

KAVINOKY & COOK

NATHAN NISENBAUM

HOWARD R. COHEN
ROBERT E. DWYER
THOMAS L. WILLIAMS

LISTED ATTORNEYS
NOT ADMITTED
TO PRACTICE IN NEW YORK

ATTORNEYS AT LAW

MORRIS PLAN BUILDING
110 E. WASHINGTON STREET
INDIANAPOLIS, INDIANA 46204

(317) 632-8300

120 DELAWARE AVENUE
BUFFALO, NEW YORK 14202
(716) 856-9234

A FIRM INCLUDING
PROFESSIONAL
CORPORATIONS

RECORDATION NO. 5806-F

APR 29 1987 2: 5 34M

April 28, 1987

INTERSTATE COMMERCE COMMISSION

VIA FEDERAL EXPRESS

Secretary,
Interstate Commerce Commission
Twelfth & Constitution Avenues, N.W.
Washington, D.C. 20423

7-1154000

APR 29 1987

Dear Secretary:

I have enclosed an original and one copy of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a Release of Collateral Assignment of Lease and Agreement, a secondary document, dated April 27, 1987.

The primary document to which this is connected is recorded under Recordation Number 5806-F.

The names and addresses of the parties to the document are as follows:

Company: Indianapolis Morris Plan Corporation
110 East Washington Street
Indianapolis, Indiana 46204

Secured

Party: National Westminster Bank, USA, formerly
known as National Bank of North America
175 Water Street
New York, New York 10038

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to Kavinsky & Cook, 110 East Washington Street, Indianapolis, Indiana 46204, Attention: Nathan Nisenbaum, Esquire.

APR 29 2 32 PM '87
100 OF 100
100 OF 100

KAVINOKY & COOK

Secretary,
Interstate Commerce Commission
April 28, 1987
Page 2

A short summary of the document to appear in the index follows:

Release of Collateral Assignment of Lease and Agreement dated April 27, 1987, by National Westminster Bank, formerly known as National Bank of North America, 175 Water Street, New York, New York 10038, Secured Party, to Indianapolis Morris Plan Corporation, 110 East Washington Street, Indianapolis, Indiana 46204, Company, releasing a Collateral Assignment of Lease and Agreement dated February 1, 1977.

Very truly yours,



Nathan Nisenbaum, Attorney
for Indianapolis Morris Plan
Corporation

/krq
3555Z-166Z(5)
Enclosure

RELEASE OF COLLATERAL ASSIGNMENT OF LEASE AND AGREEMENT

RECORDATION NO. 5806-
APR 29 1987 2:35 PM
INTERSTATE COMMERCE COMMISSION

The undersigned, National Westminster Bank, USA, formerly known as National Bank of North America, of 175 Water Street, City of New York, County of New York, State of New York, hereby certifies that the Collateral Assignment of Lease and Agreement dated February 1, 1977, executed by Indianapolis Morris Plan Corporation ("Company") to the undersigned ("Secured Party") and recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on February 24, 1977, at 8:45 a.m. and assigned Recordation Number 5806-F, covering a certain lease of railroad equipment therein described, together with the debt thereby secured, has been fully paid, satisfied, released and discharged, and that the property secured thereby has been released from the lien of such Collateral Assignment of Lease and Agreement:

IN WITNESS WHEREOF, the undersigned has executed these presents at New York, New York on April 27, 1987.

NATIONAL WESTMINSTER BANK, USA,
formerly known as National Bank of
North America

By: Mary J. Pirc
Title: Assistant Treasurer

STATE OF NEW YORK)
) SS: NEW YORK
COUNTY OF KINGS)

On this 27 day of APRIL, 1987, before me personally appeared, MARY J. PIRC, to me personally known, who being by me duly sworn, says that he is the First Treasurer of National Westminster Bank, USA, formerly known as National Bank of North America that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its by-laws, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Dawn Marie Moore
Notary Public

Residing in KINGS County,
State of NEW YORK

My commission expires:
01-31-89

3553Z-166Z(4)

DAWN MARIE MOORE
Printed Name

DAWN MARIE MOORE
Notary Public, State of New York
No. 01 772240
Qualified in Kings County
Commission Expires January 31, 1989

DAWN MARIE MOORE
Notary Public, State of New York
No. 01MC4772240
Qualified in Kings County
Commission Expires January 31, 1989