2550 Golf Road
Rolling Meadows, IL 60008

Telephone: 312/640-7000

8851-D
through
8851-O

EVANS PRODUCTS COMPANY / EVANS RAILCAR LEASING COMPANY DIVISION

RECORDATION NO. 8851-D-O Filed 1425

OCT 5 1984 -10 39 AM

INTERSTATE COMMERCE COMMISSION

4-279A100

No. OCT 5 1984

Date

Fee $ 120.00

ICC Washington, D. C.

Secretary
Interstate Commerce Commission
Washington, D.C.

Dear Secretary:

Pursuant to 49 U.S.C. §11303 and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing three fully executed counterparts of that certain First Amendment to Security Agreement and three fully executed counterparts of each of 11 separate Assignments, all dated as of September 10, 1984. The parties to the First Amendment are:

Debtor: Evans Railcar Leasing Company
The East Tower, Suite 1000
2550 Golf Road
Rolling Meadows, Illinois 60008

Secured Party: Continental Illinois National Bank and Trust Company of Chicago
231 South LaSalle Street
Chicago, Illinois 60693

The parties to the 11 separate Assignments:

Assignor: Evans Railcar Leasing Company
The East Tower, Suite 1000
2550 Golf Road
Rolling Meadows, Illinois 60008

Assignee: Continental Illinois National Bank and Trust Company of Chicago
231 South LaSalle Street
Chicago, Illinois 60693

ICC OFFICE OF THE SECRETARY
OCT 5 10 25 AM '84
MOTOR OPERATING UNIT

A description of the equipment covered by the First Amendment is attached hereto as Exhibit A, and a description of the leases covered by the Assignments is attached hereto as Exhibit B.

The enclosed First Amendment and Assignments relate to that certain Chattel Mortgage (Railroad Equipment Security Agreement) dated as of May 1, 1977 and recorded with Interstate Commerce Commission on June 10, 1977 as ICC Recordation No. 8851. Accordingly, we request that the First Amendment and Assignments be filed as subfilings under that number.

Enclosed herewith is a check in the amount of $120 in payment of the applicable recording fees.

Since these documents are being delivered to you by hand, we would appreciate it if you would return to the bearer the duly stamped counterparts of the First Amendment and Assignments not required to be kept by you, or, if it is not possible to return them to the bearer, send them to: Mr. Gerald E. Beatty, Rosenthal and Schanfield, 55 East Monroe Street, Suite 4620, Chicago, Illinois 60603.

Very truly yours,

EVANS RAILCAR LEASING COMPANY

Assistant Secretary

Enclosures

EXHIBIT A

COLLATERAL LISTING — 7:34 FRIDAY, AUGUST 17, 1984 — 1
CM(R6499FSU) AS OF JULY 31, 1984

FINANCE AGREEMENT	LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
ISSUE AH	1462-00	*	REFRIG-RBL	EVANS PRODUCTS CO	28356	76/11/02	1	76/11/02	10	0	USLX	11668
			REFRIG-RBL	EVANS PRODUCTS CO	28357	76/11/02	1	76/11/02	10	0	USLX	11669
			REFRIG-RBL	EVANS PRODUCTS CO	28358	76/11/02	1	76/11/02	10	0	USLX	11670
			REFRIG-RBL	EVANS PRODUCTS CO	28359	76/11/02	1	76/11/02	10	0	USLX	11671
			REFRIG-RBL	EVANS PRODUCTS CO	28360	76/11/02	1	76/11/02	10	0	USLX	11672
			REFRIG-RBL	EVANS PRODUCTS CO	28361	76/11/02	1	76/11/02	10	0	USLX	11673
			REFRIG-RBL	EVANS PRODUCTS CO	28362	76/11/02	1	76/11/02	10	0	USLX	11674
			REFRIG-RBL	EVANS PRODUCTS CO	28363	76/11/02	1	76/11/02	10	0	USLX	11675
			REFRIG-RBL	EVANS PRODUCTS CO	28364	76/11/02	1	76/11/02	10	0	USLX	11676
			REFRIG-RBL	EVANS PRODUCTS CO	28365	76/11/02	1	76/11/02	10	0	USLX	11677
			REFRIG-RBL	EVANS PRODUCTS CO	28366	76/11/02	1	76/11/02	10	0	USLX	11678
			REFRIG-RBL	EVANS PRODUCTS CO	28367	76/11/02	1	76/11/02	10	0	USLX	11679
			REFRIG-RBL	EVANS PRODUCTS CO	28368	76/11/02	1	76/11/02	10	0	USLX	11680
			REFRIG-RBL	EVANS PRODUCTS CO	28369	76/11/02	1	76/11/02	10	0	USLX	11681
			REFRIG-RBL	EVANS PRODUCTS CO	28370	76/11/02	1	76/11/02	10	0	USLX	11682
			REFRIG-RBL	EVANS PRODUCTS CO	28371	76/11/02	1	76/11/02	10	0	USLX	11683
			REFRIG-RBL	EVANS PRODUCTS CO	28372	76/11/02	1	76/11/02	10	0	USLX	11684
			REFRIG-RBL	EVANS PRODUCTS CO	28373	76/11/02	1	76/11/02	10	0	USLX	11685
			REFRIG-RBL	EVANS PRODUCTS CO	28374	76/11/02	1	76/11/02	10	0	USLX	11686
			REFRIG-RBL	EVANS PRODUCTS CO	28375	76/11/02	1	76/11/02	10	0	USLX	11687
			REFRIG-RBL	EVANS PRODUCTS CO	28376	76/11/02	1	76/11/02	10	0	USLX	11688
			REFRIG-RBL	EVANS PRODUCTS CO	28377	76/11/02	1	76/11/02	10	0	USLX	11689
			REFRIG-RBL	EVANS PRODUCTS CO	28378	76/11/02	1	76/11/02	10	0	USLX	11690
			REFRIG-RBL	EVANS PRODUCTS CO	28379	76/11/02	1	76/11/02	10	0	USLX	11691
			REFRIG-RBL	EVANS PRODUCTS CO	28380	76/11/02	1	76/11/02	10	0	USLX	11692
			REFRIG-RBL	EVANS PRODUCTS CO	28381	76/11/02	1	76/11/02	10	0	USLX	11693
			REFRIG-RBL	EVANS PRODUCTS CO	28382	76/11/02	1	76/11/02	10	0	USLX	11694
			REFRIG-RBL	EVANS PRODUCTS CO	28383	76/11/02	1	76/11/02	10	0	USLX	11695
			REFRIG-RBL	EVANS PRODUCTS CO	28384	76/11/02	1	76/11/02	10	0	USLX	11696
			REFRIG-RBL	EVANS PRODUCTS CO	28385	76/11/02	1	76/11/02	10	0	USLX	11697
			REFRIG-RBL	EVANS PRODUCTS CO	28386	76/11/02	1	76/11/02	10	0	USLX	11698
			REFRIG-RBL	EVANS PRODUCTS CO	28387	76/11/02	1	76/11/02	10	0	USLX	11699
			REFRIG-RBL	EVANS PRODUCTS CO	28389	76/11/02	1	76/11/02	10	0	USLX	11701
			REFRIG-RBL	EVANS PRODUCTS CO	28392	76/11/02	1	76/11/02	10	0	USLX	11704
			REFRIG-RBL	EVANS PRODUCTS CO	28393	76/11/02	1	76/11/02	10	0	USLX	11705
			REFRIG-RBL	EVANS PRODUCTS CO	28394	76/11/02	1	76/11/02	10	0	USLX	11706
			REFRIG-RBL	EVANS PRODUCTS CO	28395	76/11/02	1	76/11/02	10	0	USLX	11707
			REFRIG-RBL	EVANS PRODUCTS CO	28396	76/11/02	1	76/11/02	10	0	USLX	11708
			REFRIG-RBL	EVANS PRODUCTS CO	28397	76/11/02	1	76/11/02	10	0	USLX	11709
			REFRIG-RBL	EVANS PRODUCTS CO	28398	76/11/02	1	76/11/02	10	0	USLX	11710

N=40

FINANCE AGREEMENT	LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
ISSUE	AH 1462-01	*	REFRIG-RBL	EVANS PRODUCTS CO	27053	76/11/02	2	80/09/04	10	0	USLX	11611
			REFRIG-RBL	EVANS PRODUCTS CO	27054	76/11/02	2	80/09/04	10	0	USLX	11612
			REFRIG-RBL	EVANS PRODUCTS CO	27062	76/11/02	2	80/09/04	10	0	USLX	11620
			REFRIG-RBL	EVANS PRODUCTS CO	27073	76/11/02	2	80/09/04	10	0	USLX	11631
			REFRIG-RBL	EVANS PRODUCTS CO	28347	76/11/02	2	80/09/04	10	0	USLX	11644
N=5												
ISSUE	AH 1474-00	*	REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28318	77/02/04	1	77/02/04	10	0	LNAC	5225
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28317	77/02/04	1	77/02/04	10	0	LNAC	5226
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28316	77/02/04	1	77/02/04	10	0	LNAC	5227
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28315	77/02/04	1	77/02/04	10	0	LNAC	5228
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28314	77/02/04	1	77/02/04	10	0	LNAC	5229
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28313	77/02/04	1	77/02/04	10	0	LNAC	5230
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28312	77/02/04	1	77/02/04	10	0	LNAC	5231
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28311	77/02/04	1	77/02/04	10	0	LNAC	5232
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28300	77/02/04	1	77/02/04	10	0	LNAC	5233
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28299	77/02/04	1	77/02/04	10	0	LNAC	5234
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28298	77/02/04	1	77/02/04	10	0	LNAC	5235
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28297	77/02/04	1	77/02/04	10	0	LNAC	5236
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28296	77/02/04	1	77/02/04	10	0	LNAC	5237
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28293	77/02/04	1	77/02/04	10	0	LNAC	5238
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28287	77/02/04	1	77/02/04	10	0	LNAC	5239
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28189	77/02/04	1	77/02/04	10	0	LNAC	5240
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28190	77/02/04	1	77/02/04	10	0	LNAC	5241
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28191	77/02/04	1	77/02/04	10	0	LNAC	5242
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28193	77/02/04	1	77/02/04	10	0	LNAC	5244
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28194	77/02/04	1	77/02/04	10	0	LNAC	5245
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28195	77/02/04	1	77/02/04	10	0	LNAC	5246
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28196	77/02/04	1	77/02/04	10	0	LNAC	5247
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28197	77/02/04	1	77/02/04	10	0	LNAC	5248
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28198	77/02/04	1	77/02/04	10	0	LNAC	5249
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28199	77/02/04	1	77/02/04	10	0	LNAC	5250
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28205	77/02/04	1	77/02/04	10	0	LNAC	5256
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28206	77/02/04	1	77/02/04	10	0	LNAC	5257
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28207	77/02/04	1	77/02/04	10	0	LNAC	5258
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28208	77/02/04	1	77/02/04	10	0	LNAC	5259
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28209	77/02/04	1	77/02/04	10	0	LNAC	5260
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28210	77/02/04	1	77/02/04	10	0	LNAC	5261
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28211	77/02/04	1	77/02/04	10	0	LNAC	5262
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28224	77/02/04	1	77/02/04	10	0	LNAC	5275
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28225	77/02/04	1	77/02/04	10	0	LNAC	5276
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28226	77/02/04	1	77/02/04	10	0	LNAC	5277
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28227	77/02/04	1	77/02/04	10	0	LNAC	5278
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28228	77/02/04	1	77/02/04	10	0	LNAC	5279
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28229	77/02/04	1	77/02/04	10	0	LNAC	5280
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28230	77/02/04	1	77/02/04	10	0	LNAC	5281
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28231	77/02/04	1	77/02/04	10	0	LNAC	5282

FINANCE AGREEMENT	LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
ISSUE	AH 1474-00	*	REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28232	77/02/04	1	77/02/04	10	0	LNAC	5283
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28233	77/02/04	1	77/02/04	10	0	LNAC	5284
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28234	77/02/04	1	77/02/04	10	0	LNAC	5285
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28235	77/02/04	1	77/02/04	10	0	LNAC	5286
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28236	77/02/04	1	77/02/04	10	0	LNAC	5287
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28237	77/02/04	1	77/02/04	10	0	LNAC	5288
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28238	77/02/04	1	77/02/04	10	0	LNAC	5289
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28249	77/02/04	1	77/02/04	10	0	LNAC	5300
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28250	77/02/04	1	77/02/04	10	0	LNAC	5301
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28251	77/02/04	1	77/02/04	10	0	LNAC	5302
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28252	77/02/04	1	77/02/04	10	0	LNAC	5303
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28253	77/02/04	1	77/02/04	10	0	LNAC	5304
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28254	77/02/04	1	77/02/04	10	0	LNAC	5305
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28255	77/02/04	1	77/02/04	10	0	LNAC	5306
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28256	77/02/04	1	77/02/04	10	0	LNAC	5307
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28257	77/02/04	1	77/02/04	10	0	LNAC	5308
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28258	77/02/04	1	77/02/04	10	0	LNAC	5309
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28259	77/02/04	1	77/02/04	10	0	LNAC	5310
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28260	77/02/04	1	77/02/04	10	0	LNAC	5311
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28261	77/02/04	1	77/02/04	10	0	LNAC	5312
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28262	77/02/04	1	77/02/04	10	0	LNAC	5313
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28263	77/02/04	1	77/02/04	10	0	LNAC	5314
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28264	77/02/04	1	77/02/04	10	0	LNAC	5315
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28265	77/02/04	1	77/02/04	10	0	LNAC	5316
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28266	77/02/04	1	77/02/04	10	0	LNAC	5317
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28267	77/02/04	1	77/02/04	10	0	LNAC	5318
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28268	77/02/04	1	77/02/04	10	0	LNAC	5319
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28269	77/02/04	1	77/02/04	10	0	LNAC	5320
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28270	77/02/04	1	77/02/04	10	0	LNAC	5321
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28271	77/02/04	1	77/02/04	10	0	LNAC	5322
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28272	77/02/04	1	77/02/04	10	0	LNAC	5323
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28273	77/02/04	1	77/02/04	10	0	LNAC	5324
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28274	77/02/04	1	77/02/04	10	0	LNAC	5325
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28275	77/02/04	1	77/02/04	10	0	LNAC	5326
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28276	77/02/04	1	77/02/04	10	0	LNAC	5327
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28277	77/02/04	1	77/02/04	10	0	LNAC	5328
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28278	77/02/04	1	77/02/04	10	0	LNAC	5329
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28279	77/02/04	1	77/02/04	10	0	LNAC	5330
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28280	77/02/04	1	77/02/04	10	0	LNAC	5331
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28281	77/02/04	1	77/02/04	10	0	LNAC	5332
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28282	77/02/04	1	77/02/04	10	0	LNAC	5333
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28283	77/02/04	1	77/02/04	10	0	LNAC	5334
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28284	77/02/04	1	77/02/04	10	0	LNAC	5335
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28285	77/02/04	1	77/02/04	10	0	LNAC	5336
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28286	77/02/04	1	77/02/04	10	0	LNAC	5337
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	29310	77/02/04	1	77/02/04	10	0	LNAC	5338
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28288	77/02/04	1	77/02/04	10	0	LNAC	5339
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28289	77/02/04	1	77/02/04	10	0	LNAC	5340
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28290	77/02/04	1	77/02/04	10	0	LNAC	5341
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28291	77/02/04	1	77/02/04	10	0	LNAC	5342
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28292	77/02/04	1	77/02/04	10	0	LNAC	5343
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	29309	77/02/04	1	77/02/04	10	0	LNAC	5344

N=92

FINANCE AGREEMENT	LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
ISSUE	AH 1474-02	*	REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28201	77/02/04	1	83/01/04	4	4	LNAC	5252
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28204	77/02/04	1	83/01/04	4	4	LNAC	5255
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28213	77/02/04	1	83/01/04	4	4	LNAC	5264
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28217	77/02/04	1	83/01/04	4	4	LNAC	5268
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28218	77/02/04	1	83/01/04	4	4	LNAC	5269
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28219	77/02/04	1	83/01/04	4	4	LNAC	5270
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28222	77/02/04	1	83/01/04	4	4	LNAC	5273
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28239	77/02/04	1	83/01/04	4	4	LNAC	5290
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28241	77/02/04	1	83/01/04	4	4	LNAC	5292
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28243	77/02/04	1	83/01/04	4	4	LNAC	5294
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28244	77/02/04	1	83/01/04	4	4	LNAC	5295
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28245	77/02/04	1	83/01/04	4	4	LNAC	5296
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28294	77/02/04	1	83/01/04	4	4	LNAC	5345
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28295	77/02/04	1	83/01/04	4	4	LNAC	5346
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27035	77/02/04	1	83/01/04	4	4	LNAC	11593
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27036	77/02/04	1	83/01/04	4	4	LNAC	11594
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27037	77/02/04	1	83/01/04	4	4	LNAC	11595
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27038	77/02/04	1	83/01/04	4	4	LNAC	11596
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27039	77/02/04	1	83/01/04	4	4	LNAC	11597
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27040	77/02/04	1	83/01/04	4	4	LNAC	11598
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27041	77/02/04	1	83/01/04	4	4	LNAC	11599
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27042	77/02/04	1	83/01/04	4	4	LNAC	11600
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27043	77/02/04	1	83/01/04	4	4	LNAC	11601
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27044	77/02/04	1	83/01/04	4	4	LNAC	11602
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27045	77/02/04	1	83/01/04	4	4	LNAC	11603
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27047	77/02/04	1	83/01/04	4	4	LNAC	11605
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27055	77/02/04	1	83/01/04	4	4	LNAC	11613
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27060	77/02/04	1	83/01/04	4	4	LNAC	11618
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27061	77/02/04	1	83/01/04	4	4	LNAC	11619
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27063	77/02/04	1	83/01/04	4	4	LNAC	11621
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27065	77/02/04	1	83/01/04	4	4	LNAC	11623
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27066	77/02/04	1	83/01/04	4	4	LNAC	11624
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27067	77/02/04	1	83/01/04	4	4	LNAC	11625
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27070	77/02/04	1	83/01/04	4	4	LNAC	11628
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27071	77/02/04	1	83/01/04	4	4	LNAC	11629
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27072	77/02/04	1	83/01/04	4	4	LNAC	11630
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28344	77/02/04	1	83/01/04	4	4	LNAC	11641
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28346	77/02/04	1	83/01/04	4	4	LNAC	11643
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28348	77/02/04	1	83/01/04	4	4	LNAC	11645

N=39

FINANCE AGREEMENT	LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
ISSUE	AH 1474-03	*	REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27232	77/11/30	10	83/01/31	5	0	LNAC	5350
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27231	77/11/30	10	83/01/31	5	0	LNAC	5351
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27230	77/11/30	10	83/01/31	5	0	LNAC	5352
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27229	77/11/30	10	83/01/31	5	0	LNAC	5353
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27228	77/11/30	10	83/01/31	5	0	LNAC	5354
N=5												
ISSUE	AH 1851-00	*	REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27245	77/11/30	5	80/04/10	5	0	LNAC	5500
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27244	77/11/30	5	80/04/10	5	0	LNAC	5501
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27243	77/11/30	5	80/04/10	5	0	LNAC	5502
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27242	77/11/30	5	80/04/10	5	0	LNAC	5503
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27241	77/11/30	5	80/04/10	5	0	LNAC	5504
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27240	77/11/30	5	80/04/10	5	0	LNAC	5505
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27239	77/11/30	5	80/04/10	5	0	LNAC	5506
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27238	77/11/30	5	80/04/10	5	0	LNAC	5507
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27237	77/11/30	5	80/04/10	5	0	LNAC	5508
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27236	77/11/30	5	80/04/10	5	0	LNAC	5509
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27235	77/11/30	5	80/04/10	5	0	LNAC	5510
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27234	77/11/30	5	80/04/10	5	0	LNAC	5511
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27992	77/11/30	5	80/04/10	5	0	LNAC	5512
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27223	77/11/30	5	80/04/10	5	0	LNAC	5513
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27986	77/11/30	5	80/04/10	5	0	LNAC	5514
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27993	77/11/30	5	80/04/10	5	0	LNAC	5515
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27219	77/11/30	5	80/04/10	5	0	LNAC	5516
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27997	77/11/30	5	80/04/10	5	0	LNAC	5517
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27981	77/11/30	5	80/04/10	5	0	LNAC	5518
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27980	77/11/30	5	80/04/10	5	0	LNAC	5519
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27985	77/11/30	5	80/04/10	5	0	LNAC	5520
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27984	77/11/30	5	80/04/10	5	0	LNAC	5521
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27983	77/11/30	5	80/04/10	5	0	LNAC	5522
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27982	77/11/30	5	80/04/10	5	0	LNAC	5523
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27233	77/11/30	5	80/04/10	5	0	LNAC	5524
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27221	77/11/30	5	80/04/10	5	0	LNAC	5525
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27225	77/11/30	5	80/04/10	5	0	LNAC	5526
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27989	77/11/30	5	80/04/10	5	0	LNAC	5527
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27988	77/11/30	5	80/04/10	5	0	LNAC	5529
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27217	77/11/30	5	80/04/10	5	0	LNAC	5530
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27220	77/11/30	5	80/04/10	5	0	LNAC	5531
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27222	77/11/30	5	80/04/10	5	0	LNAC	5532
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27996	77/11/30	5	80/04/10	5	0	LNAC	5533
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27218	77/11/30	5	80/04/10	5	0	LNAC	5534
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27991	77/11/30	5	80/04/10	5	0	LNAC	5535
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27994	77/11/30	5	80/04/10	5	0	LNAC	5536
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27990	77/11/30	5	80/04/10	5	0	LNAC	5537
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27224	77/11/30	5	80/04/10	5	0	LNAC	5538
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27227	77/11/30	5	80/04/10	5	0	LNAC	5539
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27226	77/11/30	5	80/04/10	5	0	LNAC	5540

FINANCE AGREEMENT	LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
ISSUE	AH 1851-00	*	REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27034	77/11/30	5	80/04/10	5	0	LNAC	5541
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27987	77/11/30	5	80/04/10	5	0	LNAC	5542
N=42												
ISSUE	AH 1944-03	*	REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28202	81/08/18	4	82/05/03	15	0	KJRY	5253
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28203	81/08/18	4	82/05/03	15	0	KJRY	5254
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28212	81/08/18	4	82/05/03	15	0	KJRY	5263
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28214	81/08/18	4	82/05/03	15	0	KJRY	5265
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28215	81/08/18	4	82/05/03	15	0	KJRY	5266
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28216	81/08/18	4	82/05/03	15	0	KJRY	5267
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28220	81/08/18	4	82/05/03	15	0	KJRY	5271
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28221	81/08/18	4	82/05/03	15	0	KJRY	5272
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28223	81/08/18	4	82/05/03	15	0	KJRY	5274
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28240	81/08/18	4	82/05/03	15	0	KJRY	5291
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28242	81/08/18	4	82/05/03	15	0	KJRY	5293
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28246	81/08/18	4	82/05/03	15	0	KJRY	5297
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28247	81/08/18	4	82/05/03	15	0	KJRY	5298
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28248	81/08/18	4	82/05/03	15	0	KJRY	5299
N=14												
ISSUE	AH 1955-00	*	TANK-210CI	ROHM & HAAS CO	40631	78/08/10	15	81/11/13	5	0	USLX	21999
			TANK-210CI	ROHM & HAAS CO	40632	78/08/10	15	81/11/13	5	0	USLX	22000
N=2												
ISSUE	AH 2016-01	*	BOX-LU	DELAWARE OTSEGO EQUIP CO	28421	83/09/01	1	83/09/01	1	3	CACV	29000
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28420	83/09/01	1	83/09/01	1	3	CACV	29001
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28419	83/09/01	1	83/09/01	1	3	CACV	29002
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28418	83/09/01	1	83/09/01	1	3	CACV	29003
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28417	83/09/01	1	83/09/01	1	3	CACV	29004
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28416	83/09/01	1	83/09/01	1	3	CACV	29005
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28415	83/09/01	1	83/09/01	1	3	CACV	29006
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28414	83/09/01	1	83/09/01	1	3	CACV	29007
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28403	83/09/01	1	83/09/01	1	3	CACV	29009
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28404	83/09/01	1	83/09/01	1	3	CACV	29010
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28405	83/09/01	1	83/09/01	1	3	CACV	29011
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28406	83/09/01	1	83/09/01	1	3	CACV	29012
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28407	83/09/01	1	83/09/01	1	3	CACV	29013
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28408	83/09/01	1	83/09/01	1	3	CACV	29014
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28409	83/09/01	1	83/09/01	1	3	CACV	29015
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28410	83/09/01	1	83/09/01	1	3	CACV	29016
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28411	83/09/01	1	83/09/01	1	3	CACV	29017
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28412	83/09/01	1	83/09/01	1	3	CACV	29018
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28413	83/09/01	1	83/09/01	1	3	CACV	29019
N=19												

FINANCE AGREEMENT	LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
ISSUE	AH 2023-02	*	BOX-XP	FERDINAND RAILROAD	40302	83/07/01	2	83/07/01	0	1	FRDN	1161
			BOX-XP	FERDINAND RAILROAD	40308	83/07/01	2	83/07/01	0	1	FRDN	1167
			BOX-XP	FERDINAND RAILROAD	40389	83/07/01	2	83/07/01	0	1	FRDN	1175
			BOX-XP	FERDINAND RAILROAD	40390	83/07/01	2	83/07/01	0	1	FRDN	1176
			BOX-XP	FERDINAND RAILROAD	40396	83/07/01	2	83/07/01	0	1	FRDN	1182
N=5												
ISSUE	AH 2023-08	*	REFRIG-RBL	FERDINAND RAILROAD	27733	83/07/01	8	83/10/10	1	0	FRDN	50577
			REFRIG-RBL	FERDINAND RAILROAD	27732	83/07/01	8	83/10/10	1	0	FRDN	50578
N=2												
ISSUE	AH 2024-01	*	REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28343	83/07/01	1	83/07/01	3	6	LNAC	5200
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28342	83/07/01	1	83/07/01	3	6	LNAC	5201
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28341	83/07/01	1	83/07/01	3	6	LNAC	5202
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28340	83/07/01	1	83/07/01	3	6	LNAC	5203
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28339	83/07/01	1	83/07/01	3	6	LNAC	5204
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28338	83/07/01	1	83/07/01	3	6	LNAC	5205
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28337	83/07/01	1	83/07/01	3	6	LNAC	5206
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28336	83/07/01	1	83/07/01	3	6	LNAC	5207
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28335	83/07/01	1	83/07/01	3	6	LNAC	5208
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28334	83/07/01	1	83/07/01	3	6	LNAC	5209
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28333	83/07/01	1	83/07/01	3	6	LNAC	5210
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28332	83/07/01	1	83/07/01	3	6	LNAC	5211
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28331	83/07/01	1	83/07/01	3	6	LNAC	5212
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28330	83/07/01	1	83/07/01	3	6	LNAC	5213
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28329	83/07/01	1	83/07/01	3	6	LNAC	5214
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28328	83/07/01	1	83/07/01	3	6	LNAC	5215
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28327	83/07/01	1	83/07/01	3	6	LNAC	5216
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28326	83/07/01	1	83/07/01	3	6	LNAC	5217
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28325	83/07/01	1	83/07/01	3	6	LNAC	5218
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28324	83/07/01	1	83/07/01	3	6	LNAC	5219
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28323	83/07/01	1	83/07/01	3	6	LNAC	5220
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28322	83/07/01	1	83/07/01	3	6	LNAC	5221
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28321	83/07/01	1	83/07/01	3	6	LNAC	5222
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28320	83/07/01	1	83/07/01	3	6	LNAC	5223
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28319	83/07/01	1	83/07/01	3	6	LNAC	5224
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27048	83/07/01	1	83/07/01	3	6	LNAC	6225
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27056	83/07/01	1	83/07/01	3	6	LNAC	6226
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27059	83/07/01	1	83/07/01	3	6	LNAC	6227
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27064	83/07/01	1	83/07/01	3	6	LNAC	6228
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28388	83/07/01	1	83/07/01	3	6	LNAC	6229
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28351	83/07/01	1	83/07/01	3	6	LNAC	6230
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28352	83/07/01	1	83/07/01	3	6	LNAC	6231
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28353	83/07/01	1	83/07/01	3	6	LNAC	6232
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28354	83/07/01	1	83/07/01	3	6	LNAC	6233
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28355	83/07/01	1	83/07/01	3	6	LNAC	6234
N=35												

FINANCE AGREEMENT	LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
ISSUE	AH 2055-01	*	REFRIG-RBL	TENNKEN RAILROAD	28345	83/09/27	1	83/09/27	10	0	TKEN	1000
			REFRIG-RBL	TENNKEN RAILROAD	28349	83/09/27	1	83/09/27	10	0	TKEN	1001
			REFRIG-RBL	TENNKEN RAILROAD	27069	83/09/27	1	83/09/27	10	0	TKEN	1002
			REFRIG-RBL	TENNKEN RAILROAD	27046	83/09/27	1	83/09/27	10	0	TKEN	1003
			REFRIG-RBL	TENNKEN RAILROAD	27079	83/09/27	1	83/09/27	10	0	TKEN	1004
			REFRIG-RBL	TENNKEN RAILROAD	27057	83/09/27	1	83/09/27	10	0	TKEN	1005
			REFRIG-RBL	TENNKEN RAILROAD	27080	83/09/27	1	83/09/27	10	0	TKEN	1006
			REFRIG-RBL	TENNKEN RAILROAD	28401	83/09/27	1	83/09/27	10	0	TKEN	1007
			REFRIG-RBL	TENNKEN RAILROAD	27075	83/09/27	1	83/09/27	10	0	TKEN	1008
			REFRIG-RBL	TENNKEN RAILROAD	27052	83/09/27	1	83/09/27	10	0	TKEN	1009
			REFRIG-RBL	TENNKEN RAILROAD	27058	83/09/27	1	83/09/27	10	0	TKEN	1010
			REFRIG-RBL	TENNKEN RAILROAD	28400	83/09/27	1	83/09/27	10	0	TKEN	1011
			REFRIG-RBL	TENNKEN RAILROAD	27060	83/09/27	1	83/09/27	10	0	TKEN	1012
			REFRIG-RBL	TENNKEN RAILROAD	28399	83/09/27	1	83/09/27	10	0	TKEN	1013
			REFRIG-RBL	TENNKEN RAILROAD	27049	83/09/27	1	83/09/27	10	0	TKEN	1014
N=15												
ISSUE	AH 2069-02	*	COV HOP-LO	DOW CHEMICAL CORPORATION	42096	84/03/30	2	84/05/11	0	6	ERLX	6124
N=1												

Total number of cars = 316

EXHIBIT B

LESSOR: Evans Railcar Leasing Company

Lessee	Master Lease Date	Schedule Date
Louisville, New Albany & Corydon Railroad	2/4/77	1/4/83
Louisville, New Albany & Corydon Railroad	11/30/77	4/10/80
Louisville, New Albany & Corydon Railroad	7/1/83	7/1/83
Keokuk Northern Real Estate Company	8/18/81	5/3/82
Rohm & Haas Co.	8/10/78	11/13/81
Delaware Ostego Equipment Company	9/1/83	9/1/83
Ferdinand Railroad	7/1/83	7/1/83
Tennken Railroad	9/27/83	9/27/83
Dow Chemical Corp.	3/30/84	5/11/84
Louisville, New Albany & Corydon Railroad	11/30/77	1/31/83
Ferdinand Railroad	7/1/83	10/10/83

Interstate Commerce Commission

Washington, D.C. 20423

10/5/84

OFFICE OF THE SECRETARY

Gerald E. Beatty
Rosenthal & Schanfield
55 East Monroe Street
Chicago, Ill. 60603

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/4/84 at 10:30am and assigned recordation number(s). 8851-D-0, 8857-A, 9007-A, 9340-A 9341-A 9008-A

Sincerely yours,

James H. Bayne

Secretary

Enclosure(s)

SE-30
(7/79)

8851-D

RECORDATION NO. 8851-D Filed 1425

OCT 5 1984 -20 20 AM

INTERSTATE COMMERCE COMMISSION

FIRST AMENDMENT
TO
SECURITY AGREEMENT

THIS FIRST AMENDMENT TO SECURITY AGREEMENT, dated as of September 10, 1984, between EVANS RAILCAR LEASING COMPANY (formerly United States Railway Equipment Co.), an Illinois corporation, with its principal offices at 2550 Golf Road, East Tower, Suite 1000, Rolling Meadows, Illinois 60008 (the "Debtor") and CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association, 231 South LaSalle Street, Chicago, Illinois 60697 (the "Secured Party").

WITNESSETH:

WHEREAS, as security for its $10,000,000 10-1/2% Equipment Promissory Note, Issue AH, dated June 14, 1977, issued to the Secured Party, the Debtor has executed and delivered in favor of the Secured Party (i) a Chattel Mortgage (Railroad Equipment Security Agreement), dated as of May 1, 1977, and recorded with the Interstate Commerce Commission (the "ICC") on June 10, 1977 under Recordation No. 8851 (as from time to time now or hereafter amended, renewed, extended or otherwise modified, the "Security Agreement"; terms used herein and not otherwise defined herein shall have the same meaning as therein) and (ii) Assignments of Leases, each dated as of May 1, 1977, and recorded with the ICC on June 10, 1977 under Recordation Nos. 8851-A, 8851-B and 8851-C, respectively; and

WHEREAS, the Debtor has issued to the Secured Party the following promissory notes (as from time to time now or hereafter amended, renewed, extended or otherwise modified, the "Additional Notes") pursuant to the following agreements:

(i) $3,685,000 8-7/8% Equipment Promissory Note, Issue AK, dated June 16, 1977, pursuant to a letter agreement, dated June 1, 1977, and secured by a Security Agreement, dated as of June 1, 1977 and recorded with the ICC on June 10, 1977 under Recordation No. 8857;

(ii) $2,175,000 9% Equipment Promissory Note, Issue AQ, dated September 23, 1977, pursuant to a Loan Agreement, dated as of August 1, 1977, and secured by a Security Agreement, dated as of August 1, 1977 and recorded with the ICC on September 21, 1977 under Recordation No. 9007;

(iii) $1,950,000 8-7/8% Equipment Promissory Note, Issue AN, dated September 23, 1977, pursuant to a Loan Agreement, dated as of August 1, 1977, and secured by a Security Agreement, dated as of August 1, 1977 and recorded with the ICC on September 21, 1977 under Recordation No. 9008;

(iv) $2,500,000 9-3/8% Equipment Promissory Note, Issue AR, dated April 26, 1978, pursuant to a Loan Agreement, dated as of April 1, 1978, and secured by a Security Agreement, dated as of April 1, 1978 and recorded with the ICC on April 25, 1978 under Recordation No. 9341;

(v) $2,000,000 9 3/8% Equipment Promissory Note, Issue AP, dated April 26, 1978, pursuant to a Loan Agreement, dated April 1, 1978, and secured by a Security Agreement, dated as of April 1, 1978 and recorded with the ICC on April 25, 1978 under Recordation No. 9340; and

WHEREAS, the parties hereto wish to amend and supplement the Security Agreement so as to, among other things, expressly include the Additional Notes within the meaning of the "indebtedness hereby secured" (as defined in the Security Agreement) secured by the Security Agreement, and to revise certain provisions as to application of proceeds and substitution of Cars;

NOW, THEREFORE, in consideration of the premises and the agreements herein contained and other good and valuable considerations, the Debtor and Secured Party agree as follows:

1. INCLUSION OF ADDITIONAL NOTES IN "INDEBTEDNESS HEREBY SECURED" AND IN "NOTE". The term "indebtedness hereby secured" when used herein or in the Security Agreement shall be deemed to include the Additional Notes and all obligations of the Debtor under and in connection with the Additional Notes, whether now or hereafter existing, however created, arising or evidenced, whether direct or indirect, absolute or contingent, or due or to become due, in addition to all the other items of the "indebtedness hereby secured" enumerated in the recitals to the Security Agreement. The term "Note" (as defined in the Security Agreement) when used in Section 3 of the Security Agreement shall be deemed to mean all or any of the Note and the Additional Notes, as the Secured Party shall choose.

2. SUPPLEMENTS. Section 1.2 of the Security Agreement is hereby amended to add the following at the end thereof:

In addition, the Debtor shall, at its own expense:

(a) as to all Leases (with remaining terms in excess of three months) acquired or created after the date hereof, as to which the Secured Party may perfect its security interest therein granted pursuant to this Security Agreement by filing with the Interstate Commerce Commission, in the case of each such acquisition or creation, not later than ten (10) business days after the Debtor obtains rights therein, cause counterparts of a supplement to this Security Agreement, substantially in the form of Schedule II hereto (a "Supplement"), duly executed by the Debtor and describing such Leases in Schedule 1 thereto, to be delivered to the Secured Party and duly filed with the Interstate Commerce Commission; and

(b) as to all Cars listed on Schedule I hereto, as amended from time to time, not later than the fifth business day of each calendar month after any preceding calendar months in which there shall have occurred, since the date of the last Supplement executed pursuant to this clause (b), changes in reporting marks with respect to any of such Cars, cause counterparts of a Supplement, duly executed by the Borrower and describing all changes in reporting marks as to Cars listed in Schedule I hereto, as amended from time to time, since the date of the last Supplement executed pursuant to this Clause (b), to be duly filed with the Interstate Commerce Commission and delivered to the Secured Party.

The Security Agreement is hereby additionally amended to replace Schedule I thereto with Schedule I hereto and to add, as Schedule II thereto, Schedule II hereto.

3. APPLICATION OF PROCEEDS AND PREPAYMENTS. Section 2.1 of the Security Agreement is hereby amended to read as follows:

2.1. Without regard to whether an event of default under Section 3 hereof has occurred and is continuing, the Debtor agrees that it will, promptly upon receipt, pay over to the Secured Party all monies ("settlement monies") paid to it pursuant to any Lease as settlement for the loss, theft, destruction or damage beyond economical repair of any Car or Cars

leased thereunder, which settlement monies shall be immediately applied by the Secured Party to the prepayment of the principal of the Note in inverse order of the principal installments coming due on the Note (as defined in the Security Agreement), and then to the prepayment of the principal of the Additional Notes in inverse order of the principal installments coming due on any of such Additional Notes, together with any accrued interest on such principal installments. From and after the date hereof the Debtor shall promptly transmit to the Secured Party any notice or information it receives concerning loss, theft, destruction or damage beyond economical repair to Cars covered by the Leases requiring settlement payment under the Leases. With respect to all Cars for which the Secured Party has received settlement monies paid to the Debtor as required by the Leases, the Secured Party shall execute and deliver to the Debtor, if requested, a release of the lien of this Security Agreement with respect to such Car or Cars.

The Security Agreement is hereby additionally amended by deleting Section 2.2 therefrom, and by re-numbering Section 2.3 as Section 2.2.

4. RESTATEMENT AND RATIFICATION OF SECURITY AGREEMENT. The Debtor hereby restates herein, and ratifies, approves and confirms in each and every respect, all of the terms, conditions and provisions contained in the Security Agreement, except as herein expressly amended.

5. WARRANTIES, COVENANTS AND AGREEMENTS. The warranties, covenants and agreements contained in the Security Agreement are hereby remade by the Debtor and (together with the remedies contained in the Security Agreement) are in full force and effect as of the date hereof and apply to all mortgaged property.

6. MISCELLANEOUS.

(a) All references to the Security Agreement in any other document shall hereafter be deemed to refer to the Security Agreement as amended and supplemented hereby.

(b) This First Amendment has been executed in several counterparts, all of which are identical. Each counterpart shall for all purposes be deemed to be an original, and all such counterparts shall together constitute and be one and the same instrument.

(c) The indebtedness evidenced by the Note and the Additional Notes is a continuing indebtedness, and nothing herein or in any other document contained shall be construed to deem paid said Note, the Additional Notes or any of said indebtedness, or to release or terminate any mortgage, deed of trust, security agreement, assignment or any other lien securing said notes or any of said indebtedness.

(d) This First Amendment shall be governed by and construed in accordance with the internal laws of the State of Illinois.

IN WITNESS WHEREOF, the parties hereto have executed or caused to be executed this First Amendment to Security Agreement as of the day, month and year first above written.

EVANS RAILCAR LEASING COMPANY

By _____
Vice President

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO

By _____
Vice President

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

On this 21st day of September, 1984, before me personally appeared C. Richard Barnes to me personally known, who being by me duly sworn, says that he is a Vice President of EVANS RAILCAR LEASING COMPANY, an Illinois corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Alice A. Sopala
Notary Public

(NOTARIAL SEAL)

My Commission expires:

My Commission Expires Feb. 28th, 1987

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

On this 3rd day of ~~September~~ October, 1984, before me personally appeared [illegible] to me personally known, who being by me duly sworn, says that he is a Vice President of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, that the seal affixed to the foregoing instrument is the corporate seal of said association, that said instrument was signed and sealed on behalf of said association by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

Barbara A. Van Dusen
Notary Public

(NOTARIAL SEAL)

My Commission expires:

My Commission Expires July 25, 1987

Schedule I

COLLATERAL LISTING 7:34 FRIDAY, AUGUST 17, 1984 1
CM(R6499FSU) AS OF JULY 31, 1984

FINANCE AGREEMENT	LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
ISSUE AH 1462-00		*	REFRIG-RBL	EVANS PRODUCTS CO	28356	76/11/02	1	76/11/02	10	0	USLX	11668
			REFRIG-RBL	EVANS PRODUCTS CO	28357	76/11/02	1	76/11/02	10	0	USLX	11669
			REFRIG-RBL	EVANS PRODUCTS CO	28358	76/11/02	1	76/11/02	10	0	USLX	11670
			REFRIG-RBL	EVANS PRODUCTS CO	28359	76/11/02	1	76/11/02	10	0	USLX	11671
			REFRIG-RBL	EVANS PRODUCTS CO	28360	76/11/02	1	76/11/02	10	0	USLX	11672
			REFRIG-RBL	EVANS PRODUCTS CO	28361	76/11/02	1	76/11/02	10	0	USLX	11673
			REFRIG-RBL	EVANS PRODUCTS CO	28362	76/11/02	1	76/11/02	10	0	USLX	11674
			REFRIG-RBL	EVANS PRODUCTS CO	28363	76/11/02	1	76/11/02	10	0	USLX	11675
			REFRIG-RBL	EVANS PRODUCTS CO	28364	76/11/02	1	76/11/02	10	0	USLX	11676
			REFRIG-RBL	EVANS PRODUCTS CO	28365	76/11/02	1	76/11/02	10	0	USLX	11677
			REFRIG-RBL	EVANS PRODUCTS CO	28366	76/11/02	1	76/11/02	10	0	USLX	11678
			REFRIG-RBL	EVANS PRODUCTS CO	28367	76/11/02	1	76/11/02	10	0	USLX	11679
			REFRIG-RBL	EVANS PRODUCTS CO	28368	76/11/02	1	76/11/02	10	0	USLX	11680
			REFRIG-RBL	EVANS PRODUCTS CO	28369	76/11/02	1	76/11/02	10	0	USLX	11681
			REFRIG-RBL	EVANS PRODUCTS CO	28370	76/11/02	1	76/11/02	10	0	USLX	11682
			REFRIG-RBL	EVANS PRODUCTS CO	28371	76/11/02	1	76/11/02	10	0	USLX	11683
			REFRIG-RBL	EVANS PRODUCTS CO	28372	76/11/02	1	76/11/02	10	0	USLX	11684
			REFRIG-RBL	EVANS PRODUCTS CO	28373	76/11/02	1	76/11/02	10	0	USLX	11685
			REFRIG-RBL	EVANS PRODUCTS CO	28374	76/11/02	1	76/11/02	10	0	USLX	11686
			REFRIG-RBL	EVANS PRODUCTS CO	28375	76/11/02	1	76/11/02	10	0	USLX	11687
			REFRIG-RBL	EVANS PRODUCTS CO	28376	76/11/02	1	76/11/02	10	0	USLX	11688
			REFRIG-RBL	EVANS PRODUCTS CO	28377	76/11/02	1	76/11/02	10	0	USLX	11689
			REFRIG-RBL	EVANS PRODUCTS CO	28378	76/11/02	1	76/11/02	10	0	USLX	11690
			REFRIG-RBL	EVANS PRODUCTS CO	28379	76/11/02	1	76/11/02	10	0	USLX	11691
			REFRIG-RBL	EVANS PRODUCTS CO	28380	76/11/02	1	76/11/02	10	0	USLX	11692
			REFRIG-RBL	EVANS PRODUCTS CO	28381	76/11/02	1	76/11/02	10	0	USLX	11693
			REFRIG-RBL	EVANS PRODUCTS CO	28382	76/11/02	1	76/11/02	10	0	USLX	11694
			REFRIG-RBL	EVANS PRODUCTS CO	28383	76/11/02	1	76/11/02	10	0	USLX	11695
			REFRIG-RBL	EVANS PRODUCTS CO	28384	76/11/02	1	76/11/02	10	0	USLX	11696
			REFRIG-RBL	EVANS PRODUCTS CO	28385	76/11/02	1	76/11/02	10	0	USLX	11697
			REFRIG-RBL	EVANS PRODUCTS CO	28386	76/11/02	1	76/11/02	10	0	USLX	11698
			REFRIG-RBL	EVANS PRODUCTS CO	28387	76/11/02	1	76/11/02	10	0	USLX	11699
			REFRIG-RBL	EVANS PRODUCTS CO	28389	76/11/02	1	76/11/02	10	0	USLX	11701
			REFRIG-RBL	EVANS PRODUCTS CO	28392	76/11/02	1	76/11/02	10	0	USLX	11704
			REFRIG-RBL	EVANS PRODUCTS CO	28393	76/11/02	1	76/11/02	10	0	USLX	11705
			REFRIG-RBL	EVANS PRODUCTS CO	28394	76/11/02	1	76/11/02	10	0	USLX	11706
			REFRIG-RBL	EVANS PRODUCTS CO	28395	76/11/02	1	76/11/02	10	0	USLX	11707
			REFRIG-RBL	EVANS PRODUCTS CO	28396	76/11/02	1	76/11/02	10	0	USLX	11708
			REFRIG-RBL	EVANS PRODUCTS CO	28397	76/11/02	1	76/11/02	10	0	USLX	11709
			REFRIG-RBL	EVANS PRODUCTS CO	28398	76/11/02	1	76/11/02	10	0	USLX	11710

N=40

FINANCE AGREEMENT	LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
ISSUE	AH 1462-01	*	REFRIG-RBL	EVANS PRODUCTS CO	27053	76/11/02	2	80/09/04	10	0	USLX	11611
			REFRIG-RBL	EVANS PRODUCTS CO	27054	76/11/02	2	80/09/04	10	0	USLX	11612
			REFRIG-RBL	EVANS PRODUCTS CO	27062	76/11/02	2	80/09/04	10	0	USLX	11620
			REFRIG-RBL	EVANS PRODUCTS CO	27073	76/11/02	2	80/09/04	10	0	USLX	11631
			REFRIG-RBL	EVANS PRODUCTS CO	28347	76/11/02	2	80/09/04	10	0	USLX	11644
N=5												
ISSUE	AH 1474-00	*	REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28318	77/02/04	1	77/02/04	10	0	LNAC	5225
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28317	77/02/04	1	77/02/04	10	0	LNAC	5226
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28316	77/02/04	1	77/02/04	10	0	LNAC	5227
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28315	77/02/04	1	77/02/04	10	0	LNAC	5228
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28314	77/02/04	1	77/02/04	10	0	LNAC	5229
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28313	77/02/04	1	77/02/04	10	0	LNAC	5230
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28312	77/02/04	1	77/02/04	10	0	LNAC	5231
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28311	77/02/04	1	77/02/04	10	0	LNAC	5232
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28300	77/02/04	1	77/02/04	10	0	LNAC	5233
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28299	77/02/04	1	77/02/04	10	0	LNAC	5234
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28298	77/02/04	1	77/02/04	10	0	LNAC	5235
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28297	77/02/04	1	77/02/04	10	0	LNAC	5236
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28296	77/02/04	1	77/02/04	10	0	LNAC	5237
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28293	77/02/04	1	77/02/04	10	0	LNAC	5238
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28287	77/02/04	1	77/02/04	10	0	LNAC	5239
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28189	77/02/04	1	77/02/04	10	0	LNAC	5240
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28190	77/02/04	1	77/02/04	10	0	LNAC	5241
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28191	77/02/04	1	77/02/04	10	0	LNAC	5242
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28193	77/02/04	1	77/02/04	10	0	LNAC	5244
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28194	77/02/04	1	77/02/04	10	0	LNAC	5245
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28195	77/02/04	1	77/02/04	10	0	LNAC	5246
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28196	77/02/04	1	77/02/04	10	0	LNAC	5247
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28197	77/02/04	1	77/02/04	10	0	LNAC	5248
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28198	77/02/04	1	77/02/04	10	0	LNAC	5249
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28199	77/02/04	1	77/02/04	10	0	LNAC	5250
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28205	77/02/04	1	77/02/04	10	0	LNAC	5256
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28206	77/02/04	1	77/02/04	10	0	LNAC	5257
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28207	77/02/04	1	77/02/04	10	0	LNAC	5258
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28208	77/02/04	1	77/02/04	10	0	LNAC	5259
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28209	77/02/04	1	77/02/04	10	0	LNAC	5260
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28210	77/02/04	1	77/02/04	10	0	LNAC	5261
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28211	77/02/04	1	77/02/04	10	0	LNAC	5262
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28224	77/02/04	1	77/02/04	10	0	LNAC	5275
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28225	77/02/04	1	77/02/04	10	0	LNAC	5276
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28226	77/02/04	1	77/02/04	10	0	LNAC	5277
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28227	77/02/04	1	77/02/04	10	0	LNAC	5278
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28228	77/02/04	1	77/02/04	10	0	LNAC	5279
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28229	77/02/04	1	77/02/04	10	0	LNAC	5280
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28230	77/02/04	1	77/02/04	10	0	LNAC	5281
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28231	77/02/04	1	77/02/04	10	0	LNAC	5282

FINANCE AGREEMENT	LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
ISSUE	AH 1474-00	*	REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28232	77/02/04	1	77/02/04	10	0	LNAC	5283
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28233	77/02/04	1	77/02/04	10	0	LNAC	5284
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28234	77/02/04	1	77/02/04	10	0	LNAC	5285
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28235	77/02/04	1	77/02/04	10	0	LNAC	5286
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28236	77/02/04	1	77/02/04	10	0	LNAC	5287
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28237	77/02/04	1	77/02/04	10	0	LNAC	5288
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28238	77/02/04	1	77/02/04	10	0	LNAC	5289
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28249	77/02/04	1	77/02/04	10	0	LNAC	5300
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28250	77/02/04	1	77/02/04	10	0	LNAC	5301
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28251	77/02/04	1	77/02/04	10	0	LNAC	5302
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28252	77/02/04	1	77/02/04	10	0	LNAC	5303
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28253	77/02/04	1	77/02/04	10	0	LNAC	5304
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28254	77/02/04	1	77/02/04	10	0	LNAC	5305
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28255	77/02/04	1	77/02/04	10	0	LNAC	5306
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28256	77/02/04	1	77/02/04	10	0	LNAC	5307
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28257	77/02/04	1	77/02/04	10	0	LNAC	5308
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28258	77/02/04	1	77/02/04	10	0	LNAC	5309
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28259	77/02/04	1	77/02/04	10	0	LNAC	5310
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28260	77/02/04	1	77/02/04	10	0	LNAC	5311
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28261	77/02/04	1	77/02/04	10	0	LNAC	5312
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28262	77/02/04	1	77/02/04	10	0	LNAC	5313
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28263	77/02/04	1	77/02/04	10	0	LNAC	5314
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28264	77/02/04	1	77/02/04	10	0	LNAC	5315
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28265	77/02/04	1	77/02/04	10	0	LNAC	5316
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28266	77/02/04	1	77/02/04	10	0	LNAC	5317
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28267	77/02/04	1	77/02/04	10	0	LNAC	5318
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28268	77/02/04	1	77/02/04	10	0	LNAC	5319
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28269	77/02/04	1	77/02/04	10	0	LNAC	5320
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28270	77/02/04	1	77/02/04	10	0	LNAC	5321
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28271	77/02/04	1	77/02/04	10	0	LNAC	5322
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28272	77/02/04	1	77/02/04	10	0	LNAC	5323
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28273	77/02/04	1	77/02/04	10	0	LNAC	5324
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28274	77/02/04	1	77/02/04	10	0	LNAC	5325
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28275	77/02/04	1	77/02/04	10	0	LNAC	5326
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28276	77/02/04	1	77/02/04	10	0	LNAC	5327
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28277	77/02/04	1	77/02/04	10	0	LNAC	5328
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28278	77/02/04	1	77/02/04	10	0	LNAC	5329
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28279	77/02/04	1	77/02/04	10	0	LNAC	5330
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28280	77/02/04	1	77/02/04	10	0	LNAC	5331
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28281	77/02/04	1	77/02/04	10	0	LNAC	5332
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28282	77/02/04	1	77/02/04	10	0	LNAC	5333
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28283	77/02/04	1	77/02/04	10	0	LNAC	5334
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28284	77/02/04	1	77/02/04	10	0	LNAC	5335
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28285	77/02/04	1	77/02/04	10	0	LNAC	5336
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28286	77/02/04	1	77/02/04	10	0	LNAC	5337
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	29310	77/02/04	1	77/02/04	10	0	LNAC	5338
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28288	77/02/04	1	77/02/04	10	0	LNAC	5339
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28289	77/02/04	1	77/02/04	10	0	LNAC	5340
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28290	77/02/04	1	77/02/04	10	0	LNAC	5341
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28291	77/02/04	1	77/02/04	10	0	LNAC	5342
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28292	77/02/04	1	77/02/04	10	0	LNAC	5343
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	29309	77/02/04	1	77/02/04	10	0	LNAC	5344

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FINANCE AGREEMENT	LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
ISSUE AH	1474-02	*	REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28201	77/02/04	1	83/01/04	4	4	LNAC	5252
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28204	77/02/04	1	83/01/04	4	4	LNAC	5255
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28213	77/02/04	1	83/01/04	4	4	LNAC	5264
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28217	77/02/04	1	83/01/04	4	4	LNAC	5268
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28218	77/02/04	1	83/01/04	4	4	LNAC	5269
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28219	77/02/04	1	83/01/04	4	4	LNAC	5270
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28222	77/02/04	1	83/01/04	4	4	LNAC	5273
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28239	77/02/04	1	83/01/04	4	4	LNAC	5290
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28241	77/02/04	1	83/01/04	4	4	LNAC	5292
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28243	77/02/04	1	83/01/04	4	4	LNAC	5294
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28244	77/02/04	1	83/01/04	4	4	LNAC	5295
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28245	77/02/04	1	83/01/04	4	4	LNAC	5296
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28294	77/02/04	1	83/01/04	4	4	LNAC	5345
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28295	77/02/04	1	83/01/04	4	4	LNAC	5346
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27035	77/02/04	1	83/01/04	4	4	LNAC	11593
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27036	77/02/04	1	83/01/04	4	4	LNAC	11594
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27037	77/02/04	1	83/01/04	4	4	LNAC	11595
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27038	77/02/04	1	83/01/04	4	4	LNAC	11596
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27039	77/02/04	1	83/01/04	4	4	LNAC	11597
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27040	77/02/04	1	83/01/04	4	4	LNAC	11598
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27041	77/02/04	1	83/01/04	4	4	LNAC	11599
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27042	77/02/04	1	83/01/04	4	4	LNAC	11600
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27043	77/02/04	1	83/01/04	4	4	LNAC	11601
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27044	77/02/04	1	83/01/04	4	4	LNAC	11602
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27045	77/02/04	1	83/01/04	4	4	LNAC	11603
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27047	77/02/04	1	83/01/04	4	4	LNAC	11605
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27055	77/02/04	1	83/01/04	4	4	LNAC	11613
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27060	77/02/04	1	83/01/04	4	4	LNAC	11618
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27061	77/02/04	1	83/01/04	4	4	LNAC	11619
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27063	77/02/04	1	83/01/04	4	4	LNAC	11621
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27065	77/02/04	1	83/01/04	4	4	LNAC	11623
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27066	77/02/04	1	83/01/04	4	4	LNAC	11624
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27067	77/02/04	1	83/01/04	4	4	LNAC	11625
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27070	77/02/04	1	83/01/04	4	4	LNAC	11628
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27071	77/02/04	1	83/01/04	4	4	LNAC	11629
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27072	77/02/04	1	83/01/04	4	4	LNAC	11630
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28344	77/02/04	1	83/01/04	4	4	LNAC	11641
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28346	77/02/04	1	83/01/04	4	4	LNAC	11643
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28348	77/02/04	1	83/01/04	4	4	LNAC	11645

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FINANCE AGREEMENT	LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
ISSUE	AH 1474-03	*	REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27232	77/11/30	10	83/01/31	5	0	LNAC	5350
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27231	77/11/30	10	83/01/31	5	0	LNAC	5351
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27230	77/11/30	10	83/01/31	5	0	LNAC	5352
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27229	77/11/30	10	83/01/31	5	0	LNAC	5353
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27228	77/11/30	10	83/01/31	5	0	LNAC	5354
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ISSUE	AH 1851-00	*	REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27245	77/11/30	5	80/04/10	5	0	LNAC	5500
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27244	77/11/30	5	80/04/10	5	0	LNAC	5501
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27243	77/11/30	5	80/04/10	5	0	LNAC	5502
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27242	77/11/30	5	80/04/10	5	0	LNAC	5503
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27241	77/11/30	5	80/04/10	5	0	LNAC	5504
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27240	77/11/30	5	80/04/10	5	0	LNAC	5505
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27239	77/11/30	5	80/04/10	5	0	LNAC	5506
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27238	77/11/30	5	80/04/10	5	0	LNAC	5507
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27237	77/11/30	5	80/04/10	5	0	LNAC	5508
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27236	77/11/30	5	80/04/10	5	0	LNAC	5509
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27235	77/11/30	5	80/04/10	5	0	LNAC	5510
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27234	77/11/30	5	80/04/10	5	0	LNAC	5511
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27992	77/11/30	5	80/04/10	5	0	LNAC	5512
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27223	77/11/30	5	80/04/10	5	0	LNAC	5513
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27986	77/11/30	5	80/04/10	5	0	LNAC	5514
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27993	77/11/30	5	80/04/10	5	0	LNAC	5515
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27219	77/11/30	5	80/04/10	5	0	LNAC	5516
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27997	77/11/30	5	80/04/10	5	0	LNAC	5517
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27981	77/11/30	5	80/04/10	5	0	LNAC	5518
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27980	77/11/30	5	80/04/10	5	0	LNAC	5519
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27985	77/11/30	5	80/04/10	5	0	LNAC	5520
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27984	77/11/30	5	80/04/10	5	0	LNAC	5521
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27983	77/11/30	5	80/04/10	5	0	LNAC	5522
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27982	77/11/30	5	80/04/10	5	0	LNAC	5523
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27233	77/11/30	5	80/04/10	5	0	LNAC	5524
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27221	77/11/30	5	80/04/10	5	0	LNAC	5525
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27225	77/11/30	5	80/04/10	5	0	LNAC	5526
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27989	77/11/30	5	80/04/10	5	0	LNAC	5527
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27988	77/11/30	5	80/04/10	5	0	LNAC	5529
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27217	77/11/30	5	80/04/10	5	0	LNAC	5530
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27220	77/11/30	5	80/04/10	5	0	LNAC	5531
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27222	77/11/30	5	80/04/10	5	0	LNAC	5532
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27996	77/11/30	5	80/04/10	5	0	LNAC	5533
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27218	77/11/30	5	80/04/10	5	0	LNAC	5534
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27991	77/11/30	5	80/04/10	5	0	LNAC	5535
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27994	77/11/30	5	80/04/10	5	0	LNAC	5536
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27990	77/11/30	5	80/04/10	5	0	LNAC	5537
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27224	77/11/30	5	80/04/10	5	0	LNAC	5538
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27227	77/11/30	5	80/04/10	5	0	LNAC	5539
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27226	77/11/30	5	80/04/10	5	0	LNAC	5540

FINANCE AGREEMENT	LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
ISSUE	AH 1851-00	*	REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27034	77/11/30	5	80/04/10	5	0	LNAC	5541
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27987	77/11/30	5	80/04/10	5	0	LNAC	5542
N=42												
ISSUE	AH 1944-03	*	REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28202	81/08/18	4	82/05/03	15	0	KJRY	5253
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28203	81/08/18	4	82/05/03	15	0	KJRY	5254
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28212	81/08/18	4	82/05/03	15	0	KJRY	5263
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28214	81/08/18	4	82/05/03	15	0	KJRY	5265
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28215	81/08/18	4	82/05/03	15	0	KJRY	5266
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28216	81/08/18	4	82/05/03	15	0	KJRY	5267
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28220	81/08/18	4	82/05/03	15	0	KJRY	5271
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28221	81/08/18	4	82/05/03	15	0	KJRY	5272
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28223	81/08/18	4	82/05/03	15	0	KJRY	5274
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28240	81/08/18	4	82/05/03	15	0	KJRY	5291
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28242	81/08/18	4	82/05/03	15	0	KJRY	5293
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28246	81/08/18	4	82/05/03	15	0	KJRY	5297
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28247	81/08/18	4	82/05/03	15	0	KJRY	5298
			REFRIG-RBL	KEOKUK JUNCTION RAILWAY	28248	81/08/18	4	82/05/03	15	0	KJRY	5299
N=14												
ISSUE	AH 1955-00	*	TANK-210CI	ROHM & HAAS CO	40631	78/08/10	15	81/11/13	5	0	USLX	21999
			TANK-210CI	ROHM & HAAS CO	40632	78/08/10	15	81/11/13	5	0	USLX	22000
N=2												
ISSUE	AH 2016-01	*	BOX-LU	DELAWARE OTSEGO EQUIP CO	28421	83/09/01	1	83/09/01	1	3	CACV	29000
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28420	83/09/01	1	83/09/01	1	3	CACV	29001
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28419	83/09/01	1	83/09/01	1	3	CACV	29002
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28418	83/09/01	1	83/09/01	1	3	CACV	29003
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28417	83/09/01	1	83/09/01	1	3	CACV	29004
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28416	83/09/01	1	83/09/01	1	3	CACV	29005
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28415	83/09/01	1	83/09/01	1	3	CACV	29006
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28414	83/09/01	1	83/09/01	1	3	CACV	29007
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28403	83/09/01	1	83/09/01	1	3	CACV	29009
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28404	83/09/01	1	83/09/01	1	3	CACV	29010
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28405	83/09/01	1	83/09/01	1	3	CACV	29011
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28406	83/09/01	1	83/09/01	1	3	CACV	29012
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28407	83/09/01	1	83/09/01	1	3	CACV	29013
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28408	83/09/01	1	83/09/01	1	3	CACV	29014
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28409	83/09/01	1	83/09/01	1	3	CACV	29015
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28410	83/09/01	1	83/09/01	1	3	CACV	29016
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28411	83/09/01	1	83/09/01	1	3	CACV	29017
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28412	83/09/01	1	83/09/01	1	3	CACV	29018
			BOX-LU	DELAWARE OTSEGO EQUIP CO	28413	83/09/01	1	83/09/01	1	3	CACV	29019
N=19												

FINANCE AGREEMENT	LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
ISSUE	AH 2023-02	*	BOX-XP	FERDINAND RAILROAD	40302	83/07/01	2	83/07/01	0	1	FRDN	1161
			BOX-XP	FERDINAND RAILROAD	40308	83/07/01	2	83/07/01	0	1	FRDN	1167
			BOX-XP	FERDINAND RAILROAD	40389	83/07/01	2	83/07/01	0	1	FRDN	1175
			BOX-XP	FERDINAND RAILROAD	40390	83/07/01	2	83/07/01	0	1	FRDN	1176
			BOX-XP	FERDINAND RAILROAD	40396	83/07/01	2	83/07/01	0	1	FRDN	1182
N=5												
ISSUE	AH 2023-08	*	REFRIG-RBL	FERDINAND RAILROAD	27733	83/07/01	8	83/10/10	1	0	FRDN	50577
			REFRIG-RBL	FERDINAND RAILROAD	27732	83/07/01	8	83/10/10	1	0	FRDN	50578
N=2												
ISSUE	AH 2024-01	*	REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28343	83/07/01	1	83/07/01	3	6	LNAC	5200
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28342	83/07/01	1	83/07/01	3	6	LNAC	5201
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28341	83/07/01	1	83/07/01	3	6	LNAC	5202
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28340	83/07/01	1	83/07/01	3	6	LNAC	5203
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28339	83/07/01	1	83/07/01	3	6	LNAC	5204
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28338	83/07/01	1	83/07/01	3	6	LNAC	5205
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28337	83/07/01	1	83/07/01	3	6	LNAC	5206
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28336	83/07/01	1	83/07/01	3	6	LNAC	5207
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28335	83/07/01	1	83/07/01	3	6	LNAC	5208
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28334	83/07/01	1	83/07/01	3	6	LNAC	5209
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28333	83/07/01	1	83/07/01	3	6	LNAC	5210
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28332	83/07/01	1	83/07/01	3	6	LNAC	5211
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28331	83/07/01	1	83/07/01	3	6	LNAC	5212
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28330	83/07/01	1	83/07/01	3	6	LNAC	5213
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28329	83/07/01	1	83/07/01	3	6	LNAC	5214
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28328	83/07/01	1	83/07/01	3	6	LNAC	5215
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28327	83/07/01	1	83/07/01	3	6	LNAC	5216
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28326	83/07/01	1	83/07/01	3	6	LNAC	5217
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28325	83/07/01	1	83/07/01	3	6	LNAC	5218
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28324	83/07/01	1	83/07/01	3	6	LNAC	5219
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28323	83/07/01	1	83/07/01	3	6	LNAC	5220
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28322	83/07/01	1	83/07/01	3	6	LNAC	5221
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28321	83/07/01	1	83/07/01	3	6	LNAC	5222
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28320	83/07/01	1	83/07/01	3	6	LNAC	5223
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28319	83/07/01	1	83/07/01	3	6	LNAC	5224
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27048	83/07/01	1	83/07/01	3	6	LNAC	6225
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27056	83/07/01	1	83/07/01	3	6	LNAC	6226
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27059	83/07/01	1	83/07/01	3	6	LNAC	6227
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	27064	83/07/01	1	83/07/01	3	6	LNAC	6228
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28388	83/07/01	1	83/07/01	3	6	LNAC	6229
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28351	83/07/01	1	83/07/01	3	6	LNAC	6230
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28352	83/07/01	1	83/07/01	3	6	LNAC	6231
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28353	83/07/01	1	83/07/01	3	6	LNAC	6232
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28354	83/07/01	1	83/07/01	3	6	LNAC	6233
			REFRIG-RBL	LOUISVILLE NEW ALBANY & CORYDON RR	28355	83/07/01	1	83/07/01	3	6	LNAC	6234
N=35												

FINANCE AGREEMENT	LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
ISSUE	AH 2055-01	*	REFRIG-RBL	TENNKEN RAILROAD	28345	83/09/27	1	83/09/27	10	0	TKEN	1000
			REFRIG-RBL	TENNKEN RAILROAD	28349	83/09/27	1	83/09/27	10	0	TKEN	1001
			REFRIG-RBL	TENNKEN RAILROAD	27069	83/09/27	1	83/09/27	10	0	TKEN	1002
			REFRIG-RBL	TENNKEN RAILROAD	27046	83/09/27	1	83/09/27	10	0	TKEN	1003
			REFRIG-RBL	TENNKEN RAILROAD	27079	83/09/27	1	83/09/27	10	0	TKEN	1004
			REFRIG-RBL	TENNKEN RAILROAD	27057	83/09/27	1	83/09/27	10	0	TKEN	1005
			REFRIG-RBL	TENNKEN RAILROAD	27080	83/09/27	1	83/09/27	10	0	TKEN	1006
			REFRIG-RBL	TENNKEN RAILROAD	28401	83/09/27	1	83/09/27	10	0	TKEN	1007
			REFRIG-RBL	TENNKEN RAILROAD	27075	83/09/27	1	83/09/27	10	0	TKEN	1008
			REFRIG-RBL	TENNKEN RAILROAD	27052	83/09/27	1	83/09/27	10	0	TKEN	1009
			REFRIG-RBL	TENNKEN RAILROAD	27058	83/09/27	1	83/09/27	10	0	TKEN	1010
			REFRIG-RBL	TENNKEN RAILROAD	28400	83/09/27	1	83/09/27	10	0	TKEN	1011
			REFRIG-RBL	TENNKEN RAILROAD	27068	83/09/27	1	83/09/27	10	0	TKEN	1012
			REFRIG-RBL	TENNKEN RAILROAD	28399	83/09/27	1	83/09/27	10	0	TKEN	1013
			REFRIG-RBL	TENNKEN RAILROAD	27049	83/09/27	1	83/09/27	10	0	TKEN	1014
N=15												
ISSUE	AH 2069-02	*	COV HOP-LO	DOW CHEMICAL CORPORATION	42096	84/03/30	2	84/05/11	0	6	ERLX	6124
N=1												

Total number of cars = 316

SCHEDULE II

FORM OF SUPPLEMENT TO SECURITY AGREEMENT

This is a SUPPLEMENT, dated as of _____, from EVANS RAILCAR LEASING COMPANY, an Illinois corporation (herein called the Borrower), to CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, (herein called the Bank).

W I T N E S S E T H

WHEREAS, the Borrower and the Bank have entered into a Security Agreement, dated as of _____, recorded with the Interstate Commerce Commission on _____, 19__ under Recordation No. _____ (herein, as amended or otherwise modified from time to time, called the Security Agreement), pursuant to which the Borrower has granted to the Bank a security interest in certain property of the Borrower (herein called the Collateral);

WHEREAS, pursuant to the terms of the Security Agreement, the Borrower is required to execute and deliver this Supplement to the Security Agreement to the Bank;

NOW, THEREFORE, in consideration of the premises, all financial accommodations now or hereafter granted by the Bank to the Borrower, the Borrower agrees as follows:

[1. Schedule I to the Security Agreement is hereby amended by adding thereto, in substitution, if applicable, for any Leases heretofore but no longer pledged pursuant to the Security Agreement, the Leases described on Schedule 1 hereto (the Scheduled Collateral) in which Scheduled Collateral a security interest is hereby granted on the same terms and conditions as stated in the Recitals to the Security Agreement and which Scheduled Collateral is and shall be, effective as of the date hereof, Collateral under the Security Agreement and governed in all respects by the terms hereof.]*/

[1. Schedule I to the Security Agreement is hereby amended, with respect to the Cars described on Schedule 1 hereto, to correct the references to the car

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*/ Insert for addition of Leases.

reporting marks for such Cars, as shown on said Schedule 1, which reporting marks have been changed as permitted by the Leases for such Cars.]*/

2. This Supplement shall be governed by and construed in accordance with the internal laws of the State of Illinois.

IN WITNESS WHEREOF, this Supplement has been duly executed as of the date first above written.

EVANS RAILCAR LEASING COMPANY

By_____
Title: Vice President

ACCEPTED:

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO

By_____
Vice President

---

*/ Insert for changes in car reporting marks.

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, _____ a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that _____, personally known to me to be a Vice President of EVANS RAILCAR LEASING COMPANY, an Illinois corporation, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that as such Vice President he signed and delivered the said instrument as Vice President of said corporation, pursuant to authority, given by the Board of Directors of said corporation, as his free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this ____ day of _____, 19__.

_____
Notary Public

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, _____ a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that _____, personally known to me to be a Vice President of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that as such Vice President he signed and delivered the said instrument as Vice President pursuant to authority, given by the Board of Directors of said corporation as his free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this ____ day of _____, 19__.

_____
Notary Public

SCHEDULE 1 TO
SUPPLEMENT TO SECURITY AGREEMENT

Description of Equipment
and Leases/and Receivables

Type of Equipment	Car Reporting Mark*/	Car Identification Number	Lessee*/	Date of Lease*/	Lease Term (Yrs.)*/	Net Book Value as of _____

*/ Subject to change from time to time.