



100 North Charles Street  
Baltimore, MD 21201  
(301) 237-4605

**CSX DISTRIBUTION SERVICES & CSX EQUIPMENT**

Robert F. Hochwarth  
Senior Counsel

INTERSTATE COMMERCE COMMISSION  
February 17, 1988

FEB 23 1988 3-00 PM

RECORDATION NO. 5860-1A

Secretary  
Interstate Commerce Commission  
Constitution Avenue and 12th Street, N.W.  
Washington, DC 20423

2-23-88  
10:02

Attn.: Recordation Unit

Gentlemen:

Enclosed are one counterpart and two copies of a Release and Satisfaction and Bill of Sale dated September 3, 1985, executed by Mercantile-Safe Deposit and Trust Company, as Trustee (the "Trustee").

This is a secondary document and constitutes a release of all equipment under a certain Equipment Trust Agreement dated as of September 1, 1970 between the Trustee and The Baltimore and Ohio Railroad Company, recorded with the Commission on October 26, 1970, under Recordation No. 5860. The names and addresses of the parties are as follows:

Trustee: Mercantile-Safe Deposit and Trust Company  
Two Hopkins Plaza  
Baltimore, MD 21203

Lessee: The Baltimore and Ohio Railroad Company  
100 North Charles Street  
Baltimore, MD 21201

The equipment covered by the above documents consists of:

- 5 2000 HP, Model GP-38 diesel electric locomotives, bearing Lessee's numbers 4800-4804, inclusive.
- 100 100-ton, 2700 cu. ft. covered hopper cars, bearing Lessee's numbers 604200-604299, inclusive.
- 26 50', 100-ton auto parts box cars, bearing Lessee's numbers 481800-481825, inclusive.
- 64 60', 70-ton auto parts box cars, bearing Lessee's numbers 491430-493493, inclusive.
- 36 60', 100-ton auto parts box cars, bearing Lessee's numbers 495291-495326, inclusive.
- 114 50', 70-ton rigid under-frame box cars, bearing Lessee's numbers 485200-485313, inclusive.
- 8 100-ton, 5250 cu. ft. covered hopper cars, bearing Lessee's numbers 601192-601199, inclusive.
- 450 100-ton mill type gondola cars, bearing Lessee's numbers 370550-370999, inclusive.

Also enclosed is a draft in the mount of \$10.00 representing the required recordation fee.

Pursuant to the Commission's rules and regulations for recordation of certain documents under 49 U.S.C. §11301, you are hereby requested to file one counterpart for record in your office and return the remaining copies to me.

Very truly yours,

*T. Z. Holworth*

RFH/mw  
Enclosures

**Interstate Commerce Commission**  
**Washington, D.C. 20423**

OFFICE OF THE SECRETARY

2-24-88

Robert F. Hachwath  
CSX Transportation  
100 North Charles Street  
Baltimore, MD 21201

Dear

Sir

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/23/83 at 3:00PM, and assigned recodation number(s). 5707-B & 5860-A

Sincerely yours,

*Narita R. McEwen*

Secretary

Enclosure(s)

RELEASE AND SATISFACTION AND BILL OF SALE

3 COUNTERPARTS  
INTERSTATE COMMERCE COMMISSION

BALTIMORE AND OHIO RAILROAD SECOND EQUIPMENT TRUST OF 1970  
DATED AS OF SEPTEMBER 1, 1970

FEB 25 1983 3-0 0 PM  
REGISTRATION NO. 5862-A

KNOW ALL MEN BY THESE PRESENTS that Mercantile-Safe Deposit and Trust Company, Trustee, under a certain Equipment Trust Agreement dated as of September 1, 1970, between Mercantile-Safe Deposit and Trust Company, Trustee, and The Baltimore and Ohio Railroad Company, said Agreement establishing Baltimore and Ohio Railroad Second Equipment Trust of 1970, hereby certifies that all of the \$10,530,000.00 principal amount of 9% and 9-1/8% Equipment Trust Certificates and dividend warrants appertaining thereto issued under said Equipment Trust, have been fully paid or payment duly provided for, and all of the obligations under said Equipment Trust, have been fully complied with and performed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

Mercantile-Safe Deposit and Trust Company does hereby declare said Equipment Trust Agreement dated as of September 1, 1970, to be satisfied and canceled and does consent that the same be discharged of record, and further Mercantile-Safe Deposit and Trust Company does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto The Baltimore and Ohio Railroad Company all of its right, title and interest in and to all of the railroad equipment of every character included in the Equipment Trust Agreement dated as of September 1, 1970, and now held by Mercantile-Safe Deposit and Trust Company.

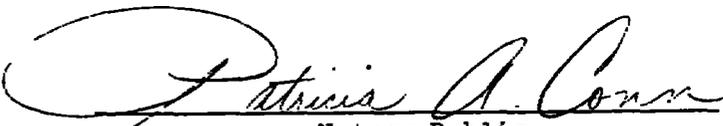
IN WITNESS WHEREOF, Mercantile-Safe Deposit and Trust Company has caused these presents to be executed in its name by one of its VICE PRESIDENT thereunto duly authorized and its corporate seal to be hereunto affixed and attested by one of its CORPORATE TRUST OFFICER as of this 3rd day of September, 1985.

ATTEST: MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, as Trustee

  
CORPORATE TRUST OFFICER  
STATE OF MARYLAND )  
) SS.  
CITY OF BALTIMORE )

By   
VICE PRESIDENT

On this 20th day of August, 1985, before me personally appeared R. E. Schreiber, to me personally known, who, being by me duly sworn, says that he is a VICE PRESIDENT of Mercantile-Safe Deposit and Trust Company, that the seal affixed to the foregoing instrument is the seal of said corporation, that said instrument was signed and sealed on behalf of the corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
Notary Public