

Southern Pacific Transportation Company

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RECORDATION NO. 5814 Filed 125

APR 22 1980 - 3 15 PM

April 10, 1980

INTERSTATE COMMERCE COMMISSION

Ms. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
12th Street & Constitution Avenue
Washington, D.C. 20423

No. 0-113A169

Date APR 22 1980

Fee \$ 10.00

ICC Washington, D.C.

Dear Ms. Mergenovich:

Enclosed herewith for recording pursuant to 49 U.S.C. Section 11303 are the original and three (3) counterparts of Fourth Supplement to Agreement E, dated as of July 1, 1979, together with this Company's voucher in payment of the recording fee.

The following information is set forth in accordance with the Commission's regulations, 49 C.F.R. Part 1116:

Parties to the Transaction:

Lessor: Southern Pacific Transportation Company
Southern Pacific Building
One Market Plaza
San Francisco, California 94105

Lessee: Evergreen Freight Car Corporation
Southern Pacific Building
One Market Plaza
San Francisco, California 94105

General Description of the Equipment:

48 50-ft. box cars; AAR Mechanical Designation RB; formerly lettered EFCX and numbered within the series 3638 through 3900, both inclusive, relettered SP and renumbered as set forth therein.

RECEIVED
APR 22 3 11 PM '80
I.C.C.
FEE OPERATION BR.

County of Santa Clara

Ms. Agatha L. Mergenovich
April 10, 1980
Page Two

Prior Recordations:

Southern Pacific Transportation Company Equipment Trust Agreement Series No. 47, dated as of July 1, 1970, recorded on August 20, 1970, at 2:50 PM, and assigned Recordation No. 5804.

- 5804-A: Sublease of Railroad Equipment dated as of October 1, 1970, recorded on November 9, 1970, at 11:10 AM.
- 5804-B: First Supplement to Equipment Trust Agreement dated as of October 1, 1972, recorded on January 3, 1973, at 11:30 AM.
- 5804-C: Second Supplement to Equipment Trust Agreement dated as of October 1, 1974, recorded on December 23, 1974, at 3:20 PM.
- 5804-D: Agreement E dated as of July 1, 1978, recorded on August 24, 1978, at 2:55 PM.
- 5804-E: Supplement to Agreement E, recorded on November 9, 1978, at 2:30 PM.
- 5804-F: Second Supplement to Agreement E, recorded on February 26, 1979, at 10:05 AM.
- 5804-G: Third Supplement to Agreement E, recorded on August 8, 1979, at 2:35 PM.
- 5804-H: Fourth Supplement to Equipment Trust Agreement, recorded on December 14, 1979, at 4:10 PM.

When the recording of the Fourth Supplement to Agreement E has been completed, please return three counterparts of the document, with evidence of recording endorsed thereon, to our representative herewith.

Very truly yours,



KAREN ACKERMAN

Enclosures

FOURTH
 SUPPLEMENT TO AGREEMENT E

APR 21 1980 3:15 PM
 INTERSTATE COMMERCE COMMISSION

SUPPLEMENT, dated as of July 1, 1979, to Agreement E dated as of July 1, 1978, by and between EVERGREEN FREIGHT CAR CORPORATION ("EFCC") and SOUTHERN PACIFIC TRANSPORTATION COMPANY ("SPT"). During the calendar quarter ending June 30, 1979, SPT accepted delivery from EFCC of forty-eight (48) of the box cars which are the subject of said Agreement E. Each of said 48 box cars is identified by its former EFCC car number and its current SPT car number on the schedule attached hereto and made a part hereof. In accordance with Agreement E, the Lease of Railroad Equipment dated as of October 1, 1970, between EFCC and SPT terminated with respect to each of said 48 box cars on the date indicated for such box car on said schedule.

SOUTHERN PACIFIC TRANSPORTATION COMPANY

By *Bruce G. McPherson*
 Assistant Vice President and Treasurer

Attest: *[Signature]*
 Senior Assistant Secretary

EVERGREEN FREIGHT CAR CORPORATION

By *[Signature]*
 President and Treasurer

Attest: *[Signature]*
 Assistant Secretary

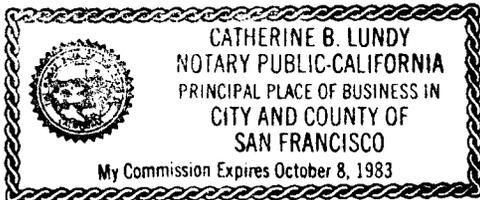
RENUMBERING SCHEDULE FOR SUPPLEMENT TO AGREEMENT E

<u>Original Car Numbering</u>	<u>New Car Numbering</u>	<u>Month of Assumption by SPT</u>
EFCX003683	SP 292403	May 1979
3701	292421	
3711	292430	
3716	292435	
3721	292440	
3760	292477	
3823	292538	
3856	292570	
3870	292583	
3643	292366	June 1979
3689	292409	
3703	292423	
3705	292425	
3706	292426	
3733	292451	
3776	292493	
3780	292497	
3806	292521	
3818	292533	
3819	292534	
3828	292543	
3831	292546	
3838	292553	
3839	292554	
3877	292590	
3639	292362	July 1979
3657	292379	
3664	292386	
3674	292395	
3675	292396	
3697	292417	
3700	292420	
3702	292422	
3727	292446	
3730	292448	
3742	292460	
3746	292464	
3756	292473	
3767	292484	
3774	292491	
3786	292502	
3801	292517	
3802	292518	
3804	292519	
3807	292522	
3816	292531	
3834	292549	
3898	292608	

Total Units = 48

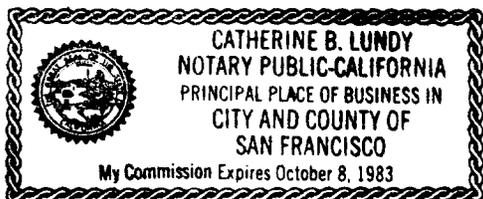
STATE OF CALIFORNIA)
) ss.
COUNTY OF SAN FRANCISCO)

On the 21st day of April, 1980, personally appeared BRUCE G. McPHEE, to me personally known, who being by me duly sworn, says that he is Assistant Vice President and Treasurer of Southern Pacific Transportation Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Catherine B. Lundy
Notary Public

On the 21st day of April, 1980, personally appeared C. B. NINES, to me personally known, who being by me duly sworn, says that he is President of Evergreen Freight Car Company, that one of the seals affixed to the foregoing instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Catherine B. Lundy
Notary Public