

TRUST COMPANY for USL, INC.

P. O. BOX 66011, AMF O'HARE, CHICAGO, ILLINOIS 60666

Telephone (312) 654-4930

RECORDATION NO. 5665-D
FILED 2425

SEP 20 1985 - 9 50 AM

SEP 17 1985
INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
12th and Constitution Ave., N.W.
Room 2303
Washington, D.C. 20423

Date: 9/20/85
Fee: 10.00
DC Washington, D. C.

Dear Sir:

Enclosed for recordation under provisions of Section 11303 (formerly 20c) of the Interstate Commerce Act and the regulations promulgated thereunder, as amended, are the original and three counterparts of a Release to an Equipment Lease and amended thereto dated March 13, 1970 and December 1, 1981, respectively and recorded with the Interstate Commerce Commission on April 29, 1970 and December 14, 1981 and bear Recordation Numbers 5665-A and 5665-B, respectively. This Release is a supplement to the Release filed June 21, 1985 and assigned Recordation Number 5665-C.

The names and addresses of the parties to the enclosed are:

LESSOR: Trust Company for USL, Inc., the successor
Trustee to George D. MacKay and Edward E.
Castans as Trustee under a Trust Agreement
dated as of March 13, 1970 and United States
Leasing International, Inc., as Agent for
Trustees
733 Front Street
San Francisco, CA 94111

LESSEE: Grand Trunk Railroad Company, the
successor by merger to Detroit, Toledo
and Ironton Railroad Company
131 West Lafayette Boulevard
Detroit, MI 48226

The general description of the equipment is contained in the Exhibit to the Release.

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The undersigned is an officer of the Lessor and has knowledge of the matters set forth herein.

Please return three recorded copies to Walter J. Michael, Trust Company for USL, Inc., c/o United States Lease Financing, Inc., 733 Front Street, San Francisco, CA 94111.

Enclosed is a remittance in the amount of \$10.00 covering the required recording fee.

By: Walter J. Michael
Walter J. Michael
Vice President
Trust Company for USL, Inc.

Interstate Commerce Commission
Washington, D.C. 20423

9/20/85

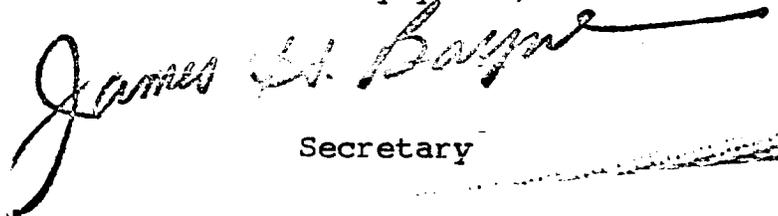
OFFICE OF THE SECRETARY

Walter J. Michael
Trust Company For USL-Inc)
c/o U.S. Lease Financing, Inc.
733 Front Street
San Francisco, Calif. 94111

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/20/85 at 9:50pm and assigned re-
recording number(s). 5665-D

Sincerely yours,


Secretary

Enclosure(s)

RECORDATION NO. 5665-D Filed 1423

SEP 20 1985 - 9 20 AM

INTERSTATE COMMERCE COMMISSION

RELEASE
(Supplement)
(D.T.&I. Trust No. 4)

WHEREAS, under the Equipment Lease dated as of March 13, 1970 among Trust Company for USL, Inc., the successor Trustee to George D. MacKay and Edward E. Castans, Trustee under a Trust Agreement dated as of March 13, 1970 (the "Lessor") United States Leasing International, Inc., as Agent for Lessor (the "Agent") and Grand Trunk Railroad Company, the successor by merger to Detroit, Toledo and Ironton Railroad (the "Lessee"), the Lessee acquired the possession and use of the railroad equipment described in the Lease an Amendment thereto; and

WHEREAS, the Equipment Lease and Amendment thereto dated March 13, 1970 and December 1, 1981, respectively were recorded with the Interstate Commerce Commission on April 29, 1970 and December 14, 1981 and assigned Recordation Numbers 5665-A and 5665-B, respectively and a Release was filed on June 21, 1985 and assigned Recordation Number 5665-C.

WHEREAS, Grand Trunk Railroad Company wishes to purchase from D.T.&I Trust No. 4, established by the Trust Agreement the remaining car covered by the Lease as of this date which equipment is described in Exhibit A-4-a attached to this Release and made a part hereof;

NOW THEREFORE, for good and valuable consideration received, the Lessor hereby relinquishes all right, title and interest in and to the equipment.

IN WITNESS WHEREOF, the undersigned has executed this Release on this 17th day of September, 1985.

TRUST COMPANY FOR USL, INC.
Trustee and Lessor Under a
Trust Agreement dated as of
March 13, 1970

By: Desa Wakeman
Desa Wakeman, President

(SEAL)

EXHIBIT A-4-a

One (1) 86' high cube boxcar equipped with automobile stamped and part rack, bearing Road No. 26849.

(D.T.I. Trust No. 4)

(American General Life Insurance
Company of Oklahoma)

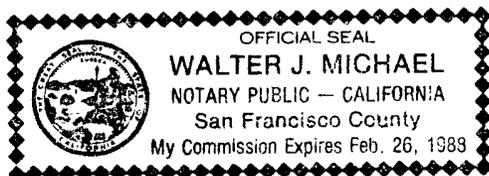
CORPORATE FORM OF ACKNOWLEDGEMENT

State of California)

ss:

County of San Francisco)

On this 17th day of September 1985, before me personally appeared Desa Wakeman, to me personally known, who being by me duly sworn, says that she is President of Trust Company for USL, Inc. that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and she acknowledged that the execution of foregoing instrument was the free act and deed of said corporation.



(SEAL)

Walter J. Michael
Notary Public

My commission expires: February 26, 1988