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RECORDATION NO. 13337-B
FILED 1433

APR 24 1989 - 12 40 PM

April 24, 1989

INTERSTATE COMMERCE COMMISSION

Ms. Noretta R. McGee
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Date _____
Fee _____
ICC Washington, D.C.

APR 24 12 31 PM '89
MOTOR OPERATING UNIT

Dear Ms. McGee:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are three (3) fully executed original copies of a Bill of Sale dated April 14, 1989, a secondary document as defined in the Commission's Rules for the Recordation of Documents, 49 C.F.R. Section 1177.

The enclosed document relates to the Equipment Trust Agreement (Series L) dated December 1, 1981, which was duly filed and recorded on November 25, 1981 at 3:20 p.m. and assigned Recordation Number 13337.

The name and address of the party executing the enclosed document are:

Trustee: The Bank of New York
24 West Street
New York, New York 10015

A description of the railroad equipment covered by the enclosed document is set forth in Exhibit "B" attached hereto and made a part hereof.

Also enclosed is a check in the amount of \$13 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return two (2) stamped copies of the enclosed document to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Washington, D.C. 20006.

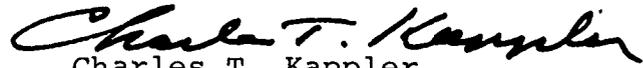
Charles T. Kappler

Ms. Noreta R. McGee
Secretary
Interstate Commerce Commission
April 24, 1989
Page Two

A short summary of the enclosed secondary document to appear in the Commission's Index is:

Bill of Sale dated April 14, 1989 executed by The Bank of New York, Trustee, covering six covered hopper cars and seven tank cars.

Very truly yours,


Charles T. Kappler

Enclosures

EXHIBIT "B"

Description of Released Equipment

<u>Cars Initialled ACFX and Numbered</u>	<u>AAR Mechanical Designation Code</u>	<u>Placed In Service</u>	<u>Cost</u>	<u>Cost Less 1/20th For Each Year In Service</u>	<u>Fair Value</u>
27267	C113	12/81	\$ 44,288	\$ 37,645	\$ 37,721
27318	C113	9/81	44,811	33,608	35,996
49777	L353	2/81	45,155	42,897	44,281
49825	L353	6/81	42,642	40,510	40,510
49868	L153	6/81	45,156	45,156	45,156
49997	C113	8/81	41,023	30,767	32,846
75342	T104	8/81	42,823	34,258	37,445
75504	T105	3/81	49,696	32,303	34,742
75565	T105	12/80	46,941	28,165	33,556
75569	T105	12/80	46,941	28,165	33,556
75593	T105	12/80	46,941	28,165	33,556
79417	T106	2/81	50,579	48,051	48,956
79466	T105	2/81	47,596	<u>45,216</u>	<u>45,794</u>
				\$ 474,906	\$ 504,115

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