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RECORDATION NO. **1 5664**
Filed 1988

June 1, 1988

JUN 1 1988-9 15 AM

RECORDATION NO. **1 5664-A**
Filed 1988

JUN 1 1988-9 15 AM

INTERSTATE COMMERCE COMMISSION

INTERSTATE COMMERCE COMMISSION

Ms. Mildred Lee
Interstate Commerce Commission
Recordations Unit
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Ms. Lee:

Enclosed is a Memorandum of Railcar Operating Lease Agreement dated May 5, 1988, between the following parties:

Lessor: Helm Financial Corporation
One Embarcadero Center
San Francisco, CA 94111

Lessee: Allied Corporation
c/o Fibers and Plastics Company
P. O. Box 131
Hopewell, VA 23860

The equipment involved in this document is as follows:

Equipment: 5, 4750 cf 100-ton Covered Hoppers
HLMX 330, 333, 339, 344, 345

Please file this document as a primary document.

Copy to file - May 2, 1988

JUN 1 9 15 AM '88

Also enclosed is a Lease Amendment dated March, 1988. Please file this document as a supplement "A" to the above lease agreement.

The filing fee of \$26 is enclosed. Thank you.

Sincerely,

Mary A Oater

Mary Ann Oater
Research Consultant

Enclosures

1 5664-A
RECORDATION NO. _____ FILED 1988

LEASE AMENDMENT JUN 1 1988-9 12 AM
INTERSTATE COMMERCE COMMISSION

This Amendment to that certain Railcar Operating Lease Agreement, made and entered into as of the 5th of February, 1985 by and between Helm Financial Corporation, a California Corporation and Allied Corporation, a Delaware corporation.

This Amendment shall modify the above referenced Lease Agreement as follows:

Article 14 entitled "Term of Agreement" shall be modified in its entirety as follows: "This Agreement shall remain in full force and effect, with regard to each of the Cars, through May 31, 1991 . Thirty days prior to May 31, 1991, the parties will meet to discuss in good faith a possible extension of the Lease Agreement. Following, May 31, 1991 either party may terminate this Agreement upon thirty (30) days notice to the other party without further obligations to either party."

This Amendment is hereby agreed to by both parties to the Railcar Operating Lease Agreement.

Attest: John Davis

LESSOR
HELM FINANCIAL CORPORATION
By: [Signature]
Title: EVP
Date: 3/31/88
JUN 1 1988
NO. _____
FILED _____
ICM

Attest: R. Mastro

LESSEE
ALLIED CORPORATION
By: [Signature]
Title: _____
Date: 3/22/88

11/22
3/21/88

ICC RECORDATION UNIT DOCUMENT DATA COVERSHEET

Recordation # 15664

Start Time 12:22

Finish Time 12:26

Elapsed Time 4

Comments: A = Amendment
Term - change to 5/31/91

ICC RECORDATION UNIT DOCUMENT DATA ENTRY WORKSHEET

Recordation # 15664

Recordation Date 6 / 1 / 88

Document Title: A. Equipment Trust Agreement
B. Mortgage
C. Lease
D. Conditional Sales Agreement
E. Security Agreement
F. Other _____

Execution Date: 2 / 5 / 85

Document Type: 1. Initial
2. Amendment
 Term
 Parties
 Add
 Delete
 Change Name
 From: _____
 To: _____
 Rolling Stock

3. Assignment: a. Total
 b. Partial
From: _____
To: _____

4. Discharge/Release
Term: A. From: 36 mos. / average date of delivery To: _____ / _____ / _____
 B. # of Years

Parties: Type / Firm _____
1. ~~Debtor~~ / Lessor
 Signer's Name / Title _____
2. ~~Lender~~ / Lessor
 Signer's Name / Title _____
3. _____ / _____
 Signer's Name / Title _____
4. _____ / _____
 Signer's Name / Title _____
5. _____ / _____
 Signer's Name / Title _____

