. to be Substituted for Original Nos.</u>
42515 to 42529, both inclusive	42480 to 42494, both inclusive

I certify the foregoing to be correct as of January 3, 1974.

SOUTHERN RAILWAY COMPANY,
By

D. K. A. Stoecker
.....
Vice President

ATTEST:

R. Allen
.....
Assistant Secretary

DISTRICT OF COLUMBIA.

On this 3rd day of January, 1974, before me personally appeared K. A. Stoecker, to me personally known, who, being by me duly sworn, says that he is a Vice President of Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Lawrence A. Huff
.....
Lawrence A. Huff
Notary Public

in and for the District of Columbia

My commission expires June 30, 1977.

Southern Railway System

Law Department
P. O. Box 1808
Washington, D. C. 20013
(202) 638-4401

March 7, 1974
58624 mmm

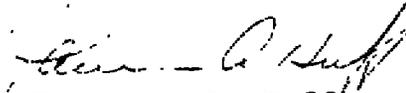
Mr. Robert L. Oswald
Secretary
Interstate Commerce Commission
Washington, D. C. 20423

Finance Docket No. 27523 -- Southern
Railway Equipment Trust No. 5 of 1973
Certificates

Dear Mr. Oswald:

In accordance with the Order of the Commission dated November 21, 1973, in the captioned proceeding, you are hereby advised that the Equipment Trust Agreement containing the lease of the trust equipment was filed and recorded under the provisions of Section 20c of the Interstate Commerce Act on December 7, 1973, at 10:00 A.M. and was assigned Recordation No. 7257. In addition, as promised on page 6 of the application in the captioned proceeding, two original counterparts of each Assignment from Southern Railway Company to Central of Georgia Railroad Company, Georgia Southern and Florida Railway Company and Interstate Railroad Company were filed and recorded under the provisions of Section 20c of the Interstate Commerce Act on December 18, 1973, at 10:00 A.M., and were assigned Recordation Nos. 7257-B, 7257-A and 7257-C, respectively.

Yours very truly,



Lawrence A. Huff
Assistant General Solicitor

RE
OFFICE

INTERSTATE
COMMISSION

SEARCHED
SERIALIZED
INDEXED
FILED
MAR 10 1974
FBI - WASHINGTON