

MARK  
TWAIN  
BANKS

MARK TWAIN BANK, N.A.

2628 Big Bend Blvd.  
St. Louis, Missouri 63143  
Telephone: 314-645-5800

November 16, 1988

Interstate Commerce Commission  
12th & Constitution Ave., N.W.  
Washington, D.C. 20423

Attn: Mildred Lee  
Room 2303

Dear Mildred:

Please accept this as a transmittal/letter of instruction on the eight (8)  
RM Caboose NOS. 12, 10, 14, 15, 16, 17, 19 and 22.

Enclosed are the following documents in duplicate form:

- Promissory Note
- Security Agreement and Addendum
- ICC Financing Statement Agreement
- Notarized Bill of Sale

The above documents are between two parties:

DEBTOR: St. Louis Car Company  
c/o The Innsbrook Corporation  
222 South Central, Suite 800  
Clayton, MO 63105

SECURED PARTY: Mark Twain Bank  
2628 Big Bend Blvd.  
St. Louis, MO 63143

Please properly record the documents, keeping one set for your files and  
returning the other set to the Bank by certified mail. All forms are notarized  
as requested. A \$26.00 check is enclosed to cover charges.

Sincerely,

*Nellie Keating*  
MARK TWAIN BANK

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INTERSTATE COMMERCE COMMISSION

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Date

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ICC Washington, D.C.

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VENDOR'S

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BILL OF SALE

**INTERSTATE COMMERCE COMMISSION**

KNOW ALL MEN BY THESE PRESENTS, that ITG, INC. for TWENTY-SIX THOUSAND THREE HUNDRED FIFTEEN (\$26,315.00) DOLLARS and other good and valuable consideration, does hereby GRANT, SELL, TRANSFER, AND DELIVER unto ST. LOUIS CAR COMPANY, of Clayton, Missouri, the following described equipment:

Description

Eight (8) Caboosees Sold "AS IS" Prepared for Movement From Norshor Junction in Duluth, Minnesota.

Caboose Numbers: RM 10, 12, 14, 15, 16, 17, 19, and 22

This sale is "AS IS, WHERE IS", free and clear of all liens.

Dated: Victoria, Texas  
November 9, 1988

By:   
I T G, INC.  
Michael Sagebiel  
President

By:   
Witness: Pam Draper

STATE OF TEXAS

COUNTY OF VICTORIA

  
NOTARY PUBLIC, STATE OF TEXAS  
Cynthia Palacios

My commission expires: 07/17/89