6-353A10

No.

Date DEC 18 1986

Fee $ 10.00

ICC Washington, D. C.

October 28, 1986

RECORDATION NO. 5820-G Filed & Recorded

DEC 18 1986 2:30 PM

INTERSTATE COMMERCE COMMISSION

12/18/86

10.00

Washington, D. C.

Secretary of the Interstate
Commerce Commission
Washington, D.C. 20423

Re: Partial Release of Lease of Railroad Equipment

Dear Sir:

Enclosed please find three identical original Partial Release between the following parties:

Lessor: THE [illegible] GROUP/EQUIPMENT FINANCING, INC. f/k/a C.I.T. CORPORATION
[illegible] West [illegible] Street
New York, NY 10020
Attention: Ira Finkelson

Lessee: Illinois Central Gulf Railroad Company
[illegible] No. Michigan Avenue
Chicago, IL 60601
Attention: Fred [illegible]

The Lessor is acting through its Agent, C.I.T. Leasing Corporation. We request that you record this Partial Release which terminates in part the filing of the Lease Agreement dated as of September 1, 1970 between The [illegible] Group/Equipment Financing, Inc. f/k/a C.I.T. Corporation, as Lessor, and Illinois Central Gulf Railroad Company, as Lessee, which was recorded with the Interstate Commerce Commission on September 8, 1970 at [illegible] and given Recordation No. 5820-A. This Partial Release covers only the equipment described on the attached Schedule A.

A check for [illegible] is enclosed to cover the recording fee. Stamped original Partial Release should be returned with stamped copies of the transmittal letter to Ira Finkelson, The [illegible] Group/Equipment Financing, Inc., [illegible] West [illegible] Street, New York, New York 10020.

If you require anything further, please call Ira Finkelson at (212) [illegible]

Sincerely,

Vice President
C.I.T. Leasing Corporation

DEC 18 2:25 pm '86

October 23, 1989

Secretary of the Interstate
Commerce Commission
Washington, D.C. 20423

Re: Locomotive Lease Agreement Dated as of September 1, 1979 between the CIT Group/Equipment Financing, Inc., f/k/a C.I.T. Corporation Acting Through Its Agent C.I.T. Leasing Corporation, Lessor, and Illinois Central Gulf Railroad Company as Lessee.

Dear Sir:

C.I.T. LEASING CORPORATION, as agent for THE CIT GROUP/EQUIPMENT FINANCING, INC. f/k/a C.I.T. Corporation, a New York corporation, (the "Lessor"), and ILLINOIS CENTRAL GULF RAILROAD COMPANY, an Illinois corporation, (the "Lessee") executed and entered into that certain Lease Agreement as described above, covering the railroad equipment described on Schedule A attached hereto (the "Equipment").

The Lease Agreement was filed with the Interstate Commerce Commission on September 8, 1979 at 10:25 a.m. and assigned Recordation No. 3920[illegible].

All amounts due and owing the Lessor pursuant to the terms and provisions of the Lease Agreement to which it is a party have been paid in full and all indebtedness therein created fully satisfied by the Lessee, with respect only to the Equipment, this being a Partial Release only.

In consideration of the full payment of all amounts and indebtedness due or owing to the Lessor pursuant to the terms and provisions of the Lease Agreement, the Seller does hereby cancel and terminate the Lease Agreement, with respect only to the Equipment, this being a Partial Release only.

C.I.T. LEASING CORPORATION
as Agent for THE CIT GROUP/EQUIPMENT
FINANCING, INC. f/k/a C.I.T. Corporation

By: [signature]

Title: VP

[Corporate Seal]

Attest:

[signature]
Assistant Secretary

Interstate Commerce Commission
Washington, D.C. 20423

12/22/86

OFFICE OF THE SECRETARY

Ira Finkelson

6

The CIT Group/Equip.Financing ,Inc.
135 West 50th St. Rm.570
New York,N.Y. 10020

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act,49 U.S.C. 11303, on 12/18/86 at 2:30pm , and assigned re-recordation number(s). 5820-G & 5820-H

Sincerely yours,

Noreta R. McGee
Secretary

Enclosure(s)

SE-30
(7/79)

RECORDATION NO. 5820-D Filed & Recorded
DEC 18 1986 2:50 PM
INTERSTATE COMMERCE COMMISSION

PARTIAL DISCHARGE AND SATISFACTION
LEASE AGREEMENT

THE CIT GROUP/EQUIPMENT FINANCING, INC. f/k/a C.I.T. CORPORATION, a New York corporation, does hereby certify that the Lease Agreement for Railroad Equipment, dated as of September 1, 1985, between C.I.T. CORPORATION, acting through its agent C.I.T. Leasing Corporation, and ILLINOIS CENTRAL GULF RAILROAD COMPANY, as duly filed and recorded in the office of the Interstate Commerce Commission on September 3, 1985, and assigned Recordation No. 5820-A, is paid in full with respect only to the equipment described on Schedule A attached hereto (the "Equipment"), and the indebtedness therein created with respect only to the Equipment has been fully satisfied, and does hereby consent that the same be discharged of record.

IN WITNESS WHEREOF, THE CIT GROUP/EQUIPMENT FINANCING, INC. f/k/a C.I.T. CORPORATION has caused the Partial Discharge and Satisfaction of Lease Agreement to be signed in its corporate name by its fully authorized respective officers, and its corporate seal to be hereunder affixed and duly attested as of this 30th day of October, 1986.

C.I.T. LEASING CORPORATION, as Agent for THE CIT GROUP/EQUIPMENT FINANCING, INC. f/k/a C.I.T. Corporation

By [signature]
VP

ATTEST:
[signature]

30th October

Patricia Rosenberg

PATRICIA ROSENBERG
Notary Public, State of New York
No. 4769477
Qualified in Kings County
Commission Expires Feb. 28, 1989

SCHEDULE A

Description

688 70-ton 50' Box Cars, Nos. 560,000 to 560,999, as listed below.

351 70-ton 50' Box Cars, cushion underframe, Nos. 580,000 to 580,399, as listed below.

560000	560026	560052	560998	560103	~~560127~~
560001	560027	~~560053~~	560081	560104	560128
560002	560028	560054	560082	560106	560129
560003	560029	~~560056~~	560083	~~560107~~	~~560130~~
560005	~~560030~~	560057	560084	560108	560131
560006	560031	~~560058~~	~~560085~~	560109	560132
560007	560032	560059	560086	560110	~~560133~~
560008	560033	560061	560087	560111	560134
560009	~~560034~~	~~560063~~	560088	560112	560136
~~560010~~	560035	560064	560089	560113	560137
560011	560036	~~560065~~	560090	560114	560138
560012	~~560038~~	560066	560091	560115	560140
560013	~~560040~~	560067	560092	~~560116~~	~~560142~~
560014	560041	560068	~~560093~~	560117	560143
560015	~~560042~~	~~560069~~	~~560094~~	560118	560144
560016	~~560043~~	~~560070~~	560095	560119	560145
560017	560044	560072	~~560096~~	560120	560146
560018	560045	560073	560097	560121	560147
560021	560046	~~560074~~	~~560098~~	560122	~~560149~~
560022	560048	560075	~~560099~~	560123	~~560150~~
~~560023~~	560049	560076	560100	560124	560151
560024	~~560050~~	560077	560101	560125	560153
~~560025~~	560051	560079	~~560102~~	~~560126~~	560154

~~560155~~	560180	560204	560228	560256	560281
560156	560181	560205	560230	560258	560282
560157	560182	560206	560231	560259	560283
560158	560183	560208	~~560232~~	560260	560284
560159	~~560184~~	560209	560233	560261	~~560285~~
560160	~~560185~~	560210	560234	560262	~~560286~~
560161	560186	560211	560235	560263	~~560287~~
~~560162~~	560187	560212	~~560236~~	~~560264~~	560288
~~560164~~	560188	560213	560238	560265	560289
560165	560189	~~560214~~	560239	560266	560290
~~560166~~	560190	560215	560240	560267	~~560291~~
~~560167~~	560191	560216	~~560241~~	560268	~~560292~~
560169	560192	560217	560242	560269	560293
~~560170~~	560193	~~560218~~	560243	560270	560294
560171	560194	560219	560244	~~560271~~	~~560295~~
560172	560196	560220	~~560245~~	560273	560296
560173	~~560197~~	~~560221~~	560249	560274	560297
560174	560198	560222	560250	~~560275~~	560298
560175	560199	560223	560251	560276	~~560299~~
560176	560200	560224	560252	560277	560301
560177	560201	~~560225~~	560253	560278	560302
560178	560202	~~560226~~	560254	560279	~~560303~~
560179	560203	~~560227~~	560255	560280	560304

~~560305~~	~~560333~~	~~560362~~	560389	560417	560441
560306	560334	560363	~~560390~~	~~560418~~	560444
~~560308~~	560335	560364	560391	~~560419~~	~~560445~~
560309	560336	560365	560392	560420	560446
560310	560337	560366	~~560393~~	560421	~~560447~~
560311	560338	560368	560394	560422	~~560448~~
560313	560339	560369	560397	~~560423~~	560449
560314	560340	560370	~~560399~~	560424	560450
560315	560341	~~560371~~	560400	560425	~~560451~~
560317	560342	560372	560401	560426	~~560452~~
~~560318~~	~~560343~~	560373	560402	560427	560453
560319	560344	560374	560403	560428	560455
~~560320~~	560345	560375	560405	560430	560455
560321	560346	560376	560406	560431	560456
560322	560348	~~560377~~	~~560407~~	560432	~~560457~~
560323	560349	560378	~~560408~~	560433	560458
560324	560350	~~560379~~	560409	560434	~~560460~~
560325	560352	560380	560410	560435	560461
560327	560353	~~560381~~	560411	560436	560462
560328	~~560355~~	~~560382~~	~~560412~~	560437	560463
560329	560356	560384	560414	560438	560464
560331	~~560358~~	560386	560415	560439	~~560465~~
~~560332~~	560360	560388	560416	560440	560466

560467	560490	560515	~~560541~~	560569	560595
560468	560491	560516	560542	560570	560596
~~560469~~	~~560492~~	~~560518~~	~~560543~~	~~560571~~	560597
560470	560493	560519	560544	~~560573~~	560598
560471	560495	560520	560545	560574	560600
560472	560496	~~560521~~	560546	560575	~~560602~~
560473	~~560497~~	560522	~~560547~~	560576	560603
560474	560498	~~560523~~	560548	560578	560604
560475	560499	560524	560549	560579	560606
560476	560500	560525	560550	560580	560607
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~~560478~~	560503	560527	560552	560582	560609
560479	560504	560528	560556	560583	~~560611~~
560480	~~560505~~	560529	560557	560584	560613
560481	560506	~~560530~~	560559	~~560585~~	560614
~~560482~~	~~560507~~	560531	560560	560587	560615
560483	560508	560532	560561	560588	560617
560484	560509	560533	560562	560589	560618
560485	560510	560534	560563	560590	560619
560486	560511	560535	560565	560591	560620
560487	560512	~~560538~~	560566	560592	~~560621~~
560488	560513	560539	560567	560593	560622
560489	560514	560540	560568	~~560594~~	560623

560624	560650	560677	560704	560729	560753
560625	~~560651~~	560678	560705	~~560730~~	560754
560626	560652	560679	560707	560731	~~560755~~
560627	560653	560680	~~560708~~	~~560732~~	560756
560628	560654	~~560681~~	~~560709~~	560733	~~560757~~
560630	560655	560682	560710	560734	560758
560631	560656	560683	560711	~~560735~~	560759
560632	560657	560684	560712	560736	560760
~~560633~~	~~560658~~	~~560685~~	560713	560737	560762
560634	560659	560687	560714	560738	~~560763~~
~~560635~~	560660	560688	560715	560739	560764
~~560636~~	560661	560689	560716	560740	560765
560637	560662	~~560690~~	~~560717~~	~~560741~~	560766
560638	560663	560691	~~560718~~	~~560742~~	560767
560639	~~560664~~	560694	560719	560743	560768
560640	560665	560695	560720	560744	~~560769~~
560641	560668	560697	560721	560745	~~560770~~
~~560642~~	560669	560698	560722	560746	560771
560643	~~560670~~	560699	~~560723~~	560747	560772
~~560645~~	560673	560700	560724	560748	~~560773~~
560646	560674	560701	560725	560749	560774
560647	560675	560702	560726	560750	560775
~~560648~~	560676	560703	560727	560752	~~560776~~

560777	560802	~~560828~~	560854	560880	560906
560778	~~560803~~	560829	560855	560881	560907
560779	560804	560830	560856	~~560882~~	~~560908~~
560780	~~560805~~	560831	~~560857~~	~~560883~~	560911
560781	560808	560832	~~560858~~	~~560884~~	560912
~~560782~~	560809	560833	560859	~~560886~~	560913
560783	~~560810~~	560834	~~560860~~	560887	560914
560784	~~560811~~	560835	560861	560888	~~560915~~
~~560785~~	560813	560836	~~560863~~	560889	560916
560786	560814	~~560838~~	~~560865~~	560891	560917
560788	560815	~~560839~~	560867	560892	~~560918~~
~~560789~~	560816	560841	560868	560893	560920
~~560790~~	~~560817~~	560842	560869	560894	560921
560791	~~560818~~	560843	560870	560895	~~560922~~
560793	560819	~~560844~~	~~560871~~	~~560896~~	560923
~~560794~~	560820	560845	560872	560897	560924
560795	560821	~~560846~~	560873	560898	~~560926~~
560796	~~560822~~	560847	560874	560899	560927
560797	560823	~~560848~~	560875	560900	560928
560798	560824	560849	560876	560901	560929
560799	~~560825~~	560850	560877	~~560902~~	~~560930~~
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560936	560962	560987	580002	580025	580051
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560940	~~560966~~	~~560992~~	580006	580029	580055
~~560941~~	560967	560993	580007	580243	580056
560942	~~560968~~	560994	580008	580031	580057
560943	560969	560995	580009	580032	580058
560944	~~560971~~	560996	580010	580033	580059
560945	~~560972~~	560997	580011	580034	580060
~~560946~~	560973		580013	580035	580061
560947	560974		580014	580036	580062
560949	560975		580015	580037	580064
560950	560976		580016	580041	580065
560951	~~560977~~		580017	580042	580066
560952	560978		580242	580043	580067
~~560953~~	560979		580018	580044	580069
560955	560980		580019	580045	580070
560956	560981		580020	580046	580071
560957	560982		580021	580047	580072
560959	560983		550022	580048	580073

580074	580102	580126	580151	580180	580204
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580084	580111	580136	580165	580189	580215
580088	580112	580137	580166	580190	580216
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580090	580114	580139	580168	580192	580218
580091	580115	580140	580170	580194	580219
580092	580116	580141	580171	580195	580220
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580094	580118	580144	580173	580197	580222
580095	580120	580145	580174	580198	580223
580096	580121	580146	580175	580199	580224
580098	580122	580147	580176	580200	580226
580099	580123	580148	580177	580201	580229
580100	580124	580149	580178	580202	580230
580101	580125	580150	580179	580203	580231

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