

Union Tank Car Company

RECORDATION NO. 9911-B Filed 1426

DEC 2 1980 -9 15 AM

90 Half Day Road
Lincolnshire, Illinois 60015

INTERSTATE COMMERCE COMMISSION

Direct Tel. No.:

Law Department

November 25, 1980

Secretary
Interstate Commerce Commission
Washington, D. C. 20423

U-337A014

No. DEC 2 1980

Date.....

Fee \$.....



ICC Washington, D. C.

An Affiliate of
Trans Union Corporation

RECORDATION NO. 9911-C Filed 1426

DEC 2 1980 -9 15 AM

INTERSTATE COMMERCE COMMISSION

Dear Sir:

We transmit to you herewith by registered mail for recordation, pursuant to Section 20c of the Interstate Commerce Act, an original and two certified counterparts of the Second Supplemental Equipment Trust Agreement (the "Supplemental Agreement"), dated October 20, 1980, by and between Union Tank Car Company, 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company") and The Northern Trust Company, 50 South LaSalle Street, Chicago, Illinois 60675 (the "Bank") as Trustee, which amends the Equipment Trust Agreement dated as of December 1, 1978 between the Company and the Bank. The Supplemental Agreement evidences the substitution under the said Equipment Trust Agreement of seven railroad cars identified with the initials UTLX, and more fully described in Schedule A attached hereto. Also enclosed for recordation is an original and two certified counterparts of a Bill of Sale to the Company from the Bank, which Bill of Sale relates to the eight railroad cars in respect of which the aforesaid substitution was made. The railroad cars covered by the said Bill of Sale are described in Schedule B attached hereto. The Bill of Sale releases the Equipment described in Schedule B from the encumbrance created by the Equipment Trust Agreement.

The Supplemental Agreement and the said Bill of Sale should be recorded as supplements to the Equipment Trust Agreement dated as of December 1, 1978, which was recorded with your office on December 15, 1978, and assigned recordation number 9911. We enclose herewith our check in the amount of \$20 payable to the Interstate Commerce Commission to cover the recordation fees.

Please return the original copy of the Supplemental Agreement and the Bill of Sale to the undersigned.

Very truly yours,

UNION TANK CAR COMPANY

By Q B Hellman

DEC 2 9 06 PM '80
DOCKET FILES
BRANCH

Encls.

Interstate Commerce Commission

Washington, D.C. 20423

12/16/80

OFFICE OF THE SECRETARY

**A.B. Hillman
Union Tank Car Company
90 Half Day Road**

Lincolnshire, Illinois 60015

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **12/2/80** at **9:15am**, and assigned re-
recording number(s). **9911-B & 9911-C**

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

RECORDATION NO. 9911-C
Filed 142b

DEC 2 1980 -9 15 AM

BILL OF SALE

THE NORTHERN TRUST COMPANY INTERSTATE COMMERCE COMMISSION
as Trustee under Equipment Trust Agreement

Dated as of December 1, 1978 (Series P-2)

to

Union Tank Car Company

KNOW ALL MEN BY THESE PRESENTS, that THE NORTHERN TRUST COMPANY (the "Bank"), as Trustee under that certain Equipment Trust Agreement dated as of December 1, 1978 (the "Agreement"), by and between the Bank, as Trustee, and Union Tank Car Company (the "Company"), in consideration of the conveyance to the Bank, as Trustee, of certain Equipment (as defined in the Agreement) to be substituted under the Agreement and of the compliance by the Company with the terms of the Agreement, and particularly Section 5.06 thereof, with respect to such substitutions, and other good and valuable considerations, the receipt whereof is acknowledged, has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver unto the Company all of its right, title and interest in and to those certain units of Equipment heretofore assigned by the Company to the Bank, as Trustee aforesaid, pursuant to the Agreement, which units of Equipment are described in Schedule B hereto annexed and by reference incorporated herein, hereby warranting that such Equipment is free and clear from all liens and encumbrances of the Bank as such Trustee.

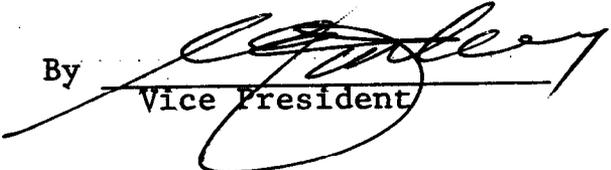
TO HAVE AND TO HOLD the said Equipment unto the Company and its successors and assigns forever.

This Bill of Sale releases said Equipment from the encumbrance created by the Agreement, which was filed with the Interstate Commerce Commission on December 15, 1978 and assigned recordation number 9911.

IN WITNESS WHEREOF, the Bank, as Trustee aforesaid, has caused this instrument to be duly executed by the proper corporate officer thereunto duly authorized, and its corporate seal to be hereunto affixed and attested this 30th day of October, 1980.

THE NORTHERN TRUST COMPANY,
as Trustee as aforesaid

By


Vice President

(CORPORATE SEAL)

ATTEST:


~~Authorized Officer~~

ASSISTANT SECRETARY

STATE OF ILLINOIS)
)
COUNTY OF COOK) SS

On this 19 day of ~~October~~ ^{NOVEMBER}, 1980, before me, a Notary Public in and for said County, personally appeared R. E. JACKMAN and N. T. ROSSON to me personally known, who being by me duly sworn did say that they are respectively a Vice President and an ~~Authorized~~ ^{ASSISTANT SECRETARY} ~~Officer~~ of The Northern Trust Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said Bank by authority of its Board of Directors, and said R. E. JACKMAN AND N. T. ROSSON acknowledge that the execution of the foregoing instrument was the free act and deed of said corporation.

Cecelia Bovey
Notary Public

My commission expires:
Sept 12, 1982

SCHEDULE B

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
1	Bulkhead Flat	70 Ton	BCIT818643
1	TP	13,500 GAL	UTLX11794
1	TP	13,500 GAL	UTLX11799
1	TM	23,500 GAL	UTLX70462
1	TPI	34,000 GAL	UTLX81832
1	TP	20,000 GAL	UTLX82631
1	TP	25,000 GAL	UTLX98082
$\frac{1}{8}$	Covered Hopper	5,820 CUFT	UTLX122080