EVANS RAILCAR LEASING COMPANY

Executive Offices
The East Tower, Suite 900 • 2550 Golf Road • Rolling Meadows, IL 60008 • 312/640-7000

Rec. No 8829 — BB

No. 6-272A053
Date SEP 29 1986
Fee $ 10.00
ICC Washington, D.C.

September 15, 1986

RECORDATION NO 8829-BB Filed & Recorded
SEP 29 1986 1:55 PM
INTERSTATE COMMERCE COMMISSION

SEP 29 1 50 PM '86
MOTOR OPERATING UNIT
ICC OFFICE OF THE SECRETARY

Secretary
Interstate Commerce Commission
Washington, D.C.

Dear Secretary:

Pursuant to 49 U.S.C. §11303 and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing five fully executed counterparts of that certain Statement of New Car Numbers For Trust Equipment dated as of September 15, 1986. The parties to the Statement of New Car Numbers For Trust Equipment are:

Issuer: Evans Railcar Leasing Company formerly U.S. Railway Leasing Company, 2550 Golf Road, Rolling Meadows, Illinois 60008

Trustee: J. Henry Schroder Bank and Trust Company, successor trustee, One State Street, New York, New York 10015

A description of the equipment affected by the Statement of New Car Numbers For Trust Equipment and the new car numbers for such equipment is attached hereto as Exhibit 1.

The enclosed Statement of New Car Numbers For Trust Equipment relates to that certain Equipment Trust Agreement dated as of April 1, 1977 as supplemented, and recorded with Interstate Commerce Commission on May 23, 1977 as ICC Recordation No. 8829. Accordingly, we request that the Statement of New Car Numbers for Trust Equipment be filed as a subfiling under that number.

Enclosed herewith is a check in the amount of $10.00 in payment of the applicable recording fees.

Counterparts C.T. Kappler

Since these documents are being delivered to you by hand, we would appreciate it if you would return to the bearer the duly stamped counterparts of the Statement of New Car Numbers for Trust Equipment not required to be kept by you, or, if not possible to return them to the bearer, send them to: Mr. Gerald E. Beatty, Rosenthal and Schanfield, 55 East Monroe Street, Suite 4620, Chicago, Illinois 60603.

Very truly yours,

EVANS RAILCAR LEASING COMPANY

By _____
Assistant Secretary

Enclosures

EXHIBIT 1

SCHEDULE A - DELETED CAR NUMBERS

RUN: FRI, JAN 31, 1986
CM(FINANCE1)

EVANS RAILCAR LEASING COMPANY
SERIES 13
COLLATERAL LISTING AS OF JANUARY 31, 1986

LOT NUMBER	#	CAR TYPE	LESSEE NAME	INTERNAL I. D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26877	76/05/13	1	76/05/13	15	0	TPW	70002
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27082	76/05/13	1	76/05/13	15	0	TPW	70004
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27081	76/05/13	1	76/05/13	15	0	TPW	70005
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27078	76/05/13	1	76/05/13	15	0	TPW	70006
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27033	76/05/13	1	76/05/13	15	0	TPW	70007
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27032	76/05/13	1	76/05/13	15	0	TPW	70008
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27031	76/05/13	1	76/05/13	15	0	TPW	70009
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27030	76/05/13	1	76/05/13	15	0	TPW	70010
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27029	76/05/13	1	76/05/13	15	0	TPW	70011
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27028	76/05/13	1	76/05/13	15	0	TPW	70012
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27027	76/05/13	1	76/05/13	15	0	TPW	70013
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27026	76/05/13	1	76/05/13	15	0	TPW	70014
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27025	76/05/13	1	76/05/13	15	0	TPW	70015
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27024	76/05/13	1	76/05/13	15	0	TPW	70016
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27023	76/05/13	1	76/05/13	15	0	TPW	70017
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27021	76/05/13	1	76/05/13	15	0	TPW	70019
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26889	76/05/13	1	76/05/13	15	0	TPW	70020
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26888	76/05/13	1	76/05/13	15	0	TPW	70021
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26887	76/05/13	1	76/05/13	15	0	TPW	70022
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27020	76/05/13	1	76/05/13	15	0	TPW	70023
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27019	76/05/13	1	76/05/13	15	0	TPW	70024
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27018	76/05/13	1	76/05/13	15	0	TPW	70025
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27017	76/05/13	1	76/05/13	15	0	TPW	70026
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26966	76/05/13	1	76/05/13	15	0	TPW	70027
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26965	76/05/13	1	76/05/13	15	0	TPW	70028
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26963	76/05/13	1	76/05/13	15	0	TPW	70030
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26962	76/05/13	1	76/05/13	15	0	TPW	70031
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26961	76/05/13	1	76/05/13	15	0	TPW	70032
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26960	76/05/13	1	76/05/13	15	0	TPW	70033
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26959	76/05/13	1	76/05/13	15	0	TPW	70034
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26958	76/05/13	1	76/05/13	15	0	TPW	70035
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26957	76/05/13	1	76/05/13	15	0	TPW	70036
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26956	76/05/13	1	76/05/13	15	0	TPW	70037
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26886	76/05/13	1	76/05/13	15	0	TPW	70039
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26885	76/05/13	1	76/05/13	15	0	TPW	70040
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26884	76/05/13	1	76/05/13	15	0	TPW	70041
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26883	76/05/13	1	76/05/13	15	0	TPW	70042
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26882	76/05/13	1	76/05/13	15	0	TPW	70043
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26881	76/05/13	1	76/05/13	15	0	TPW	70044
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26880	76/05/13	1	76/05/13	15	0	TPW	70045
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26821	76/05/13	1	76/05/13	15	0	TPW	70046
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26822	76/05/13	1	76/05/13	15	0	TPW	70047
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26823	76/05/13	1	76/05/13	15	0	TPW	70048
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26824	76/05/13	1	76/05/13	15	0	TPW	70049
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26825	76/05/13	1	76/05/13	15	0	TPW	70050

TOTAL UNITS ---) 45

EXHIBIT 1

SCHEDULE B - REPLACEMENT CAR NUMBERS

RUN: THU, SEP 18, 1986
CM(FINANCE1)

EVANS RAILCAR LEASING COMPANY
SERIES 13
COLLATERAL LISTING AS OF AUGUST 31, 1986

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I. D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26877	85/05/20	3	86/02/10	5	8	CAGY	70002
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	27081	85/05/20	3	86/02/10	5	8	CAGY	70005
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	27078	85/05/20	3	86/02/10	5	8	CAGY	70006
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	27032	85/05/20	3	86/02/10	5	8	CAGY	70008
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	27031	85/05/20	3	86/02/10	5	8	CAGY	70009
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	27028	85/05/20	3	86/02/10	5	8	CAGY	70012
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	27026	85/05/20	3	86/02/10	5	8	CAGY	70014
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	27025	85/05/20	3	86/02/10	5	8	CAGY	70015
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	27024	85/05/20	3	86/02/10	5	8	CAGY	70016
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	27023	85/05/20	3	86/02/10	5	8	CAGY	70017
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26887	85/05/20	3	86/02/10	5	8	CAGY	70020
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26888	85/05/20	3	86/02/10	5	8	CAGY	70021
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26887	85/05/20	3	86/02/10	5	8	CAGY	70022
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	27020	85/05/20	3	86/02/10	5	8	CAGY	70023
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	27019	85/05/20	3	86/02/10	5	8	CAGY	70024
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	27018	85/05/20	3	86/02/10	5	8	CAGY	70025
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26966	85/05/20	3	86/02/10	5	8	CAGY	70027
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26965	85/05/20	3	86/02/10	5	8	CAGY	70028
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26963	85/05/20	3	86/02/10	5	8	CAGY	70030
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26962	85/05/20	3	86/02/10	5	8	CAGY	70031
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26960	85/05/20	3	86/02/10	5	8	CAGY	70033
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26959	85/05/20	3	86/02/10	5	8	CAGY	70034
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26958	85/05/20	3	86/02/10	5	8	CAGY	70035
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26956	85/05/20	3	86/02/10	5	8	CAGY	70037
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26886	85/05/20	3	86/02/10	5	8	CAGY	70039
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26885	85/05/20	3	86/02/10	5	8	CAGY	70040
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26883	85/05/20	3	86/02/10	5	8	CAGY	70042
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26882	85/05/20	3	86/02/10	5	8	CAGY	70043
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26881	85/05/20	3	86/02/10	5	8	CAGY	70044
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26880	85/05/20	3	86/02/10	5	8	CAGY	70045
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26821	85/05/20	3	86/02/10	5	8	CAGY	70046
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26822	85/05/20	3	86/02/10	5	8	CAGY	70047
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26823	85/05/20	3	86/02/10	5	8	CAGY	70048
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26824	85/05/20	3	86/02/10	5	8	CAGY	70049
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26825	85/05/20	3	86/02/10	5	8	CAGY	70050
TOTAL UNITS --->		35									
2139-01	*	BOX-XM	NASHVILLE & ASHLAND CITY RR	27082	86/02/10	1	86/02/10	2	0	NACR	70004
2139-01	*	BOX-XM	NASHVILLE & ASHLAND CITY RR	27033	86/02/10	1	86/02/10	2	0	NACR	70007
2139-01	*	BOX-XM	NASHVILLE & ASHLAND CITY RR	27030	86/02/10	1	86/02/10	2	0	NACR	70010
2139-01	*	BOX-XM	NASHVILLE & ASHLAND CITY RR	27029	86/02/10	1	86/02/10	2	0	NACR	70011
2139-01	*	BOX-XM	NASHVILLE & ASHLAND CITY RR	27027	86/02/10	1	86/02/10	2	0	NACR	70013
2139-01	*	BOX-XM	NASHVILLE & ASHLAND CITY RR	27021	86/02/10	1	86/02/10	2	0	NACR	70019
2139-01	*	BOX-XM	NASHVILLE & ASHLAND CITY RR	27017	86/02/10	1	86/02/10	2	0	NACR	70026
2139-01	*	BOX-XM	NASHVILLE & ASHLAND CITY RR	26961	86/02/10	1	86/02/10	2	0	NACR	70032
2139-01	*	BOX-XM	NASHVILLE & ASHLAND CITY RR	26957	86/02/10	1	86/02/10	2	0	NACR	70036
2139-01	*	BOX-XM	NASHVILLE & ASHLAND CITY RR	26884	86/02/10	1	86/02/10	2	0	NACR	70041

RECORDATION NO 8829-BB Filed & Recorded

SEP 29 1986 1-55 PM

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW CAR NUMBERS FOR TRUST EQUIPMENT
Under Equipment Trust Agreement dated as of
April 1, 1977, Series 13

Pursuant to Section 4.07 of that certain Equipment Trust Agreement dated as of April 1, 1977 and recorded with the Interstate Commerce Commission ("ICC") on May 23, 1977 as Recordation No. 8829 (as heretofore amended and supplemented, the "Trust Agreement") by and among United States Railway Leasing Company, United States Railway Equipment Co., Evans Transportation Company and Continental Illinois National Bank and Trust Company of Chicago, as Trustee, Evans Railcar Leasing Company ("Evans"), successor by merger and name change to United States Railway Leasing Company and United States Railway Equipment Co., hereby notifies the Trustee under the Trust Agreement that the Car Numbers of the Trust Equipment described in Schedule A of the Trust Agreement have been changed as reflected on Exhibit I hereto.

Evans acknowledges its obligation to record this instrument with the ICC.

Dated September 16, 1986.

Evans Railcar Leasing Company

By: William M. Peyton
Vice President

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, Robert Sherman, a Notary Public in and for the County and State aforesaid, do hereby certify that William M. Peyton, the Vice President of Evans Railcar Leasing Company, an Illinois corporation, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument as such Vice President, appeared before me in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said corporation for the uses and purposes therein set forth.

Given under my hand and notarial seal this 16th day of September, 1986.

Robert Sherman
Notary Public

My Commission Expires:

August 2, 1987

EXHIBIT 1

SCHEDULE A - DELETED CAR NUMBERS

RUN: FRI, JAN 31, 1986
CK(FINANCE1)

EVANS RAILCAR LEASING COMPANY
SERIES 13
COLLATERAL LISTING AS OF JANUARY 31, 1986

LOT NUMBER	#	CAR TYPE	LESSEE NAME	INTERNAL I. D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26877	76/05/13	1	76/05/13	15	0	TPW	70002
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27082	76/05/13	1	76/05/13	15	0	TPW	70004
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27081	76/05/13	1	76/05/13	15	0	TPW	70005
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27078	76/05/13	1	76/05/13	15	0	TPW	70006
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27033	76/05/13	1	76/05/13	15	0	TPW	70007
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27032	76/05/13	1	76/05/13	15	0	TPW	70008
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27031	76/05/13	1	76/05/13	15	0	TPW	70009
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27030	76/05/13	1	76/05/13	15	0	TPL	70010
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27029	76/05/13	1	76/05/13	15	0	TPW	70011
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27028	76/05/13	1	76/05/13	15	0	TPW	70012
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27027	76/05/13	1	76/05/13	15	0	TPW	70013
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27026	76/05/13	1	76/05/13	15	0	TPW	70014
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27025	76/05/13	1	76/05/13	15	0	TPW	70015
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27024	76/05/13	1	76/05/13	15	0	TPW	70016
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27023	76/05/13	1	76/05/13	15	0	TPW	70017
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27021	76/05/13	1	76/05/13	15	0	TPW	70019
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26889	76/05/13	1	76/05/13	15	0	TPW	70020
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26888	76/05/13	1	76/05/13	15	0	TPW	70021
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26887	76/05/13	1	76/05/13	15	0	TPW	70022
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27020	76/05/13	1	76/05/13	15	0	TPW	70023
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27019	76/05/13	1	76/05/13	15	0	TPW	70024
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27018	76/05/13	1	76/05/13	15	0	TPW	70025
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	27017	76/05/13	1	76/05/13	15	0	TPW	70026
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26966	76/05/13	1	76/05/13	15	0	TPW	70027
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26965	76/05/13	1	76/05/13	15	0	TPW	70028
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26963	76/05/13	1	76/05/13	15	0	TPW	70030
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26962	76/05/13	1	76/05/13	15	0	TPW	70031
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26961	76/05/13	1	76/05/13	15	0	TPW	70032
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26960	76/05/13	1	76/05/13	15	0	TPW	70033
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26959	76/05/13	1	76/05/13	15	0	TPW	70034
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26958	76/05/13	1	76/05/13	15	0	TPW	70035
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26957	76/05/13	1	76/05/13	15	0	TPW	70036
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26956	76/05/13	1	76/05/13	15	0	TPW	70037
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26886	76/05/13	1	76/05/13	15	0	TPW	70039
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26885	76/05/13	1	76/05/13	15	0	TPW	70040
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26884	76/05/13	1	76/05/13	15	0	TPW	70041
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26883	76/05/13	1	76/05/13	15	0	TPW	70042
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26882	76/05/13	1	76/05/13	15	0	TPW	70043
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26881	76/05/13	1	76/05/13	15	0	TPW	70044
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26880	76/05/13	1	76/05/13	15	0	TPW	70045
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26821	76/05/13	1	76/05/13	15	0	TPW	70046
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26822	76/05/13	1	76/05/13	15	0	TPW	70047
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26823	76/05/13	1	76/05/13	15	0	TPW	70048
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26824	76/05/13	1	76/05/13	15	0	TPW	70049
1437-00	*	BOX-XM	ATCHISON TOPEKA & SANTE FE RWY CO	26825	76/05/13	1	76/05/13	15	0	TPW	70050

TOTAL UNITS ---) 45

EXHIBIT 1

SCHEDULE B - REPLACEMENT CAR NUMBERS

RUN: THU, SEP 18, 1986
CM(FINANCE1)

EVANS RAILCAR LEASING COMPANY
SERIES 13
COLLATERAL LISTING AS OF AUGUST 31, 1986

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I. D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26877	85/05/20	3	86/02/10	5	8	CAGY	70002
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	27081	85/05/20	3	86/02/10	5	8	CAGY	70005
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	27078	85/05/20	3	86/02/10	5	8	CAGY	70006
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	27032	85/05/20	3	86/02/10	5	8	CAGY	70008
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	27031	85/05/20	3	86/02/10	5	8	CAGY	70009
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	27028	85/05/20	3	86/02/10	5	8	CAGY	70012
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	27026	85/05/20	3	86/02/10	5	8	CAGY	70014
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	27025	85/05/20	3	86/02/10	5	8	CAGY	70015
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	27024	85/05/20	3	86/02/10	5	8	CAGY	70016
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	27023	85/05/20	3	86/02/10	5	8	CAGY	70017
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26889	85/05/20	3	86/02/10	5	8	CAGY	70020
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26888	85/05/20	3	86/02/10	5	8	CAGY	70021
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26887	85/05/20	3	86/02/10	5	8	CAGY	70022
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	27020	85/05/20	3	86/02/10	5	8	CAGY	70023
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	27019	85/05/20	3	86/02/10	5	8	CAGY	70024
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	27018	85/05/20	3	86/02/10	5	8	CAGY	70025
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26966	85/05/20	3	86/02/10	5	8	CAGY	70027
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26965	85/05/20	3	86/02/10	5	8	CAGY	70028
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26963	85/05/20	3	86/02/10	5	8	CAGY	70030
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26962	85/05/20	3	86/02/10	5	8	CAGY	70031
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26960	85/05/20	3	86/02/10	5	8	CAGY	70033
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26959	85/05/20	3	86/02/10	5	8	CAGY	70034
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26958	85/05/20	3	86/02/10	5	8	CAGY	70035
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26956	85/05/20	3	86/02/10	5	8	CAGY	70037
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26886	85/05/20	3	86/02/10	5	8	CAGY	70039
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26885	85/05/20	3	86/02/10	5	8	CAGY	70040
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26883	85/05/20	3	86/02/10	5	8	CAGY	70042
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26882	85/05/20	3	86/02/10	5	8	CAGY	70043
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26881	85/05/20	3	86/02/10	5	8	CAGY	70044
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26880	85/05/20	3	86/02/10	5	8	CAGY	70045
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26821	85/05/20	3	86/02/10	5	8	CAGY	70046
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26822	85/05/20	3	86/02/10	5	8	CAGY	70047
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26823	85/05/20	3	86/02/10	5	8	CAGY	70048
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26824	85/05/20	3	86/02/10	5	8	CAGY	70049
2116-03	*	BOX-XM	COLUMBUS & GREENVILLE RAILWAY CO	26825	85/05/20	3	86/02/10	5	8	CAGY	70050
	TOTAL UNITS ----)		35								
2139-01	*	BOX-XM	NASHVILLE & ASHLAND CITY RR	27082	86/02/10	1	86/02/10	2	0	NACR	70004
2139-01	*	BOX-XM	NASHVILLE & ASHLAND CITY RR	27033	86/02/10	1	86/02/10	2	0	NACR	70007
2139-01	*	BOX-XM	NASHVILLE & ASHLAND CITY RR	27030	86/02/10	1	86/02/10	2	0	NACR	70010
2139-01	*	BOX-XM	NASHVILLE & ASHLAND CITY RR	27029	86/02/10	1	86/02/10	2	0	NACR	70011
2139-01	*	BOX-XM	NASHVILLE & ASHLAND CITY RR	27027	86/02/10	1	86/02/10	2	0	NACR	70013
2139-01	*	BOX-XM	NASHVILLE & ASHLAND CITY RR	27021	86/02/10	1	86/02/10	2	0	NACR	70019
2139-01	*	BOX-XM	NASHVILLE & ASHLAND CITY RR	27017	86/02/10	1	86/02/10	2	0	NACR	70026
2139-01	*	BOX-XM	NASHVILLE & ASHLAND CITY RR	26961	86/02/10	1	86/02/10	2	0	NACR	70032
2139-01	*	BOX-XM	NASHVILLE & ASHLAND CITY RR	26957	86/02/10	1	86/02/10	2	0	NACR	70036
2139-01	*	BOX-XM	NASHVILLE & ASHLAND CITY RR	26884	86/02/10	1	86/02/10	2	0	NACR	70041