

**Union Tank Car Company**

111 West Jackson Boulevard  
Chicago, Illinois 60604

Direct Tel No.:

Arthur B. Hillman  
Secretary and  
Assistant General Counsel

Secretary  
Interstate Commerce Commission  
Washington, D. C. 20423

Dear Sir:

We transmit to you herewith by certified mail for recordation, pursuant to Section 20c of the Interstate Commerce Act, an original and two certified counterparts of the Sixth Supplemental Equipment Trust Agreement (the "Supplemental Agreement"), dated October 26, 1981, by and between Union Tank Car Company, 111 West Jackson Boulevard, Chicago, Illinois 60604 (the "Company") and National City Bank, 623 Euclid Avenue, Cleveland, Ohio 44114 (the "Bank") as Trustee, which amends the Equipment Trust Agreement dated as of January 15, 1974, between the Company and the Bank. The Supplemental Agreement evidences the substitution under the said Equipment Trust Agreement of the railroad cars described in Schedule A attached hereto.

Also enclosed for recordation is an original and two certified counterparts of a Bill of Sale to the Company from the Bank, which Bill of Sale relates to the railroad cars in respect of which the aforesaid substitution was made. The railroad cars covered by the said Bill of Sale are described in Schedule B attached hereto. The Bill of Sale releases the Equipment described in Schedule B from the encumbrance created by the Equipment Trust Agreement.

The Supplemental Agreement and the said Bill of Sale should be recorded as supplements to the Equipment Trust Agreement dated as of January 15, 1974, which was recorded with your office on January 14, 1974, and assigned recordation number 7299. We enclose herewith our check in the amount of \$20 payable to the Interstate Commerce Commission to cover the recordation fees.

Please return the original copy of the Supplemental Agreement and the Bill of Sale to the undersigned.

Very truly yours,

UNION TANK CAR COMPANY



RECORDATION NO. 7299-K Filed 1425



NOV 24 1981 -8 40 AM

INTERSTATE COMMERCE COMMISSION

1-328A030

RECORDATION NO. 7299-J Filed 1425

NOV 24 1981 -8 40 AM

INTERSTATE COMMERCE COMMISSION

No. NOV 24 1981  
Date.....  
Fee \$ 20.00  
ICC Washington, D. C.

72 99-K  
74#9-1

RECORDATION NO. .... Filed 1425

NOV 24 1981 - 8 40 AM  
INTERSTATE COMMERCE COMMISSION

STATE OF ILLINOIS )  
                          ) SS.  
COUNTY OF COOK   )

C E R T I F I C A T E

The Undersigned, Helen Joy Krug, a Notary Public in and for said County, states that she compared the attached copy of the Bill of Sale dated the 6th day of November, 1981, from National City Bank to Union Tank Car Company with the original document, and certifies that it is a true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 18th day of November, 1981.

*Helen Joy Krug*  
Notary Public

My Commission Expires July 10, 1984



RECORDATION NO. 7949-1  
FILED 1428

BILL OF SALE

National City Bank

NOV 24 1981 -8 40 AM

as Trustee under Equipment Trust Agreement

INTERSTATE COMMERCE COMMISSION

Dated as of January 15, 1974 (Series 10)

to

Union Tank Car Company

KNOW ALL MEN BY THESE PRESENTS, that National City Bank (the "Bank"), as Trustee under that certain Equipment Trust Agreement dated as of January 15, 1974 (the "Agreement"), by and between the Bank, as Trustee, and Union Tank Car Company (the "Company"), in consideration of the conveyance to the Bank, as Trustee, of certain Equipment (as defined in the Agreement) to be substituted under the Agreement and of the compliance by the Company with the terms of the Agreement, and particularly Section 5.06 thereof, with respect to such substitutions, and other good and valuable considerations, the receipt whereof is acknowledged, has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver unto the Company all of the Equipment heretofore assigned by the Company to the Bank, as Trustee aforesaid, pursuant to the Agreement, which units of Equipment are fully described in Schedule B hereto annexed and by reference incorporated herein, hereby warranting that such Equipment is free and clear from all liens and encumbrances of the Bank.

TO HAVE AND TO HOLD the said Equipment unto the Company and its successors and assigns forever.

IN WITNESS WHEREOF, the Bank, as Trustee aforesaid, has caused this instrument to be duly executed by a proper corporate officer thereunto duly authorized, and its corporate seal to be hereunto affixed and attested, this        day of



NATIONAL CITY BANK

By

*J. Ballin*  
VICE PRESIDENT

[CORPORATE SEAL]

ATTEST:

*J. E. Swollard*  
Its  
VICE PRESIDENT

STATE OF )  
COUNTY OF ) SS.

On this 6<sup>th</sup> day of November, 1981, before me, a  
Notary Public in and for said County, personally appeared  
DONNA J. BOLLING and THOMAS E. SWEDLUND

to me personally known, who being by me duly sworn did say  
that they are respectively VICE PRESIDENT and  
VICE PRESIDENT of National City Bank, that the  
seal affixed to the foregoing instrument is the corporate  
seal of said Bank, that said instrument was signed and  
sealed on behalf of said Bank by authority of its Board of  
Directors, and said DONNA J. BOLLING and  
THOMAS E. SWEDLUND acknowledged that the execution  
of the foregoing instrument was the free act and deed of  
said Bank.

Barbara Shorts  
Notary Public

My Commission Expires:  
BARBARA SHORTS  
Notary Public, State of Ohio  
County of Cuyahoga  
My Comm. Expires 05-14-85



## SCHEDULE B

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity</u>	<u>Road Numbers</u>
1	LO	4,750 Cu Ft	UTCX43677
1	LO	4,750 Cu Ft	UTCX43679
1	LO	4,700 Cu Ft	UTCX44108
1	LO	4,700 Cu Ft	UTCX44562
1	LO	4,700 Cu Ft	UTCX44628
1	TA	24,000 Gal	UTLX4451
1	TM	13,600 Gal	UTLX14163
1	TM	16,000 Gal	UTLX25244
1	TM	20,000 Gal	UTLX41989
1	TM	30,000 Gal	UTLX46944
1	TM	20,000 Gal	UTLX47567
1	TM	20,000 Gal	UTLX47639
1	TM	20,000 Gal	UTLX58431
1	TM	20,000 Gal	UTLX58436
1	TM	26,000 Gal	UTLX58448
1	TM	20,000 Gal	UTLX58500
1	TM	20,000 Gal	UTLX58515
1	TM	20,000 Gal	UTLX58517
1	TM	23,500 Gal	UTLX74210
1	TMI	17,000 Gal	UTLX74659
1	TMI	23,000 Gal	UTLX75675
<u>21</u>			