



June 18, 1985

Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D.C. 20423

633 Battery Street
San Francisco, California 94111
(415) 445-7400

RECORDATION NO. 5665-A Filed 1985
JUN 21 1985 - 9 34 AM

INTERSTATE COMMERCE COMMISSION

Dear Sir:

Enclosed for recordation under provisions of Section 11303 (formerly 20C) of the Interstate Commerce Act and the regulations promulgated thereunder, as amended, are the original and three counterparts of a Release to an Equipment Lease and amendment thereto dated March 13, 1970 and December 1, 1981, respectively and recorded with the Interstate Commerce Commission on April 29, 1970 and December 14, 1981 and bear Recordation Numbers 5665-A and 5665-B, respectively.

The names and addresses of the parties to the enclosed are:

LESSOR: Trust Company for USL, Inc., the successor trustee to George D. MacKay and Edward E. Castans as Trustee under a Trust Agreement dated as of March 13, 1970 and United States Leasing International, Inc., as Agent for the Trustees
733 Front Street
San Francisco, CA 94111

LESSEE: Grand Trunk Railroad Company, the successor by merger to Detroit, Toledo and Ironton Railroad Company
131 West Lafayette Boulevard
Detroit, MI 48226

The general description of the equipment is contained in the Exhibits to the Release.

The undersigned is an officer of the Lessor and has knowledge of the Matters set forth herein.

Please return three recorded copies to Walter J. Michael, Trust Company for USL, Inc., c/o United States Lease Financing, Inc., 733 Front Street, San Francisco, CA 94111

Enclosed is a remittance in the amount of \$10.00 covering the required recording fee.

By: Walter J. Michael
Walter J. Michael
Vice President
Trust Company for USL, Inc.

Interstate Commerce Commission
Washington, D.C. 20423

6/21/85

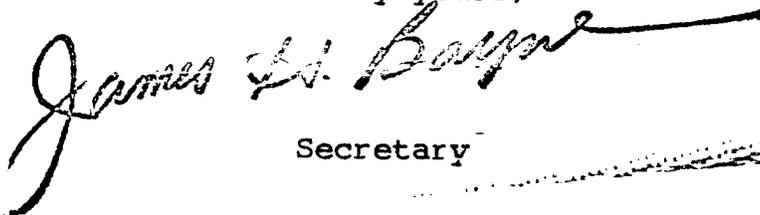
OFFICE OF THE SECRETARY

Walter J. Michael VP
Trust Company for USL, Inc }
c/o U.S. Lease Financing, Inc.
733 Front Street
San Francisco, Calif. 94111

Dear sir:

The enclosed document (s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 6/21/85 at 9:40am and assigned re-
recording number (s). 5665-C ,Released

Sincerely yours,


Secretary

Enclosure (s)

RECORDATION NO. 56657 Filed 1985

JUN 21 1985 9 11 PM

INTERSTATE COMMERCE COMMISSION

RELEASE

(D.T.&I. Trust No. 4)

WHEREAS, under the Equipment Lease dated as of March 13, 1970 among Trust Company for USL, Inc., the successor trustee to George D. MacKay and Edward E. Castans, Trustee under a Trust Agreement dated as of March 13, 1970 (the "Lessor") United States Leasing International, Inc., as Agent for Lessor (the "Agent") and Grand Trunk Railroad Company, the successor by merger to Detroit, Toledo and Ironton Railroad (the "Lessee"), the Lessee acquired the possession and use of the railroad equipment described in the Lease and Amendment thereto; and

WHEREAS, the Equipment Lease and Amendment thereto dated March 13, 1970 and December 1, 1981, respectively were recorded with the Interstate Commerce Commission on April 29, 1970 and December 14, 1981 and assigned Recordation Numbers 5665-A and 5665-B, respectively; and

WHEREAS, Grand Trunk Railroad Company wishes to purchase from D.T.&I. Trust No. 4, established by the Trust Agreement all of the equipment covered by the Lease as of this date, which equipment is described in Exhibits A-1 through A-4 attached to this Release and made a part hereof;

NOW THEREFORE, for good and valuable consideration received, the Lessor hereby relinquishes all right, title and interest in and to the equipment.

IN WITNESS WHEREOF, the undersigned has executed this Release on this 18th day of June, 1985.

TRUST COMPANY FOR USL, INC.
Trustee and Lessor Under A Trust
Agreement dated as of March 13,
1970

By: Desa Wakeman
Desa Wakeman, President

(SEAL)

CORPORATE FORM OF ACKNOWLEDGEMENT

State of California)

ss:

County of San Francisco)

On this 18th day of June, 1985, before me personally appeared Desa Wakeman, to me personally known, who being by me duly sworn, says that she is President of Trust Company for USL, Inc. that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and she acknowledged that the execution of foregoing instrument was the free act and deed of said corporation.

Walter J. Michael

Notary Public

(SEAL)

My commission expires: February 26, 1988

EXHIBIT A-1

Six (6) 3000-HP Model GP-38 Diesel Electric Locomotives bearing Serial Nos. 36333 through 36338 inclusive and Road Nos. 207 through 212, said Road Nos. having been changed as of December 1, 1981 to 6207 through 6212.

(D.T.& I. Trust No. 4)

(The Lincoln National Life
Insurance Company)

EXHIBIT A-2

Six (6) 86' high cube boxcars equipped with automobile stampings and parts racks, bearing Road Nos. 26811, 26817, 26825, 26826, 26827 and 26828,

Two (2) 3000-HP Model GP-38 Diesel Electric Locomotives bearing Serial Nos. 36339 and 36340 and Road Nos. 213 and 214, said Road Nos. having been changed as of December 1, 1981 to 6213 and 6214.

(D.T. & I. Trust No. 4)

(Central Life Assurance Company)

EXHIBIT A-3

Nine (9) 86' high boxcars equipped with automobile stampings and parts racks bearing Road Nos. 26833, 26834, 26835, 26837, 26838, 26839, 26840, 26841 and 26842.

(D.T. & I. Trust No. 4)

(United Services Life Insurance
Company)

EXHIBIT A-4

Eight (8) 86' high cube boxcars equipped with automobile stampings and parts racks, bearing Road Nos. 26843, 26844, 26846, 26850, 26851, 26852 and 26853.

(D.T.& I. Trust No. 4)

(American General Life Insurance
Company of Oklahoma)