

Union Pacific Corporation



Jack E. Jerrett
Senior Corporate Attorney

RECORDATION NO. 7260-11 FILED 1123
NOV 13 1989 -11 55 AM
INTERSTATE COMMERCE COMMISSION

November 10, 1989

AIRBORNE EXPRESS

9-317A655

Hon. Noreta R. McGee
Secretary
Interstate Commerce Commission
12th Street and Constitution Avenue, N.W.
Washington, DC 20423

Re: Texas and Pacific Railway Equipment
Trust Series DD; Agreement dated as
of December 1, 1973

Dear Ms. McGee:

Enclosed please find an original and two counterparts of the document described below, which are to be recorded pursuant to 49 U.S.C. §11303.

The document is a Bill of Sale and Declaration of Payment, dated as of November 8, 1989, by Chemical Bank as Trustee under the above-captioned Equipment Trust Agreement, consenting that the record of its title to the equipment covered by such Equipment Trust Agreement be cancelled and discharged. The Equipment Trust Agreement is recorded under Recordation No. 7260.

I have enclosed a fee of \$15. Please return to me one stamped counterpart of the Bill of Sale and Declaration of Payment and any additional counterparts which you do not need for recordation. Kindly acknowledge your receipt of this letter and its enclosures by stamping and returning to me the extra copy of this letter which I have enclosed. A postage paid, addressed envelope is enclosed for your convenience.

Sincerely,

JEJ:ccm
Enclosures
cc: Edwin A. Willis
Robert E. Bartos

BILL OF SALE
AND
DECLARATION OF PAYMENT

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INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS, that

WHEREAS, Missouri Pacific Railroad Company, a Delaware corporation (the "Company"), either individually or through its predecessor in interest The Texas and Pacific Railway Company, and Chemical Bank, a New York corporation, as Trustee (he "Trustee"), have entered into an Equipment Trust Agreement, dated as of December 1, 1973, which was filed and recorded pursuant to 49 U.S.C. §11303 (formerly Section 20c of the Interstate Commerce Act) on December 10, 1973 and assigned Recordation No. 7260; a Supplemental Agreement, dated as of March 1, 1974, amending such Equipment Trust Agreement, which was filed and recorded pursuant to Section 11303 on March 21, 1974 and assigned Recordation No. 7260-A; a Supplemental Lease, dated as of October 15, 1976, amending such Equipment Trust Agreement, which was filed and recorded pursuant to Section 11303 on November 20, 1976 and assigned Recordation No. 7260-B; and a Supplemental Lease, dated as of May 30, 1980, amending such Equipment Trust Agreement, which was filed and recorded pursuant to Section 11303 on June 26, 1980 and assigned Recordation No. 7260-C (the Equipment Trust Agreement, as amended, being hereinafter referred to as the "Agreement") covering the construction and transfer of the units of railroad equipment (the "Equipment") described in Schedule A hereto and, pursuant to the Agreement, the Trustee has issued

\$8,805,000 aggregate principal amount of The Texas and Pacific Railway Equipment Trust Certificates, Series DD; and

WHEREAS, on December 1, 1988, the Company made the final payment due under the Agreement; and

WHEREAS, the Company has paid the Trustee the full aggregate purchase price for all the Equipment, together with interest, and any and all other payments as provided in the Agreement, and the Company represents and warrants that it has performed all the covenants and conditions contained in the Agreement;

NOW, THEREFORE, the Trustee does hereby declare and acknowledge that to the best of its knowledge and belief and based on the foregoing, all the terms and conditions stipulated in the Agreement have been fully performed and that all monies payable thereunder have been fully paid.

WHEREUPON, the Trustee does hereby grant, bargain, sell and convey unto the Company, without recourse in any event, in any contingency or for any cause, the Equipment free and clear of all liens and encumbrances created in or retained by it under the Agreement, it being understood that the Trustee makes no other covenants of title, representations or warranties, expressed or implied, in law or in equity, with respect to any other liens or with respect to any other matters relating to the Equipment, including without limitation the existence of such Equipment, that the Equipment has not been previously leased under the Agreement or that the Equipment has not become worn out, lost, destroyed or unsuitable for use.

TO HAVE AND TO HOLD all and singular the Equipment unto the Company, its successors and assigns forever.

IN WITNESS WHEREOF, the Trustee has caused this instrument to be executed under its corporate seal by its officers thereunto duly authorized this 8TH day of NOVEMBER, 1989.

CHEMICAL BANK,
As Trustee

By: *R. Lorenzen*
SENIOR TRUST OFFICER

Attest:

M. L. Miller

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On this 8TH day of NOVEMBER, 1989, before me personally appeared R. LORENZEN, to me personally known, who being by me duly sworn, said that he is a SENIOR TRUST OFFICER of Chemical Bank, the seal affixed to the foregoing instrument is the corporate seal of such corporation and the instrument was signed and sealed on behalf of the corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of the corporation.

Emily Fay
Notary Public

EMILY FAYAN
Notary Public, State of New York
NO. 24-4737006
Qualified in Kings County
Certificate filed in New York County
Commission Expires December 31, 1989

EQUIPMENT TRUST AGREEMENT SERIES DD
DATED DECEMBER 1, 1973
DESCRIPTION OF EQUIPMENT AS OF DECEMBER 31, 1988

LOCOMOTIVES

3116 - 3118 Incl.
3120 - 3123 Incl.
3129 - 3130 Incl.
3132 - 3133 Incl.
3136 - 3138 Incl.

LOCOMOTIVES

4112
4134

CABOOSES

13607 - 13609 Incl.
13612 - 13615 Incl.
13620 - 13621 Incl.
13624 - 13626 Incl.
13630 - 13631 Incl.

BOX CAR

274511

BAY WINDOW CABOOSE

13912