ITEL
Pullman

Itel Rail Corporation
55 Francisco Street
San Francisco, California 94133
(415) 984-4000
(415) 781-1035 Fax

December 20, 1988

RECORDATION NO. 8904-U Filed 1988

DEC 27 1988 -10 AM

INTERSTATE COMMERCE COMMISSION

12-27-88
26.00

Hon. Noreta R. McGee
Secretary
Interstate Commerce Commission
Washington, DC 20423

**Re: Release and Assignment of Collateral ("Release") and Termination of 1978 Series 2 Amended ETC Series Trust and 1978 Series 3 Amended ETC Series Trust**

Dear Ms. McGee:

On behalf of Itel Rail Corporation, the above instrument, in three (3) counterparts, is hereby submitted for filing and recording pursuant to 49 U.S.C. Section 11303(a), along with the $26 recordation fee.

Please record this Release under the Lease Agreement dated as of June 17, 1977, between Itel Rail Corporation and New Orleans Public Belt Railroad Company, which was filed with the ICC on July 26, 1977, under Recordation No. 8904. Please cross-index this Release to the Equipment Trust Agreement dated January 1, 1982, between Itel Rail Corporation and First Security Bank of Utah, N.A., which was filed with the ICC on September 20, 1983, under Recordation No. 14165.

The parties to the enclosed document are listed below:

First Security Bank of Utah, N.A. - Releaser-Assignor
79 South Main Street
Salt Lake City, Utah 84125

Itel Rail Corporation - Party Released-Assignee
55 Francisco Street
San Francisco, California 94133

This Release and Assignment of Collateral releases the interests of First Security Bank of Utah, N.A., Trustee, in the above-captioned Lease Agreement and the collateral thereunder and assigns it to Itel Rail Corporation. The rolling stock covered by this Release consists of units so designated in Schedule B thereto.

A short summary of the document should appear in the Index as follows:

> "Release of all interest in the above indentified Lease or Sublease and collateral thereunder and assignment thereof by First Security Bank of Utah, N.A., to Itel Rail Corporation."

Please return to the undersigned the stamped counterparts not required for filing purposes, together with the ICC fee receipt and acknowledgment letter.

Very truly yours,

Patricia Schumacker

Patricia Schumacker
Legal Department

Enclosures

NOPB

# CERTIFICATION OF TRUE COPY

On December 19, 1988, I, Patricia O'Grady, examined the original copy of the Release and Assignment of Collateral and Termination of 1978 Series 2 Amended ETC Series Trust and 1978 Series 3 Amended ETC Series Trust dated as of October 21, 1988, between Itel Rail Corporation and First Security Bank of Utah, N.A., and I hereby certify that I have compared the attached duplicate copy with the original, and that it is a complete, true and correct copy of the original in all respects, including the dates, signatures and acknowledgements thereof.

Patricia O'Grady

Patricia O'Grady

STATE OF CALIFORNIA )
) ss.
COUNTY OF SAN FRANCISCO )

On this 19th day of December, 1988, before me personally appeared Patricia O'Grady, personally known to me to be the person whose name is subscribed to the above instrument, and she acknowledged that she executed the same.

Patricia Schumacker

Notary Public

RECORDATION NO. 8904-U

DEC 27 1988 -10 32 AM

INTERSTATE COMMERCE COMMISSION

**RELEASE AND ASSIGNMENT OF COLLATERAL AND TERMINATION OF 1978 SERIES 2 AMENDED ETC SERIES TRUST 1978 SERIES 3 AMENDED ETC SERIES TRUST**

This Release and Assignment of Collateral and Termination of Trusts ("Release") is entered into as of the 21st day of October, 1988, by and between Itel Rail Corporation ("Itel Rail") and First Security Bank of Utah, N.A., as trustee.

WHEREAS, Itel Corporation ("Itel"), as successor in interest to SSI Rail Corp., and First Security Bank of Utah, N.A., as trustee, are parties to a certain equipment trust agreement dated as of February 1, 1978, which was filed and recorded with the Interstate Commerce Commission pursuant to 49 U.S.C. Section 11303 on March 21, 1978 (as amended, the "1978 Series 2 Equipment Trust") and given Recordation No. 9291; and

WHEREAS, Itel, as successor in interest to SSI Rail Corp., and First Security Bank of Utah, N.A., as trustee, are parties to a certain equipment trust agreement dated as of November 1, 1978, which was filed and recorded with the Interstate Commerce Commission pursuant to 49 U.S.C. Section 11303 on December 22, 1978 (as amended, the "1978 Series 3 Equipment Trust") and given Recordation No. 9932; and

WHEREAS, the 1978 Series 2 Equipment Trust and 1978 Series 3 Equipment Trust (collectively, the "Terminated Trusts") have been consolidated, amended and restated in the Consolidated, Amended, and Restated Equipment Trust Agreement dated as of January 1, 1982, as amended (as amended, the "ETC Modification Agreement") among First Security Bank of Utah, N.A., as Trustee ("Trustee"); Itel and Itel Rail, which ETC Modification Agreement was filed and recorded with the Interstate Commerce Commission pursuant to 49 U.S.C. Section 11303 on September 30, 1983 and given Recordation No. 14165; and

WHEREAS, Itel Rail is successor in interest to Itel Corporation, Rail Division, pursuant to Itel's Amended Plan of Reorganization which became effective on September 19, 1983; and

WHEREAS, pursuant to the ETC Modification Agreement, the Trustee holds title to certain units of Trust Equipment (as defined in the ETC Modification Agreement) as trustee for the benefit of the Holders of 1978 Series 2 Amended Trust Certificates and 1978 Series 3 Amended Trust Certificates (all as defined in the ETC Modification Agreement) (collectively, the "Exchanged Certificates"); and

WHEREAS, Itel and Itel Rail have assigned to the Trustee their rights under certain leases, subleases, Leases, Subleases

(as defined in the ETC Modification Agreement) and amendments thereto as collateral security for the payment and performance of Itel Rail's obligations under the ETC Modification Agreement with respect to the 1978 Series 2 Amended Series Trust and 1978 Series 3 Amended ETC Series Trust (all as defined in the ETC Modification Agreement) (collectively, the Terminated ETC Series Trusts") and the Terminated Trusts; and

WHEREAS, the Trustee has received from each Holder of Exchanged Certificates a direction to release to Itel Rail all equipment, property, rights and instruments in the Terminated ETC Series Trust(s) and Terminated Trust(s) in which such Holder holds an interest; and

WHEREAS, Itel Rail and Trustee are parties to a Release and Assignment of Collateral and Termination of Trusts (the "First Release"), dated as of September 30, 1986, pursuant to which five of the seven trusts, namely the 1976 Series 1 Amended ETC Series Trust, 1977 Series 1 Amended ETC Series Trust, 1977 Series 2 Amended ETC Series Trust, 1978 Series 1 Amended ETC Series Trust and 1978 Series 4 Amended ETC Series Trust (all as defined in the First Release), which were originally consolidated into the ETC Modification Agreement, were released.

NOW, THEREFORE, in consideration of the premises, the parties hereby agree as follows:

1. The Trustee hereby releases and conveys to Itel Rail all right, title, estate and interest which it has or may have in and to: (i) the equipment set forth on Schedule A hereto, and any other equipment which it holds under the ETC Modification Agreement with respect to the Terminated Trusts and Terminated ETC Series Trusts (the "Released Equipment"), and (ii) all leases, subleases, Leases and Subleases thereto set forth in Exhibit B hereto and all amendments thereto, to the extent they relate to Released Equipment, and any other leases, subleases, Leases, Subleases and amendments thereto that were assigned to the Trustee as collateral security for the payment and performance of Itel Rail's obligations under the ETC Modification Agreement with respect to the Terminated Trusts and Terminated ETC Series Trusts (the "Released Instruments").

2. All right, title, estate and interest which the Trustee has or may have in and to the Released Equipment and the Released Instruments is hereby vested in Itel Rail.

3. The Trustee represents that the Released Equipment and Released Instruments are free and clear of any lien, claim, security interest, pledge or encumbrance of any kind or description granted by the Trustee.

4. The Trustee will, at Itel Rail's expense, from time to time, do and perform any other act and will execute and acknowledge, and will deliver and file, register, deposit, and record (and will refile, reregister,, rerecord, or redeposit whenever required) any and all further instruments required by law or reasonably requested and prepared by Itel Rail in order to release or convey to Itel Rail any interests which the Trustee has or may have in the Released Equipment and Released Instruments.

5. Each of the Terminated Trusts and Terminated ETC Series Trusts is hereby terminated and extinguished except to the extent that the provisions of any of them expressly provide for the survival of any obligations thereunder after the termination thereof.

6. The ETC Modification Agreement is hereby terminated and extinguished except to the extent that the provisions of the ETC Modification Agreement expressly provide for the survival of any obligations thereunder after the termination thereof.

7. This Release shall be governed by the laws of the State of New York, but the parties shall be entitled to all rights conferred by the laws of the United States permitting filing with the Interstate Commerce Commission.

IN WITNESS WHEREOF, the parties hereto have caused this instrument to be executed in their respective names by officers thereunto duly authorized, all as of the date first above written.

ITEL RAIL CORPORATION

Robert Kiehnle

Robert C. Kiehnle
Vice President-Finance

FIRST SECURITY BANK OF UTAH, N.A.,
AS TRUSTEE

Val J. Och

Authorized Officer

STATE OF CALIFORNIA )
) ss.
COUNTY OF SAN FRANCISCO )

On this 21st day of October, 1988, before me personally appeared Robert C. Kiehnle, to me personally known, who being by me duly sworn says that he is Vice President-Finance of Itel Rail Corporation, that the foregoing Release was signed on behalf of said corporation by authority of its board of directors, and he acknowledged that the execution of the foregoing Release was the free act and deed of said corporation.

OFFICIAL SEAL
PATRICIA SCHUMACKER
Notary Public-California
SAN FRANCISCO COUNTY
My Comm. Exp. Feb. 4, 1991

Patricia Schumacker
Notary Public

STATE OF Utah )
) ss.
COUNTY OF Salt Lake )

On this 13 day of December, 1988, before me personally appeared Val T. Orton, to me personally known, who being by me duly sworn says that such person is Asst. Vice President of First Security Bank of Utah, N.A., that the foregoing Release was signed on behalf of said corporation by authority of its board of directors, and such person acknowledged that the execution of the foregoing Release was the free act and deed of said corporation.

Edith W. Ogilvie
Notary Public
Commission expires 10-26-89

Schedule A

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**on March 21, 1978**

| Trust as of 8-18-88 | Equipment | Number of Cars | Type of Car |
|---|---|---|---|
| ALM | 1101 | 1 | XM |
| ALM | 1500-1575 | 98 | XM |
| ALM | 1577 | | |
| ALM | 1579-1599 | | |
| AN | 2101 | 1 | XM |
| AN | 2202-2240 | 39 | XM |
| AN | 5550-5599 | 50 | XM |
| AN | 5815-5860 | 46 | XM |
| ASAB | 7200-7230 | 97 | XM |
| ASAB | 7232-7259 | | |
| ASAB | 7261-7282 | | |
| ASAB | 7284-7299 | | |
| ASAB | 7449-7463 | 15 | XM |
| ASAB | 7464-7487 | 24 | XM |
| ASAB | 7488-7499 | 12 | XM |
| ASAB | 7500-7502 | 3 | XM |
| BN | 377300-377343 | 98 | XM |
| BN | 377345-377392 | | |
| BN | 377394-377399 | | |
| CC | 12-15 | 25 | XM |
| CC | 28-32 | | |
| CC | 35-50 | | |
| CCR | 6000-6049 | 50 | XM |
| CCR | 6390-6399 | 10 | XM |

Schedule A

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**on March 21, 1978**

| Trust Equipment as of 8-18-88 | | Number of Cars | Type of Car |
|---|---|---|---|
| CCR | 6806-6814 | 59 | XM |
| CCR | 6818-6829 | | |
| CCR | 6834-6839 | | |
| CCR | 6841-6850 | | |
| CCR | 6853 | | |
| CCR | 6860-6880 | | |
| CIRR | 95001-95050 | 50 | XM |
| COP | 7204-7205 | 70 | XM |
| COP | 7208 | | |
| COP | 7213 | | |
| COP | 7215 | | |
| COP | 7218 | | |
| COP | 7220-7221 | | |
| COP | 7224-7225 | | |
| COP | 7228 | | |
| COP | 7232 | | |
| COP | 7235 | | |
| COP | 7241 | | |
| COP | 7245 | | |
| COP | 7247 | | |
| COP | 7250 | | |
| COP | 7252 | | |
| COP | 7257-7258 | | |
| COP | 7260 | | |
| COP | 7265 | | |
| COP | 7268-7269 | | |
| COP | 7272 | | |
| COP | 7274 | | |
| COP | 7277-7279 | | |
| COP | 7285-7286 | | |
| COP | 7290 | | |
| COP | 7293 | | |
| COP | 7295 | | |
| COP | 7297 | | |
| COP | 7299-7300 | | |
| COP | 7303 | | |
| COP | 7308-7309 | | |
| COP | 7311 | | |
| COP | 7314 | | |
| COP | 7317 | | |
| COP | 7319 | | |

Schedule A

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**on March 21, 1978**

| Trust as of 8-18-88 | Equipment | Number of Cars | Type of Car |
|---|---|---|---|
| COP | 7327 | | |
| COP | 7329 | | |
| COP | 7335 | | |
| COP | 7338 | | |
| COP | 7341-7342 | | |
| COP | 7344 | | |
| COP | 7346 | | |
| COP | 7349 | | |
| COP | 7351 | | |
| COP | 7353 | | |
| COP | 7359 | | |
| COP | 7365 | | |
| COP | 7367 | | |
| COP | 7369 | | |
| COP | 7371 | | |
| COP | 7375-7376 | | |
| COP | 7382 | | |
| COP | 7384-7387 | | |
| COP | 7389 | | |
| COP | 7392 | | |
| COP | 7400 | | |
| GBW | 8051-8111 | 145 | XM |
| GBW | 8113-8176 | | |
| GBW | 8178-8197 | | |
| GMRC | 750-771 | 48 | XM |
| GMRC | 773-794 | | |
| GMRC | 796-799 | | |
| HS | 4001 | 26 | XM |
| HS | 4003 | | |
| HS | 4005 | | |
| HS | 4008-4012 | | |
| HS | 4033-4034 | | |
| HS | 4036 | | |
| HS | 4044 | | |
| HS | 4052-4053 | | |
| HS | 4056 | | |
| HS | 4061 | | |
| HS | 4070 | | |
| HS | 4076 | | |

Schedule A

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**on March 21, 1978**

| Trust | Equipment as of 8-18-88 | Number of Cars | Type of Car |
|---|---|---|---|
| HS | 4078 | | |
| HS | 4082 | | |
| HS | 4089-4090 | | |
| HS | 4092-4093 | | |
| HS | 4095 | | |
| HS | 4099 | | |
| HS | 70101-70150 | 50 | XM |
| KCS | 755001 | 44 | XM |
| KCS | 755010 | | |
| KCS | 755028 | | |
| KCS | 755036 | | |
| KCS | 755044 | | |
| KCS | 755052 | | |
| KCS | 755061 | | |
| KCS | 755087 | | |
| KCS | 755095 | | |
| KCS | 755109 | | |
| KCS | 755117 | | |
| KCS | 755125 | | |
| KCS | 755133 | | |
| KCS | 755141 | | |
| KCS | 755150 | | |
| KCS | 755168 | | |
| KCS | 755176 | | |
| KCS | 755184 | | |
| KCS | 755192 | | |
| KCS | 755206 | | |
| KCS | 755214 | | |
| KCS | 755222 | | |
| KCS | 755231 | | |
| KCS | 755257 | | |
| KCS | 755265 | | |
| KCS | 755273 | | |
| KCS | 755281 | | |
| KCS | 755290 | | |
| KCS | 755303 | | |
| KCS | 755311 | | |
| KCS | 755338 | | |
| KCS | 755346 | | |
| KCS | 755354 | | |
| KCS | 755362 | | |
| KCS | 755371 | | |

Schedule A

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**on March 21, 1978**

| Trust | Equipment as of 8-18-88 | Number of Cars | Type of Car |
|---|---|---|---|
| KCS | 755389 | | |
| KCS | 755397 | | |
| KCS | 755401 | | |
| KCS | 755419 | | |
| KCS | 755427 | | |
| KCS | 755435 | | |
| KCS | 755443 | | |
| KCS | 755451 | | |
| KCS | 755460 | | |
| LEF | 2500-2579 | 80 | HT |
| MB | 4006-4018 | 90 | XM |
| MB | 4020-4051 | | |
| MB | 4053-4067 | | |
| MB | 4069-4095 | | |
| MB | 4097-4099 | | |
| MB | 4100-4150 | 50 | XM |
| MDW | 10300-10363 | 64 | XM |
| MTW | 4300-4318 | 94 | XM |
| MTW | 4320-4324 | | |
| MTW | 4326-4332 | | |
| MTW | 4334-4353 | | |
| MTW | 4355-4380 | | |
| MTW | 4382 | | |
| MTW | 4384-4399 | | |
| MTW | 8049-8050 | 2 | XM |
| MR | 1010 | 94 | XM |
| MR | 1012 | | |
| MR | 1014 | | |
| MR | 1016 | | |
| MR | 1018 | | |
| MR | 1030 | | |
| MR | 1032 | | |
| MR | 1034 | | |

Schedule A

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**on March 21, 1978**

| Trust Equipment as of 8-18-88 | | Number of Cars | Type of Car |
|---|---|---|---|
| MR | 1036 | | |
| MR | 1038 | | |
| MR | 1050 | | |
| MR | 1052 | | |
| MR | 1054 | | |
| MR | 1056 | | |
| MR | 1058 | | |
| MR | 1070 | | |
| MR | 1072 | | |
| MR | 1074 | | |
| MR | 1076 | | |
| MR | 1078 | | |
| MR | 1090 | | |
| MR | 1092 | | |
| MR | 1094 | | |
| MR | 1096 | | |
| MR | 1210 | | |
| MR | 1212 | | |
| MR | 1214 | | |
| MR | 1216 | | |
| MR | 1218 | | |
| MR | 1230 | | |
| MR | 1232 | | |
| MR | 1234 | | |
| MR | 1236 | | |
| MR | 1238 | | |
| MR | 1252 | | |
| MR | 1254 | | |
| MR | 1256 | | |
| MR | 1258 | | |
| MR | 1270 | | |
| MR | 1272 | | |
| MR | 1274 | | |
| MR | 1276 | | |
| MR | 1278 | | |
| MR | 1292 | | |
| MR | 1294 | | |
| MR | 1296 | | |
| MR | 1298 | | |
| MR | 1410 | | |
| MR | 1412 | | |
| MR | 1414 | | |
| MR | 1416 | | |
| MR | 1418 | | |
| MR | 1430 | | |

Schedule A

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**on March 21, 1978**

| Trust | Equipment as of 8-18-88 | Number of Cars | Type of Car |
|---|---|---|---|
| MR | 1432 | | |
| MR | 1434 | | |
| MR | 1436 | | |
| MR | 1438 | | |
| MR | 1450 | | |
| MR | 1454 | | |
| MR | 1456 | | |
| MR | 1458 | | |
| MR | 1470 | | |
| MR | 1472 | | |
| MR | 1474 | | |
| MR | 1276 | | |
| MR | 1478 | | |
| MR | 1490 | | |
| MR | 1492 | | |
| MR | 1494 | | |
| MR | 1496 | | |
| MR | 1498 | | |
| MR | 1610 | | |
| MR | 1612 | | |
| MR | 1614 | | |
| MR | 1616 | | |
| MR | 1618 | | |
| MR | 1630 | | |
| MR | 1632 | | |
| MR | 1634 | | |
| MR | 1636 | | |
| MR | 1638 | | |
| MR | 1650 | | |
| MR | 1652 | | |
| MR | 1654 | | |
| MR | 1656 | | |
| MR | 1658 | | |
| MR | 1670 | | |
| MR | 1672 | | |
| MR | 1674 | | |
| MR | 1676 | | |
| MR | 1690 | | |
| MR | 1694 | | |
| MR | 1696 | | |
| MR | 1698 | | |
| MR | 2400-2405 | 6 | XM |
| MR | 4081 | 2 | XM |

Schedule A

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**on March 21, 1978**

| Trust as of 8-18-88 | Equipment | Number of Cars | Type of Car |
|---|---|---|---|
| MR | 4084 | | |
| MR | 8050-8052 | 38 | XM |
| MR | 8054-8057 | | |
| MR | 8059-8089 | | |
| MR | 11100-11169 | 70 | XM |
| MR | 7000 | 13 | XM |
| MR | 7004-7005 | | |
| MR | 7007-7008 | | |
| MR | 7010 | | |
| MR | 7012 | | |
| MR | 7018-7020 | | |
| MR | 7022-7024 | | |
| MR | 7040-7074 | 35 | XM |
| MR | 7081-7134 | 78 | XM |
| MR | 7153-7176 | | |
| MSE | 800-855 | 97 | XM |
| MSE | 857-873 | | |
| MSE | 876-899 | | |
| MSE | 900-914 | 97 | XM |
| MSE | 916-919 | | |
| MSE | 921-969 | | |
| MSE | 971-999 | | |
| MSE | 1800-1834 | 48 | XM |
| MSE | 1836-1848 | | |
| NLG | 5101-5105 | 289 | XM |
| NLG | 5107-5158 | | |
| NLG | 5160-5161 | | |
| NLG | 5163-5217 | | |
| NLG | 5219-5288 | | |
| NLG | 5290-5324 | | |
| NLG | 5326-5371 | | |
| NLG | 5373-5375 | | |
| NLG | 5377-5382 | | |
| NLG | 5384-5390 | | |

Schedule A

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**on March 21, 1978**

| Trust | Equipment as of 8-18-88 | Number of Cars | Type of Car |
|---|---|---|---|
| NLG | 5392-5396 | | |
| NLG | 5398-5400 | | |
| NLG | 5601-5624 | 49 | XM |
| NLG | 5626-5650 | | |
| NLG | 5651-5665 | 15 | XM |
| NOPB | 3100 | 49 | XM |
| NOPB | 3103-3104 | | |
| NOPB | 3106-3115 | | |
| NOPB | 3119 | | |
| NOPB | 3121 | | |
| NOPB | 3123 | | |
| NOPB | 3125-3126 | | |
| NOPB | 3132 | | |
| NOPB | 3134-3137 | | |
| NOPB | 3139-3140 | | |
| NOPB | 3143-3145 | | |
| NOPB | 3148-3149 | | |
| NOPB | 3157 | | |
| NOPB | 3160 | | |
| NOPB | 3163 | | |
| NOPB | 3165-3166 | | |
| NOPB | 3171-3172 | | |
| NOPB | 3174-3175 | | |
| NOPB | 3179-3180 | | |
| NOPB | 3183-3185 | | |
| NOPB | 3189-3190 | | |
| NOPB | 3193 | | |
| NOPB | 3197-3198 | | |
| NOPB | 3200 | 52 | XM |
| NOPB | 3204 | | |
| NOPB | 3206-3209 | | |
| NOPB | 3211-3212 | | |
| NOPB | 3214 | | |
| NOPB | 3216-3217 | | |
| NOPB | 3219 | | |
| NOPB | 3222-3223 | | |
| NOPB | 3226-3228 | | |
| NOPB | 3230 | | |
| NOPB | 3236 | | |
| NOPB | 3239 | | |

Schedule A

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**on March 21, 1978**

| Trust Equipment as of 8-18-88 | | Number of Cars | Type of Car |
|---|---|---|---|
| NOPB | 3241 | | |
| NOPB | 3243 | | |
| NOPB | 3245 | | |
| NOPB | 3247 | | |
| NOPB | 3249 | | |
| NOPB | 3252-3255 | | |
| NOPB | 3258 | | |
| NOPB | 3260 | | |
| NOPB | 3263-3269 | | |
| NOPB | 3272 | | |
| NOPB | 3275-3276 | | |
| NOPB | 3278-3279 | | |
| NOPB | 3281 | | |
| NOPB | 3284-3285 | | |
| NOPB | 3287 | | |
| NOPB | 3291-3292 | | |
| NOPB | 3295 | | |
| NOPB | 3298-3299 | | |
| NOPB | 3401-3403 | 69 | XM |
| NOPB | 3405 | | |
| NOPB | 3407-3409 | | |
| NOPB | 3411-3412 | | |
| NOPB | 3416 | | |
| NOPB | 3418-3421 | | |
| NOPB | 3426 | | |
| NOPB | 3428-3430 | | |
| NOPB | 3432 | | |
| NOPB | 3434-3436 | | |
| NOPB | 3438-3439 | | |
| NOPB | 3441 | | |
| NOPB | 3443-3451 | | |
| NOPB | 3455-3457 | | |
| NOPB | 3459 | | |
| NOPB | 3461-3475 | | |
| NOPB | 3479 | | |
| NOPB | 3482-3486 | | |
| NOPB | 3488-3489 | | |
| NOPB | 3492-3495 | | |
| NOPB | 3497-3499 | | |
| PHD | 2000-2022 | 192 | XM |
| PHD | 2024-2037 | | |
| PHD | 2039-2051 | | |

Schedule A

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**on March 21, 1978**

| Trust as of 8-18-88 | Equipment | Number of Cars | Type of Car |
|---|---|---|---|
| PHD | 2053-2059 | | |
| PHD | 2061-2093 | | |
| PHD | 2095-2119 | | |
| PHD | 2121 | | |
| PHD | 2123-2185 | | |
| PHD | 2187-2199 | | |
| QC | 76000-76046 | 74 | XM |
| QC | 76048-76074 | | |
| QC | 76075-76101 | 79 | XM |
| QC | 76103-76113 | | |
| QC | 76116-76156 | | |
| QC | 76174 | 1 | XM |
| QC | 76257-76293 | 42 | XM |
| QC | 76295-76299 | | |
| QC | 76300-76312 | 50 | XM |
| QC | 76314-76350 | | |
| SRN | 3550-3649 | 100 | XM |
| SRN | 5300-5349 | 50 | XM |
| SSIX | 1000-1012 | 93 | SEM |
| SSIX | 1014-1015 | | |
| SSIX | 1017-1026 | | |
| SSIX | 1028 | | |
| SSIX | 1030-1044 | | |
| SSIX | 1046-1075 | | |
| SSIX | 1077-1080 | | |
| SSIX | 1082-1099 | | |
| TASD | 77112-77113 | 162 | XM |
| TASD | 77115 | | |
| TASD | 77119 | | |
| TASD | 77121-77127 | | |
| TASD | 77129-77137 | | |
| TASD | 77139-77157 | | |

Schedule A

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**on March 21, 1978**

| Trust | Equipment as of 8-18-88 | Number of Cars | Type of Car |
|---|---|---|---|
| TASD | 77159-77160 | | |
| TASD | 77162-77168 | | |
| TASD | 77170-77172 | | |
| TASD | 77174-77180 | | |
| TASD | 77182-77192 | | |
| TASD | 77194-77197 | | |
| TASD | 77199-77208 | | |
| TASD | 77210-77220 | | |
| TASD | 77222-77224 | | |
| TASD | 77226-77229 | | |
| TASD | 77231 | | |
| TASD | 77233-77234 | | |
| TASD | 77236-77239 | | |
| TASD | 77241-77244 | | |
| TASD | 77246-77256 | | |
| TASD | 77258 | | |
| TASD | 77260-77274 | | |
| TASD | 77276-77286 | | |
| TASD | 77288-77289 | | |
| TASD | 77291-77300 | | |
| TASD | 78001-78011 | 296 | XM |
| TASD | 78013-78056 | | |
| TASD | 78058-78079 | | |
| TASD | 78081-78083 | | |
| TASD | 78085-78300 | | |
| TASD | 78303-78305 | 53 | XM |
| TASD | 78309-78310 | | |
| TASD | 78313 | | |
| TASD | 78320 | | |
| TASD | 78322 | | |
| TASD | 78325 | | |
| TASD | 78329-78331 | | |
| TASD | 78334 | | |
| TASD | 78337 | | |
| TASD | 78339-78342 | | |
| TASD | 78348-78350 | | |
| TASD | 78354 | | |
| TASD | 78356 | | |
| TASD | 78360 | | |
| TASD | 78368 | | |
| TASD | 78370 | | |
| TASD | 78381-78382 | | |
| TASD | 78384 | | |

Schedule A

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**on March 21, 1978**

| Trust Equipment as of 8-18-88 | | Number of Cars | Type of Car |
|---|---|---|---|
| TASD | 78390 | | |
| TASD | 78398 | | |
| TASD | 78404 | | |
| TASD | 78408 | | |
| TASD | 78410 | | |
| TASD | 78414 | | |
| TASD | 78423-78425 | | |
| TASD | 78428 | | |
| TASD | 78434 | | |
| TASD | 78442-78443 | | |
| TASD | 78449 | | |
| TASD | 78464-78466 | | |
| TASD | 78471 | | |
| TASD | 78473-78474 | | |
| TASD | 78488 | | |
| TASD | 78490 | | |
| TASD | 78496 | | |
| TASD | 78504 | 29 | XM |
| TASD | 78508 | | |
| TASD | 78511 | | |
| TASD | 78516 | | |
| TASD | 78518 | | |
| TASD | 78522 | | |
| TASD | 78524 | | |
| TASD | 78527 | | |
| TASD | 78533 | | |
| TASD | 78535 | | |
| TASD | 78538 | | |
| TASD | 78544 | | |
| TASD | 78547 | | |
| TASD | 78551-78453 | | |
| TASD | 78554-78555 | | |
| TASD | 78558-78561 | | |
| TASD | 78563 | | |
| TASD | 78568 | | |
| TASD | 78575 | | |
| TASD | 78581 | | |
| TASD | 78586 | | |
| TASD | 78590 | | |
| TASD | 78595 | | |
| TASD | 78599-78600 | | |
| TM | 3000-3001 | 83 | XM |

Schedule A

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**on March 21, 1978**

| Trust as of 8-18-88 | Equipment | Number of Cars | Type of Car |
|---|---|---|---|
| TM | 3003 | | |
| TM | 3009-3010 | | |
| TM | 3012-3014 | | |
| TM | 3016 | | |
| TM | 3018 | | |
| TM | 3020-3021 | | |
| TM | 3027-3028 | | |
| TM | 3031 | | |
| TM | 3035 | | |
| TM | 3037-3039 | | |
| TM | 3042-3043 | | |
| TM | 3045-3046 | | |
| TM | 3048-3049 | | |
| TM | 3051 | | |
| TM | 5054 | | |
| TM | 3058-3060 | | |
| TM | 3062-3065 | | |
| TM | 3068 | | |
| TM | 3074-3076 | | |
| TM | 3079-3080 | | |
| TM | 3082 | | |
| TM | 3084-3085 | | |
| TM | 3087-3090 | | |
| TM | 3092-3094 | | |
| TM | 3097-3105 | | |
| TM | 3107-3109 | | |
| TM | 3112-3113 | | |
| TM | 3115 | | |
| TM | 3117-3120 | | |
| TM | 3123-3124 | | |
| TM | 3131 | | |
| TM | 3135 | | |
| TM | 3137-3140 | | |
| TM | 3142-3143 | | |
| TM | 3145-3146 | | |
| TM | 3148-3149 | | |
| VSO | 6200-6249 | 50 | XM |
| VSO | 6350-6399 | 50 | XM |

Total Cars: 3,941

Schedule A

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**on December 22, 1978**

| Trust as of 8-18-88 | Equipment | Number of Cars | Type of Car |
|---|---|---|---|
| AHW | 105525 | 1 | FC |
| ALM | 1250-1278 | 29 | XM |
| ALM | 1600-1624 | 25 | XM |
| AN | 5600-5644 | 195 | XM |
| AN | 5646-5648 | | |
| AN | 5650-5713 | | |
| AN | 5715-5734 | | |
| AN | 5736-5740 | | |
| AN | 5742-5799 | | |
| AN | 5800-5814 | 15 | XM |
| AN | 5861 | 14 | XM |
| AN | 5863-5875 | | |
| BAR | 9700-9718 | 113 | XM |
| BAR | 9794-9888 | | |
| BN | 377000-377009 | 122 | XP |
| BN | 377011-377119 | | |
| BN | 377121-377123 | | |
| CCR | 6650-6699 | 50 | XM |
| CCR | 6700-6720 | 99 | XM |
| | 6722-6799 | | |
| CCR | 6800-6802 | 3 | XM |
| CCR | 6803-6805 | 3 | XM |
| CCR | 6881-6905 | 25 | XM |
| COER | 100000-100001 | 30 | FC |
| COER | 100003-100030 | | |

Schedule A

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**on December 22, 1978**

| Trust as of 8-18-88 | Equipment | Number of Cars | Type of Car |
|---|---|---|---|
| COER | 250004 | 22 | FC |
| COER | 250008 | | |
| COER | 250011 | | |
| COER | 250017 | | |
| COER | 250022 | | |
| COER | 250027 | | |
| COER | 250032-250035 | | |
| COER | 250037 | | |
| COER | 250039 | | |
| COER | 250044 | | |
| COER | 250052 | | |
| COER | 250054-250055 | | |
| COER | 250063 | | |
| COER | 250065 | | |
| COER | 250067 | | |
| COER | 250073-250074 | | |
| DTI | 90000 | 157 | FC |
| DTI | 90003-90005 | | |
| DTI | 90007-90008 | | |
| DTI | 90010 | | |
| DTI | 90012-90014 | | |
| DTI | 90016 | | |
| DTI | 90018-90019 | | |
| DTI | 90022 | | |
| DTI | 90025-90026 | | |
| DTI | 90028-90031 | | |
| DTI | 90034-90036 | | |
| DTI | 90039 | | |
| DTI | 90041-90045 | | |
| DTI | 90048-90050 | | |
| DTI | 90053-90058 | | |
| DTI | 90060-90062 | | |
| DTI | 90068-90072 | | |
| DTI | 90074 | | |
| DTI | 90076-90077 | | |
| DTI | 90079-90083 | | |
| DTI | 90086 | | |
| DTI | 90089-90092 | | |
| DTI | 90094 | | |
| DTI | 90096 | | |
| DTI | 90098 | | |
| DTI | 90102-90107 | | |
| DTI | 90110 | | |

Schedule A

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**on December 22, 1978**

| Trust as of 8-18-88 | Equipment | Number of Cars | Type of Car |
|---|---|---|---|
| DTI | 90112-90115 | | |
| DTI | 90117 | | |
| DTI | 90121-90122 | | |
| DTI | 90125-90126 | | |
| DTI | 90128 | | |
| DTI | 90132-90135 | | |
| DTI | 90137 | | |
| DTI | 90139-90142 | | |
| DTI | 90144-90148 | | |
| DTI | 90150-90151 | | |
| DTI | 90154 | | |
| DTI | 90157-90163 | | |
| DTI | 90165 | | |
| DTI | 90167-90172 | | |
| DTI | 90175-90176 | | |
| DTI | 90178 | | |
| DTI | 90180-90182 | | |
| DTI | 90184-90189 | | |
| DTI | 90191-90194 | | |
| DTI | 90197-90198 | | |
| DTI | 90200-90206 | | |
| DTI | 90208-90210 | | |
| DTI | 90212-90219 | | |
| DTI | 90221-90224 | | |
| DTI | 90228-90234 | | |
| EACH | 4010 | 12 | XP |
| EACH | 4021-4022 | | |
| EACH | 4088 | | |
| EACH | 4103 | | |
| EACH | 4105 | | |
| EACH | 4113-4115 | | |
| EACH | 4120 | | |
| EACH | 4124 | | |
| EACH | 4131 | | |
| EACH | 4138 | | |
| GBW | 7000-7049 | 50 | XM |
| GBW | 8302-8303 | 34 | XM |
| GBW | 8306 | | |
| GBW | 8317 | | |
| GBW | 8319 | | |

Schedule A

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**on December 22, 1978**

| Trust as of 8-18-88 | Equipment | Number of Cars | Type of Car |
|---|---|---|---|
| GBW | 8323-8324 | | |
| GBW | 8330-8331 | | |
| GBW | 8333-8334 | | |
| GBW | 8337 | | |
| GBW | 8343-8344 | | |
| GBW | 8346 | | |
| GBW | 8348 | | |
| GBW | 8353 | | |
| GBW | 8357 | | |
| GBW | 8362 | | |
| GBW | 8364-8366 | | |
| GBW | 8373-8374 | | |
| GBW | 8377 | | |
| GBW | 8379 | | |
| GBW | 8385 | | |
| GBW | 8389 | | |
| GBW | 8392 | | |
| GBW | 8395 | | |
| GBW | 8399 | | |
| GBW | 8402 | | |
| GBW | 8413 | | |
| GBW | 8419 | | |
| GBW | 10000-10001 | 24 | XP |
| GBW | 10003-10024 | | |
| GBW | 10026-10049 | 24 | XP |
| GBW | 10050-10098 | 49 | XP |
| GMSR | 40401-40439 | 40 | XM |
| IAIS | 902100-902124 | 25 | FC |
| IAIS | 902125-902143 | 74 | FC |
| IAIS | 902145-902199 | | |
| KCS | 756008 | 194 | XM |
| KCS | 756016 | | |
| KCS | 756024 | | |
| KCS | 756032 | | |
| KCS | 756041 | | |

Schedule A

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**on December 22, 1978**

| Trust as of 8-18-88 | Equipment | Number of Cars | Type of Car |
|---|---|---|---|
| KCS | 756059 | | |
| KCS | 756067 | | |
| KCS | 756075 | | |
| KCS | 756091 | | |
| KCS | 756105 | | |
| KCS | 756113 | | |
| KCS | 756121 | | |
| KCS | 756130 | | |
| KCS | 756148 | | |
| KCS | 756156 | | |
| KCS | 756164 | | |
| KCS | 756172 | | |
| KCS | 756181 | | |
| KCS | 756199 | | |
| KCS | 756202 | | |
| KCS | 756211 | | |
| KCS | 756229 | | |
| KCS | 756237 | | |
| KCS | 756245 | | |
| KCS | 756253 | | |
| KCS | 756261 | | |
| KCS | 756270 | | |
| KCS | 756288 | | |
| KCS | 756296 | | |
| KCS | 756300 | | |
| KCS | 756318 | | |
| KCS | 756326 | | |
| KCS | 756334 | | |
| KCS | 756342 | | |
| KCS | 756351 | | |
| KCS | 756369 | | |
| KCS | 756377 | | |
| KCS | 756385 | | |
| KCS | 756393 | | |
| KCS | 756407 | | |
| KCS | 756415 | | |
| KCS | 756423 | | |
| KCS | 756431 | | |
| KCS | 756440 | | |
| KCS | 756458 | | |
| KCS | 756466 | | |
| KCS | 756474 | | |
| KCS | 756482 | | |
| KCS | 756491 | | |
| KCS | 756504 | | |

Schedule A

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**on December 22, 1978**

| Trust | Equipment as of 8-18-88 | Number of Cars | Type of Car |
|---|---|---|---|
| KCS | 756521 | | |
| KCS | 756539 | | |
| KCS | 756547 | | |
| KCS | 756555 | | |
| KCS | 756563 | | |
| KCS | 756580 | | |
| KCS | 756598 | | |
| KCS | 756601 | | |
| KCS | 756610 | | |
| KCS | 756628 | | |
| KCS | 756636 | | |
| KCS | 756644 | | |
| KCS | 756652 | | |
| KCS | 756661 | | |
| KCS | 756679 | | |
| KCS | 756687 | | |
| KCS | 756695 | | |
| KCS | 756709 | | |
| KCS | 756717 | | |
| KCS | 756725 | | |
| KCS | 756733 | | |
| KCS | 756741 | | |
| KCS | 756750 | | |
| KCS | 756768 | | |
| KCS | 756776 | | |
| KCS | 756784 | | |
| KCS | 756792 | | |
| KCS | 756806 | | |
| KCS | 756814 | | |
| KCS | 756822 | | |
| KCS | 756831 | | |
| KCS | 756849 | | |
| KCS | 756857 | | |
| KCS | 756865 | | |
| KCS | 756873 | | |
| KCS | 756881 | | |
| KCS | 756890 | | |
| KCS | 756903 | | |
| KCS | 756911 | | |
| KCS | 756920 | | |
| KCS | 756938 | | |
| KCS | 756946 | | |
| KCS | 756954 | | |
| KCS | 756962 | | |
| KCS | 756971 | | |

Schedule A

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**on December 22, 1978**

| Trust as of 8-18-88 | Equipment | Number of Cars | Type of Car |
|---|---|---|---|
| KCS | 756989 | | |
| KCS | 756997 | | |
| KCS | 757004 | | |
| KCS | 757012 | | |
| KCS | 757021 | | |
| KCS | 757039 | | |
| KCS | 757047 | | |
| KCS | 757055 | | |
| KCS | 757063 | | |
| KCS | 757071 | | |
| KCS | 757080 | | |
| KCS | 757098 | | |
| KCS | 757101 | | |
| KCS | 757110 | | |
| KCS | 757128 | | |
| KCS | 757144 | | |
| KCS | 757152 | | |
| KCS | 757161 | | |
| KCS | 757179 | | |
| KCS | 757187 | | |
| KCS | 757195 | | |
| KCS | 757209 | | |
| KCS | 757217 | | |
| KCS | 757233 | | |
| KCS | 757241 | | |
| KCS | 757250 | | |
| KCS | 757268 | | |
| KCS | 757276 | | |
| KCS | 757284 | | |
| KCS | 757292 | | |
| KCS | 757306 | | |
| KCS | 757314 | | |
| KCS | 757322 | | |
| KCS | 757331 | | |
| KCS | 757349 | | |
| KCS | 757357 | | |
| KCS | 757365 | | |
| KCS | 757373 | | |
| KCS | 757381 | | |
| KCS | 757403 | | |
| KCS | 757411 | | |
| KCS | 757420 | | |
| KCS | 757438 | | |
| KCS | 757446 | | |
| KCS | 757454 | | |

Schedule A

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**on December 22, 1978**

| Trust as of 8-18-88 | Equipment | Number of Cars | Type of Car |
|---|---|---|---|
| KCS | 757462 | | |
| KCS | 757471 | | |
| KCS | 757489 | | |
| KCS | 757497 | | |
| KCS | 757501 | | |
| KCS | 757519 | | |
| KCS | 757527 | | |
| KCS | 757535 | | |
| KCS | 757543 | | |
| KCS | 757551 | | |
| KCS | 757560 | | |
| KCS | 757578 | | |
| KCS | 757586 | | |
| KCS | 757594 | | |
| KCS | 757608 | | |
| KCS | 757616 | | |
| KCS | 757624 | | |
| KCS | 757632 | | |
| KCS | 757641 | | |
| KCS | 757659 | | |
| KCS | 757667 | | |
| KCS | 757675 | | |
| KCS | 757683 | | |
| KCS | 757691 | | |
| KCS | 757705 | | |
| KCS | 757713 | | |
| KCS | 757721 | | |
| KCS | 757730 | | |
| KCS | 757748 | | |
| KCS | 757756 | | |
| KCS | 757764 | | |
| KCS | 757772 | | |
| KCS | 757781 | | |
| KCS | 757799 | | |
| KCS | 757802 | | |
| KCS | 757811 | | |
| KCS | 757829 | | |
| KCS | 757837 | | |
| KCS | 757845 | | |
| KCS | 757853 | | |
| KCS | 757861 | | |
| KCS | 757870 | | |
| KCS | 757888 | | |
| KCS | 757896 | | |
| KCS | 757900 | | |

Schedule A

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**on December 22, 1978**

| Trust | Equipment as of 8-18-88 | Number of Cars | Type of Car |
|---|---|---|---|
| KCS | 757918 | | |
| KCS | 757926 | | |
| KCS | 757934 | | |
| KCS | 757942 | | |
| KCS | 757951 | | |
| KCS | 757969 | | |
| KCS | 757977 | | |
| KCS | 757985 | | |
| KCS | 757993 | | |
| MDW | 2060 | 25 | XM |
| MDW | 2062-2075 | | |
| MDW | 2077-2086 | | |
| MDW | 10299 | 1 | XM |
| MDW | 10364-10414 | 51 | XM |
| MSRC | 4000-4027 | 28 | XM |
| MSRC | 4300-4399 | 100 | XM |
| MTW | 1100-1116 | 17 | XM |
| NLG | 5801-5824 | 98 | XM |
| NLG | 5826-5842 | | |
| NLG | 5844-5900 | | |
| NLG | 7150-7167 | 28 | XM |
| NLG | 7169-7175 | | |
| NLG | 7177-7179 | | |
| NOPB | 3550 | 305 | XM |
| NOPB | 3552-3556 | | |
| NOPB | 3558-3572 | | |
| NOPB | 3575-3577 | | |
| NOPB | 3579-3586 | | |
| NOPB | 3589 | | |
| NOPB | 3591 | | |
| NOPB | 3593-3596 | | |

Schedule A

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**on December 22, 1978**

| Trust as of 8-18-88 | Equipment | Number of Cars | Type of Car |
|---|---|---|---|
| NOPB | 3598-3601 | | |
| NOPB | 3604-3606 | | |
| NOPB | 3608 | | |
| NOPB | 3611-3615 | | |
| NOPB | 3617-3621 | | |
| NOPB | 3627-3630 | | |
| NOPB | 3632-3633 | | |
| NOPB | 3635-3636 | | |
| NOPB | 3638-3643 | | |
| NOPB | 3646 | | |
| NOPB | 3648-3649 | | |
| NOPB | 3651-3655 | | |
| NOPB | 3657-3664 | | |
| NOPB | 3666 | | |
| NOPB | 3668-3672 | | |
| NOPB | 3675-3678 | | |
| NOPB | 3680-3681 | | |
| NOPB | 3684-3686 | | |
| NOPB | 3688-3689 | | |
| NOPB | 3691-3693 | | |
| NOPB | 3695 | | |
| NOPB | 3697-3698 | | |
| NOPB | 3700 | | |
| NOPB | 3703 | | |
| NOPB | 3706-3708 | | |
| NOPB | 3710 | | |
| NOPB | 3712-3723 | | |
| NOPB | 3725-3726 | | |
| NOPB | 3728-3730 | | |
| NOPB | 3734-3739 | | |
| NOPB | 3741-3748 | | |
| NOPB | 3750-3755 | | |
| NOPB | 3757-3764 | | |
| NOPB | 3766-3770 | | |
| NOPB | 3772-3774 | | |
| NOPB | 3777 | | |
| NOPB | 3779 | | |
| NOPB | 3781 | | |
| NOPB | 3784 | | |
| NOPB | 3787 | | |
| NOPB | 3789 | | |
| NOPB | 3791-3792 | | |
| NOPB | 3796 | | |
| NOPB | 3806 | | |
| NOPB | 3810 | | |

Schedule A

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**on December 22, 1978**

| Trust as of 8-18-88 | Equipment | Number of Cars | Type of Car |
|---|---|---|---|
| NOPB | 3813 | | |
| NOPB | 3816-3817 | | |
| NOPB | 3821 | | |
| NOPB | 3824 | | |
| NOPB | 3838 | | |
| NOPB | 3842-3843 | | |
| NOPB | 3846 | | |
| NOPB | 3850-3851 | | |
| NOPB | 3856-3858 | | |
| NOPB | 3868 | | |
| NOPB | 3870 | | |
| NOPB | 3878 | | |
| NOPB | 3885 | | |
| NOPB | 3893 | | |
| NOPB | 3907 | | |
| NOPB | 3918 | | |
| NOPB | 3922 | | |
| NOPB | 3927 | | |
| NOPB | 3933 | | |
| NOPB | 3940 | | |
| NOPB | 3942-3943 | | |
| NOPB | 3945-3946 | | |
| NOPB | 3953 | | |
| NOPB | 3956 | | |
| NOPB | 3961-3964 | | |
| NOPB | 3966 | | |
| NOPB | 3971 | | |
| NOPB | 3975 | | |
| NOPB | 3979-3980 | | |
| NOPB | 3982-3991 | | |
| NOPB | 3993 | | |
| NOPB | 3995-3997 | | |
| NOPB | 4000-4004 | | |
| NOPB | 4007 | | |
| NOPB | 4010-4011 | | |
| NOPB | 4013-4017 | | |
| NOPB | 4020 | | |
| NOPB | 4022 | | |
| NOPB | 4024-4027 | | |
| NOPB | 4029-4031 | | |
| NOPB | 4033-4036 | | |
| NOPB | 4038 | | |
| NOPB | 4042-4047 | | |
| NOPB | 4050-4051 | | |
| NOPB | 4053 | | |

Schedule A

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**on December 22, 1978**

| Trust | Equipment as of 8-18-88 | Number of Cars | Type of Car |
|---|---|---|---|
| NOPB | 4055-4059 | | |
| NOPB | 4061-4063 | | |
| NOPB | 4065-4066 | | |
| NOPB | 4068-4069 | | |
| NOPB | 4071-4073 | | |
| NOPB | 4075-4076 | | |
| NOPB | 4078-4079 | | |
| NOPB | 4081-4088 | | |
| NOPB | 4090-4094 | | |
| NOPB | 4096-4099 | | |
| PHD | 3000-3034 | 35 | XP |
| PHD | 4000-4024 | 25 | XP |
| PHD | 5000-5024 | 38 | XL |
| PHD | 5026 | | |
| PHD | 5028-5039 | | |
| QC | 77198-77249 | 52 | XM |
| SFLC | 902000-902036 | 691 | FC |
| SFLC | 902038-902086 | | |
| SFLC | 902088-902099 | | |
| SFLC | 902100-902108 | | |
| SFLC | 902110-902127 | | |
| SFLC | 902129-902141 | | |
| SFLC | 902143-902144 | | |
| SFLC | 902146-902153 | | |
| SFLC | 902157-902158 | | |
| SFLC | 902160-902169 | | |
| SFLC | 902171 | | |
| SFLC | 902173 | | |
| SFLC | 902175-902181 | | |
| SFLC | 902183-902185 | | |
| SFLC | 902187 | | |
| SFLC | 902189-902191 | | |
| SFLC | 902193 | | |
| SFLC | 902195-902199 | | |
| SFLC | 902201-902202 | | |
| SFLC | 902204-902223 | | |
| SFLC | 902225 | | |

Schedule A

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**on December 22, 1978**

| Trust as of 8-18-88 | Equipment | Number of Cars | Type of Car |
|---|---|---|---|
| SFLC | 902227-902228 | | |
| SFLC | 902230 | | |
| SFLC | 902232-902235 | | |
| SFLC | 902237-902238 | | |
| SFLC | 902240-902241 | | |
| SFLC | 902243-902244 | | |
| SFLC | 902246-902299 | | |
| SFLC | 902300-902329 | | |
| SFLC | 902331-902356 | | |
| SFLC | 902358-902399 | | |
| SFLC | 902400-902457 | | |
| SFLC | 902459-902480 | | |
| SFLC | 902482-902499 | | |
| SFLC | 902500-902599 | | |
| SFLC | 902600-902635 | | |
| SFLC | 902637-902666 | | |
| SFLC | 902668-902678 | | |
| SFLC | 902680-902699 | | |
| SFLC | 902700-902719 | | |
| SFLC | 902721-902724 | | |
| SOO | 54694-54734 | 272 | FC |
| SOO | 54736-54747 | | |
| SOO | 54749-54815 | | |
| SOO | 54817-54843 | | |
| SOO | 54845-54969 | | |
| SRN | 5400-5450 | 51 | XM |
| TM | 3150-3299 | 32 | XM |

Total Cars: 3,277

Schedule B

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**On March 21, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| Apalachicola Northern Railroad | | | | | |
| AN 2101 | 1 | XM | 10-15-84 | 14594 | 03-18-85 |
| AN 2202-2240 | 39 | XM | | | |
| AN 5815-5860 | 46 | XM | | | |
| AN 5550-5599 | 50 | XM | 01-25-77 | 8796 | 04-27-77 |
| Arkansas and Louisiana Missouri Railroad | | | | | |
| ALM 1101 | 1 | XM | 06-14-77 | 9049 | 10-21-77 |
| ALM 1500-1575<br>ALM 1577<br>ALM 1579-1599 | 98 | XM | | | |
| Atlanta and Saint Andrews Bay Railway | | | | | |
| ASAB 7200-7230<br>ASAB 7232-7259<br>ASAB 7261-7282<br>ASAB 7284-7299 | 97 | XM | 05-05-78 | 9703 | 09-22-78 |
| ASAB 7449-7463 | 15 | XM | | | |
| ASAB 7464-7487 | 24 | XM | | | |
| ASAB 7488-7499 | 12 | XM | | | |
| ASAB 7500-7502 | 3 | XM | | | |
| Burlington Northern Railroad | | | | | |
| BN 377300-377343<br>BN 377345-377392<br>BN 377394-377399 | 98 | XM | 05-01-85 | 14766 | 08-07-85 |

Schedule B

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**On March 21, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| Canadian Pacific Railroad | | | | | |
| QC 76000-76046 | 74 | XM | 10-01-85 | 14810 | 10-15-85 |
| QC 76048-76074 | | | | | |
| QC 76075-76101 | 80 | XM | | | |
| QC 76103-76114 | | | | | |
| QC 76116-76156 | | | | | |
| QC 76174 | 1 | XM | | | |
| QC 76257-76293 | 42 | XM | | | |
| QC 76295-76299 | | | | | |
| QC 76300-76312 | 50 | XM | | | |
| QC 76314-76350 | | | | | |
| Chattahoochee Industrial Railroad | | | | | |
| CIRR 95001-95050 | 50 | XM | 02-14-77 | 8770-A | 04-01-77 |
| Chicago, Central & Pacific Railroad | | | | | |
| CC 12-15 | 25 | XM | 12-19-84 | 15170 | 02-19-87 |
| CC 28-32 | | | | | |
| CC 35-50 | | | | | |
| City of Prineville Railroad | | | | | |
| COP 7204-7205 | 70 | XM | 04-26-77 | 8896 | 07-20-77 |
| COP 7208 | | | | | |
| COP 7213 | | | | | |
| COP 7215 | | | | | |
| COP 7218 | | | | | |
| COP 7220-7221 | | | | | |
| COP 7224-7225 | | | | | |
| COP 7228 | | | | | |
| COP 7232 | | | | | |
| COP 7235 | | | | | |
| COP 7241 | | | | | |
| COP 7245 | | | | | |
| COP 7247 | | | | | |

Schedule B

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**On March 21, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| COP 7250 | | | | | |
| COP 7252 | | | | | |
| COP 7257-7258 | | | | | |
| COP 7260 | | | | | |
| COP 7265 | | | | | |
| COP 7268-7269 | | | | | |
| COP 7272 | | | | | |
| COP 7274 | | | | | |
| COP 7277-7279 | | | | | |
| COP 7285-7286 | | | | | |
| COP 7290 | | | | | |
| COP 7293 | | | | | |
| COP 7295 | | | | | |
| COP 7297 | | | | | |
| COP 7299-7300 | | | | | |
| COP 7303 | | | | | |
| COP 7308-7309 | | | | | |
| COP 7311 | | | | | |
| COP 7314 | | | | | |
| COP 7317 | | | | | |
| COP 7319 | | | | | |
| COP 7327 | | | | | |
| COP 7329 | | | | | |
| COP 7335 | | | | | |
| COP 7338 | | | | | |
| COP 7341-7342 | | | | | |
| COP 7344 | | | | | |
| COP 7346 | | | | | |
| COP 7349 | | | | | |
| COP 7351 | | | | | |
| COP 7353 | | | | | |
| COP 7359 | | | | | |
| COP 7365 | | | | | |
| COP 7367 | | | | | |
| COP 7369 | | | | | |
| COP 7371 | | | | | |
| COP 7375-7376 | | | | | |
| COP 7382 | | | | | |
| COP 7384-7387 | | | | | |
| COP 7389 | | | | | |
| COP 7392 | | | | | |
| COP 7400 | | | | | |

Schedule B

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**On March 21, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| Corinth and Counce Railroad | | | | | |
| CCR 6000-6049 | 50 | XM | 04-29-77 | 8838 | 05-27-77 |
| CCR 6390-6399 | 10 | XM | | | |
| CCR 6806-6814 | 59 | XM | | | |
| CCR 6818-6829 | | | | | |
| CCR 6834-6839 | | | | | |
| CCR 6841-6850 | | | | | |
| CCR 6853 | | | | | |
| CCR 6860-6880 | | | | | |
| FMC Corporation | | | | | |
| SSIX 1000-1012 | 93 | SEM | 12-03-76 | 10952 | 10-26-79 |
| SSIX 1014-1015 | | | | | |
| SSIX 1017-1026 | | | | | |
| SSIX 1028 | | | | | |
| SSIX 1030-1044 | | | | | |
| SSIX 1046-1075 | | | | | |
| SSIX 1077-1080 | | | | | |
| SSIX 1082-1099 | | | | | |
| Green Bay and Western Railroad | | | | | |
| GBW 8051-8111 | 145 | XM | 04-22-81 | 13073 | 04-30-81 |
| GBW 8113-8176 | | | | | |
| GBW 8178-8197 | | | | | |
| Green Mountain Railroad Company | | | | | |
| GMRC 750-771 | 48 | XM | 01-02-76 | 9050 | 10-21-77 |
| GMRC 773-794 | | | | | |
| GMRC 796-799 | | | | | |
| Hartford and Slocomb Railroad Company | | | | | |
| HS 4001 | 26 | XM | 07-01-75 | 9168 | 01-09-78 |
| HS 4003 | | | | | |
| HS 4005 | | | | | |

Schedule B

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**On March 21, 1978**

| Lessee/Sublessee Equipment No. | | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|---|
| HS | 4008-4012 | | | | | |
| HS | 4033-4034 | | | | | |
| HS | 4036 | | | | | |
| HS | 4044 | | | | | |
| HS | 4052-4053 | | | | | |
| HS | 4056 | | | | | |
| HS | 4061 | | | | | |
| HS | 4070 | | | | | |
| HS | 4076 | | | | | |
| HS | 4078 | | | | | |
| HS | 4082 | | | | | |
| HS | 4088-4090 | | | | | |
| HS | 4092-4093 | | | | | |
| HS | 4095 | | | | | |
| HS | 4099 | | | | | |
| HS | 70101-70150 | 50 | XM | 03-26-85 | 14727 | 07-09-85 |
| Kansas City Southern Railway | | | | | | |
| KCS | 755001 | 44 | XM | 07-17-85 | 14785 | 09-11-85 |
| KCS | 755010 | | | | | |
| KCS | 755028 | | | | | |
| KCS | 755036 | | | | | |
| KCS | 755044 | | | | | |
| KCS | 755052 | | | | | |
| KCS | 755061 | | | | | |
| KCS | 755087 | | | | | |
| KCS | 755095 | | | | | |
| KCS | 755109 | | | | | |
| KCS | 755117 | | | | | |
| KCS | 755125 | | | | | |
| KCS | 755133 | | | | | |
| KCS | 755141 | | | | | |
| KCS | 755150 | | | | | |
| KCS | 755168 | | | | | |
| KCS | 755176 | | | | | |
| KCS | 755184 | | | | | |
| KCS | 755192 | | | | | |
| KCS | 755206 | | | | | |
| KCS | 755214 | | | | | |
| KCS | 755222 | | | | | |
| KCS | 755231 | | | | | |
| KCS | 755257 | | | | | |

Schedule B

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**On March 21, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| KCS 755265 | | | | | |
| KCS 755273 | | | | | |
| KCS 755281 | | | | | |
| KCS 755290 | | | | | |
| KCS 755303 | | | | | |
| KCS 755311 | | | | | |
| KCS 755338 | | | | | |
| KCS 755346 | | | | | |
| KCS 755354 | | | | | |
| KCS 755362 | | | | | |
| KCS 755371 | | | | | |
| KCS 755389 | | | | | |
| KCS 755397 | | | | | |
| KCS 755401 | | | | | |
| KCS 755419 | | | | | |
| KCS 755427 | | | | | |
| KCS 755435 | | | | | |
| KCS 755443 | | | | | |
| KCS 755451 | | | | | |
| KCS 755460 | | | | | |
| Lake Erie and Franklin Railroad | | | | | |
| LEF 2500-2579 | 80 | HT | 01-03-77 | 8668 | 01-21-77 |
| Marinette, Tomahawk and Western Railroad | | | | | |
| MTW 4300-4318 | 94 | XM | 12-23-77 | 9406 | 05-26-78 |
| MTW 4320-4324 | | | | | |
| MTW 4326-4332 | | | | | |
| MTW 4334-4353 | | | | | |
| MTW 4355-4380 | | | | | |
| MTW 4382 | | | | | |
| MTW 4384-4399 | | | | | |
| MTW 8049-8050 | 2 | XM | | | |
| McCloud River Railroad | | | | | |
| MR 1010 | 94 | XM | 04-20-77 | 8819 | 05-11-77 |
| MR 1012 | | | | | |
| MR 1014 | | | | | |

Schedule B

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**On March 21, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| MR 1016 | | | | | |
| MR 1018 | | | | | |
| MR 1030 | | | | | |
| MR 1032 | | | | | |
| MR 1034 | | | | | |
| MR 1036 | | | | | |
| MR 1038 | | | | | |
| MR 1050 | | | | | |
| MR 1052 | | | | | |
| MR 1054 | | | | | |
| MR 1056 | | | | | |
| MR 1058 | | | | | |
| MR 1070 | | | | | |
| MR 1072 | | | | | |
| MR 1074 | | | | | |
| MR 1076 | | | | | |
| MR 1078 | | | | | |
| MR 1090 | | | | | |
| MR 1092 | | | | | |
| MR 1094 | | | | | |
| MR 1096 | | | | | |
| MR 1210 | | | | | |
| MR 1212 | | | | | |
| MR 1214 | | | | | |
| MR 1216 | | | | | |
| MR 1218 | | | | | |
| MR 1230 | | | | | |
| MR 1232 | | | | | |
| MR 1234 | | | | | |
| MR 1236 | | | | | |
| MR 1238 | | | | | |
| MR 1252 | | | | | |
| MR 1254 | | | | | |
| MR 1256 | | | | | |
| MR 1258 | | | | | |
| MR 1270 | | | | | |
| MR 1272 | | | | | |
| MR 1274 | | | | | |
| MR 1276 | | | | | |
| MR 1278 | | | | | |
| MR 1292 | | | | | |
| MR 1294 | | | | | |
| MR 1296 | | | | | |
| MR 1298 | | | | | |
| MR 1410 | | | | | |

Schedule B

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**On March 21, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| MR 1412 | | | | | |
| MR 1414 | | | | | |
| MR 1416 | | | | | |
| MR 1418 | | | | | |
| MR 1430 | | | | | |
| MR 1432 | | | | | |
| MR 1434 | | | | | |
| MR 1436 | | | | | |
| MR 1438 | | | | | |
| MR 1450 | | | | | |
| MR 1454 | | | | | |
| MR 1456 | | | | | |
| MR 1458 | | | | | |
| MR 1470 | | | | | |
| MR 1472 | | | | | |
| MR 1474 | | | | | |
| MR 1276 | | | | | |
| MR 1478 | | | | | |
| MR 1490 | | | | | |
| MR 1492 | | | | | |
| MR 1494 | | | | | |
| MR 1496 | | | | | |
| MR 1498 | | | | | |
| MR 1610 | | | | | |
| MR 1612 | | | | | |
| MR 1614 | | | | | |
| MR 1616 | | | | | |
| MR 1618 | | | | | |
| MR 1630 | | | | | |
| MR 1632 | | | | | |
| MR 1634 | | | | | |
| MR 1636 | | | | | |
| MR 1638 | | | | | |
| MR 1650 | | | | | |
| MR 1652 | | | | | |
| MR 1654 | | | | | |
| MR 1656 | | | | | |
| MR 1658 | | | | | |
| MR 1670 | | | | | |
| MR 1672 | | | | | |
| MR 1674 | | | | | |
| MR 1676 | | | | | |
| MR 1690 | | | | | |
| MR 1694 | | | | | |
| MR 1696 | | | | | |

Schedule B

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**On March 21, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| MR 1698 | | | | | |
| MR 2400-2405 | 6 | XM | | | |
| MR 4081 | 2 | XM | 04-20-83 | 14029 | 05-27-83 |
| MR 4084 | | | | | |
| MR 8050-8052 | 38 | XM | | | |
| MR 8054-8057 | | | | | |
| MR 8059-8089 | | | | | |
| MR 11100-11169 | 70 | XM | | | |
| MR 7000 | 13 | XM | 09-23-83 | 14569 | 02-08-85 |
| MR 7004-7005 | | | | | |
| MR 7007-7008 | | | | | |
| MR 7010 | | | | | |
| MR 7012 | | | | | |
| MR 7018-7020 | | | | | |
| MR 7022-7024 | | | | | |
| MR 7040-7074 | 35 | XM | | | |
| MR 7081-7134 | 78 | XM | | | |
| MR 7153-7176 | | | | | |
| Meridian and Bigbee Railroad | | | | | |
| MB 4006-4018 | 90 | XM | 06-01-77 | 9702 | 11-10-77 |
| MB 4020-4051 | | | | | |
| MB 4053-4067 | | | | | |
| MB 4069-4095 | | | | | |
| MB 4097-4099 | | | | | |
| MB 4100-4150 | 50 | XM | | | |
| MidLouisiana Rail Corporation | | | | | |
| NLG 5601-5624 | 49 | XM | 09-24-84 | 14774 | 08-19-85 |
| NLG 5626-5650 | | | | | |
| NLG 5651-5665 | 15 | XM | 07-21-77 | 9703 | 11-10-77 |

Schedule B

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**On March 21, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| NLG 5101-5105 | 289 | XM | | | |
| NLG 5107-5158 | | | | | |
| NLG 5160-5161 | | | | | |
| NLG 5163-5217 | | | | | |
| NLG 5219-5288 | | | | | |
| NLG 5290-5324 | | | | | |
| NLG 5326-5371 | | | | | |
| NLG 5373-5375 | | | | | |
| NLG 5377-5382 | | | | | |
| NLG 5384-5390 | | | | | |
| NLG 5392-5396 | | | | | |
| NLG 5398-5400 | | | | | |
| Minnesota, Dakota and Western Railroad | | | | | |
| MDW 10300-10363 | 64 | XM | 07-26-78 | 10129 | 02-22-79 |
| Mississippi Export Railroad | | | | | |
| MSE 800-855 | 97 | XM | 04-25-78 | 9460 | 06-27-78 |
| MSE 857-873 | | | | | |
| MSE 876-899 | | | | | |
| MSE 900-914 | 97 | XM | | | |
| MSE 916-919 | | | | | |
| MSE 921-969 | | | | | |
| MSE 971-999 | | | | | |
| MSE 1800-1834 | 48 | XM | | | |
| MSE 1836-1848 | | | | | |
| New Orleans Public Belt Railroad | | | | | |
| NOPB 3100 | 49 | XM | 06-17-77 | 8904 | 07-26-77 |
| NOPB 3103-3104 | | | | | |
| NOPB 3106-3115 | | | | | |
| NOPB 3119 | | | | | |
| NOPB 3121 | | | | | |
| NOPB 3123 | | | | | |
| NOPB 3125-3126 | | | | | |
| NOPB 3132 | | | | | |
| NOPB 3134-3137 | | | | | |

Schedule B

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**On March 21, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| NOPB 3139-3140 | | | | | |
| NOPB 3143-3145 | | | | | |
| NOPB 3148-3149 | | | | | |
| NOPB 3157 | | | | | |
| NOPB 3160 | | | | | |
| NOPB 3163 | | | | | |
| NOPB 3165-3166 | | | | | |
| NOPB 3171-3172 | | | | | |
| NOPB 3174-3175 | | | | | |
| NOPB 3179-3180 | | | | | |
| NOPB 3183-3185 | | | | | |
| NOPB 3189-3190 | | | | | |
| NOPB 3193 | | | | | |
| NOPB 3197-3198 | | | | | |
| NOPB 3200 | 52 | XM | | | |
| NOPB 3204 | | | | | |
| NOPB 3206-3209 | | | | | |
| NOPB 3211-3212 | | | | | |
| NOPB 3214 | | | | | |
| NOPB 3216-3217 | | | | | |
| NOPB 3219 | | | | | |
| NOPB 3222-3223 | | | | | |
| NOPB 3226-3228 | | | | | |
| NOPB 3230 | | | | | |
| NOPB 3236 | | | | | |
| NOPB 3239 | | | | | |
| NOPB 3241 | | | | | |
| NOPB 3243 | | | | | |
| NOPB 3245 | | | | | |
| NOPB 3247 | | | | | |
| NOPB 3249 | | | | | |
| NOPB 3252-3255 | | | | | |
| NOPB 3258 | | | | | |
| NOPB 3260 | | | | | |
| NOPB 3263-3269 | | | | | |
| NOPB 3272 | | | | | |
| NOPB 3275-3276 | | | | | |
| NOPB 3278-3279 | | | | | |
| NOPB 3281 | | | | | |
| NOPB 3284-3285 | | | | | |
| NOPB 3287 | | | | | |
| NOPB 3291-3292 | | | | | |
| NOPB 3295 | | | | | |
| NOPB 3298-3299 | | | | | |

Schedule B

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**On March 21, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| NOPB 3401-3403 | 69 | XM | | | |
| NOPB 3405 | | | | | |
| NOPB 3407-3409 | | | | | |
| NOPB 3411-3412 | | | | | |
| NOPB 3416 | | | | | |
| NOPB 3418-3421 | | | | | |
| NOPB 3426 | | | | | |
| NOPB 3428-3430 | | | | | |
| NOPB 3432 | | | | | |
| NOPB 3434-3436 | | | | | |
| NOPB 3438-3439 | | | | | |
| NOPB 3441 | | | | | |
| NOPB 3443-3451 | | | | | |
| NOPB 3455-3457 | | | | | |
| NOPB 3459 | | | | | |
| NOPB 3461-3475 | | | | | |
| NOPB 3479 | | | | | |
| NOPB 3482-3486 | | | | | |
| NOPB 3488-3489 | | | | | |
| NOPB 3492-3495 | | | | | |
| NOPB 3497-3499 | | | | | |
| Port Huron and Detroit Railroad | | | | | |
| PHD 2000-2022 | 192 | XM | 02-22-77 | 8799 | 04-27-77 |
| PHD 2024-2037 | | | | | |
| PHD 2039-2051 | | | | | |
| PHD 2053-2059 | | | | | |
| PHD 2061-2093 | | | | | |
| PHD 2095-2119 | | | | | |
| PHD 2121 | | | | | |
| PHD 2123-2185 | | | | | |
| PHD 2187-2199 | | | | | |
| Sabine River and Northern Railroad | | | | | |
| SRN 3550-3649 | 100 | XM | 10-19-84 | 14165-M | 12-03-84 |
| SRN 5300-5349 | 50 | XM | 12-23-77 | 9407 | 05-26-78 |

Schedule B

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**On March 21, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| Terminal Railway, Alabama State Docks | | | | | |
| TASD 77112-77113 | 162 | XM | 04-04-77 | 8797 | 09-27-77 |
| TASD 77115 | | | | | |
| TASD 77119 | | | | | |
| TASD 77121-77127 | | | | | |
| TASD 77129-77137 | | | | | |
| TASD 77139-77157 | | | | | |
| TASD 77159-77160 | | | | | |
| TASD 77162-77168 | | | | | |
| TASD 77170-77172 | | | | | |
| TASD 77174-77180 | | | | | |
| TASD 77182-77192 | | | | | |
| TASD 77194-77197 | | | | | |
| TASD 77199-77208 | | | | | |
| TASD 77210-77220 | | | | | |
| TASD 77222-77224 | | | | | |
| TASD 77226-77229 | | | | | |
| TASD 77231 | | | | | |
| TASD 77233-77234 | | | | | |
| TASD 77236-77239 | | | | | |
| TASD 77241-77244 | | | | | |
| TASD 77246-77256 | | | | | |
| TASD 77258 | | | | | |
| TASD 77260-77274 | | | | | |
| TASD 77276-77286 | | | | | |
| TASD 77288-77289 | | | | | |
| TASD 77291-77300 | | | | | |
| TASD 78001-78011 | 296 | XM | | | |
| TASD 78013-78056 | | | | | |
| TASD 78058-78079 | | | | | |
| TASD 78081-78083 | | | | | |
| TASD 78085-78300 | | | | | |
| TASD 78303-78305 | 53 | XM | | | |
| TASD 78309-78310 | | | | | |
| TASD 78313 | | | | | |
| TASD 78320 | | | | | |
| TASD 78322 | | | | | |
| TASD 78325 | | | | | |
| TASD 78329-78331 | | | | | |
| TASD 78334 | | | | | |
| TASD 78337 | | | | | |
| TASD 78339-78342 | | | | | |

Schedule B

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**On March 21, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| TASD 78348-78350 | | | | | |
| TASD 78354 | | | | | |
| TASD 78356 | | | | | |
| TASD 78360 | | | | | |
| TASD 78368 | | | | | |
| TASD 78370 | | | | | |
| TASD 78381-78382 | | | | | |
| TASD 78384 | | | | | |
| TASD 78390 | | | | | |
| TASD 78398 | | | | | |
| TASD 78404 | | | | | |
| TASD 78408 | | | | | |
| TASD 78410 | | | | | |
| TASD 78414 | | | | | |
| TASD 78423-78425 | | | | | |
| TASD 78428 | | | | | |
| TASD 78434 | | | | | |
| TASD 78442-78443 | | | | | |
| TASD 78449 | | | | | |
| TASD 78464-78466 | | | | | |
| TASD 78471 | | | | | |
| TASD 78473-78474 | | | | | |
| TASD 78488 | | | | | |
| TASD 78490 | | | | | |
| TASD 78496 | | | | | |
| TASD 78504 | 29 | XM | | | |
| TASD 78508 | | | | | |
| TASD 78511 | | | | | |
| TASD 78516 | | | | | |
| TASD 78518 | | | | | |
| TASD 78522 | | | | | |
| TASD 78524 | | | | | |
| TASD 78527 | | | | | |
| TASD 78533 | | | | | |
| TASD 78535 | | | | | |
| TASD 78538 | | | | | |
| TASD 78544 | | | | | |
| TASD 78547 | | | | | |
| TASD 78551-78553 | | | | | |
| TASD 78554-78555 | | | | | |
| TASD 78558-78561 | | | | | |
| TASD 78563 | | | | | |
| TASD 78568 | | | | | |
| TASD 78575 | | | | | |

Schedule B

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**On March 21, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| TASD 78581 | | | | | |
| TASD 78586 | | | | | |
| TASD 78590 | | | | | |
| TASD 78595 | | | | | |
| TASD 78599-78600 | | | | | |
| **Texas Mexican Railroad** | | | | | |
| TM 3000-3001 | 83 | XM | 03-15-78 | 9778 | 10-17-78 |
| TM 3003 | | | | | |
| TM 3009-3010 | | | | | |
| TM 3012-3014 | | | | | |
| TM 3016 | | | | | |
| TM 3018 | | | | | |
| TM 3020-3021 | | | | | |
| TM 3027-3028 | | | | | |
| TM 3031 | | | | | |
| TM 3035 | | | | | |
| TM 3037-3039 | | | | | |
| TM 3042-3043 | | | | | |
| TM 3045-3046 | | | | | |
| TM 3048-3049 | | | | | |
| TM 3051 | | | | | |
| TM 5054 | | | | | |
| TM 3058-3060 | | | | | |
| TM 3062-3065 | | | | | |
| TM 3068 | | | | | |
| TM 3074-3076 | | | | | |
| TM 3079-3080 | | | | | |
| TM 3082 | | | | | |
| TM 3084-3085 | | | | | |
| TM 3087-3090 | | | | | |
| TM 3092-3094 | | | | | |
| TM 3097-3105 | | | | | |
| TM 3107-3109 | | | | | |
| TM 3112-3113 | | | | | |
| TM 3115 | | | | | |
| TM 3117-3120 | | | | | |
| TM 3123-3124 | | | | | |
| TM 3131 | | | | | |
| TM 3135 | | | | | |
| TM 3137-3140 | | | | | |
| TM 3142-3143 | | | | | |
| TM 3145-3146 | | | | | |

Schedule B

**1978 SERIES 2 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9291**
**On March 21, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| TM 3148-3149 | | | | | |
| Valdosta Southern Railroad | | | | | |
| VSO 6200-6249 | 50 | XM | 03-26-76 | 8343 | 05-25-76 |
| VSO 6350-6399 | 50 | XM | 12-23-77 | 9408 | 05-26-78 |

Schedule B

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**On December 22, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| Ahnapee and Western Railroad | | | | | |
| AHW 105525 | 1 | FC | 03-01-85 | 14624 | 04-12-85 |
| Apalachicola Northern Railroad | | | | | |
| AN 5600-5648 | 195 | XM | 01-25-77 | 8796 | 04-27-77 |
| AN 5650-5713 | | | | | |
| AN 5715-5734 | | | | | |
| AN 5736-5740 | | | | | |
| AN 5742-5799 | | | | | |
| AN 5800-5814 | 15 | XM | | | |
| AN 5861 | 14 | XM | 10-15-84 | 14594 | 03-18-85 |
| AN 5863-5875 | | | | | |
| Arkansas and Louisiana Missouri Railroad | | | | | |
| ALM 1250-1278 | 29 | XM | 01/24/86 | 14934 | 04-04-86 |
| ALM 1600-1624 | 25 | XM | 06/14/77 | 9049 | 10-21-77 |
| Atchison, Topeka and Santa Fe Railway | | | | | |
| SFLC 902000-902036 | 691 | FC | 11-01-84 | 14544 | 01-04-85 |
| SFLC 902038-902086 | | | | | |
| SFLC 902088-902099 | | | | | |
| SFLC 902100-902108 | | | | | |
| SFLC 902110-902127 | | | | | |
| SFLC 902129-902141 | | | | | |
| SFLC 902143-902144 | | | | | |
| SFLC 902146-902153 | | | | | |
| SFLC 902157-902158 | | | | | |
| SFLC 902160-902169 | | | | | |
| SFLC 902171 | | | | | |
| SFLC 902173 | | | | | |
| SFLC 902175-902181 | | | | | |
| SFLC 902183-902185 | | | | | |
| SFLC 902187 | | | | | |
| SFLC 902189-902191 | | | | | |

Schedule B

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**On December 22, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| SFLC 902193 | | | | | |
| SFLC 902195-902199 | | | | | |
| SFLC 902201-902202 | | | | | |
| SFLC 902204-902223 | | | | | |
| SFLC 902225 | | | | | |
| SFLC 902227-902228 | | | | | |
| SFLC 902230 | | | | | |
| SFLC 902232-902235 | | | | | |
| SFLC 902237-902238 | | | | | |
| SFLC 902240-902241 | | | | | |
| SFLC 902243-902244 | | | | | |
| SFLC 902246-902299 | | | | | |
| SFLC 902300-902356 | | | | | |
| SFLC 902358-902329 | | | | | |
| SFLC 902331-902356 | | | | | |
| SFLC 902358-902399 | | | | | |
| SFLC 902400-902457 | | | | | |
| SFLC 902459-902480 | | | | | |
| SFLC 902482-902499 | | | | | |
| SFLC 902500-902599 | | | | | |
| SFLC 902600-902635 | | | | | |
| SFLC 902637-902666 | | | | | |
| SFLC 902668-902678 | | | | | |
| SFLC 902680-902699 | | | | | |
| SFLC 902700-902719 | | | | | |
| SFLC 902721-902724 | | | | | |
| **Bangor and Aroostook Railroad** | | | | | |
| BAR 9700-9718 | 113 | XM | 06-18-86 | 14986 | 06-23-86 |
| BAR 9794-9888 | | | | | |
| **Burlington Northern Railroad** | | | | | |
| BN 377000-377009 | 122 | XP | 07-03-84 | 14605 | 03-28-85 |
| BN 377011-377119 | | | | | |
| BN 377121-377123 | | | | | |
| **Canadian Pacific Railroad** | | | | | |
| QC 77198-77249 | 50 | XM | 11-19-86 | 15118 | 12-12-86 |

Schedule B

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**On December 22, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| Corinth and Counce Railroad | | | | | |
| CCR 6650-6699 | 50 | XM | 04-29-77 | 8838 | 05-27-77 |
| CCR 6700-6720<br>6722-6799 | 99 | XM | | | |
| CCR 6800-6802 | 3 | XM | | | |
| CCR 6803-6805 | 3 | XM | | | |
| CCR 6881-6905 | 25 | XM | | | |
| Crab Orchard and Egyptian Railroad | | | | | |
| COER 100000-100001<br>COER 100003-100030 | 30 | FC | 06-21-78 | 9936 | 12-22-78 |
| COER 250004<br>COER 250008<br>COER 250011<br>COER 250017<br>COER 250022<br>COER 250027<br>COER 250032-250035<br>COER 250037<br>COER 250039<br>COER 250044<br>COER 250052<br>COER 250054-250055<br>COER 250063<br>COER 250065<br>COER 250067<br>COER 250073-250074 | 22 | FC | | | |
| East Camden and Highland Railroad | | | | | |
| EACH 4010<br>EACH 4021-4022<br>EACH 4088<br>EACH 4103<br>EACH 4105 | 12 | XP | 04-26-78 | 9756 | 10-11-78 |

Schedule B

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**On December 22, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| EACH 4113-4115 | | | | | |
| EACH 4120 | | | | | |
| EACH 4124 | | | | | |
| EACH 4131 | | | | | |
| EACH 4138 | | | | | |
| Grand Trunk Western Railroad | | | | | |
| DTI 90000 | 157 | FC | 01-01-85 | 14615 | 04-03-85 |
| DTI 90003-90005 | | | | | |
| DTI 90007-90008 | | | | | |
| DTI 90010 | | | | | |
| DTI 90012-90014 | | | | | |
| DTI 90016 | | | | | |
| DTI 90018-90019 | | | | | |
| DTI 90022 | | | | | |
| DTI 90025-90026 | | | | | |
| DTI 90028-90031 | | | | | |
| DTI 90034-90036 | | | | | |
| DTI 90039 | | | | | |
| DTI 90041-90045 | | | | | |
| DTI 90048-90050 | | | | | |
| DTI 90053-90058 | | | | | |
| DTI 90060-90062 | | | | | |
| DTI 90068-90072 | | | | | |
| DTI 90074 | | | | | |
| DTI 90076-90077 | | | | | |
| DTI 90079-90083 | | | | | |
| DTI 90086 | | | | | |
| DTI 90089-90092 | | | | | |
| DTI 90094 | | | | | |
| DTI 90096 | | | | | |
| DTI 90098 | | | | | |
| DTI 90102-90107 | | | | | |
| DTI 90110 | | | | | |
| DTI 90112-90115 | | | | | |
| DTI 90117 | | | | | |
| DTI 90121-90122 | | | | | |
| DTI 90125-90126 | | | | | |
| DTI 90128 | | | | | |
| DTI 90132-90135 | | | | | |
| DTI 90137 | | | | | |
| DTI 90139-90142 | | | | | |
| DTI 90144-90148 | | | | | |

Schedule B

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**On December 22, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| DTI 90150-90151 | | | | | |
| DTI 90154 | | | | | |
| DTI 90157-90163 | | | | | |
| DTI 90165 | | | | | |
| DTI 90167-90172 | | | | | |
| DTI 90175-90176 | | | | | |
| DTI 90178 | | | | | |
| DTI 90180-90182 | | | | | |
| DTI 90184-90189 | | | | | |
| DTI 90191-90194 | | | | | |
| DTI 90197-90198 | | | | | |
| DTI 90200-90206 | | | | | |
| DTI 90208-90210 | | | | | |
| DTI 90212-90219 | | | | | |
| DTI 90221-90224 | | | | | |
| DTI 90228-90234 | | | | | |
| Green Bay and Western Railroad | | | | | |
| GBW 7000-7049 | 50 | XM | 03-08-79 | 10362 | 05-10-79 |
| GBW 8302-8303 | 34 | XM | 07-01-82 | 13579-A | 08-23-82 |
| GBW 8306 | | | | | |
| GBW 8317 | | | | | |
| GBW 8319 | | | | | |
| GBW 8323-8324 | | | | | |
| GBW 8330-8331 | | | | | |
| GBW 8333-8334 | | | | | |
| GBW 8337 | | | | | |
| GBW 8343-8344 | | | | | |
| GBW 8346 | | | | | |
| GBW 8348 | | | | | |
| GBW 8353 | | | | | |
| GBW 8357 | | | | | |
| GBW 8362 | | | | | |
| GBW 8364-8366 | | | | | |
| GBW 8373-8374 | | | | | |
| GBW 8377 | | | | | |
| GBW 8379 | | | | | |
| GBW 8385 | | | | | |
| GBW 8389 | | | | | |
| GBW 8392 | | | | | |
| GBW 8395 | | | | | |
| GBW 8399 | | | | | |

Schedule B

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**On December 22, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| GBW 8402 | | | | | |
| GBW 8413 | | | | | |
| GBW 8419 | | | | | |
| GBW 10000-10001 | 48 | XP | 10-21-81 | 13554 | 02-18-82 |
| GBW 10003-10024 | | | | | |
| GBW 10026-10049 | | | | | |
| GBW 10050-10098 | 49 | XP | 10-06-83 | 9756-A | 01-27-84 |
| Iowa Interstate Railroad | | | | | |
| IAIS 902100-902124 | 25 | FC | 02-28-86 | 14935 | 04-07-86 |
| IAIS 902125-902143 | 74 | FC | | | |
| IAIS 902145-902199 | | | | | |
| Kansas City Southern Railway | | | | | |
| KCS 756008 | 194 | XM | 07-17-85 | 14785 | 09-11-85 |
| KCS 756016 | | | | | |
| KCS 756024 | | | | | |
| KCS 756032 | | | | | |
| KCS 756041 | | | | | |
| KCS 756059 | | | | | |
| KCS 756067 | | | | | |
| KCS 756075 | | | | | |
| KCS 756091 | | | | | |
| KCS 756105 | | | | | |
| KCS 756113 | | | | | |
| KCS 756121 | | | | | |
| KCS 756130 | | | | | |
| KCS 756148 | | | | | |
| KCS 756156 | | | | | |
| KCS 756164 | | | | | |
| KCS 756172 | | | | | |
| KCS 756181 | | | | | |
| KCS 756199 | | | | | |
| KCS 756202 | | | | | |
| KCS 756211 | | | | | |
| KCS 756229 | | | | | |
| KCS 756237 | | | | | |
| KCS 756245 | | | | | |

Schedule B

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**On December 22, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| KCS 756253 | | | | | |
| KCS 756261 | | | | | |
| KCS 756270 | | | | | |
| KCS 756288 | | | | | |
| KCS 756296 | | | | | |
| KCS 756300 | | | | | |
| KCS 756318 | | | | | |
| KCS 756326 | | | | | |
| KCS 756334 | | | | | |
| KCS 756342 | | | | | |
| KCS 756351 | | | | | |
| KCS 756369 | | | | | |
| KCS 756377 | | | | | |
| KCS 756385 | | | | | |
| KCS 756393 | | | | | |
| KCS 756407 | | | | | |
| KCS 756415 | | | | | |
| KCS 756423 | | | | | |
| KCS 756431 | | | | | |
| KCS 756440 | | | | | |
| KCS 756458 | | | | | |
| KCS 756466 | | | | | |
| KCS 756474 | | | | | |
| KCS 756482 | | | | | |
| KCS 756491 | | | | | |
| KCS 756504 | | | | | |
| KCS 756521 | | | | | |
| KCS 756539 | | | | | |
| KCS 756547 | | | | | |
| KCS 756555 | | | | | |
| KCS 756563 | | | | | |
| KCS 756580 | | | | | |
| KCS 756598 | | | | | |
| KCS 756601 | | | | | |
| KCS 756610 | | | | | |
| KCS 756628 | | | | | |
| KCS 756636 | | | | | |
| KCS 756644 | | | | | |
| KCS 756652 | | | | | |
| KCS 756661 | | | | | |
| KCS 756679 | | | | | |
| KCS 756687 | | | | | |
| KCS 756695 | | | | | |
| KCS 756709 | | | | | |
| KCS 756717 | | | | | |

Schedule B

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**On December 22, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| KCS 756725 | | | | | |
| KCS 756733 | | | | | |
| KCS 756741 | | | | | |
| KCS 756750 | | | | | |
| KCS 756768 | | | | | |
| KCS 756776 | | | | | |
| KCS 756784 | | | | | |
| KCS 756792 | | | | | |
| KCS 756806 | | | | | |
| KCS 756814 | | | | | |
| KCS 756822 | | | | | |
| KCS 756831 | | | | | |
| KCS 756849 | | | | | |
| KCS 756857 | | | | | |
| KCS 756865 | | | | | |
| KCS 756873 | | | | | |
| KCS 756881 | | | | | |
| KCS 756890 | | | | | |
| KCS 756903 | | | | | |
| KCS 756911 | | | | | |
| KCS 756920 | | | | | |
| KCS 756938 | | | | | |
| KCS 756946 | | | | | |
| KCS 756954 | | | | | |
| KCS 756962 | | | | | |
| KCS 756971 | | | | | |
| KCS 756989 | | | | | |
| KCS 756997 | | | | | |
| KCS 757004 | | | | | |
| KCS 757012 | | | | | |
| KCS 757021 | | | | | |
| KCS 757039 | | | | | |
| KCS 757047 | | | | | |
| KCS 757055 | | | | | |
| KCS 757063 | | | | | |
| KCS 757071 | | | | | |
| KCS 757080 | | | | | |
| KCS 757098 | | | | | |
| KCS 757101 | | | | | |
| KCS 757110 | | | | | |
| KCS 757128 | | | | | |
| KCS 757144 | | | | | |
| KCS 757152 | | | | | |
| KCS 757161 | | | | | |
| KCS 757179 | | | | | |

Schedule B

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**On December 22, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| KCS 757187 | | | | | |
| KCS 757195 | | | | | |
| KCS 757209 | | | | | |
| KCS 757217 | | | | | |
| KCS 757233 | | | | | |
| KCS 757241 | | | | | |
| KCS 757250 | | | | | |
| KCS 757268 | | | | | |
| KCS 757276 | | | | | |
| KCS 757284 | | | | | |
| KCS 757292 | | | | | |
| KCS 757306 | | | | | |
| KCS 757314 | | | | | |
| KCS 757322 | | | | | |
| KCS 757331 | | | | | |
| KCS 757349 | | | | | |
| KCS 757357 | | | | | |
| KCS 757365 | | | | | |
| KCS 757373 | | | | | |
| KCS 757381 | | | | | |
| KCS 757403 | | | | | |
| KCS 757411 | | | | | |
| KCS 757420 | | | | | |
| KCS 757438 | | | | | |
| KCS 757446 | | | | | |
| KCS 757454 | | | | | |
| KCS 757462 | | | | | |
| KCS 757471 | | | | | |
| KCS 757489 | | | | | |
| KCS 757497 | | | | | |
| KCS 757501 | | | | | |
| KCS 757519 | | | | | |
| KCS 757527 | | | | | |
| KCS 757535 | | | | | |
| KCS 757543 | | | | | |
| KCS 757551 | | | | | |
| KCS 757560 | | | | | |
| KCS 757578 | | | | | |
| KCS 757586 | | | | | |
| KCS 757594 | | | | | |
| KCS 757608 | | | | | |
| KCS 757616 | | | | | |
| KCS 757624 | | | | | |
| KCS 757632 | | | | | |
| KCS 757641 | | | | | |

Schedule B

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**On December 22, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| KCS 757659 | | | | | |
| KCS 757667 | | | | | |
| KCS 757675 | | | | | |
| KCS 757683 | | | | | |
| KCS 757691 | | | | | |
| KCS 757705 | | | | | |
| KCS 757713 | | | | | |
| KCS 757721 | | | | | |
| KCS 757730 | | | | | |
| KCS 757748 | | | | | |
| KCS 757756 | | | | | |
| KCS 757764 | | | | | |
| KCS 757772 | | | | | |
| KCS 757781 | | | | | |
| KCS 757799 | | | | | |
| KCS 757802 | | | | | |
| KCS 757811 | | | | | |
| KCS 757829 | | | | | |
| KCS 757837 | | | | | |
| KCS 757845 | | | | | |
| KCS 757853 | | | | | |
| KCS 757861 | | | | | |
| KCS 757870 | | | | | |
| KCS 757888 | | | | | |
| KCS 757896 | | | | | |
| KCS 757900 | | | | | |
| KCS 757918 | | | | | |
| KCS 757926 | | | | | |
| KCS 757934 | | | | | |
| KCS 757942 | | | | | |
| KCS 757951 | | | | | |
| KCS 757969 | | | | | |
| KCS 757977 | | | | | |
| KCS 757985 | | | | | |
| KCS 757993 | | | | | |
| Marinette, Tomahawk and Western Railroad | | | | | |
| MTW 1100-1116 | 17 | XM | 12-23-77 | 9406 | 05-26-78 |

Schedule B

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**On December 22, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| MidLouisiana Rail Corporation | | | | | |
| NLG 5801-5824 | 98 | XM | 07-21-77 | 9703 | 11-10-77 |
| NLG 5826-5842 | | | | | |
| NLG 5844-5900 | | | | | |
| NLG 7150-7167 | 28 | XM | | | |
| NLG 7169-7175 | | | | | |
| NLG 7177-7179 | | | | | |
| MidSouth Rail Corporation | | | | | |
| MSRC 4000-4027 | 28 | XM | 12-12-86 | 15149 | 1-6-87 |
| MSRC 4300-4399 | 100 | XM | | | |
| Minnesota, Dakota and Western Railroad | | | | | |
| MDW 10364-10414 | 51 | XM | 07/26/78 | 10129 | 02-22-79 |
| MDW 10299 | 1 | XM | | | |
| MDW 2060 | 25 | XM | 07/02/84 | 10032 | 03-28-85 |
| MDW 2062-2075 | | | | | |
| MDW 2077-2086 | | | | | |
| New Orleans Public Belt Railroad | | | | | |
| NOPB 3550 | 305 | XM | 06/17/77 | 8904 | 07-26-77 |
| NOPB 3552-3556 | | | | | |
| NOPB 3558-3572 | | | | | |
| NOPB 3575-3577 | | | | | |
| NOPB 3579-3586 | | | | | |
| NOPB 3589 | | | | | |
| NOPB 3591 | | | | | |
| NOPB 3593-3596 | | | | | |
| NOPB 3598-3601 | | | | | |
| NOPB 3604-3605 | | | | | |
| NOPB 3608 | | | | | |
| NOPB 3611-3615 | | | | | |
| NOPB 3617-3621 | | | | | |
| NOPB 3627-3630 | | | | | |

Schedule B

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**On December 22, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| NOPB 3632-3633 | | | | | |
| NOPB 3635-3636 | | | | | |
| NOPB 3638-3643 | | | | | |
| NOPB 3646 | | | | | |
| NOPB 3648-3649 | | | | | |
| NOPB 3651-3655 | | | | | |
| NOPB 3657-3664 | | | | | |
| NOPB 3666 | | | | | |
| NOPB 3668-3672 | | | | | |
| NOPB 3675-3678 | | | | | |
| NOPB 3680-3681 | | | | | |
| NOPB 3684-3686 | | | | | |
| NOPB 3688-3689 | | | | | |
| NOPB 3691-3693 | | | | | |
| NOPB 3695 | | | | | |
| NOPB 3697-3698 | | | | | |
| NOPB 3700 | | | | | |
| NOPB 3703 | | | | | |
| NOPB 3706-3708 | | | | | |
| NOPB 3710 | | | | | |
| NOPB 3712-3723 | | | | | |
| NOPB 3725-3726 | | | | | |
| NOPB 3728-3730 | | | | | |
| NOPB 3734-3739 | | | | | |
| NOPB 3741-3748 | | | | | |
| NOPB 3750-3755 | | | | | |
| NOPB 3757-3764 | | | | | |
| NOPB 3766-3770 | | | | | |
| NOPB 3772-3774 | | | | | |
| NOPB 3777 | | | | | |
| NOPB 3779 | | | | | |
| NOPB 3781 | | | | | |
| NOPB 3784 | | | | | |
| NOPB 3787 | | | | | |
| NOPB 3789 | | | | | |
| NOPB 3791-3792 | | | | | |
| NOPB 3796 | | | | | |
| NOPB 3806 | | | | | |
| NOPB 3810 | | | | | |
| NOPB 3813 | | | | | |
| NOPB 3816-3817 | | | | | |
| NOPB 3821 | | | | | |
| NOPB 3824 | | | | | |
| NOPB 3838 | | | | | |
| NOPB 3842-3843 | | | | | |

Schedule B

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**On December 22, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| NOPB 3632-3633 | | | | | |
| NOPB 3635-3636 | | | | | |
| NOPB 3638-3643 | | | | | |
| NOPB 3646 | | | | | |
| NOPB 3648-3649 | | | | | |
| NOPB 3651-3655 | | | | | |
| NOPB 3657-3664 | | | | | |
| NOPB 3666 | | | | | |
| NOPB 3668-3672 | | | | | |
| NOPB 3675-3678 | | | | | |
| NOPB 3680-3681 | | | | | |
| NOPB 3684-3686 | | | | | |
| NOPB 3688-3689 | | | | | |
| NOPB 3691-3693 | | | | | |
| NOPB 3695 | | | | | |
| NOPB 3697-3698 | | | | | |
| NOPB 3700 | | | | | |
| NOPB 3703 | | | | | |
| NOPB 3706-3708 | | | | | |
| NOPB 3710 | | | | | |
| NOPB 3712-3723 | | | | | |
| NOPB 3725-3726 | | | | | |
| NOPB 3728-3730 | | | | | |
| NOPB 3734-3739 | | | | | |
| NOPB 3741-3748 | | | | | |
| NOPB 3750-3755 | | | | | |
| NOPB 3757-3764 | | | | | |
| NOPB 3766-3770 | | | | | |
| NOPB 3772-3774 | | | | | |
| NOPB 3777 | | | | | |
| NOPB 3779 | | | | | |
| NOPB 3781 | | | | | |
| NOPB 3784 | | | | | |
| NOPB 3787 | | | | | |
| NOPB 3789 | | | | | |
| NOPB 3791-3792 | | | | | |
| NOPB 3796 | | | | | |
| NOPB 3806 | | | | | |
| NOPB 3810 | | | | | |
| NOPB 3813 | | | | | |
| NOPB 3816-3817 | | | | | |
| NOPB 3821 | | | | | |
| NOPB 3824 | | | | | |
| NOPB 3838 | | | | | |
| NOPB 3842-3843 | | | | | |

Schedule B

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**On December 22, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| NOPB 3846 | | | | | |
| NOPB 3850-3851 | | | | | |
| NOPB 3856-3858 | | | | | |
| NOPB 3868 | | | | | |
| NOPB 3870 | | | | | |
| NOPB 3878 | | | | | |
| NOPB 3885 | | | | | |
| NOPB 3893 | | | | | |
| NOPB 3907 | | | | | |
| NOPB 3918 | | | | | |
| NOPB 3922 | | | | | |
| NOPB 3927 | | | | | |
| NOPB 3933 | | | | | |
| NOPB 3940 | | | | | |
| NOPB 3942-3943 | | | | | |
| NOPB 3945-3946 | | | | | |
| NOPB 3953 | | | | | |
| NOPB 3956 | | | | | |
| NOPB 3961-3964 | | | | | |
| NOPB 3966 | | | | | |
| NOPB 3971 | | | | | |
| NOPB 3975 | | | | | |
| NOPB 3979-3980 | | | | | |
| NOPB 3982-3991 | | | | | |
| NOPB 3993 | | | | | |
| NOPB 3995-3997 | | | | | |
| NOPB 4000-4004 | | | | | |
| NOPB 4007 | | | | | |
| NOPB 4010-4011 | | | | | |
| NOPB 4013-4017 | | | | | |
| NOPB 4020 | | | | | |
| NOPB 4022 | | | | | |
| NOPB 4024-4027 | | | | | |
| NOPB 4029-4031 | | | | | |
| NOPB 4033-4036 | | | | | |
| NOPB 4038 | | | | | |
| NOPB 4042-4047 | | | | | |
| NOPB 4050-4051 | | | | | |
| NOPB 4053 | | | | | |
| NOPB 4055-4059 | | | | | |
| NOPB 4061-4063 | | | | | |
| NOPB 4065-4066 | | | | | |
| NOPB 4068-4069 | | | | | |
| NOPB 4071-4073 | | | | | |
| NOPB 4075-4076 | | | | | |

Schedule B

**1978 SERIES 3 ETC SERIES TRUST**
**Filed Under ICC Recordation No. 9932**
**On December 22, 1978**

| Lessee/Sublessee Equipment No. | No. of Cars | Car Type | (Sub)Lease Date | Recordation Number | Date Filed |
|---|---|---|---|---|---|
| NOPB 4078-4079 | | | | | |
| NOPB 4081-4088 | | | | | |
| NOPB 4090-4094 | | | | | |
| NOPB 4096-4099 | | | | | |
| **Port Huron and Detroit Railroad** | | | | | |
| PHD 3000-3034 | 35 | XP | 2-22-77 | 8799 | 4-27-77 |
| PHD 4000-4024 | 25 | XP | | | |
| PHD 5000-5024 | 38 | XL | | | |
| PHD 5026 | | | | | |
| PHD 5028-5039 | | | | | |
| **Sabine River and Northern Railroad** | | | | | |
| SRN 5400-5450 | 51 | XM | 10-19-84 | 14165-M | 12-3-84 |
| **Soo Line Railroad** | | | | | |
| SOO 54694-54734 | 272 | FC | 02-17-83 | 14002 | 4-11-83 |
| SOO 54736-54747 | | | | | |
| SOO 54749-54815 | | | | | |
| SOO 54817-54843 | | | | | |
| SOO 54845-54969 | | | | | |
| **South Rail Corporation** | | | | | |
| GMSR 40401-40440 | 40 | XM | 01-10-86 | 14909 | 02-25-86 |
| **Texas Mexican Railroad** | | | | | |
| TM 3150-3299 | 32 | XM | 3-15-78 | 9778 | 10-17-78 |