

1044S

LAW OFFICES
PEDERSEN & HOUPT

A PROFESSIONAL CORPORATION
180 NORTH LASALLE STREET
SUITE 3400
CHICAGO, ILLINOIS 60601
(312) 641-6888

JAMES J. CLARKE II
MARILEE ROBERG
MARC D. JANSER
THOMAS F. BRETT II
ALLAN I. NATHAN
ARTHUR M. HOLTZMAN
DONALD J. MORAN
JOHN P. EURKE

JOHN H. MUEHLSTEIN
ARTHUR B. STERNBERG
STEVEN M. STONE
PATRICIA J. COONS
JAMES K. HENEGAN
JEFFREY H. FRANK
LINDA B. MOTZ
RICHARD DEMAREST YANT

PEER PEDERSEN
RICHARD V. HOUPT
GEORGE L. PLUMB
JAMES K. STUCKO
PETER O'CONNELL KELLY
THOMAS J. KELLY
SHELDON DAVIDSON

GREGORY J. PERRY
DAVID C. NEWMAN
HERBERT J. LINN
PAUL S. ALTMAN
J. DAVID SANNER
THEODORE E. CORNELL III
JONATHAN B. GILBERT

WRITER'S DIRECT DIAL NO. 781-

December 19, 1983

RECORDATION NO. 5818-14
Filed 1425

DEC 21 1983 2 55 PM
INTERSTATE COMMERCE COMMISSION

Agatha L. Mergenovich, Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Re: Recordation No. 5818

Dear Ms. Mergenovich:

We are attorneys for North American Car Corporation. Pursuant to 49 U.S.C. Section 11303 and the Commission's Rules and Regulations thereunder, enclosed for filing on behalf of North American Car Corporation are five (5) executed originals of the following document:

Release dated as of December 15, 1983 given by Harris Trust and Savings Bank, as trustee (the "Trustee") to North American Car Corporation (the "Company")

This document is a release of the Trustee's interests in the equipment pursuant to the Equipment and Collateral Trust Agreement dated as of August 15, 1970 (the "Trust") between the Company and the Trustee, as supplemented and filed with the Interstate Commerce Commission under Recordation No. 5818 and any subparts thereto.

All equipment subject to the Trust is released.

A short summary of this document may be:

Full and Complete Release

Please file and record the documents referred to in this letter under Recordation No. 5818. Please stamp and return the documents not needed by the Commission for recordation to the bearer of this letter.

Very truly yours,

PEDERSEN & HOUPT, P.C.



Enclosure(s)

0909V

RELEASE

DEC 21 1983 - 2 25 PM

INTERSTATE COMMERCE COMMISSION

Harris Trust and Savings Bank, as Trustee (the "Trustee") under the Equipment and Collateral Trust Agreement dated as of August 15, 1970 from North American Car Corporation (the "Company"), in favor of the Trustee, and recorded with the Interstate Commerce Commission as document number 5818 in consideration for payment by the Company to the Trustee of a sufficient amount of cash to meet, discharge and cancel all the obligations of the Company under the Certificates secured by said Equipment Trust, hereby releases, assigns and transfers to the Company all Trust Equipment and Pledged Bonds subject to said Equipment and Collateral Trust Agreement and all supplements and amendments thereto, warranting the same to be free from any encumbrance having arisen by or through the acts of the Trustee (but with no other warranty).

IN WITNESS WHEREOF, the Trustee has executed this Release as of this 15TH day of DECEMBER, 1983.

HARRIS TRUST AND SAVINGS BANK,
as Trustee

By *P. J. Mason*
Vice President

ATTEST:

J. Bartolini
Assistant Secretary

